

2017 OC Philanthropy



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Adoptee Inspired to Help Nonprofit Groups Succeed

Gratitude Channeled Into Money-Saving Enterprise

By KIM HAMAN

It's a story that could have had an entirely different ending.

Fourteen-month-old **Nancy Hyatt** was placed in foster care at the age of nine months. Five months later, the little girl was still in the system. Her chances of being adopted were far less than if she were a few days old instead of already entering toddlerhood.

Meanwhile, in a city not too far away, Esther and Cyril "Bus" Sheets were keeping their hearts open for good news. For several months, they'd been on the list to adopt a girl. They had already adopted a boy, then 3, and longed to complete their family.

At last, Esther got the call. "We have a girl," she heard. "But she's not a newborn. Would you be open to taking a toddler?" She didn't even hesitate. "Of course!"

When the social worker brought Nancy to her new home, she placed her in Esther's arms, and the child fell fast asleep.

"My mom told me that when I woke up, it was as if I'd always been there," Hyatt says with a smile.

The life that followed is one that would have made a 1950s TV producer proud. Their home was in the middle-class city of Arcadia, which grew rapidly in the postwar years. Hyatt says there must have been 40 kids on her street.

"I was lucky."

Best Time to Help Is Now

It's that sense of gratitude that inspired Hyatt to help nonprofit groups through the company she founded 20 years ago, **Synergy Audit Group** in Lake Forest.

Synergy develops cost-savings strategies for for-profit and nonprofit clients through careful and thorough audits of their telecommunications systems. In 2015, Synergy Audit started a program to help nonprofits balance administrative costs while ensuring as much revenue as possible is available for their missions. About 50% of Synergy's business is from nonprofits.

"Given my life experience, I'd always wanted to help nonprofit organizations, and children especially," Hyatt says. "I used to think that I would start doing volunteer work when I wasn't so busy. But years ago, I realized that the time to start helping is now, not waiting until I retire. I love my job. I may never retire. So what better time to do it than right now?"

Nonprofits need to direct as much of their revenue as possible into managing and even expanding programs. Yet they're organizations with all of the expenses for-profit businesses face, including telecommunications. Approximately half of Synergy Audit's clients are nonprofits. They aren't charged a fee; instead, Hyatt makes a contingency arrangement. If they don't save money, it doesn't charge anything. The company also donates approximately 10% of each nonprofit's bill back to the



Hyatt: firm also gives 10% of nonprofits' bill back to them

organization.

Synergy "saved us money and those savings have opened opportunities for us to serve more clients," said **Jerri Rosen**, founder and chief executive of Irvine-based **Working Wardrobes**, in an email. The nonprofit provides career training, job placement help and professional wardrobe services.

Bottom Line

Hyatt started Synergy Audit after working several years as a sales professional in the telecommunications industry. "Back then, I could see that signing clients up with a new service carrier was simply putting a Band-Aid on the problem. . . . but it wasn't our job to come in and clean things up." While she wasn't passionate about the job, she was good at it and was quickly promoted to management.

During those years, she divorced and became a single mom to a daughter. "I was in management and had to be at work early and stay late. My daughter was 6 years old and eating breakfast in the car and spending hours at daycare." Hyatt decided the time was right to leverage her knowledge of the telecommunications industry to create a business.

"I was motivated by two things," she says. "I wanted to be there for my daughter as much as I could, and I wanted to help businesses make a difference in their bottom line. I'm passionate about it."

Always good with numbers—thanks in part to her dad's method of turning her childhood math homework problems into a game—Hyatt started off creating pricing comparisons for her clients and negotiating with their carriers. Over the years, as telecommunications pricing has

changed, Synergy changed its approach.

"We moved into doing a complete audit of all the telecommunications bills," she explains. "We do a complete inventory. What is going out the door? What are they spending each month? In some cases, clients are paying for lines that aren't even active. We had one client—a grocery store chain—that was being charged every time they added a line in a new store. We took a look at their contract. The fine print said they weren't supposed to be charged. We ended up getting the company a \$50,000 credit."

Those are the skills Hyatt and her team applies to nonprofits. "There hasn't been one nonprofit that we haven't been able to save them money."

Take the **Ocean Institute**. Chief Financial Officer **Lane Avery** says the organization hadn't done an audit of that nature in years. Synergy found phone lines that were no longer in use. It also discovered that a state-funded discount for communication services that all nonprofits are entitled to receive, was being unevenly applied. Synergy was also able to negotiate existing contracts and secure better rates. Monthly savings amounted to more than \$1,400.

"As a nonprofit organization, we need to make every dollar go farther," Avery says. "Synergy Audit Group cut our telecommunications expenses by 63%, which exceeded our expectations."

Right Decision

Hyatt's father, a World War II Marine veteran and a civil engineer, taught her to rely on herself. Her mother emphasized the importance of

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Expanded Offices Help Bar Group Serve More Kids

Also Wants To Raise Cash For Expanded Programs

By DEIRDRE NEWMAN

The **Orange County Bar Foundation** began nearly 50 years ago with the sole purpose of raising funds for a law library. It evolved into a way for the business and law communities to help at-risk youth, and a new building it acquired this year is enabling it to serve more of them.

The association's programs help underprivileged kids develop job skills; receive health and legal education; and pursue secondary education.

"It gives local lawyers and business leaders an opportunity to make a direct and meaningful impact on the lives of at-risk Orange County youth that we probably otherwise wouldn't have," said foundation President **Dan Robinson**, a partner with **Robinson Calcagnie Inc.** "It's incredibly rewarding to see these kids successfully complete our programs and go on to pursue their dreams in college and beyond."

The foundation also helps the next generation of professionals start their careers through its academic and career development programs, said **Kyle Kawakami**, who preceded Robinson as foundation president.

The organization's annual operating budget is approximately \$2 million. Its board has 40 members, and 34 younger lawyers serve on an associate board.

Fresh Start

The foundation purchased an approximately 8,000-square-foot, two-story building on East 17th Street in Santa Ana for \$2 million via bond financing through **Farmers & Merchants**



Elated: girl among 60 receiving certificates at recent graduation ceremony

Bank. It previously leased a 7,000-square-foot building in downtown Santa Ana.

Robinson said acquiring its own offices has been "a dream in the making" for more than a decade.

"It's a big step for the foundation to be able to acquire a building that not only provides more security for the foundation itself but also provides a better home base for the kids in our programs," he said. "They kind of already have started taking ownership of the new building, calling it 'our headquarters' and 'our new build-

ing.' It's pretty exciting to hear them talk about it."

The building was obtained under Kawakami's leadership. As a corporate transactional attorney—he's a partner in the Newport Beach office of **Irell & Manella LLP**—Kawakami said he was comfortable with the work required to acquire a building and get financing because he helps his clients with that daily.

Steven Card, senior managing director of the Irvine office of New York City-based **Sav-**

ills Studley, was also helpful in getting the new building, Robinson said. Card said he joined the foundation's board in 2009 because he was impressed that it had such a direct effect on underprivileged kids. He said he scouted out more than 20 locations over two years. Using his network of relationships in the Orange County real estate market, he heard of a building that was just about to be put on the market. The property was coincidentally formerly occupied by a law firm.

"We were the first buyer to tour, and immediately we knew it was perfect," he said. A safe location at the right price sealed the deal.

The building not only has more space than the old building, but more amenities, said foundation Associate Director **Nazly Restrepo**. It has two classrooms, each with 40 seats; the old building had one classroom. It has six stations for laptops; the old building had none. Plus, the foundation provides the laptops. There's a bigger kitchen, which comes in handy as the foundation partners with local food bank **Hands of Mercy Encounter**, and gives out bags of food to families that attend its programs. On its walls are photos of beaming past program participants.

Earlier Days

The foundation started in 1969 as the philanthropic arm of the **Orange County Bar Association**. Its first incarnation was as the **George A. Parker Law Library Foundation**, whose purpose was raising money for a law library in OC.

Once the law library was finished, the foundation turned to educating families about the legal consequences of criminal behavior, health issues, and educational opportunities. In the mid-1970s the organization developed its first program, **Legal Education for Youth**. In 1985, the **George A. Parker Foundation** changed its

► Foundation 16

THE LIST PRIVATE FOUNDATIONS

Ranked by OC giving

Rank Prev. Rank	Foundation •Address	•Website •E-mail	OC giving Total giving	Year End	Assets	Largest donations/beneficiaries	Areas of interest	Types of giving •Geographic area of giving	Top local official(s) •Title •Phone/fax
1	Argyros Family Foundation 949 S. Coast Drive, Ste. 600 Costa Mesa 92626-7734		\$16.1 million \$22.3 million	7/15	\$182.9 million	Chapman University, Hoag Hospital Foundation, Laura's House, Segerstrom Center for the Arts, Richard Nixon Foundation, UCI Foundation	Education, arts, healthcare/medical, religious organizations	Grants national	Julianne Argyros CEO/president (714) 481-5000
2	Simon Foundation for Education and Housing 620 Newport Center Drive, 12th floor Newport Beach 92660-8012	sfeh.org info@sfeh.org	\$4.3 million \$4.3 million	12/16	\$52 million	Simon Scholars Program	Education and housing	Scholarships national	Ronald M. Simon/Kathy Simon Abels/Gary Singer founder/executive director, Simon Family Foundation/Chairman (949) 270-3652/(949) 720-1164
3	Crean Foundation P.O. Box 8449 Newport Beach 92658-8449		\$3 million \$3.4 million	12/15	\$67.9 million	Chapman University, Children's Bureau, Hoag Hospital Foundation, Children's Hospital of Orange County, Alzheimer's Orange County, Gloria Dei Lutheran Church, Army and Navy Academy	Education, health, hospitals, medical research, war veterans, at-risk youth, religious programs, economically disadvantaged people	Grants national	Andrew Crean/Marc Goldin president/CFO (949) 642-3050
4	Ueberroth Family Foundation P.O. Box 37 Corona del Mar 92625-0037	ueberroth.org info@ueberroth.org	\$2.5 million \$2.8 million	12/15	\$37.6 million	Orange County Community Foundation, Boys & Girls Clubs of Santa Ana, Big Brothers Big Sisters of Orange County, Girl's Inc., GOALS (Anaheim), Hoag Hospital Foundation, KidWorks, Taller San Jose	Youth, education, health, human services	Grants national	Vicki Booth president
5	Henry T. Nicholas III Foundation 15 Enterprise, Ste. 550 Aliso Viejo 92656-2656	htnfoundation.org info@htnfoundation.org	\$2.3 million \$2.4 million	12/15	\$16.5 million	Henry T. Nicholas Educational Foundation, Bruin Water Polo Club	Youth education, victim's rights, youth sports, technology, medical research, national defense	Grants Southern California	Henry T. Nicholas III trustee (949) 448-4480
6	The David and Diana Sun Foundation P.O. Box 8566 Fountain Valley 92728-8566		\$2 million \$4.6 million	12/15	\$20.9 million	Mackay Junior College of Medicine, Nursing and Management; Orange County Community Foundation, Guang Yuan Charitable Foundation	Education, underprivileged children	Grants international	David Sun president (714) 435-2640
7	Dhont Family Foundation 2700 N. Main St., Ste. 1100 Santa Ana 92705-6680		\$1.7 million \$1.9 million	12/15	\$36.4 million	Chapman University, Cure SMA, Orangewood Children's Foundation, Second Harvest Food Bank of Orange County, St. Jude Memorial Foundation, USC Norris Comprehensive Cancer Center	Child welfare, education, human services, youth, hospital care	Grants national	Andre Dhont president (714) 664-0440
8	Tarsadia Foundation 620 Newport Center Drive, 14th floor Newport Beach 92660-6420	tarsadiafoundation.org info@tarsadiafoundation.org	\$1.6 million \$4.3 million	12/16	\$90 million	Boys & Girls Club OC, Big Brothers Big Sisters of Orange County, Collete's Children's Home, BPKM	Education, health, human services	Grants international	Maya Patel president (949) 610-8009
9	Paul & Elisabeth Merae Family Foundation 660 Newport Center Drive, Ste. 1300 Newport Beach 92660-6492		\$1.7 million \$1.7 million	12/15	\$38.2 million	UCI Foundation, Merae Institute, University Synagogue	Research, education	Grants Southern California	Paul Merae president/director (949) 474-5800
10	Croul Family Foundation 18101 Von Karman Ave., Ste. 700 Irvine 92612-0145	croulffoundation.org grants@croulffoundation.org	\$1 million \$1.5 million	12/15	\$23.5 million	California Charter Schools Association, Mind Research Institute, Orange Catholic Foundation, Surfing Heritage	Homeless and economically disadvantaged	Grants national	John Croul CEO (877) 968-6328/(949) 833-9584
11	Joan Irvine Smith & Athalie R. Clarke Foundation 18881 Von Karman Ave. Irvine 92612-1500		\$1 million \$1 million	4/16	\$4 million	The Irvine Museum, UCI Foundation, National Water Research Institute, Crystal Cove Alliance	Environment, arts, research	Grants Southern California	Joan Irvine Smith president/director (949) 476-8400
12	Kay Family Foundation 16381 Scientific Way, Ste. 812 Irvine 92618-4354	kayff.org	\$910,500 \$1.3 million	12/15	\$35.9 million	Chapman University, Orangewood Children's Foundation, Biola University, Global Life Enrichment Center, Priority Living	Education, religious organizations	Grants international	Steeve Kay chairman/director (949) 379-2300
13	Beall Family Foundation 1200 Newport Center Drive, Ste. 220 Newport Beach 92660-0933		\$821,447 \$1.2 million	12/15	\$11.9 million	University of Pittsburgh Office of Institutional Advancement, UCI Foundation, The Wooden Floor, Orange County Community Foundation, San Jose State University, Enovant Foundation	Education, arts, healthcare/medical	Grants national	Donald Beall chairman (949) 718-6333
14	Open Doors International Inc. 2953 S. Pullman St. Santa Ana 92705-5840	opendoors.org usa@opendoors.org	\$819,212 \$18.6 million	12/15	\$25.9 million	Open Doors Southeast Asia, Open Doors sub-Saharan Africa	Bible and gospel development, women and children advancement, Christian community restoration	Grants international	Jeff Taylor CEO (949) 752-6600
15	The Sharon D. Lund Foundation 725 Town and Country Road, Ste. 520 Orange 92868-4737		\$746,078 \$6.4 million	12/15	\$120.6 million	California Institute of the Arts, California Community Foundation, Children's Hospital Los Angeles, CHOC	Arts, children, social service programs, healthcare, education, care for abused and neglected animals	Grants national	Michelle Lund president (714) 569-5000
16	The Stanley E. Hanson Foundation 2121 E. Via Burton Anaheim 92806-1220		\$717,000 \$3.1 million	12/15	\$41.7 million	Children's Hospital Los Angeles, Easterseals, Emeril Lagasse Foundation, Festival of Children Foundation	Children, healthcare	Grants national	James M. Kilkowski president/director (714) 778-1900
17	Hal and Jeanette Segerstrom Family Foundation 818 W. Bay Ave. Newport Beach 92661-1110		\$652,500 \$652,500	12/15	\$6.5 million	Pacific Symphony Orchestra, Festival Ballet Theatre	Performing arts	Grants Southern California	Theodore Segerstrom president (949) 675-3490
18	Swenson Family Foundation 34372 Cove Lantern Dana Point 92629-2870		\$375,000 \$2.8 million	12/15	\$54.4 million	Children's Hospital of Orange County, Ocean Institute, California Lutheran University, University of Minnesota Duluth, University of Wisconsin Foundation	Education, religious organizations, hospitals	Grants national	James Swenson president (949) 493-0266
19	James L. Stamps Foundation Inc. 600 N. Tustin Ave., Ste. 260 Santa Ana 92705-3782		\$374,711 \$1.6 million	12/15	\$28 million	Biola University, Azusa Pacific University, Far East Broadcasting, Grace Church of Orange, Hume Lake Christian Camps, Vanguard University, Westmont College	Religious charities, education	Grants national	Richard Salyer president (714) 568-9740
20	Opus Foundation Laguna Niguel		\$330,000 \$355,000	12/15	\$4.7 million	UCI Foundation, Pacific Symphony, South Coast Repertory, St. Margaret's Episcopal School	Education, arts	Grants national	Stacey Nicholas president/director

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Source: Foundation Center, GuideStar, and the foundations. Abbreviations: n/a: not available

Note: The Business Journal's list ranks foundations by OC giving. The second list is ranked by total giving, for those that did not provide OC giving or cannot, because they don't break it down by geographical area.

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THE LIST PRIVATE FOUNDATIONS

Ranked by OC giving

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Rank	Foundation	Website	OC giving	Year End	Assets	Largest donations/beneficiaries	Areas of interest	Types of giving	Top local official(s)
Prev. Rank	Address	E-mail	Total giving					Geographic area of giving	Title Phone/fax
21	George E. Hewitt Foundation for Medical Research 1048 Irvine Ave., Ste. 742 Newport Beach 92660-4602		\$309,126 \$1.1 million	12/15	\$33.5 million	Individual grants	Medical research	Grants Southern California	Dennis Cunningham president (714) 840-9819
22	Optivest Foundation 24901 Dana Point Harbor, Ste. 230 Dana Point 92629	optivestfoundation.org info@optivestfoundation.org	\$273,689 \$531,522	12/15	\$64,287	Acres of Love, Breakthrough Partners, Forest Home Foundation, HOPE International, Northrise University, Operation Mobilization, Crossline Church, Mariners Church Ocean Hills	Christian-based organizations, scholarships	Grants international	Mark Van Mourick/Trish Van Mourick CEO, Optivest Wealth Management/executive director, Optivest Foundation
23	Teach a Man to Fish Foundation 2560 E. Chapman Ave., Ste. 173 Orange 92869-3205		\$272,870 \$1.5 million	12/15	\$47.5 million	Mount Saint Joseph High School, Sage Hill School, Prostate Cancer Foundation	Education, youth, community, cancer research	Grants national	Vincent Smith president (949) 253-9600
24	Frome Family Foundation 151 Kalmus Drive, Ste. F-2 Costa Mesa 92626-5965		\$263,400 \$296,650	12/16	\$5.6 million	Special Olympics OC, Hoag Hospital, CHOC, Casa Teresa, Goodwill OC, Mater Dei High School, KidWorks	Social services, medical research, education, arts	Grants Southern California	Stan Frome president (714) 641-1130
25	George T. Pflieger Foundation 2549 Eastbluff Drive, Ste. 481 Newport Beach 92660-3500		\$238,065 \$1.1 million	12/15	\$12.5 million	Hoag Hospital, Pflieger Institute of Environmental Research, Huntington Medical Research Institute (HMRI), Giving it Back to Kids	Healthcare, youth, research	Grants national	Thomas Pflieger president/trustee
26	The Keith and Judy Swayne Family Foundation 668 N. Coast Highway, Ste. 251 Laguna Beach 92651-1513	swaynefoundation.org	\$226,000 \$351,000	12/15	\$8.1 million	Orange County Community Foundation, OC Human Relations, Boys & Girls Club of Santa Ana, Human Options, Laura's House, Child Guidance Center	Social justice, youth development, education, environmental practices, health and well-being of women in need	Grants international	Anne Swayne Keir president/director (949) 910-2727
27	Eichenberg-Larson Charitable Foundation 1 Collins Island Newport Beach 92662-1003		\$220,000 \$360,000	9/15	\$6 million	American Red Cross, Brigham Young University, West Point Fund US Military Academy, UCI Institute for Memory Impairments and Neurological Disorders	Research, health, education, arts	Grants national	LaDorna Eichenberg/Jorli Perine directors (949) 852-9433
28	Mark Chapin Johnson Foundation P.O. Box 3088 Mission Viejo 92690-1088		\$175,880 \$266,080	12/15	\$6.2 million	Boys Hope Girls Hope of California, Hoover Institution, Chapman University, Junior Achievement of Arizona, Segerstrom Center for the Arts	Education, arts, children and youth	Grants national	Mark Chapin Johnson CEO/president (714) 305-8360
29	Samueli Foundation 2101 E. Coast Highway, Ste. 300 Corona del Mar 92625-1941	samueli.org info@samueli.org	\$152,780 \$501,190	12/15	\$118,096	Vocational Visions, The Cooper Union, Trustees of Boston University, UCLA Foundation, St. Margaret's Episcopal School	Education, social services, religion, health, arts	Grants national	Gerald Solomon executive director (949) 760-4400/(949) 759-5707
30	Tsao Family Foundation P.O. Box 1115 Corona del Mar 92625-1115		\$119,030 \$386,030	12/15	\$10.7 million	Renewal Foundation, South Coast Chinese Cultural Association, Makarios Ministries Inc., Teach for China, Irvine Canaan Christian Community Church	Education, religion, culture	Grants California	Michael Liyoung Tsao president
31	Charles D. & Twyla R. Martin Foundation 21 Smithcliffs Road Laguna Beach 92651-1325		\$114,145 \$174,195	12/15	\$303,650	UC Irvine, Chapman University, Segerstrom Center for the Arts, University of Texas Foundation, Orange County Endowment For Intellectual Advancement	Arts and culture, education, human services	Grants national	Twyla R. Martin/Charles D. Martin presidents (949) 494-7728
32	David & Julianna Pyott Foundation P.O. Box 50520 Irvine 92619-0520		\$107,500 \$119,650	12/15	\$1 million	Pure Game, Easter Seals, United Cerebral Palsy of Orange County, J Grace Foundation Charitable Trust, Fountain Valley School of Colorado	Medical research, education, healthcare, blindness and vision loss	Grants national	David Pyott president (949) 388-8691
33	Warren & Katharine Schlinger Foundation 65 Enterprise, Ste. 333 Aliso Viejo 92656-2705		\$105,000 \$3.4 million	12/15	\$59.9 million	California Institute of Technology, Animal Rescue Foundation	Youth, education, arts	Grants national	Warren G. Schlinger president (714) 693-0413
34	Cameron Merage Foundation 108 Pacifica, Ste. 300 Irvine 92618-7435		\$80,000 \$90,000	12/15	\$1.6 million	Crohn's and Colitis Foundation of America, First Team Real Estate Foundation, Chabad Jewish Center	Community	Grants Southern California	Cameron Merage president (714) 557-0771
35	James E. Downey Foundation 1729 Apollo Court Seal Beach 90740-5617		\$70,800 \$421,800	6/15	\$3.7 million	Individual scholarships	Education	Scholarships national	James E. Downey president (562) 344-1700
36	Sheldon Razin Family Foundation 1695 Viking Road Laguna Beach 92651-3246		\$28,663 \$103,663	10/16	\$235,991	America-Israel Cultural Foundation, Chabad Jewish Center of Laguna Beach, Tarbut V'Torah	Religion, education	Grants national	Sheldon Razin chairman/president/director (949) 497-6707
37	Don P. Nichols Foundation 12 N. Vista De Catalina Laguna Beach 92651-6755		\$12,100 \$46,100	12/15	\$555,573	Laguna Beach High School Scholarship Foundation, Pomona Unified School District, Pacific Ridge School; California State University, Long Beach	Education, scholarships	Grants Southern California	Donald P. Nichols director (714) 313-1900
38	Ahmanson Charitable Community Trust P.O. Box 19599 Irvine 92623-9599		\$5,500 \$1.6 million	12/15	\$20,935	Cornerstone University, Occidental College, Pacific Symphony, Center for Early African Christianity	Religious education, public welfare, education	Grants national	Howard F. Ahmanson Jr. trustees (949) 474-1965
39	Donald Bren Foundation P.O. Box 3090 Newport Beach 92658-3090	donaldbren.com	\$0 \$7.2 million	11/16	\$127.4 million	California Institute of Technology, Marine Corps University Foundation, Homeboy Industries, Los Angeles Conservancy	Community, education, conservation, research	Grants national	Donald Bren chairman/director/president (949) 720-3400
40	B. John Garrick Foundation for the Advancement of the Risk Sciences 221 Crescent Bay Drive Laguna Beach 92651-1322		\$0 \$132,000	9/16	\$0	UCLA Foundation, Brigham Young University	Research, development, and application of technology	Grants national	B. John Garrick president/director (949) 497-6802
41	Andrei Olenicoff Memorial Foundation 7 Corporate Plaza Drive Newport Beach 92660-7904	andreifoundation.com andreifoundation@olenproperties.com	\$0 \$21,020	12/15	\$408,371	Guide Dogs for the Blind, American Cancer Society, Foundation for Fighting Blindness, Wild Animal Sanctuary	Vision impairment, eye blindness	Grants national	Igor Michael Olenicoff president (949) 719-7256

Source: Foundation Center, GuideStar, and the foundations. Abbreviations: n/a: not available

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New Rankings Based on OC Charitable Giving

Argyros Tops Privates, Wells Fargo Corporate

By DEIRDRE NEWMAN

For this year's philanthropy lists, the Business Journal ranked both corporate and private foundations by the amounts they gave to Orange County charities, instead of by total giving. The criteria include that the foundation is either headquartered here in OC, focuses a significant amount of its giving on OC charities, or that a principal lives here. Giving, in and of itself, can be volatile and fluctuate from year to year.

While both corporate and private foundations file as private entities or as a 501(c)(3),



we are keeping the pattern of two different lists, one for corporate—those created by companies—and one for private, created by individuals or families. The corporate list contains privately held and public companies.

Also note that the most recent numbers on both lists—OC giving, total giving, and assets—are based on the most recent year the foundations gave us information or filed their last 990-PF, the tax return of all foundations. The Business Journal ranked 21 corporate foundations and 41 private foundations in this way. For those that did not provide OC giving dollars from their most recently filed return, or cannot because they don't break down giving by geographical area, we ranked by total giving.



Julia and George: family foundation boosted OC giving by 20%

The corporate foundations list reflects a wide breadth of OC businesses, from baseball to banking to insurance. It's significant, according to **Dan McQuaid**, president and chief executive of **OneOC**, because the list highlights some of OC's most charitable companies, "who recognize that you can do well in business by doing good in Orange County," he said. OneOC works with nonprofits and companies to help them maximize the social impact of their philanthropy.

"The hope is that more companies will be like these exemplary companies listed in contributing their wealth and talent to making a healthier, more vibrant OC," he said.

Corporate Giving

At the top of the corporate list is perennial No. 1, San Francisco-based **Wells Fargo & Co.**, which has its OC regional foundation office in Irvine. The foundation dropped its giving to OC causes by almost 22% from

about \$5.8 million to about \$4.6 million. The local budget has been funded at about \$4 million steadily over the last several years, said **Lisa Woolery**, vice president of OC media relations and corporate communications.

She explained the discrepancy this way: "In addition to the foundation's budget, different lines of business sometimes make donations to nonprofits which are passed through the foundation. Additionally, there are various enterprise and state level grants that are passed through our local foundation that are competitive in nature, so that causes some fluctuation in our overall giving number."

Wells Fargo & Co.'s foundation has assets of about \$72 million, and its total U.S. giving was about the same as a year ago.

Newport Beach-based **Pacific Life** is No. 2. Its foundation increased its giving to OC charities by about 26% from about \$3.2 million to about \$4.1 million. And No. 3 is Pac Life's former subsidiary, Newport Beach-based **PIMCO**. Its foundation increased its giving in OC by about 17% from about \$1.2 million to about \$1.5 million.

Rounding out the top six in the million-dollar range of OC giving are Irvine-based **Allergan Foundation** at No. 4; Santa Ana-based **Masimo Foundation for Ethics, Innovation and Competition in Healthcare** at No. 5; and Irvine-based **Edwards Life-sciences Foundation** at No. 6.

Private Giving

The private foundations list reflects individuals or families who have established 501(c)(3) foundations. Some individuals don't go this route and instead create donor-advised funds. One place they could set up

those funds is through Newport Beach-based **Orange County Community Foundation**. The foundation gave out \$60 million in grants in fiscal 2016, President **Shelley Hoss** said.

Costa Mesa-based **Argyros Family Foundation** is No. 1 on the private list. Its giving in OC increased by 20% from about \$13.4 million to about \$16.1 million.

No. 2 is the Newport Beach-based **Simon Foundation for Education and Housing**, which decreased its OC giving by about 4% from about \$4.5 million to about \$4.3 million. Its total giving is down by about 30%. That's because of a timing difference with some scholarship funding occurring in January 2017 versus December 2016, foundation chairman **Gary Singer** said. Its assets went up about 565% from about \$7.8 million to about \$52 million. That's because of a sizable gift to the foundation at the end of last year, Singer said.

No. 3 among private foundations is Newport Beach-based **Crean Foundation**, whose OC giving went up about 4% from about \$2.9 million to about \$3 million.

There's one new addition to the private list in the top 10: Fountain Valley-based **David and Diana Sun Foundation**. It gave approximately \$2 million to OC charities. **David Sun** is the co-founder of Fountain Valley-based **Kingston Technologies**. In 2001, he and his wife created the foundation, with most of its grants going to education and healthcare programs in his home country of Taiwan.

Naturally, private foundations here give more specifically in OC: **University of California-Irvine** and **Chapman University**; **Children's Hospital** and **St. Joseph Hoag**; **Seegerstom Center for the Arts** and **Pacific Chorale**, to name but a few. ■

Charity-Company Connector Helps Firms Give Back

OneOC Aligns Their Values With Complementary Causes

By KIM HAMAN

Nestled on a tree-lined street in an unassuming 1970s-era building in Santa Ana resides Orange County's most prolific matchmaker.

For nearly 60 years, **OneOC** has been successfully connecting people with a drive to volunteer to nonprofits whose missions match those philanthropic passions. In 2015, it expanded to include companies when it launched the Center for Business and Community Partnerships.

"I think the key thing the center does is connect the companies that aren't doing anything or aren't sure what to do or how, with the nonprofits that align with their business strategies and values," says **Dan McQuaid**, president and Chief Executive of OneOC. "We can help them do more or do more, just better."

McQuaid says that essentially OneOC is a one-stop shop that helps businesses leverage their giving and volunteering into stronger brand images.

"Companies have employees who can be engaged through volunteering and therefore bring their knowledge and skills to the nonprofit arena," McQuaid says. "The companies also have dollars that can make an impact."

Plus, he says they can use their voices through marketing to advance social causes important to them.

Local businesses are eagerly responding.

Employees Get Involved

On Read Across America Day in March, volunteers swept across the campus of Monte Vista



Caring through reading: Teacher Created Materials employees read stories to Monte Vista Elementary School students on Read Across America Day

Elementary School in Santa Ana. Employees of Huntington Beach-based **Teacher Created Materials**, a publisher of educational materials, classroom decorations and teacher supplies, led literacy-focused activities for more than 600 students.

Kids received free backpacks filled with items for themselves and their families, and teachers got professional resources and gift cards. The volunteers also took part in beautification projects around the school.

The event dovetailed with Teacher Created Material's goal to develop innovative and imaginative educational products and services for students. Its mission statement reads in part, "Everything we do is created by teachers for teachers and students to make teaching more effective and learning more fun."

Company President **Corinne Burton** says that, "Giving back to the local community is an

important part of TCM's vision to create a world in which children love to learn. And this is especially meaningful this year as we celebrate our 40th anniversary ... the annual Read Across America program gives us a special opportunity to bring our employee family together to share our skills and talents to benefit local schools."

Some missions that come to life aren't quite as clear as the alignment between Teacher Created Materials and the literacy event.

Take volunteers from accounting firm **SingerLewak LLC**. In January, as part of the Martin Luther King Day of Service, they dedicated hours of time and a not-insignificant amount of talent creating 22 miniature, no-sew flannel blankets, 41 dog toys and 39 dog scarves for Irvine Animal Care Center. The gifts are intended to comfort and entertain the dogs until they're adopted.

Los Angeles-based SingerLewak, which has an office in Irvine, offers auditing, accounting, business management, enterprise risk management, forensic accounting, business valuation and litigation support, among other services, and may not seem like an instant fit with the warm-and-fuzzy aspects of the volunteer opportunity. But at the company, where giving back to the community has been a guiding principle since its founding more than 55 years ago, it's part of the mission.

"At SingerLewak, we've always had a strong belief and commitment to giving back," says Lead Partner **Robert Schlener**. "Whether it's through time or money, we are of the opinion that the more we give, the more we receive."

Customized Opportunities

OneOC Center for Business and Community Partnerships offers customized and ready-made ways for companies' employees to get more in-

involved and invested in the community through volunteering, giving and resources.

The volunteering approach can include special volunteering days, such as the Martin Luther King Day of Service and the Read Across America Day.

The resources approach includes customized giving cards, a popular and practical way to reward employees, give back, and increase brand awareness, all at the same time.

With giving, companies get help establishing their own charitable foundations so that employees can determine where their donated dollars go.

The Right Tools

"We wanted do more in the community, more as an organization, and get our people involved," says Fluidmaster President **Todd Talbot**.

The San Juan Capistrano-based company says it emphasizes corporate giving—in fact, one of founder **Adolf Schoepe's** seven goals for a successful business was "Be a Good Citizen in the Community."

When the staff wanted to look at additional opportunities, Talbot reached out to OneOC in 2012.

"They provide us a simple package," he recalls. "Here are some choices, easy selections to make. One phone call, and things got started."

Talbot and his team found several tools that fit Fluidmaster's culture. One it now employs is a fund that employees operate. "It's our people's foundation, and they direct where the funds go," he says.

The giving card program has also been popular at Fluidmaster. The customizable cards are

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Discovery Cube's
OceanQuest
NEWPORT BEACH



DiscoveryCube
ORANGE COUNTY

AWARDS & HONORS



IMPACT BY THE NUMBERS

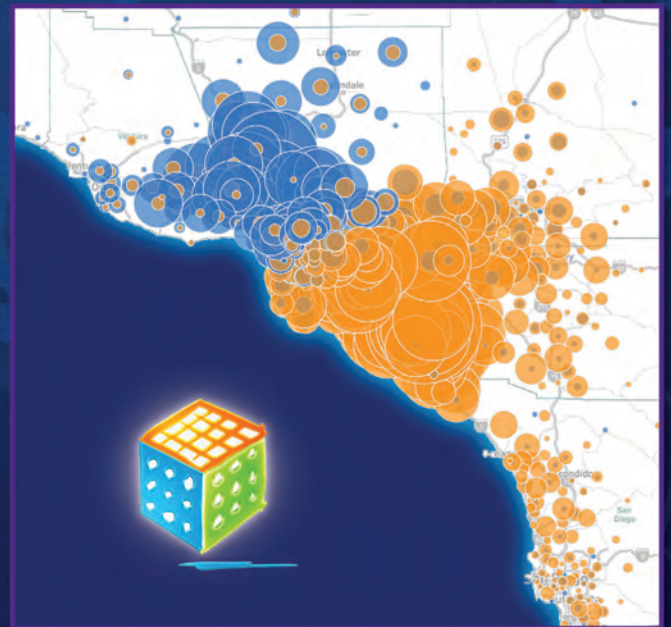
ORANGE COUNTY

TOTAL ATTENDANCE: **520,077**
INCLUDING **62,458** STUDENTS ON FIELD TRIPS
TEACHERS SUPPORTED THROUGH PROFESSIONAL DEVELOPMENT WORKSHOPS: **795**

LOS ANGELES

TOTAL ATTENDANCE: **201,384**
INCLUDING **35,530** STUDENTS ON FIELD TRIPS
TEACHERS SUPPORTED THROUGH PROFESSIONAL DEVELOPMENT WORKSHOPS: **69**

**TOTAL COMMUNITY OUTREACH:
377,866**



TOTAL IMPACT: 1,107,520
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THE LIST PRIVATE FOUNDATIONS

Ranked by total giving

► From page 6

Rank Prev. Rank	Foundation •Address	•Website •E-mail	Total giving OC giving	Year End	Assets	Largest donations/beneficiaries	Areas of interest	Types of giving •Geographic area of giving	Top local official(s) •Title •Phone/fax
1	Marisla Foundation 668 N. Coast Highway, PMB 1400 Laguna Beach 92651-1513	fsrequests.com/marisla glenda@marisla.org	\$50.5 million n/a	12/15	\$54.4 million	Resources Legacy Fund, Oceana, Crystal Cove Alliance, Global Greengrants Fund, Orange County Community Foundation	Marine/ocean conservation and environmental toxic health issues on both a domestic and international level; women's issues in Orange County and Los Angeles County	Grants n/a	Herbert M. Bedolfe III executive director (949) 494-0365
2	Arnold and Mabel Beckman Foundation 100 Academy Irvine 92617-3002	beckman-foundation.org admin@beckman-foundation.org	\$27.5 million n/a	8/16	\$557.7 million	California Institute of Technology, Chemical Heritage Foundation, City of Hope, Cornell University, Stanford University, University of Illinois Urbana-Champaign	Science, education, research	Grants national	Anne Hultgren executive director (949) 721-2222/(949) 721-2225
3	William and Sue Gross Family Foundation P.O. Box 15014 Albany 12212-5014		\$19.3 million n/a	12/15	\$363.9 million	Ayco Charitable Foundation, Cedars-Sinai Medical Center, Mission Hospital, Millennium Villages Project, Doctors Without Borders, UC Irvine	Health, economically disadvantaged individuals	Grants national	William Gross president
4	A. Gary Anderson Family Foundation 17772 Cowan Irvine 92614-6012		\$3.2 million n/a	12/15	\$70.5 million	Big Brothers Big Sisters of Orange County, Chapman University, The Childrens Fund Inc., City of Hope, Orangewood Foundation	Programs for disadvantaged high-risk boys/girls, children's health and welfare, education	Grants n/a	Erin Lastinger/Erik Anderson co-chairman, CEO/co-chairman, president (949) 242-5050
5	Change A Life Foundation 5 Corporate Park, Ste. 210 Irvine 92606-5166	changealife.org info@changealife.org	\$1.7 million n/a	12/15	\$668,466	Ava's Heart, Burn Institute, City of Hope, Jewish Family Services, LifeSTEPS, National Multiple Sclerosis Society, UCLA	Crisis intervention, dental services, disabilities outreach, housing and family self-sufficiency, medical services, education	Grants n/a	Lisa Fujimoto executive VP (714) 628-9999/(714) 628-9900
6	Tiger Woods Foundation 121 Innovation, Ste. 150 Irvine 92617-3093	tigerwoodsfoundation.org	\$878,146 n/a	9/15	\$102.7 million	Tavistock Foundation, Future Citizens Foundation, Robert Trent Jones Golf Club, Boston Red Sox Foundation, scholarships	Youth development, community support, educator professional development, college access and success, STEM workforce development programs for underserved communities	Grants national	Rick Singer CEO/president (949) 725-3003
7	William Gillespie Foundation 4910 Campus Drive Newport Beach 92660-2119		\$748,450 n/a	12/15	\$3.7 million	Sage Hill School, Friendship Shelter, Families Forward, Pacific Chorale, UCI Foundation, Second Harvest Food Bank	Arts and culture, child welfare, diseases and conditions, education, human services, performing arts	Grants n/a	William Gillespie president
8	Haggerty Family Foundation 620 Newport Center Drive Newport Beach 92660-6420		\$408,740 n/a	12/16	\$1.5 million	Egyptian Theater, Habitat for Humanity, The Lourdes Foundation, St. Mary's Catholic Church, University of St. Thomas	Religion, healthcare	Grants n/a	Charles Haggerty president (949) 706-7300

Source: Foundation Center, GuideStar, and the foundations. Abbreviations: n/a: not available
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Researched by Megan Cole and Dana Truong

THE LIST CORPORATE FOUNDATIONS/GIVING

Ranked by OC giving

Rank Prev. Rank	Company •Address	•Website •E-mail	OC giving	Total giving	Year End	Assets	Areas of interest	Types of support Geographic area of giving	Parent company •Headquarters	Top local official(s) •Title •Phone/fax
1	Wells Fargo & Co. 2030 Main St., Ste. 1100 Irvine 92614-7255	wellsfargo.com	\$4.6 million	\$248.6 million	12/16	\$72.4 million	Affordable housing, homeless service, small business assistance, workforce development	Grants, volunteerism, board service international	Wells Fargo & Co. San Francisco	Keith Kobata Orange County Region Bank president (949) 251-4455
2	Pacific Life Foundation⁽¹⁾ 700 Newport Center Drive Newport Beach 92660-6397	pacificlifefoundation.com plfoundation@pacificlife.com	\$4.1 million	\$6.3 million	12/16	\$94 million	Health and human services, education, civic, community and environment, arts and culture	General and capital grants national	Pacific Life Insurance Co. Newport Beach	Jim Morris chairman/CEO/president (949) 219-3214/(949) 219-8772
3	PIMCO Foundation 650 Newport Center Drive Newport Beach 92660-6398	pimco.com/pimcofoundation pimcofoundation@pimco.com	\$1.5 million	\$4.1 million	12/16	\$89.5 million	Food security, homelessness, workforce development, education, gender equality	Employee match, event sponsorship, learning and development support, disaster assistance, grants national	Pacific Investment Management Co. (PIMCO) Newport Beach	Sarah Middleton executive director (949) 720-7690
4	The Allergan Foundation P.O. Box 19534, T1-5D Irvine 92623-9534	allerganfoundation.org grenrock_gwyn@allergan.com	\$1.4 million	\$9 million	12/16	\$34.6 million	Health and human services	Monetary national	Allergan PLC Madison, New Jersey	Gwyn Grenrock executive director (714) 246-5766
5	Masimo Foundation for Ethics, Innovation, and Competition in Healthcare 1901 E. Fourth St., Ste. 100 Santa Ana 92705-3918	masimofoundation.org masimo@oneoc.org	\$1.4 million	\$2.3 million	3/15	\$4.9 million	Improving patient care, preserving patient dignity, reducing cost of care, research	Grants national	Masimo Corp. Irvine	Glenn Parrish administrator (949) 297-7000
6	Edwards Lifesciences Foundation 1 Edwards Way Irvine 92614-5688	edwards.com/corporategiving edwards_foundation@edwards.com	\$1 million	\$6.8 million	12/16	\$56.4 million	Underserved heart valve and critically ill patients, and organizations that strengthen global communities	Cash grants, medical device product donations, pro-bono and other volunteerism international	Edwards Lifesciences Corp. Irvine	Michael A. Mussallem chairman/CEO (949) 250-2500
7	Angels Baseball Foundation 2000 E. Gene Autry Way Anaheim 92806-6143	angels.com merhab@roadrunner.com	\$905,106	\$964,175	12/16	\$3.6 million	Education, youth services, healthcare	Monetary Southern California	Angels Baseball LP Anaheim	Mark Merhab chairman (714) 308-3425/(760) 602-8346
8	Western Digital Foundation 3355 Michelson Drive, Ste. 100 Irvine 92612-5694	wdc.com rosemary.krupp@wdc.com	\$898,075	\$6.9 million	6/17	n/a	STEM education, global hunger relief, environmental preservation, veterans (U.S. only)	Community grants, volunteer grants, product donations international	Western Digital Corp. San Jose	Rosemary Krupp senior director, Western Digital Foundation and Global Community Relations (949) 672-7000/(949) 672-9676
9	Opus Community Foundation 19900 MacArthur Blvd., 12th floor Irvine 92612-2445	opusbank.com	\$347,411	\$662,049	12/15	\$2.5 million	Affordable housing, community revitalization, education, financial literacy, community health, human services, the arts	Grants national	Opus Bank Irvine	Stephen Gordon president (949) 250-9800
10	Ingram Micro Inc. Giving Program 3351 Michelson Drive, Ste. 100 Irvine 92612-0697	ingrammicro.com communityrelations@ingrammicro.com	\$281,589	\$531,000	2/16	n/a	STEM education, human services, environment, women's issues, veterans	Grants, volunteering, in-kind donations international	Ingram Micro Inc. ⁽²⁾ Irvine	Alain Monié CEO (714) 566-1000/(714) 382-4978

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⁽¹⁾ Pacific Life Foundation includes Pacific Life Insurance Co. Contributions Program
⁽²⁾ China-based Tianjin Tianhai Investment Co. acquired Ingram Micro in December 2016

Researched by Megan Cole and Dana Truong

► Continued on page 12



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THE LIST CORPORATE FOUNDATIONS/GIVING Ranked by OC giving

► From page 10

Rank Prev. Rank	Company •Address	•Website •E-mail	OC giving	Total giving	Year End	Assets	Areas of interest	Types of support Geographic area of giving	Parent company •Headquarters	Top local official(s) •Title •Phone/fax
11	Employees Community Fund of Boeing California 3855 N. Lakewood Blvd. Long Beach 90846-0003	ecfboeingca.org	\$265,500	\$2.5 million	12/15	\$613,846	Members are able to collectively invest in their communities with 100 percent of every employee dollar contributed going to support local community nonprofits	Employees Community Fund of Boeing (ECF) is an employee-owned and managed giving program that allows employees to make a positive difference in the communities where they live and work; grants made to local area nonprofits international	Boeing Co. Chicago	Tamika Lang Boeing global corporate citizenship, senior manager, Western Region (562) 593-2612/(562) 240-0006
12	Sunwest Bank Charitable Foundation 2050 Main St., Ste. 300 Irvine 92614-8279	sunwestbankfoundation.org info@sunwestbank.com	\$220,800	\$459,788	12/15	\$2.2 million	Provides basic needs such as food, housing, healthcare, safety, and education for vulnerable children	Mission is to foster a philanthropic corporate culture and to assist people in need within the Bank's communities and throughout the world West	Sunwest Bank Irvine	Eric Hovde CEO (714) 881-3039/(714) 832-0258
13	Mazda Foundation USA Inc. 200 Spectrum Center Drive Irvine 92618-5003	mazdafoundation.org mazdafoundationapplications@gmail.com	\$216,000	\$818,150	9/16	\$8.8 million	Children's organizations, educational scholarships, food banks, environmental programs, crucial disaster relief efforts	Grants, scholarships national	Mazda North American Operations Irvine	Masahiro Moro CEO, president, Mazda North American Operations/chairman, Mazda Foundation USA Inc. (949) 727-1990
14	Fluor Foundation 3 Polaris Way Aliso Viejo 92656-5356	fluor.com/sustainability/community/ fluor_giving	\$173,677	\$5.5 million	12/15	\$15.8 million	Education, social services, community and economic development, environment	Grants international	Fluor Corp. Irving, Texas	Torrence Robinson president, Fluor Foundation (949) 349-2000/(949) 349-3585
15	GSF Foundation 18301 Von Karman Ave., Ste. 1100 Irvine 92612-0133	gsffoundation.org helpkids.irvine@gsffoundation.org	\$144,706	\$980,256	12/15	\$942,729	Children and families in need	Grants national	Golden State Foods Corp. Irvine	Mark Wetterau CEO/director (877) 473-5437
16	Beckman Coulter Foundation 250 S. Kraemer Blvd. Brea 92821-6232	beckmancoulterfoundation.org	\$78,160	\$516,994	12/15	\$1.2 million	Science, science education and healthcare-related research	Grants, educational matching, volunteering, disaster relief national	Danaher Corp. Washington, D.C.	Curtis Brueske president (714) 961-6338
17	Wal-Mart Foundation Inc. 702 S.W. Eighth St. Bentonville, Ark. 72712-6209	giving.walmart.com/foundation	\$53,000	\$166.4 million	1/16	\$28.6 million	Education, environmental sustainability, health and wellness, hunger relief, workforce development	Grants, scholarships, in-kind contributions international	Wal-Mart Stores Inc. Bentonville, Ark.	Cindy Davis director (800) 530-9925
18	Lennar Charitable Housing Foundation 25 Enterprise, Ste. 430 Aliso Viejo 92656-2712	lchf.org lchf-info@lennar.com	\$50,000	\$500,000	12/15	\$1.3 million	Homeless rehabilitation	Grants California	Lennar Corp. Miami	Jeffrey Roos director/secretary (866) 858-4673
19	Egbar Foundation 15922 Pacific Coast Highway Huntington Beach 92649-1806	egbar.org info@egbar.org	\$28,000	\$76,750	11/15	\$107,340	Education, youth, environment, community	Grants national	Sunshine Makers Inc. Huntington Beach	Bruce FaBrizio founder/director (562) 592-1126
20	Mitsubishi Electric America Foundation 1300 Wilson Blvd., Ste. 210 Arlington, Va. 22209-2308	meaf.org mea.foundation@meus.mea.com	\$19,316	\$916,138	12/15	\$21.1 million	Youth with disabilities	Grants, matching grants, matching gifts national	Mitsubishi Electric Corp. Tokyo	Kiyoshi Furukawa president/director (703) 276-8240
21	United Health Foundation 9900 Bren Road E. Minnetonka, Minn. 55343-9664	unitedhealthfoundation.org unitedhealthfoundationinfo@uhg.com	\$0	\$28.2 million	12/15	\$61.8 million	Health and well-being, healthcare, education	Grants national	UnitedHealth Group Inc. Minnetonka, Minn.	Kate Rubin president (952) 936-1754

Source: Foundation Center, GuideStar, and the foundations **Abbreviations:** n/a: not available
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THE LIST CORPORATE FOUNDATIONS/GIVING Ranked by total giving

Rank	Company •Address	•Website •E-mail	Total giving	OC giving	Year End	Assets	Areas of interest	Types of support Geographic area of giving	Parent company •Headquarters	Top local official(s) •Title •Phone/fax
1	JPMorgan Chase Foundation 3 Park Plaza, ninth floor Irvine 92614-8505	jpmorganchase.com	\$159.4 million	n/a	12/15	\$198.5 million	Workforce readiness, small business development, consumer financial health, community development	Grants international	JPMorgan Chase & Co. New York	Jamie Dimon CEO
2	Bank of America Charitable Foundation Inc. 150 N. College St. Charlotte 28202-2271	bankofamerica.com/foundation	\$149.2 million	n/a	12/15	\$5.5 million	Workforce development and education, community development, basic needs	Grants, sponsorships, matching gifts, volunteering national	Bank of America Corp. Charlotte, N.C.	Allen Staff market president (980) 386-9127
3	UPS Foundation 55 Glenlake Parkway N.E. Atlanta 30328-3474	sustainability.ups.com/ the-ups-foundation/ sustainability@ups.com	\$44.8 million	n/a	12/15	n/a	Diversity and inclusion, volunteerism, community safety, environmental sustainability	Grants n/a	United Parcel Service of America Inc. Atlanta	Eduardo Martinez president (404) 828-6000
4	Edison International 2244 Walnut Grove Ave. Rosemead 91770-3714	edison.com edison.gifts@sce.com	\$20 million	n/a	12/15	n/a	Education, environment, public safety and emergency preparedness, civic engagement	Grants n/a	Edison International Rosemead	Pedro J. Pizarro CEO/president (626) 302-2288/(626) 302-2210
5	Capital Group Cos. Charitable Foundation 6455 Irvine Center Drive Irvine 92618-4518	thecapitalgroup.com	\$19.9 million	n/a	6/16	\$347.5 million	Nonprofits that are supported by its associates	Grants, matching gifts, volunteer programs international	Capital Group Los Angeles	Alyson Sattler senior manager corporate contributions (949) 975-5000
6	Taco Bell Foundation 1 Glen Bell Way Irvine 92618-3344	tacobellfoundation.org tacobellfoundation@tacobell.com	\$9.3 million	n/a	12/15	\$11 million	Youth development, education	Grants, scholarships national	Taco Bell Corp. Irvine	Amy Kavanaugh secretary (949) 863-4312
7	Walt Disney Co. Foundation 500 S. Buena Vista St. Burbank 91521-0995	thewaltdisneycompany.com/ philanthropy/ responsibility@twdc.com	\$5.8 million	n/a	10/15	\$1.8 million	Education, youth, environment	Grants, employee matching gifts, scholarships n/a	The Walt Disney Co. Burbank	Robert A. Iger president (818) 563-5981
8	Broadcom Foundation 4041 MacArthur Blvd., Ste. 510 Newport Beach 92660-2503	broadcomfoundation.org pgolden@broadcom.com	\$3.9 million	n/a	12/16	\$102.5 million	In-kind gifts, grants, volunteerism	STEM education international	Broadcom Ltd. Irvine	Paula Golden president, Broadcom Foundation (949) 926-9434
9	Anaheim Ducks Foundation 2695 E. Katella Ave. Anaheim 92806-5904	ducks.nhl.com/foundation communityrelations@anaheimducks.com	\$527,338	n/a	6/15	\$998,854	Health, community, education, youth athletes	Grants, scholarships national	Anaheim Ducks Hockey Club LLC Anaheim	Michael Schulman chairman (714) 940-2900
10	Fieldstone Foundation 14 Corporate Plaza, Ste. 100 Newport Beach 92660-7995	fieldstonefoundation.org robins@fieldstonefoundation.org	\$469,650	n/a	12/15	\$3.4 million	Leadership development, education, human services	Employee matching gifts, grants n/a	Fieldstone Homes Utah	Peter Ochs chairman (949) 873-2717/(949) 515-8520

Source: Foundation Center, GuideStar, and the foundations **Abbreviations:** n/a: not available
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Miracle Babies is pleased to announce we are now serving families at CHOC and UCI Medical Center.

For more info, visit www.MiracleBabies.org

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www.wncinc.com

Tuberous Sclerosis Alliance

WNC proudly supports the Tuberous Sclerosis Alliance in their search for a cure



PHILANTHROPY

By Kim Haman

Mobility Means so Much

► *Tim Smith, the Smith Group, Coldwell Banker Residential Brokerage; his wife, Amber, and their son*

More than 700 supporters gathered on July 13 at the **Free Wheelchair Mission's** annual Miracle of Mobility gala. The evening netted more than \$1.5 million.

The fundraiser, which took place at the Segerstrom Center for the Arts, celebrated the milestone of delivering a million wheelchairs to people in need in developing nations since the organization was founded 16 years ago. **Advisors Mortgage Group, loanDepot, NuWest Insurance Services, Brookfield Residential, PAAMCO, Down's Energy, The SoCo Group, In-N-Out Burger, F&M Bank and Voit** were among the event sponsors.

The evening included a silent auction of items ranging from luxury trips and jewels to electric guitars and a child-sized Tesla. The silent auction alone raised \$56,000.

The live auction featured an opportunity for guests to buy a wheelchair to be produced this year and delivered to those in need, using established international humanitarian, government, and faith-based partners around the world.

Proceeds from the event will provide nearly 19,000 more wheelchairs.



Helping in 3-D

► *Rick Heise, president, Swift Engineering Inc.*

Saddleback College students are gaining real-world experience in the development of artificial limbs through a collaboration with **Swift Engineering Inc.** The partnership, announced Aug. 7, benefits e-NABLE, a foundation outreach program at Swift Engineering.

E-NABLE distributes prosthetic limbs to recipients around the world at no charge. Its engineers, who volunteer their time, use 3-D printers to create prosthetic muscle-actuated arms and hands that enable users to take part in activities, such as riding bikes, throwing a ball, swimming and other activities.

Working side by side with the engineers, Saddleback advanced-manufacturing students have joined in creating working hands and arms for the program.

"Swift and Saddleback bring expertise in complementary disciplines that will help produce more accessible medical prosthetics," says **Andrew Streett**, Swift Engineering chief scientist and director of research and development. "I think the energy and passion that both teams have added to the project will be the driving force behind making it successful and long term for everyone."

E-NABLE estimates it has delivered about 1,800 hands to children since 2012, and says the devices are holding up quite well to the activities of a typical child.



Banking on a Great Sponsor

► *Russell Goldsmith, City National Bank chairman, CEO*

Irvine Barclay Theatre welcomed **City National Bank** as the Barclay's 2017-2018 season sponsor, the theater's first.

"We're thrilled to formalize The Barclay's dynamic relationship with City National Bank and its fabulous team," said Barclay President **Jerry Mandel**. "This significant new partnership will act as a catalyst and allow us to expand our programming, bring in higher profile artists, extend our reach into the community, and take our ArtsReach program to the next level. We couldn't be happier or more grateful."



The Big Score

► *Warren Moon, co-founder, president, Sports1 Marketing, founder, Crescent Moon Foundation, Hall of Fame quarterback; Neda Eaton, president, CEO, Irvine Public Schools Foundation*

During an evening of poker, dinner and cocktails that featured current and former professional athletes, **Irvine Public Schools Foundation** and **Angels Baseball Foundation** hit the jackpot as the fifth annual Aces and Athletes Poker Tournament and Charity Casino Night raised over \$50,000 to help fund programs for students in need. Presented by sponsors Dr. **James P. Lin** and **Grace Lin** on July 16, the event was held at the Don Julio Club at Angel Stadium.

This year, more than 20 companies and community organizations sponsored the tournament, including Angels Baseball Foundation, **Reproductive Fertility Center, SchoolsFirst Federal Credit Union, Rutan & Tucker LLP, The Fox Group, Neiman Marcus, Habana, The Resort at Pelican Hill, Hamamori Restaurant & Sushi Bar, LA Galaxy, Diptyque, The Catch, South Coast Plaza, Kendra Scott, EATS Kitchen & Bar, Manhattan Stitching Co. and USC Athletics.**



Bits & Pieces

Urban Decay recently donated makeup to **Laura's House**, filling 150 bags, accompanied with a personal inspirational note to be given to Laura's House clients. ... The **Orange County Child Abuse Prevention Center** distributed more than 300 backpacks on Aug. 4 at its annual Summer Celebration event, which was held at the Santa Ana Zoo and sponsored in part by **Wells Fargo**. ... **Healthy Smiles for Kids of Orange County** recently received a \$20,000 grant from the American Academy of Pediatric Dentistry and **Listerine** to enhance its dental outreach programs for underserved youth.



Celebrate

LEADERSHIP

6:30 PM, NOVEMBER 10, 2017 - ISLAND HOTEL - NEWPORT BEACH, CA

Join Girl Scouts of Orange County and Co-Chairs Ashleigh Aitken of Aitken*Aitken*Cohn and Jacqueline Akerblom of Grant Thornton LLP as we honor six exceptional OC women who are inspiring the next generation of female leaders.

2017 HONOREES

 Robin Follman-Otta <small>Markall, Inc.</small>	 Cynthia Stamper Graff <small>Lindora, LLC</small>	 Jane L. Kakkis, M.D. <small>Surgeon, Breast Oncology</small>
 Sue Parks <small>Orange County United Way</small>	 Kerri Sonenshine <small>Far West Restaurant Group, LLC</small>	 Julie Ann Ulcickas <small>Etiquette Consultant, Author</small>

Featuring a tribute to Girl Scouts of Orange County CEO Nancy Nygren as we thank her for 12 years of extraordinary leadership and celebrate her upcoming retirement at the end of 2017!

Tickets & Sponsorships Available at GIRLSOUTSOC.ORG/CELEBRATELEADERSHIP



Kim Haman can be reached at philanthropy@ocbj.com.



“We’ve always enjoyed the shorthand that comes with having a long-standing relationship with First Republic.”

JOHN BOILER, *Founder and CEO, 72andSunny*

KARI BOILER, *Founder, Kari Boiler LLC*



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Robinson: foundation president says it has 'meaningful impact' on kids

Foundation

► from page 3

name to the Orange County Bar Foundation, and three years later the organization received its nonprofit status.

Its current mission is keeping at-risk youth healthy, drug-free and in school by way of education, counseling, mentoring, and the strengthening of families.

Real-World Views

Services and programs span academic and career development, health education and juvenile diversion.

The Higher Education Mentoring Program is a six-year plan that provides Latino high school students in Santa Ana with academic, social and financial support during high school and college. The after-school program offers individualized services to youth and parents, and leadership training for volunteer mentors.

In 1995 the foundation created a project for

summer employment in law firms, to reduce the risk of juvenile delinquency. It provides high school juniors in Santa Ana an opportunity to spend summers working paid internships at local law firms and other businesses. The program is a partnership with the Irvine chapter of the **Association of Legal Administrators**.

"The impact on these kids is really incredible," Robinson said. "They go in the first week, they're scared, they're wide eyed, they don't know if they'll fit in. By the end of the program, they're running around the office getting things done and believe in their own abilities. It's pretty remarkable to watch. It's rewarding for both the students and firms who get to watch these kids gain maturity over the summer."

The program has benefitted more than 850 students over the past 22 years, Robinson said. This summer's edition culminated with a dinner on Aug. 2 where 60 participants received their graduation certificates. Ten also received scholarship awards of up to \$2,500 based on essays they wrote about their employment expe-



Step ahead: foundation scholarship recipients chat at ceremony

riences. The scholarships were added in 2013.

One of the scholarship recipients, whose identity the foundation didn't reveal due to the personal nature of the essay, wrote, "I especially benefitted from this program because in spite of my personal challenges, like having anxiety, I was able to work through them to ensure I did quality work. I received more insight on what it takes to become an attorney and I wouldn't have been able to personally talk to [the lawyers] about their experience in law if it wasn't for this program."

A Stop Short of Addiction program was developed in 1999 in response to increasing rates of youth substance use and crime in OC.

On a recent Monday night, youth who'd committed a crime and one of their parents attended a class where a probation officer brought kids from juvenile hall to warn the attendees about the repercussions of crime.

First-time offenders are eligible to take the class in lieu of prosecution or as an alternative to incarceration, depending on the severity of their crimes, which include drug

and alcohol possession and being under the influence.

One participant, 14-year-old Ana, who didn't want to disclose her last name, said she was there after getting arrested for buying Xanax from someone at her school. She said Stop Short of Addiction is "a really good program that helps you think twice before doing something."

Her mom, Fatima, agreed. She said it would help her daughter make good decisions.

"One day she won't be in my hands anymore. So it helps her see the reality of life."

Robinson said the foundation plans to launch a capital campaign by the end of the year to expand the number of youth it can serve. The foundation will determine the amount after its fall golf fundraiser.

Card said he'd like the organization to reach more people in the community by increasing awareness of its programs, especially since it's been around for so long.

"The more people that know about us, the more that will donate, the more Orange County kids we can help to live better lives." ■

OneOC

► from page 8

similar to retail gift cards, except they're specifically for nonprofit organizations. They can be purchased from OneOC in any denomination, say \$100, and be given to any nonprofit.

"We have our customized giving cards with our Fluidmaster logo," Talbot says. "We give them to employees as rewards, as well as customers and vendors. It's a unique tool. Every time we are marketing ourselves through our giving cards, we're actual giving to the community and making a real difference."

Newport Beach-based **Pacific Life Insurance Co.** also champions the giving cards. The company has used them to thank employees for participating in its volunteer and other charitable programs, says **Tennyson Oyler**, vice president, brand management and public affairs. "Not only is it a physical piece that we can brand and hand-

deliver, but it's a way for Pacific Life to help support the causes that are most meaningful to our employees."

Bottom Line

"With OneOC's help," McQuaid says, "companies determine the combination of activities that will help them create a more impactful approach to helping the community while leveraging giving and volunteering into a stronger brand image—and helping the bottom line."

Regarding the bottom line, Talbot adds, "Since we've become more involved with the local community, the company has seen its profits double, and employee turnover has dropped from 30% to 10%."

McQuaid says, "We have a firm belief that companies have an important role in the success of nonprofits. If we can help companies attain their social responsibly initiatives by connecting them with worthy nonprofits, we will build a better Orange County." ■



Dan McQuaid, center, OneOC CEO, with chairwomen of 2017 Spirit of Volunteerism Awards luncheon Jennifer Walker, left, director, strategic development, Taco Bell Foundation; and Lacey Gaitan, manager, community relations, Cox Communications

Synergy

► from page 3

family. They always supported her, from her first job at **Fluor**, where she worked her way up from clerk typist to associate financial analyst, to her decision at age 27 to leave her high-pay-

ing job to earn a college degree, to starting her own business. The last she accomplished two years before her dad died.

Her mother supported her, too when, 15 years ago, Hyatt sought out her birth mother. "My parents are my parents and always will be," she says. "But I was curious. I had questions." She met her birth mother and discovered she had

two half-sisters.

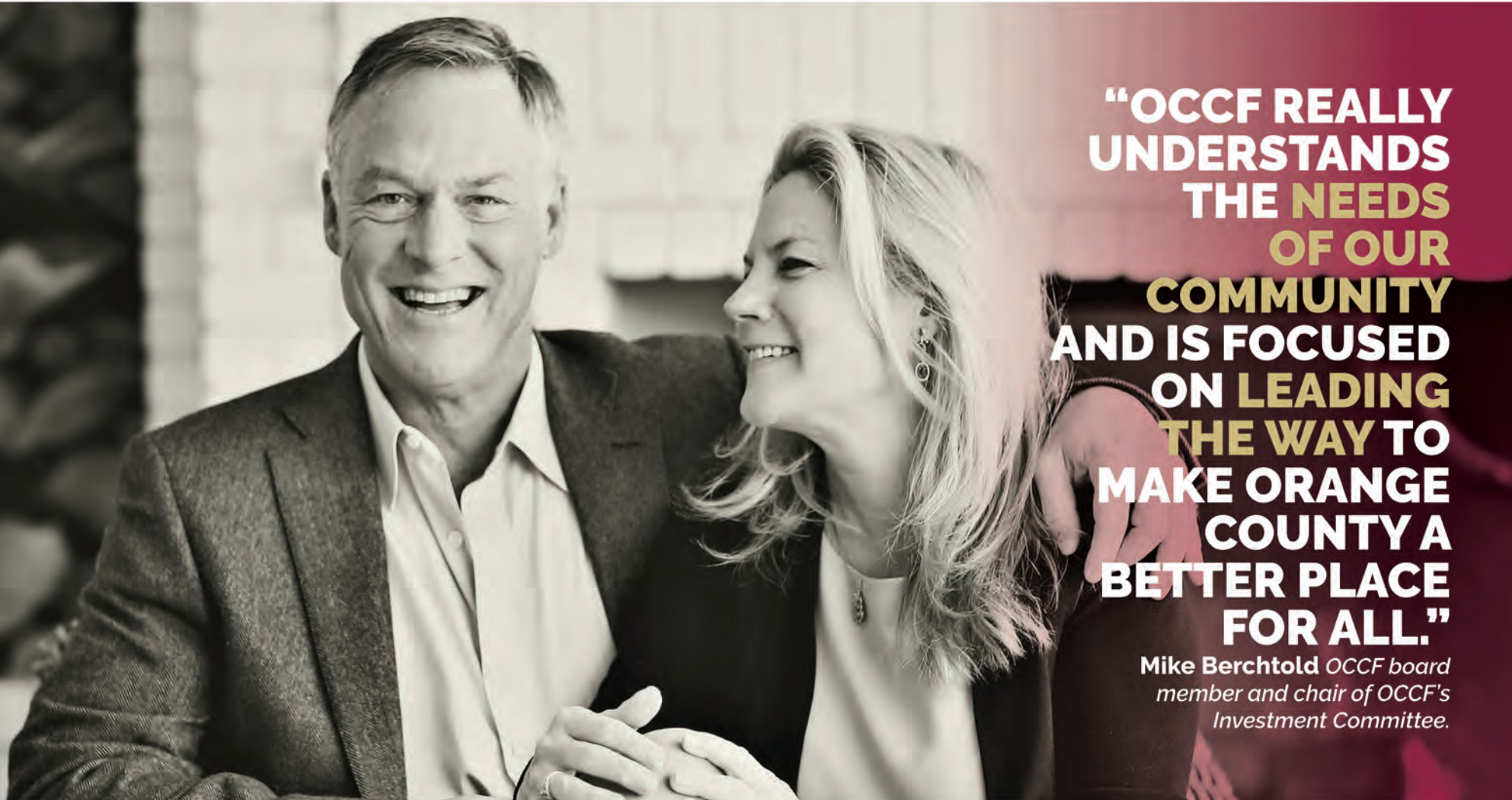
Knowing her biological mother was out there also added to Hyatt's motivation to make the most of the opportunities she'd been given.

"I always had a feeling that one day I was going to find my bio mom, so if and when that time came, I wanted her to be proud of me. I

think with all adoptees, at least the ones I've met, there's something we need to prove to ourselves that although someone didn't want to keep us for whatever reason, we turned out to be successful, happy people," she says. "I wanted my bio mom to know she made the right decision for me to have the opportunity to grow up with a loving family." ■

UNLEASHING THE POWER OF PHILANTHROPY

The world is full of opportunities to give. Whether you seek to maximize current giving, develop a tradition of family philanthropy, or ensure a lasting charitable legacy, the Orange County Community Foundation is your partner in creating philanthropic impact.



“OCCF REALLY UNDERSTANDS THE NEEDS OF OUR COMMUNITY AND IS FOCUSED ON LEADING THE WAY TO MAKE ORANGE COUNTY A BETTER PLACE FOR ALL.”

Mike Berchtold OCCF board member and chair of OCCF's Investment Committee.

After more than 30 years in global finance and banking, Michael Berchtold knows a good investment when he sees one. When he and his wife Trish sought a philanthropic partner, he applied his usual rigorous due diligence, which led him straight to the Orange County Community Foundation.

WE **INSPIRE** A PASSION FOR LIFELONG PHILANTHROPY, FAITHFULLY **STEWARD** THE INTENTIONS OF OUR DONORS, AND **CATALYZE** SUSTAINABLE COMMUNITY IMPACT.



Contact us today at **949.553.4202** or learn more at **oc-cf.org**

   @OCCommunityFdn

UNITED4OC. We Tackle OC's Toughest Problems

Certain subjects are more difficult to talk about than others – sensitive and multi-layered challenges like providing healthy food for hungry children, helping families find permanent homes, and ensuring that all students get the education they need for 21st century careers. We may not see these problems every day or on the street where we live, but they are real throughout our community, and they can't be solved overnight.

That's where Orange County United Way comes in. We work to provide responses and solutions that protect, improve and empower lives. Our mission is to bring individuals, corporations and community partners together to fight for quality education, financial stability, good health and stable housing for all.



Four Issues, One Community

We're dedicated to making a long-term difference for each and every one of us. To achieve substantial, sustainable change, we must take an integrated approach to tackling the four issues that matter most in our community.

These challenges are complex and interconnected. We can't focus only on education for a child who is hungry and doesn't have a permanent home. In our economy, finding a job doesn't always mean a parent can support a family. We must address them all.

Education: We fight for every student to get a quality education.

Income: We fight for the financial stability of every family.

Health: We fight for every child to grow up healthy and strong.

Housing: We fight for every child and their family to thrive in a permanent home.

How Are We Doing It? UNITED4OC

United Way has always worked to find new solutions to critical problems. In 2014, we launched FACE2024, a 10-year collaborative communitywide action plan to create a positive future for the next generation. This platform guides our long-term work to Fund, Advocate, Collaborate and Educate to transform lives in our community.

This year, UNITED4OC is rallying Orange County to join the fight. We're doing more than raising funds—we're surrounding Orange County's four most significant



Last year, we helped 386,201 people in Orange County by tackling the interconnected issues that jeopardize the long-term stability of children and families.

issues with passion, expertise and resources. We roll up our sleeves to run essential programs and services. We are in the streets, working directly with with over 100 partners countywide. Together, we help struggling students graduate and prepare for career success, we provide access to healthy food and healthcare, we work to close the poverty for local families and we provide access to stable housing to prevent future homelessness. These essential programs and services are making a stronger Orange County. Which will make a difference for every one of us.

We invite you to join us. With your help, we can turn this fight into a win.

UNITED4OC. Let's FACE 2024 together.

For more information, visit UnitedWayOC.org or contact Orange County United Way at info@UnitedWayOC.org or call 949.660.7600.

GIVE ME A CHANCE ...to dream in my own bed

28,000 Orange County children and their families often don't know where they will sleep at night.

You can help open the door to stable housing in our community.

Join us in our fight.



GIVE. ADVOCATE. VOLUNTEER. | UnitedWayOC.org





AN EVENT THAT CHANGES
CHILDREN'S LIVES IS WORTH PUTTING
ON A TIE FOR, ISN'T IT?

 **CHOC** Children's.

GALA

Saturday, February 3, 2018

Disneyland® Hotel
chocgala.org

The CHOC Children's Gala is much more than a fabulous social event. It helps to save children's lives. We invite you to join us for a spectacular evening as we celebrate "A Decade of Caring." We will honor this year's Children's Champion for their continued support of CHOC Children's. With the investment from community members like you, CHOC will be here for years to come providing the advanced pediatric medicine our community needs and deserves.

To learn more about sponsoring, supporting and attending the gala, call (714) 509-8690 or email zabrams@choc.org.


 **CHOC** Children's.



CALIFORNIA STATE UNIVERSITY
FULLERTON

— 60 —
YEARS



A man with glasses, wearing a light-colored suit jacket over a striped shirt, stands in the lower-left foreground. The background is a dark night sky filled with stars and a colorful nebula in shades of purple, blue, and red. The overall mood is one of scientific achievement and exploration.

EINSTEIN THOUGHT HIS PREDICTION WAS IMPOSSIBLE TO CONFIRM

WE DID IT

Over our 60 years, we've built a legacy as trailblazers and pioneers, providing hands-on experiential learning, and opening a universe of knowledge to our students. Titan faculty and students helped discover gravitational waves — not once, not twice, but three times — reinforcing why we're an in-demand, leading campus of the California State University system, ranked in the "first tier" of top national universities.

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Masimo Focuses Philanthropy on Eliminating Preventable Patient Deaths by 2020 and Expanding Access to Their Technology to Low Resource Settings Around the World

Masimo is devoting its philanthropy efforts to saving lives by improving patient safety locally and globally.

Patient Safety Movement Foundation

Each year, more than 200,000 patients die from a preventable death in U.S. hospitals – the third leading cause of death behind heart disease and cancer. Globally, this number is close to 3 million.

For the past five years, Masimo has been the presenting sponsor for the World Patient Safety Science and Technology Summit, which is the annual meeting of The Patient Safety Movement Foundation (PSMF) – a nonprofit 501(c)(3) founded by Masimo Foundation for Ethics, Innovation and Competition in Healthcare. The Patient Safety Movement's goal is to eliminate preventable deaths by 2020.

To date, more than 3,526 hospitals from around the world have made a public commitment to help reduce preventable patient deaths. As of February 2017, hospitals that had joined the PSMF reported 69,519 lives saved annually.

In addition, over 69 medical technology companies have signed the open data pledge to make their devices interoperable so the patient data collected and displayed on their products are accessible for patients and clinicians.

The movement currently has developed 13 APSS that provide a step-by-step instruction on how hospital workers can help eliminate preventable deaths. They are available for download on patientsafetymovement.org. These solutions along with checklists and patient stories are also included in the free mobile App for patients called PatientAider.

The Patient Safety Movement Foundation's next Summit will be co-convened by the Department of Health, United Kingdom and held in London on February 23-24, 2018.

United for Oxygen Alliance

Lack of medical oxygen access contributes to the deaths of more than 120,000 young children and thousands of pregnant women, globally, each year. It is estimated that in Ethiopia alone, each year 11,000 women die in pregnancy or during childbirth, 60,000 babies die in their first month, and 30,000 children die from pneumonia. Many of these deaths could be prevented by better access to medical oxygen and reliable pulse oximetry technology.

Masimo co-founded the United for Oxygen Alliance to increase access to oxygen and pulse oximetry. This is the first step is to expand access to medical oxygen and pulse oximetry for women and children in Ethiopia. Other partners in the Alliance include the Bill and Melinda Gates Foundation, the United Nations, PATH, Philips, the Pneumonia Innovations Team, Save the Children, UNICEF and USAID.

United for Oxygen will partner with the Ethiopian government to increase availability of pulse oximetry screenings and oxygen therapy technologies across the country. In addition, it will provide training for local staff; establish sustainable financial solutions for procuring, installing, and maintaining equipment; and promote oxygen access and technologies in the policies and guidelines of Ethiopian health authorities. After the pilot program, the Alliance hopes to roll out similar medical oxygen and pulse oximetry programs in other countries where women and children are particularly at risk.

Smile Train

One of the most common birth defects in the world, a cleft lip and/or palate occurs before a child is born, when the lip and/or roof of the mouth fail to fuse together properly during fetal development. In higher-resource settings virtually all babies with clefts have reconstructive surgery as it is relatively simple, inexpensive, and immediately transformative. As highlighted by the World Federation of Societies of Anaesthesiologists' SAFE-T Campaign, an estimated 70% of the world's population do not have access to safe and affordable anesthesia and surgical

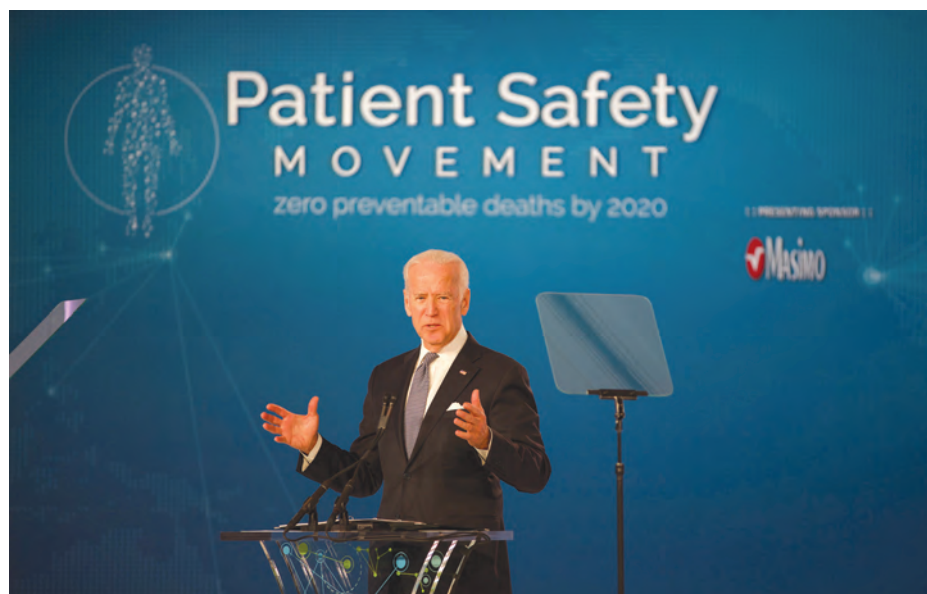
care. This affects an estimated 170,000 children born with clefts in lower-resource settings do not receive surgical treatment and live with difficulties eating, breathing, speaking, and, in the longer term, are less likely to enroll in school or hold jobs due to the stigmas associated with physical defects.

Masimo has partnered with Smile Train, an international children's charity, to ensure the safety of patients undergoing cleft surgery in developing countries. Masimo provided over 460 Masimo SET® Measure-through Motion and Low Perfusion™ pulse oximeters to Smile Train's nurse training programs and partner hospitals to support improved patient monitoring and safety. Working together, Smile Train and Masimo are equipping surgical programs in 15 countries in Asia, Africa, Central America and the Middle East with pulse oximeters.

Refugee Medical Crisis

The wars in Syria and Iraq are one of the largest ongoing humanitarian crises in the world, with over one million people seeking refuge and now living within Jordan's borders. While new hospitals are being built near refugee camps, the vast majority of refugees reside in existing communities, heightening the demand for health services throughout Jordan.

In addition to donations to Doctors Without Borders, the Syrian Community Network and Syrian American Medical Society, Masimo donated \$5 million in Signal Extraction Technology® (SET) pulse oximeters and other medical equipment to Jordanian hospitals. Masimo also committed to train and provide continued technical support for the Jordanian clinicians that assist in front-line care.



Vice President Joe Biden at the Fifth Annual World Patient Safety, Science & Technology Summit

Newborn Foundation

Globally, about 3.3 million newborns die annually within the first month of life, with neonatal infection, sepsis, pneumonia and birth defects.

Masimo launched iSpO2 RX, the first commercial, medical grade Masimo SET® Measure-through Motion and Low Perfusion™ pulse oximeter technology for mobile devices in conjunction with the Newborn Foundation's BORN Project – Birth Oximetry Routine for Newborns. iSpO2 Rx for neonate and infant use is currently available in certain countries such as India, Cambodia, Kenya and Guatemala.

Masimo contributed financially to the BORN Project China, which is providing the first large-scale newborn data collection on the efficacy of mobile pulse oximetry technology at county-and village level birth facilities in Sichuan Province. China has among the world's highest newborn mortality as a percentage of under-5 deaths.

Safer Surgery in Macedonia

Macedonia has access to free universal healthcare but it is grossly under-resourced. Many public hospitals have shortages of even the most essential medical equipment such as pulse oximeters.

In April 2017, Masimo donated 200 pulse oximeters to the European Society of Anesthesia (ESA), to support the society's efforts to improve patient safety in surgical settings. Through the project, Masimo and the NGO Lifebox, also provided technical training and education support to the Macedonian Society of Anesthesiology.

Summary

Masimo is committed to saving lives. With both the patient safety efforts and some of the challenging innovation projects they have taken on, the company is focused on creating safer surgical environments for the majority of the world populations. The things Masimo has been doing for the last 25 years has affected 2 billion of the world's population. It now strives to reach the other 5 billion people in the world where they are losing 17 million people a year due to a lack of safe surgical environments.

For more information about Masimo, please visit www.masimo.com.



Habitat for Humanity of Orange County Offers Veterans a Hand Up

Did you know that volunteers and donors to Habitat for Humanity of Orange County (Habitat OC) help us serve veterans?

Habitat for Humanity of Orange County's Veteran Effort engages active service members, veterans, their families and families of the fallen to build homes, communities and hope, while also ensuring that they have the skills and support needed to achieve successful and sustainable home-ownership.



Taking the lead, Habitat OC successfully developed the first Habitat for Humanity community in the U.S. to give active military, veterans and local families the opportunity to purchase an affordable Habitat for Humanity home and live as neighbors in a supportive neighborhood.

Joe, his wife Katia, and their two daughters were one of the families that benefited from this program. Stationed at Camp Pendleton, Joe wanted to find a place nearby where they could live when his service ended. They lived in a mobile home park, but when it closed they were forced to live in base housing. As the time was getting closer for his discharge, he wondered where he would go.

That's where Habitat OC stepped in. Katia heard Habitat OC was

building homes in San Juan Capistrano and military personnel and veterans were invited to apply. The family's prayers were answered and they were selected to purchase an affordable Habitat OC home.

It was a relief to Joe knowing that no matter what happened to him while he was in Iraq and Afghanistan, back home his family would have a secure place to live. Their lives haven't been the same since.

Many more veterans like Joe need your help!

Many veteran families pay more than a third of their monthly income for housing and meet the income and socio-economic profile of Habitat OC program families. Homebuilding expertise, along with a proximity to major U.S. military installations, makes Habitat OC uniquely qualified to help veteran families gain strength, stability, and self-reliance through affordable housing.

The **Habitat for Humanity of Orange County Veteran Effort** is working to strengthen the inspiring hard work already occurring in Orange County, supporting veterans through our advocacy and offering affordable housing and homeownership opportunities to military service members, veterans, their families and families of the fallen. **Gifts of time, talent or treasure help us continue to serve those who have served us.**

These veterans and their families have done so much for us; we are pleased to be able to do this for them. Thanks again for your help. And, thank you for your gifts of time, talent or treasure that will make dreams come true for a whole new group of veteran families and their children.

Whether you volunteer or donate, you are not only helping a hardworking veteran family like Joe's – you're also investing in our entire community.

Please visit www.HabitatOC.org or call 714.434.6200 to learn about the many ways you can get involved and offer a local family a hand up, not a handout.



FOR PATRICIA, THE ONLY THING HARDER THAN BUILDING A HOME IS NOT BUILDING ONE.

Without funding, lots remain empty, hammers remain idle and families remain in substandard housing. That's something Patricia can't bear to watch. Your donation to Habitat for Humanity of Orange County provides much needed funding, putting Patricia to work and putting families in homes. Homes they helped build and will purchase. If you have what it takes to give, visit www.HabitatOC.org/DonateOC.



YOUR INVESTMENT CAN *change* CALIFORNIA'S FUTURE

More than 2 million K-12 students in California are not proficient in Math or English. When these kids, a third of all California students, go back to school this month, they will struggle to keep up. Without additional support they will fall further behind and their dreams for a better future will become even more difficult to achieve.

This is where Think Together comes in. We partner with schools across California to provide over 100,000 students with access to high quality educational opportunities during and outside the school day. Our programs give kids more time and help to learn critical academic and life skills that propel them to excel in school.

Our kids are not the only ones that need additional help. Eight out of ten California school districts in our state are not adequately preparing their students to meet the state's learning standards in Math. Six out of ten fail to do so in English. Think Together also empowers adults, from the boardroom to the classroom, with the tools and strategies to accelerate learning for all students.

Our programs are possible because of your philanthropic support. Together, we are changing the odds for millions of California's students by ensuring they have an opportunity to realize their potential, excel in school, and beat the odds.

WE INVITE YOU TO LEARN MORE ABOUT OUR WORK AND BECOME AN ODDS-CHANGER AT THINKTOGETHER.ORG.



THEY
dream
WE
empower
YOU
change
THEIR
ODDS

MILA DREAMS OF BECOMING A DOCTOR. Think Together partners with her school to give Mila more time and help to learn. Your investment helps ensure all kids get the education that enables them to achieve their dreams. Consider making a gift today at

thinktogether.org

Think Together is a nonprofit organization headquartered in Orange County. We partner with schools across California to provide over 100,000 students with access to high quality educational opportunities during and outside the school day.



think
TOGETHER



Dale and Sandi Dykema



Dale Dykema and Joe Adams, President and CEO, Discovery Cube Orange County

Discovery Cube Celebrates Dale Dykema's Life and Legacy

Dale Dykema shared Discovery Cube's deep-rooted commitment to science; knowledge; and passing along the wonder, joy, and curiosity to always discover to future generations.

The Orange County philanthropist, who started TD Service Financial Corporation in Santa Ana in 1964, passed away on July 4, 2017 at the age of 87.

His legacy to create meaningful impact by bringing science education to thousands of children and adults through Discovery Cube will leave an indelible mark on our community, and for that we are forever grateful.

Dale, who grew up in Grand Rapids, Michigan, spent time as a boy at an area museum, a treasure-filled institution in possession of an incredible artifact, one guaranteed to make any child, and adult, pause in awe: the skeleton of a giant whale.

It's easy to understand how such an impressive item could stick in a child's memory, especially when that skeleton was displayed above, hanging from the ceiling, giving those below a fanciful vantage point. Minutes spent gazing up, trying to fathom the creature's incredible size, and power are the sort of important minutes that later impact the hours, months, and years of our future adulthoods.

They certainly did for Dale, who never lost his inquisitiveness and keen interest in science, even after life eventually led him to the Golden State, and many miles and years from that first whale encounter.

But there were more mind-expanding encounters still to enjoy in California, including outings with his own grandkids, decades after his initial forays into the world of museums, led Dale to Discovery Cube in Santa Ana.

"There's such a wide variety of exhibits and experiments, and each one reveals some type of scientific truth," said Dale. "When I was a child, we didn't have the kind of interactive experiences Discovery Cube has; there's really no comparison."

"You learn an awful lot when you can participate in the experience."

That engaging participation has led many first-time Discovery Cube visitors to sign up for memberships, donate to the center, or become involved in another positive way. But Dale was so captivated by what the idea-filled destination offered that he soon devoted extra time and energy to its STEM-focused mission, and to spreading the word of all it does.

His first step? Serving as a dedicated supporter of Discovery Cube, which evolved into a role as a cabinet member on the center's expansion campaign. This campaign helped the Discovery Science Foundation bring its four core initiatives – STEM

proficiency, early childhood education, healthy living, and environmental stewardship – to hundreds of thousands of learners across Southern California annually.

The cabinet member's essential role to Discovery Cube continued to grow even when, Dale and his wife Sandi, created a legacy gift, one that will continue to inspire that love of science in countless future visitors.

"It is important to look beyond the current opportunities to give," said Dale. "We owe it to the next generation to ensure that the quality organizations we enjoy have a chance to continue providing the educational experiences that make a difference."

Friends and supporters of Discovery Cube will remember not only the Dykemas' generous time and commitment, but their presence, too, at a number of fundraisers and gatherings throughout the years. The couple recently visited Discovery Cube's Annual

"Bubblefest" — and helped to announce Discovery Cube's first STEM Proficiency Challenge Match to engage more in the community through their own giving to the nonprofit — as well as other happenings that brought together the people working to actively back the foundation's goals.

Discovery Cube Foundation's sites in Orange County, Los Angeles, and now in Newport Beach, continues to inspire some young visitors to pursue a calling in the sciences, whether that means a path into chemistry, technology, engineering, physics, astronomy, or another discipline. But even if science isn't to be a young person's career, a love of learning lasts a lifetime.

The organization's growth couldn't have been realized over the years without the tenacious and involved support of leaders like Sandi and Dale Dykema, who've helped Discovery Science Foundation grow through passionate fundraising, thoughtful donations, and through a number of other essential avenues.

Discovery Cube will have the distinct privilege of honoring Dale's memory and the impact he made with his wife, Sandi, as Arnold O. Beckman Award recipients, at their annual gala on September 23, 2017. This prestigious award is named in honor of the late Dr. Beckman, one of Discovery Cube's founding donors. Dr. Beckman is recognized worldwide as a scientist, inventor, educator, philanthropist, business and civic leader.

The gala's theme this year, "Beyond the Tide - An Event Benefitting Science Education," is right in line with what the honorees have worked for over the years. Guests will enjoy an evening devoted to the ideals of creating a lasting legacy through gifts of time, talent and treasure.

To learn more about Discovery Cube's mission or Discovery Cube Orange County's annual gala, visit oc.discoverycube.org.



DiscoveryCube
ORANGE COUNTY

Discovery Cube Orange County

Discovery Cube Orange County's mission is to INSPIRE and EDUCATE young minds through engaging SCIENCE-BASED programs and exhibits to create a meaningful IMPACT on the COMMUNITIES we serve. Every year, Discovery Cube Orange County welcomes over half a million visitors to its facility and engages over 350,000 students and teachers throughout Orange, Los Angeles, Riverside, and San Bernardino counties. Discovery Cube Orange County is a part of the Discovery Science Foundation, which serves as the educational program-development and fundraising arm for hands-on science learning centers in Orange County, Los Angeles and Newport Beach, California.



Second Harvest Food Bank of Orange County

What will one dollar buy?

Most people will say, “Not much.” But at Second Harvest Food Bank of Orange County one dollar will buy enough food for three meals to feed hungry children, their parents, vulnerable seniors, the homeless, the disabled, and veterans who are struggling to put food on the table. In fact, more than 90 cents of every dollar we spend goes to feeding the hungry.

With the ever-increasing costs of housing, medical care and food, life can be very hard for more than 315,000 people who are at risk of hunger in Orange County. Most are the working poor – they have jobs but don’t make enough to cover their expenses. Too often they are forced to make agonizing choices between buying food and paying rent, or food and medical care.

Maria works hard to support herself and her three children. She’s had the same job for 17 years, but rising rent meant that she and her children were going hungry. She moved her children into her bedroom and rented out the other room, but it still wasn’t enough. When she confided in a friend at work, he told her that she could find help through one of Second Harvest Food Bank’s 190 community partners. Now she and her children have enough to eat and every week they volunteer at the church pantry to show their gratitude.

Many of the hungry are children like Maria’s. In fact, one in six children in Orange County will go without food at some point this month. When children miss meals,



especially during their first three years, there can be life-long consequences. Missed meals mean that kids are more likely to have trouble learning, experience developmental delays, have more behavioral problems and repeat a grade in school. They are also at higher risk of anemia and asthma, and are more likely to end up in the hospital.

Seniors on fixed incomes are vulnerable too. After a lifetime of hard work, many seniors find themselves without enough money to buy the food they need. More than 45% of seniors in Orange County can’t afford basic necessities like rent, utilities and medical care. To make ends meet, seniors like our client Margaret will split meals in half to make food last longer. This can lead to poor nutrition, which worsens chronic health problems like diabetes and heart disease. To help seniors like Margaret, we distribute healthy, nutritious food through our Senior Grocery Program.

Last year, we distributed a record 21.6 million meals at Kids Cafe afterschool programs, Mobile and School Pantries, Senior Grocery Programs, church pantries and our new Permanent School Pantries located in some of the neediest neighborhoods in Orange County. But there are many more people who need our help.

We have a Bold Goal to provide 30 million meals by 2021 to reach the hungry, but we need your help.

To find out how far your dollar will go and how you can make a difference, call 949.208.3187 or visit FeedOC.org.



How much is a dollar worth to you today?
For him, it’s breakfast, lunch and dinner.

Tonight, in affluent Orange County, one in six of our children may go hungry. Yet all it takes to provide three whole meals for that child is a single dollar.

Thanks to our volunteers and donors, last year we were able to feed about half the hungry families in Orange County. And now we have a Bold Goal: to eliminate that meal gap by 2025, so no one in Orange County goes hungry. Ever.

To reach that goal, we need your help. Even though more than 90 cents of every dollar we spend goes directly to feeding hungry families, we still need to pay for trucks to deliver that food, and refrigerators to keep it.

And for after-school programs, groceries for seniors, and pantries in local schools. We need volunteers with all kinds of skills, and donations of food and resources.

To learn how you can change a life with every dollar, call 949-209-3187, or visit FeedOC.org.





Sylvia Cons, former principal at Salk Elementary School in Anaheim, handing a certificate to a graduate of the Sparkpoint OC program.

Committed to Orange County

Since 2014, JPMorgan Chase has committed more than \$300,000 to Orange County United Way to create economic opportunity and shared prosperity throughout the region

by Rick Nogueira, Orange County and Inland Empire Region Manager, Chase Commercial Banking

Yessenia Sigala sees dozens of Horace Mann Elementary School families living in garages, cars or doubled up with other families in crowded apartments. Completely dependent on their housing situation each month, their children are often moved from school to school.

Sigala, a United Way SparkPoint OC Case Manager, points to the combination of high housing costs, low incomes working in jobs such as car washers and house cleaners, as well as culture as the main causes for this unstable lifestyle.

"In society, it's taboo to talk about your finances," explained Sigala. "But what do you do when you're low income living in an expensive county? Some of these families earn \$400 a week and apartments here rent for \$2,000 a month."

Sigala works with 50 families each month as part of the Sparkpoint OC program, a United Way-led initiative which pairs individuals and families with financial coaches to develop plans to increase personal income, reduce debt, manage credit, budget and track expenses, and build assets. Families are held accountable for their financial progress.

"They're required to submit an expense report to me every month," she says. "At first, the families asked 'What do you mean I have to write down my spending?' I ask them to bring in every receipt they generate and we put it in an Excel spreadsheet."

Then Sigala makes recommendations for saving money from each check.

"We come up with sound strategies," she says. "Instead of eating out, why not make peanut butter sandwiches and go to the beach instead?"

A Partnership Forged to Measurably Improve Finances and Lives in Orange County

The SparkPoint OC initiative is a key element within the FACE2024 collaborative, a 10-year community-wide action plan launched by United Way in 2014 in order to reduce family financial instability by 25 percent and cut the percentage of homeless and housing-insecure children in half by 2024.

Since that time, JPMorgan Chase has invested more than \$300,000 in SparkPoint OC, helping to fuel the program's expansion into three Anaheim elementary schools, where families of children who are homeless or unstably housed get the help they need to stabilize their finances, housing situation or their children's classwork.

To date, 243 people have graduated from the financial coaching program (134 of whom were served through the school expansion), \$1.6 million in debt has been paid off, \$500,000 has been saved and the average credit score per client has increased by 63 points each year.

"A lot of times, people feel so hopeless. They don't know where to go," said Carla Vargas, Chief Operating Officer for Orange County United Way. "We've found that if people are able to participate in three or more financial-stability educational opportunities under one roof, they are more likely to become self-sufficient."

JPMORGAN CHASE & Co.

Why JPMorgan Chase Is Involved

As one of the world's leading banks, JPMorgan Chase believes it has a fundamental responsibility to help the clients and the communities it

serves navigate a complex global economy and address their economic and social challenges. We use our strength, global reach, expertise, relationships and access to capital to make a positive impact around the world, including in Orange County.

A cruel irony of today's financial system is that those who can least afford it often are the hardest hit with high fees, high interest rates and high risks.

While many banks are now offering core banking services that are safe, transparent and specifically designed to meet the needs of low- and moderate-income consumers, often that isn't enough. Many people, struggling to pay their bills, turn to payday lenders, check-cashing outlets, pawnshops and other costly alternative financial services. This only perpetuates the pervasive problem: The unfortunate reality is that the less money people have, the more likely they are to spend it on these kinds of services.

"JPMorgan Chase is proud to work with community partners such as Orange County United Way to create pathways to opportunity by supporting programs focused on financial capability, workforce development, small business development and community development in the region," said Ethan Morgan, head of the J.P. Morgan Private Bank in Orange County and United Way board member. "We will continue to use our size, scope and expertise to make a difference and be a real, positive contributor to this vibrant region."

Rick Nogueira

Rick is the Region Manager of Chase's Middle Market Banking group serving Orange County and Inland Empire. In this capacity, he provides leadership and financial solutions to companies with revenues between \$20 million and \$500 million. A 25-year banking veteran in Southern California, Rick has spent more than 17 years of that time dedicated to Middle Market Banking. He joined Chase as a Senior Banker in 2009 and was promoted to the position of Region Manager in January 2012. Contact Rick at 949.833.4888 or Rick.l.nogueira@chase.com.





Days of Service: A Simple and Meaningful Way To Do Good All Year Long

Corporate Social Responsibility (CSR) is no longer a “nice to have” in business, it is a vital part of doing business and meeting goals. In today’s interconnected society, employees expect more from their employers. Passionate leadership can drive a company to give back to their larger communities and that kind of dynamic culture is what many people are looking for when deciding where they want to work. Employees want to feel emotionally invested to causes and favor a more participatory approach to philanthropy, extending beyond a transactional donation.

Many companies want to address this need to “do good” in their community, but don’t know what to do or how to do it. Additionally, employees want to be associated with a company that places a high value on philanthropic actions. Companies who are able to find easy and impactful ways to do this can increase employee morale and loyalty, while also keeping their employees engaged throughout the entire year.

Companies like Cox Communications have built a culture of giving and volunteerism that employees embrace whole heartedly. Cox has understood the importance of serving its communities and makes philanthropy part of its mission to use the company’s time, talent and technology in ways to strengthen cities, businesses and future generations. For more than 15 years, the Cox Charities Foundation, funded by employee payroll donations that are matched by the company, has found ways for employees to give back-both financially and through volunteerism- to the causes that mean the most to them, creating deep and meaningful relationships with the organizations they support.

“Our employees are members of this community, and it’s important for them to help others and make Orange County a great place to live,” said Chanelle Hawken, Vice President of Government and Public Affairs, Cox Communications.

OneOC’s Days of Service enables thousands of volunteers, like Cox employees, to tackle large and small-scale projects otherwise not afforded to critical Orange County-based nonprofits. These Days of Service are spread throughout the year to ensure our community works together all year round to make our



neighborhoods better. And companies gain an instant annual volunteer program that’s easy to implement, helps address vital community needs, and enhances companies’ reputation, employee morale and customer loyalty.

Ultimately, a commitment to philanthropy is good for your organization, your employees and the local nonprofit organizations you support right here at home.

To learn more about engaging your employees in volunteering through our Days of Service, visit www.oneoc.org/volunteers/days-of-service or call 714.953.5757.



Create a stronger, more vibrant Orange County with OneOC’s Days of Service

Get Involved! Visit www.OneOC.org/DaysOfService



Thank you to our Days of Service partners for helping mobilize 12,000 volunteers to over 100 nonprofits & schools



THE FINISHING TOUCH

TO FALL FASHION

by Lugano Diamonds

Glittering diamonds, shining statement pieces and dazzling design - there's something glamorous at every turn this season. Lugano Diamonds is on the vanguard with access to the world's most stunning and unique stones, coupled with mastery in design and quality craftsmanship. We create jewelry that is truly timeless and suits lifestyles from casual to active and elegant.



Flower Power

The unquestionable fact is that flowers are back with all their allure for fall and winter fashion. Designers are showcasing outfits with classic, modern, subtle and bold flower patterns. Leading the charge is Lugano Diamonds with this Rose Cut Flower Diamond Bracelet that has 12.75 carats of Rose Cut Diamonds with 12 Fancy Pink Diamonds in the center of each sparkling bloom.

Tickled Pink

Lugano's Pink and White Fusion Band boasts 7.95 carats of sparkling diamonds with 136 Pink Round Diamonds accenting this beautiful band.

This timeless classic will be worn for many seasons to come.





This Season's Pièce de Résistance

Lugano Diamonds' Conch Pearl & Diamond Brooch Comb is not only show-stoppingly beautiful, but it may be worn in multiple ways. Whether it's an updo or a cascading wave of curls, this exquisite, wearable work of art is a stunning hairpiece. With suits coming back in full force this fall, wear it as a brooch on your lapel. It needs to be tried on to be believed.

Please visit our Salons to see our latest designs to enhance your fall and winter fashion wardrobe.

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An experience as remarkable as our collection

We welcome you to view Lugano Diamonds' stunning collection at the Grand Salon located at 620 Newport Center Drive, Suite 100, in Newport Beach; Lugano's Montage Laguna Beach Jewelry Salon, conveniently located within the resort at 30801 S. Coast Hwy in Laguna Beach; Lugano's Aspen Grand Salon located in The Residences at The Little Nell, 501 E. Dean St., Aspen, CO 81611; or by calling 970.710.7644. For more information and pricing, please call 866.584.2666 or email info@luginodiamonds.com [f](#) [@](#) [t](#) [g+](#)



Goodwill Fitness Center helps folks meet the maximum potential



Goodwill team loves supporting community partners like High Park Tap House in Mission Viejo

Spreading the Good: Goodwill of Orange County

Goodwill of Orange County is much more than a store. Goodwill is a source of pride, a pathway to independence and a paycheck for individuals who face barriers to employment.

Through our retail outlets, our e-commerce platform, shopgoodwill.com, and our business services, we create jobs and provide job training and education, helping people and our local community thrive.

Last year, Goodwill of Orange County served more than 20,000 people in Orange County.

People like Leonard. Goodwill's EmploymentWORKS program helped Leonard land his dream job at his favorite restaurant, Boardwalk Fresh Burgers & Fries. You'll find him opening up the restaurant every morning and meticulously completing his prep work for the busy day ahead. He's also become an expert hamburger patty maker, molding and weighing about 450 patties a day.

Goodwill helped Leonard, and thousands of others, find a greater sense of accomplishment and self-worth through work.

Goodwill assists people across a wide spectrum of skills and needs as they seek work: individuals who learn vocational skills and improve job readiness at the Goodwill Career Center, program participants in Community-Based Services workgroups, adults assisted by job coaches in the Supported Employment program, and veterans transitioning to civilian life at Goodwill's Tierney Center for Veteran Services.

Goodwill's Tierney Center is a comprehensive resource for veterans and their families, connecting those who served with a wide range of personalized services designed to enhance their lives – and all provided at no cost. Among many others and with a host of fantastic partners and local organizations on board, services available at the Tierney Center include employment and career counseling, education services, housing assistance, healthcare and benefits, legal assistance, financial counseling, and women veterans services.

Veterans like Menzi. Menzi returned home after serving in the U.S. Army for three years with a service-related disability. She was struggling to find full-time employment and navigate the resources available to her now in civilian life. Shortly after connecting with the Tierney Center team, Menzi had an up-to-date resume and several job interviews. She now enjoys a full-time job at a government agency and has this to say: "We definitely recommend the Tierney Center to our fellow veterans because it really has amazing programs and it will make every transition go smoothly."



The Face of
Independence

GOODWILL OF ORANGE COUNTY

Goodwill's mission extends beyond removing employment barriers.

At Goodwill's Assistive Technology Exchange Center (ATEC), expert staff of speech pathologists and rehabilitation engineers evaluate individuals, develop strategies, and provide state-of-the-art assistive technology equipment that enables and empowers our participants, both adults and children, to communicate at home, school and work.

People like Erika. Erika had so much to say, but was not able to share her thoughts, feelings and emotions on her own. Her family connected with ATEC to help Erika find her voice. Through one-on-one training, Erika is now using an advanced communication device to connect and engage with peers, family and friends.

At the Goodwill Fitness Center, its staff of knowledgeable dedicated personal trainers and physical therapists focus on providing one-on-one services to people with disabilities or chronic illness in a uniquely supported community environment. The center is the only one of its kind in Orange County.

The stories of success through Goodwill programs and services go on and on.

Last year, Goodwill provided more than 340,000 hours of job coaching, 40,952 days of job training and 61,278 days of job placement services.

It's people like you who drive Goodwill's economic engine and allow the organization to expand its programs and serve more people each year. Through the sale of donated items across Goodwill's 24 local retail stores, more than 92 cents of every dollar spent goes directly back into Goodwill's life-changing programs.

Furthermore, Orange County businesses joined in on the good in a big way. More than 350 Orange County companies, including Bank of America, First American Title, High Park Tap House and Newport Rib Company hired Goodwill-trained workers in 2016.

By shopping at Goodwill stores, donating gently-used items, or making a monthly or annual financial contribution, you help positively change lives.

Companies can also take advantage of Goodwill of Orange County's Business Services, hire Goodwill-trained workers, or attend and sponsor a fundraising event.

Go to ocgoodwill.org for more information. Or you can book a private tour at goodwilltours@ocgoodwill.org. You can also donate online at ocgoodwill.org/donate.



GOODWILL GALA

Goodwill of Orange County's largest fundraiser of the year returns at an all new venue for the 4th annual Goodwill Gala. On October 27, 2017, Monarch Beach Resort will transform into an elegant masquerade complete with lively entertainment, a silent auction and more — all to raise money for Goodwill's life-changing mission to help put people facing barriers to employment to work.

The evening will conclude with an unforgettable, all-star musical lineup including Skip Martin of Kool & The Gang, Martha Davis of The Motels, Rick Derringer, Eric Troyer of Electric Light Orchestra, Wally Palmar of The Romantics and Tommy Tutone!

Individual tickets are available for \$550. A number of sponsorship opportunities are also available.

Our previous Goodwill Galas have sold out quickly and Goodwill officials expect this year to be no exception — get your tickets now!

To RSVP or for more information, contact Goodwill's Amy Holtz at amyh@ocgoodwill.org or 714.547.6308 ext. 356.



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Royal Family KIDS

Royal Family KIDS is the nation's leading network of summer camps and mentoring clubs for children in the foster care system. Since 1985, we have lifted children from the deepest pits of despair and given them hope for a brighter future. We have served more than 100,000 children across the country since our founding, and this summer 8,642 kids experienced a Royal Family KIDS Camp, thanks to generous local partners like Avant Advisory.

Children in foster care often suffer horrible abuse, abandonment and neglect. They feel unwanted and cast aside. The odds of having a "normal life" are already stacked high against them. These kids are desperate to belong to a community and to develop bonds that are as tight as family. This is why they often fall prey to gangs and pimps. They just want to be loved.

Royal Family KIDS provides these kids with a local community. We give them an amazing experience at summer camp, and continue the relationship throughout the school year. It is this strong, healthy bond between foster child and caring, specially trained adults that changes the trajectory from one of despair to one of HOPE.

Individual donors and companies like Avant Advisory make this possible, and we are very grateful for them! If you – or your company – would like to learn more about how to get involved, please visit www.rfk.org to connect with us. Thousands of local foster kids are waiting for you to step forward.

A Note From a Former Camper

"My name is Jason, and I'm a former Camper whose life and future was changed by my experience at Royal Family KIDS Camp. Because of the seeds of hope that were

planted in my life as a camper, I've had the honor to return as a camp counselor, now for my 19th time.

One of the most impactful stories I can share stems from the fact that I've lived this life and personally experienced this Camp, and I know how important it is to foster children, even if they have a hard time showing it at the time.



I had one camper who was a terror his first year – he couldn't get along with anybody or go with the program. He had a lot of hate in his heart. We decided to let him come back again for a second year...and I chose to be his counselor again. I'll never forget the words that came out of his mouth, as he climbed off the bus and looked at me with shock on his face and said, 'You came back!'

Yes, of course I came back, because I know the importance and the value of what this Camp means for these kids. I was one of them. I didn't have friends growing up. There was never time to make connections because I was bounced around from foster home to foster home. But when I came to Royal Family KIDS Camp, I felt loved. I felt special. I felt that God made me who I am for a reason.

We need more Camps to make an impact, to plant seeds in these kids' lives because they really need a lot of love. One of my campers this year told me he's been in 26 different homes, and he's only nine years old. That's not fair. That's not right. But we have an opportunity to spend a week with these kids and to sit down and talk to them eye-to-eye, heart-to-heart, and tell them they're special and that God has a positive plan for their life."

Avant Advisory Group has committed to MATCHING all donations to Royal Family KIDS, up to \$100,000, through the end of 2017. Visit www.RFK.org for more information.

Avant Advisory Group

Avant Advisory Group is a premier, operationally focused financial advisory and management consulting firm that identifies and drives value by implementing improvements for companies operating in the middle-market. Those seeking guidance during periods of transition turn to Avant for the financial and operational expertise essential to uncovering hidden value and opportunities for growing cash flow and profitability. By combining financial and operational disciplines, we "broaden the lens" to identify opportunities for greater value creation.

We provide interdisciplinary teams of seasoned financial and operational experts experienced in managing middle-market companies. We provide the analytic rigor and operational expertise to enable clients and stakeholders to make strategic decisions involving mergers and acquisitions, restructurings and turnarounds, forensic and dispute resolution, and performance improvement.

Our clients include public and private middle-market companies. Our breadth of



interdisciplinary skills, experience and technical expertise, combined with a client-focused approach, enable us to work effectively with management teams, private equity firms, capital providers, attorneys, trustees, receivers, unsecured creditor committees and secured lenders. We meet the needs of our clients and their stakeholders by offering all-inclusive, comprehensive advisory support and sustainable solution implementation, as well as serving in interim CFO, CEO or other C-suite executive capacities.

Avant is driven to securing value for companies. Likewise, we are privileged to support Royal Family KIDS in its noble mission of securing the intrinsic value of each one of those valuable, but too often neglected kids in the foster care system.

Please join Avant Advisory Group by donating to Royal Family KIDS, for which the firm will match each donation ten times in a total \$100,000 sponsorship of Royal Family KIDS. Visit www.avantadvisory.com for more information.

Hope Builders: Creating a Skilled and Reliable Workforce

Across the nation, the deficit of reliable, skilled and dependable job seekers is a growing concern.

Locally, this gap threatens to limit economic growth, job creation and business competitiveness. This disparity also threatens to leave behind the 43,000 Orange County youth who are both out-of-work and out-of-school.

Orange County-based Hope Builders partners with employers, educators and philanthropists to upskill the community's future workforce through programming that integrates skills training with intensive life skills and employment readiness preparation. "We have a responsibility to the community. Not only to those we build, but also to those in which our employees live. Brookfield wants all residents of Orange County to thrive," said Adrian Foley, President/COO, Brookfield Residential and Hope Builders' partner.



Foley believes in Hope Builders' ability to recruit, vet and train workers who will benefit their industry. Take, for example, Juan Tello, a 2012 Hope Builders' graduate.

When he was 14 years old, Tello was sentenced to seven years in jail for crimes related to his gang involvement. Released in 2011, Tello, determined to stay out of trouble, tried to find a job. His record and lack of experience made it impossible.

A friend introduced him to Hope Builders and Tello made a decision that changed his life trajectory. He enrolled in the construction training program and learned skills needed for employment in the building industry. He also learned critical professional behaviors, such as showing up every day, on time and with a good attitude.

With locations in Santa Ana and Anaheim, Hope Builders bridges the gap between employers, who need skilled, reliable workers, and young adults, who face many barriers to employment. In addition to construction, Hope Builders trains youth for careers in business administration, healthcare and information technology.

In 2013, Tello completed the construction training program and has been steadily employed for four years. He currently works at HBCC—Hope Builders' general contracting company. As a junior foreman, he earns \$37,440 annually with full benefits.

"Hope Builders helped me believe in myself when no one else did. Now that I'm a working man, I can provide a safe and honest home for my family. I owe Hope Builders everything I am today."

Over the next five years, Hope Builders is committed to expanding its proven model and laying the foundation for Orange County's future workforce to meet the demands of employers. By 2022, Hope Builders will recruit, vet and train 1,000 youth like Juan Tello to work in local businesses.

For more information, please visit www.tsjhopebuilders.org or contact info@tsjhopebuilders.org.

Light Up A Life Corporate Sponsors

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tsjhopebuilders.org/LightUpALife

**TALLER SAN JOSE
HOPE BUILDERS**



Grace & Olive Crest Founder Lois Verleur

Be Like Grace

As her name implies, Grace Cross is a girl with a big heart. A Girl Scout who daily stares down the challenges of her Cerebral Palsy to live a life of meaning, this 11 year old is an inspiration to all who meet her. Her sweet spirit, bright blue eyes and ready smile exude the enthusiasm she has for caring for others.

Grace's efforts to support local organizations started at a very young age. In kindergarten, Grace joined the Girl Scouts of Orange County where she first learned about the concept of Philanthropy and giving back. In first grade, Grace sold Girl Scout cookies for the first time. This was part of the Girl Scouts' cookie program, which encourages customers to donate a box of cookies by purchasing what they call "Cookie Share." In her first year of selling these Girl Scout cookies, Grace sold a record total of 769 boxes, 50 of which were "Cookie Shares." Over the last five years, Grace has donated a total of 900 plus boxes of Girl Scout cookies to different community organizations, including Olive Crest.

As her "organization of choice," Olive Crest kids and families have been the recipient of not only delicious Girl Scout Cookies, but prom dresses for at-risk teenage girls, school supplies, and over 100 Christmas stockings stuffed with goodies for kids who would otherwise have gone without. She has inspired her entire Troop, as well as Scout parents, to help in the fight against child abuse, brightening the lives of abused and vulnerable children through their giving.

Grace is currently hard at work developing a new service project from her cookie proceeds to benefit Olive Crest.

"Grace and I met several years ago when she came to my office dressed in her full Brownie uniform with a cart full of Girl Scout cookies," stated Tim Bauer, Executive Director of Development at Olive Crest. "They were for our Olive Crest kids. Grace has gone way beyond earning her Philanthropy "Learning to Give Back" Badge from the Girl Scouts which she received several years ago. Grace has a true heart for our kids and we are very blessed to have her support." Bauer beamed.

Grace exemplifies what the "Power of One" can do to make a significant and positive impact on the lives of those around us. Olive Crest in Orange County is looking for more individuals, companies, civic groups, and churches to "Be like Grace," and get involved in the cause to end child abuse and promote strong families in our community.

**Join us.
Be like Grace.
Make a difference
today.**

**Go to www.olivecrest.org/oc
to find out how you can:**

- Volunteer
- Donate funds
- Donate gift-in-kind items
- Become a corporate partner
- Become an Olive Crest foster parent



Angels Baseball's Dennis Kuhl & Olive Crest's Tim Bauer and Donald Verleur with Grace

OLIVE CREST
Strong Families, Safe Kids

Olive Crest Kids Need You



PAAMCO volunteers their time



Body Armor and Mike Trout treat our kids to a fun day



Albertsons, Vons, Pavilions Foundation supports our breakfast programs



Candlewood Smiles Dentistry lends a helping hand



Food4Less helps educate our kids

**It's your community.
You can make a difference.**

Join us.

**Help us end child abuse in
Orange County.**

OLIVE CREST

Strong Families, Safe Kids

olivecrest.org - 800-550-CHILD



Parents Honor Daughter's Wish by Donating \$5 Million to CHOC Children's

Cherese Mari Laulhere was a smart, empathetic and adventurous young philanthropist who dedicated herself to making the world a better place, particularly for children. That passion inspired her participation in a study abroad program, "Semester at Sea," taking the 21-year-old UCLA student to such places as Venezuela, Brazil, South Africa, India and Kenya. Throughout her travels, Cherese connected with local children in ways that left a lasting impact.

One particularly moving encounter occurred during Cherese's visit to an orphanage in Kenya. A set of twins were drawn to the love and affection given to them by Cherese. It broke her heart to leave them and the rest of the children. But the experience, along with others, inspired her to explore opening an orphanage in the United States. She identified some land and began making plans with a friend.

Sadly, her tragic death in March 1996—the result of a bus accident in India—put a halt to those plans. Devastated by the loss of their beloved daughter and sister, Cherese's parents, Larry and Chris, and older brother, Todd, were determined to keep her memory alive and honor her wish to make a difference in the lives of children. They established the Cherese Mari Laulhere Foundation just months after her death. Since then, the Foundation has donated millions to charitable organizations that enrich the lives of others through education, cultural and performing arts, and health care.



The Cherese Mari Laulhere Child Life Department

In December 2016, CHOC Children's was honored to be the recipient of one of the foundation's largest gifts, a \$5 million donation to the child life department. In recognition of the foundation's generosity, the department is named the Cherese Mari Laulhere Child Life Department.

"We are incredibly grateful to the Cherese Mari Laulhere Foundation for their generous support of our child life department, which is committed to



transforming the hospital experience for our patients and their families. Our child life specialists and programs play crucial roles in our patients' healing and recovery, helping them focus on what's most important: their childhood," explains CHOC President and CEO Kimberly Chavalas Cripe. "Hearing of Cherese's kind and giving spirit, particularly where children were concerned, we are especially touched by this gift and proud to honor her memory."

Benefits of Play

The Cherese Mari Laulhere Child Life Department strives to make things like medical equipment and procedures feel less strange or foreign. By doing so, patients and families can feel a little more at ease in the hospital and focus on getting better. Child life services include pre-surgery preparation and support; therapeutic medical play; new diagnosis education and support; developmental stimulation; special entertainment; sibling support; grief and bereavement education and support; and specialized therapeutic programs, including pet therapy, art therapy and music therapy.

Play is a very important part of life for children; it allows them to use their imaginations and to express themselves. Play also provides opportunities for children to learn, explore and better understand their feelings and the environment around them. Through the guidance of child life specialists, medical play allows patients of all ages to prepare for and understand tests, treatments and surgical procedures, as well as express their feelings and fears. Patients can then learn ways to cope with the things they find stressful or upsetting in a calm, comfortable environment.

"Supporting CHOC Children's child life department and the inspiring ways its specialists and programs positively impact patients and families every day is a wonderful tribute to our daughter and her dream to make the world a better place for children," says Chris and Larry Laulhere. "From art and music therapy to Seacrest Studios, child life offers hospitalized children positive distractions that help them focus on being kids. Patients may see all of the activities as playtime, but we know that everything is therapeutic and intended to support children's emotional, developmental and psychological well-being."

They add, "Cherese poured her heart and soul into everything she did and every interaction she had with people. She was compassionate and sincere. She was beautiful inside and out. We see so much of that kind, giving spirit in CHOC's child life specialists."

Supporting Child Life at CHOC

Community members can support child life services at CHOC by donating new toys, games and other supplies. Due to infection control guidelines, used items cannot be accepted. Cash and gift cards are always appreciated, and are used by child life specialists to purchase items most needed for current patients, from infants to adolescents. To learn more about the department's needs, visit www.choc.org/wishlist.

To learn more about the Cherese Mari Laulhere Foundation, visit www.cherese.org.





American Red Cross

Celebrating a Century
Orange County

BJ's Restaurant Offers Sweet Deal to Red Cross Blood and Platelet Donors

Every two minutes someone in the U.S. needs blood. Every day the American Red Cross collects 14,000 pints of blood to ensure a safe and stable blood supply. These lifesaving blood products are there for accident victims, surgical patients, and those fighting disease.

The Red Cross looks to corporate partners who share in our mission to prevent and alleviate human suffering. These partnerships allow for an extended reach to the general public by encouraging them to be active members who are giving back to their community.

One such partner helping to promote blood and platelet donation is BJ's Restaurant Inc.

Headquartered in Huntington Beach, BJ's Restaurant Inc. has donated more than \$30,000 in free "Mini Pizookie" coupons as a special thank you to Red Cross blood donors in the Dallas, Texas region, and is actively working with the Red Cross to bring this promotion to other locations throughout the country.

BJ's Restaurant Foundation President Robert DeLiema shared, "We support many charities, but find the Red Cross most important because of its life-saving efforts."

Linda E. Voss, CEO, American Red Cross Desert to the Sea Region, says this partnership is helping to save lives.

"We know that one person donating blood can help save more than one life," said Voss. "By rewarding our donors with a fabulous Mini Pizookie, BJ's stands shoulder to shoulder with us as we are there providing blood to trauma victim or platelets to someone fighting cancer. We are so thankful for their partnership."



Mark Gump

Mark Gump, a 71-year-old Orange County, resident had recently celebrated donating his 700th unit platelet donation when he was recently diagnosed with Acute Myeloid Leukemia (AML). Mark used his diagnosis as a rallying cry for friends and family members to donate blood or platelets.

"I've had innumerable family members and friends all wish me well in my fight against AML and tell me if there was anything they could do for me or my wife, they would be happy to do so," said Mark. "This is an opportunity to encourage friends and family members to do something not necessarily FOR me, but in support of my situation."

Mark's chemotherapy regimen is now complete and his prognosis is good, thanks to the kindness of people he may never meet.

If you would like to schedule donating blood or platelets with the Red Cross, please visit redcrossblood.org or call 1-800-RED-CROSS. If you are interested in making a financial donation to the Red Cross, please visit redcross.org/donate.



Give blood.

Your donation is critical.

Blood and platelets are constantly needed. Shortages can leave patients without the care they need to continue their fight.

Please extend a lifeline to patients in critical situations: children fighting cancer, older adults battling chronic illnesses, trauma victims struggling to survive or organ transplant recipients receiving their second chance. They're relying on you to ensure blood and platelets are available.

Schedule your appointment today!

1-800-RED CROSS (1-800-733-2767) redcrossblood.org | Download the Blood Donor App



American Red Cross
Desert to the Sea Region

UCI Paul Merage School of Business

Your Life, Your Wealth, Your Legacy *A retreat for women of wealth*

Increasingly, women of wealth are not only in the boardroom, quite often their seats are at the head of the table. The confidence to “lean in” and make meaningful contributions or lead pivotal discussions is greatly enhanced by the access to information, experience, and shared knowledge gained by our predecessors and contemporaries. With such esteemed support, The Center for Investment and Wealth Management at the UCI Paul Merage School of Business is preparing for the 2017 *Your Life, Your Wealth, Your Legacy*, retreat for women of wealth.

Now in its fifth year, this retreat provides an engaging and informative educational environment for women that focuses on the “hard” and “soft” issues surrounding wealth management. From impact investing, estate planning and philanthropy to intergenerational communication and legacy, the *Your Life, Your Wealth, Your Legacy* retreat addresses critical, interpersonal, and family dynamics. The Center for Investment and Wealth Management provides a space that is free of bias, advertisement, marketing, and institutional sponsorship, as part of its goal to remain relevant and objective as the premier knowledge resource for women of wealth across the country. One of last year’s attendees, Sherri Bovino, commented, “This retreat provides a private educational environment for women to share valuable information and resources, network with like-minded individuals and build lasting relationships of support, inspiration and knowledge.”

The 2017 *Your Life, Your Wealth, Your Legacy* retreat will be held October 12 at the Monarch Beach Resort, in Dana Point. The opening session will focus on philanthropy and ask attendees to consider “What’s Your Why?” The afternoon session will highlight “The Strategies of Successful Legacy Families.” The luncheon will feature keynote speaker Jeanne Jackson, President, Special Advisor to the CEO, Nike, Inc., and breakout sessions will include “Strategies and Tools for Impactful Philanthropy.” Catherine A. Sorensen, OC 2014 Philanthropist of the Year and 2016 attendee remarked, “The speakers were excellent, it flowed wonderfully, and best of all was the culture of camaraderie that was established. Everyone felt so comfortable expressing themselves.”

In addition to dynamic and inspirational speakers, the exclusive and confidential Women of Wealth retreat offers interactive panel discussions regarding both unique and shared experiences, a networking reception, and preferred-rate

amenities for attendees who stay at the resort between October 9 and October 18. Preferred-rates include 50-minute Miraval Life in Balance Spa treatments, reduced greens fees and club rentals, and tennis accommodations.

Past retreats have featured Ariana Huffington, founder of the Huffington Post and author of *Thrive*; Melissa Rivers, producer and co-host of E!’s *Fashion Police*; Consuelo Mack, anchor, executive producer and managing editor of *Consuelo Mack WealthTrack* on public television; among many other experts in wealth management, health matters, philanthropy, and family dynamics.

Retreat Benefits

- ▶ A trusted network of peers and like-minded women
- ▶ An opportunity to share valuable information, resources, build relationships, and bond with other affluent women
- ▶ Education and training enhancements customized to attendees’ interests
- ▶ An investment and wealth management resource trove for support, inspiration, knowledge building, and empowerment for women of wealth

The Center for Investment and Wealth Management is one of seven Centers of Excellence at the UCI Paul Merage School of Business. The Center’s mission is to be at the forefront of education and research related to the creation, management and transfer of wealth, and development of transformational leaders and valued educational programs for:

- ▶ Financial literacy
- ▶ Investment & portfolio strategies
- ▶ Wealth management strategies

The Center receives no support from the state of California or UCI. The Center and its innovative programs are made possible through its volunteer advisory board and their generous donations. In the 11-year history of the Center, over 30,000 participants have attended its programs.

For more information about Center for Investment and Wealth Management, the Merage School, or the *Your Life, Your Wealth, Your Legacy* retreat, please visit the Center for Investment and Wealth Management website at merage.uci.edu/gowomen, or contact Lee Anne Maki at lmaki@uci.edu or 949.824.2675.



Your Life, Your Wealth, Your Legacy

Retreat for Women of Wealth



Join us for our 5th annual event to hear dynamic speakers and participate in interactive discussions about philanthropy, intergenerational communications, impact investing and other relevant subjects.

Featured Speakers and Topics

Shelley Hoss  Philanthropy

Jeanne Jackson  Balance

Dr. Lee Hausner  Legacy and Family Dynamics

Riordan Leadership Institute  Inspiring Change

Presented by the Center for Investment and Wealth Management at The UCI Paul Merage School of Business.

October 12, 2017

9:30 AM – 5:30 PM

The Monarch Beach Resort

\$995 per Attendee

Space is Limited. For registration and further information, please visit merage.uci.edu/gowomen or contact Lee Anne C. Maki at lmaki@uci.edu or 949.824.2675.



Thank you to our 2017 Advisory Board Planning Committee

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UCI Paul Merage School of Business

Alzheimer's Disease: An Epidemic in Orange County

- ▶ Alzheimer's disease is now the third leading cause of death in Orange County.
- ▶ More than 84,000 people are already affected in our community.
- ▶ Because Orange County is one of the fastest-aging counties in the country, and because age is one of the major risk factors of the disease, many more local residents are or will be at immediate risk of developing Alzheimer's.
- ▶ Perhaps more than any other disease, Alzheimer's creates tremendous emotional and physical hardship for caregivers, particularly when they are family members.

Free Services for Those Affected

- ▶ Since 1982, Alzheimer's Orange County has been the county's leading center for Alzheimer's and dementia care, support and resources.
- ▶ Alzheimer's Orange County provides no-cost help to families who are facing an Alzheimer's diagnosis, and to provide support and resources to help ease the emotional, physical, psychological and financial burdens of managing the disease.
- ▶ Anyone can call into our **24/7 Helpline** to speak with our team regarding any questions they have regarding information, referrals, or support. Last year, more than 6,000 people called us for help.
- ▶ We host more than 40 **support groups** across the county where thousands of caregivers regularly meet in a safe, caring environment to find comfort, hope and strength through others who are in similar situations.
- ▶ Our expert and licensed social workers create **personalized plans and consultations** for individuals and their family members who are facing decisions and challenges associated with the disease.
- ▶ Caregivers, family members, and professionals can attend one of our **500 annual community education programs and classes** to learn how to refine their caregiving skills.
- ▶ Our **early memory loss programs and our art programs** provide meaningful ways for those experiencing the early stages of the disease and their families to



build a social network and connect with others.

- ▶ We connect hundreds of people to local research companies who are conducting critical clinical trials in pursuit of a treatment for Alzheimer's.

Expanded Adult Day Care Services

- ▶ In 2016, we opened the doors to our new adult day health care center in Laguna Woods: South County Adult Day Services.
- ▶ Earlier this year, we merged with another adult day health center in Garden Grove, Acacia Adult Day Services, also bringing it under our programs.
- ▶ Our new adult day care centers serve as an extension of care and support to families who are caring for their loved ones at home, and allow us to offer in-person physical care services for those struggling with the disease.
- ▶ Our services provide family members and loved ones relief and a much-needed

GoBlueOC

for World Alzheimer's Awareness Month
September 2017

GO BLUE FOR

September is World Alzheimer's Month. Join us to **go blue**, and help us raise awareness for Alzheimer's and dementia in Orange County. Getting involved is easy:

1 RAISE AWARENESS

Use our free social media toolkit to turn your social media channels blue! Download for free at alzoc.org/goblue

2 ATTEND AN EVENT

Attend a class to learn more about Alzheimer's, or join us at a special Angels baseball game. Complete schedule at alzoc.org/goblue

3 JOIN WALK4ALZ



Start or join a team and raise money for OC's largest movement for Alzheimer's. Free to sign up: www.alzoc.org/walk

For more info, visit alzoc.org/goblue

break from the strenuous duties of caregiving. Our families need us – and we are here.

Go Blue

- ▶ September is World Alzheimer’s Awareness Month.
- ▶ Every year, Alzheimer’s Orange County “GOes BLUE” during September to raise awareness about pervasiveness of Alzheimer’s in our very own community, and the services that our organization offers to mitigate the burden on those facing this disease.
- ▶ We need to reach more families, and we need your help to let people know that we are here.

Join the GoBlueOC movement – learn more by visiting www.alzoc.org/goblue.

Walk for Alzheimer’s

- ▶ Walk4ALZ is the county’s largest event to raise awareness and funds for Alzheimer’s disease and other forms of dementia.
- ▶ Last year, 12,000 people joined us at Walk4ALZ and helped us raise over half a million dollars. These funds support our no-cost programs and services throughout the year.
- ▶ This fall, Walk4ALZ will return to the same great locations the public has attended throughout the years: Laguna Niguel (October 14), Huntington Beach (October 28), and Angel Stadium in Anaheim (November 11).
- ▶ 100% of the money raised through Walk4ALZ stays right here in Orange County, to fund the critical no-cost services and programs that we offer to local residents who are fighting this disease.
- ▶ Start, join or donate to a team today by visiting www.alzoc.org/walk. Alzheimer’s Orange County staff is available to help companies set up teams and brainstorm creative fundraising ideas.



About Alzheimer’s Orange County

Alzheimer’s Orange County provides programs and services, free of charge, to Orange County residents with Alzheimer’s and related dementia disorders, their families, caregivers, and the community. Alzheimer’s Orange County began as an independent 501c3 nonprofit in 1982, became a chapter of a national nonprofit in 1984, and in December 2015, regained its independence once again, with all fundraising going toward care, support and research in Orange County, California. Alzheimer’s is a devastating neurodegenerative illness that weakens the memory and other cognitive and emotional functions. For more information, call the 24/7 Helpline at 1.844.HELP.ALZ, or visit www.alzoc.org.

South County Adult Day Services and Acacia Adult Day Services are both programs of Alzheimer’s Orange County.



FOR ALZHEIMER’S

Over 84,000 people in OC are affected by Alzheimer’s or another form of dementia

Alzheimer’s is the 3rd leading cause of death in OC

34,000 Orange County residents provide care for someone with Alzheimer’s



Whittier Trust: Helping Clients Align Their Wealth & Values Through Philanthropy

These days, families face challenges to instilling positive family values and cohesiveness (reality TV, social media, less time together). Those challenges are often exacerbated for parents of significant wealth.

At Whittier Trust, we believe an individual's wealth is comprised of much more than money. It also consists of the intrinsic wealth derived from healthy relationships with a significant other, family and friends. Whittier Trust's Philanthropic & Legacy Services team works with our clients to help them achieve non-monetary wealth goals for their families and related family enterprises across generations. A family's goals may include passing on their values and traditions to future generations, strengthening family identity or simply finding ways to work collaboratively and get along. Through the effective use of philanthropy and customized family meetings, we support our clients in achieving these objectives. In our experience, the impact of family philanthropy does as much inwardly for the individuals involved as it does outwardly for the communities in which they give. In short, the family that gives together, grows together.

Our goal is to minimize the demands and maximize the rewards of your philanthropic journey. We begin by hosting family gatherings. Our staff includes professionals who represent various generations, which allows us to listen carefully and relate personally to the life stage and goals of the family members we engage. Next, we tailor a customized philanthropic plan from our areas of focus:

philanthropic advising & consulting, administration & management, investment management & consulting, and family legacy services. From there, we can help clients select appropriate charitable vehicles for their needs, develop or refine their mission statement and grant making guidelines and structure significant gifts to achieve their objectives while maximizing tax deductions.



At Whittier Trust, our only mission is to carry out yours.

With comprehensive foundation & donor advised fund administration, we serve as the central office: planning and facilitating meetings, managing correspondence and communications, maintaining administrative files, overseeing regulatory compliance requirements and managing all operations in support of the Board of Directors/trustees. When investing charitable assets, we strive to achieve consistent growth even after required payouts, while preserving capital in challenging markets. Our legacy services include planning and facilitating family meetings, developing family websites, guiding family governance, improving communication, developing family values statements and planning family legacy.

Because we have been providing philanthropic services since the 1950s, and offering family office administration since the 1930s, we have extensive experience crafting creative, thoughtful solutions tailored to our clients' unique goals and circumstances. Let us help you intentionally write your family's next chapter by aligning your family's wealth and values through the power of philanthropy.

Investment and Wealth Management Services are provided by Whittier Trust Company and The Whittier Trust Company of Nevada, Inc. (referred to herein individually and collectively as "WTC"), which are state-chartered trust companies wholly owned by Whittier Holdings, Inc. ("WHI"), a closely held holding company. On occasion, WTC and WHI may also utilize the services of Belridge Capital, LLC, a state registered investment advisor and a subsidiary of WHI, to provide subsidiary services. This document is provided for informational purposes only and is not intended, and should not be construed, as investment, tax or legal advice. This document does not purport to be a complete statement of the WTC and WHI services and solutions, which may vary due to individual factors and circumstances. Although the information provided is carefully reviewed, WTC and WHI cannot be held responsible for any direct or incidental loss resulting from applying any of the information provided. Past performance is no guarantee of future results and no investment or financial planning strategy can guarantee profit or protection against losses. Investors should note that income from such securities or other investments, if any, may fluctuate and that the price or value of such securities and investments may rise or fall.

Cherish your family.
Appreciate your assets.



Another Perspective.
View Whittier Trust
from our clients' point
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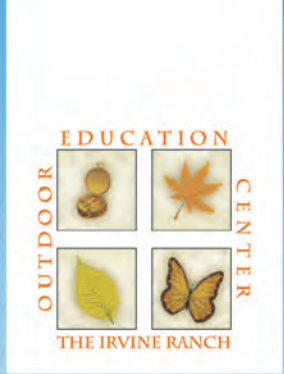
WHAT DO YOU WANT TO LEAVE YOUR FAMILY? PERHAPS A LEGACY? Our highly individualized approach allows us to reflect our clients' true goals and aspirations. 85 years have taught us that enduring relationships enhance not only wealth, but the individuals we are privileged to call clients.

There is a tangible difference that the oldest and largest multi-family office headquartered in the West can mean to your legacy. Experience it. For a private consultation call Greg Custer in our Costa Mesa office at 949.216.2200.

Southern California | Northern California | Nevada | Northwest | WhittierTrust.com

\$10 MILLION MARKETABLE SECURITIES AND/OR LIQUID ASSETS REQUIRED





EXPAND THEIR HORIZONS

outdooreducationcenter.org

The Irvine Ranch Outdoor Education Center | 2 Irvine Park Road, Orange, CA 92869 | Phone: 714-923-3191 | Fax: 714-923-3192

When you give to the Irvine Ranch Outdoor Education Center, you help more than 45,000 Orange County boys and girls gain the skills and confidence to face life's challenges.

Your support of the Irvine Ranch Outdoor Education Center has a real impact. Help us finish the capital campaign during this year's \$1 Million Challenge Match with your gift today.

For more information, to schedule a tour, or obtain a complete list of naming opportunities, please contact us.

714-546-8558 x145 | devond@ocbsa.org

Please help Scouting provide life changing programs to the youth of Orange County.
Join us as we honor these community leaders for their service and making the world a better place – one Scout at a time!



Investment Real Estate Luncheon

October 5, 2017

Honoring
Steve Craig



CRAIG REALTY GROUP



Stars & Stripes Luncheon

November 2, 2017

Honoring
Scott Drew



Construction Industry Luncheon

November 28, 2017

Honoring
Rex DeLong



For more information and sponsorship opportunities, please contact Sally Lawrence at 714-546-8558 x141 or email SallyL@ocbsa.org.



Samueli Academy 2017 graduates Cassidy, Jason and Gwen

Achieving Their Greatest Potential Through Education

“Education is the one tool in life that no one can take away from me.” Those words come from a letter Orangewood Foundation received from Sonya, a former foster youth who successfully graduated from college, thanks in part to scholarships from the foundation. Education unlocks new doors of opportunity, especially for the foster and community youth helped by Orangewood. While not a guarantee of future success, having an education increases the odds that these youth will reach their greatest potential, which is Orangewood’s mission. As a result, education is one of the foundation’s four key service areas.



Orangewood’s educational programs now include a charter high school, college scholarships, and advanced studies scholarships. The foundation’s first program,

established in 1986, provides scholarships to make the dreams of a college education come true for local foster youth. In 2009, with the help of several instrumental donors in the community, it established the Advanced Studies Scholarship fund for youth pursuing masters and doctorate degrees.

While Orangewood has awarded scholarships for college for decades, the high school graduation rate among foster youth is a dismal 50%. In August of 2013, after more than 10 years of research on improving this rate, Orangewood Foundation opened Samueli Academy charter high school in Santa Ana. Samueli Academy is open to all students with priority enrollment for those from the foster care system.

Thousands of teens and young adults in our community have benefited from Orangewood’s educational programs:

Samueli Academy Charter High School

In June of this year, Orangewood celebrated the first class of graduates at Samueli Academy. The student body includes both foster and community

youth. Among the 500 students, approximately 30% come from households without a high school degree. The Samueli Academy class of 2017 had a 99% graduation rate, with 97% continuing on to college!

College Scholarships

In fiscal year 2015-2016, the foundation provided \$696,000 in college scholarships to 260 former foster youth. These students attended 74 schools in 14 states including New York, Massachusetts, North Carolina, Illinois, and Oregon. Forty-eight of its college students graduated last year.

Graduate School Scholarships

Since its inception in 2009, Orangewood’s Advanced Studies Scholarship fund has awarded 106 scholarships totaling \$736,000 to 53 former foster youth. They have attended or are attending universities throughout the United States, including Harvard, University of Southern California, and University of California, Los Angeles, plus international schools such as Cambridge University in England. To date, 34 students have completed their advanced degrees or certificate programs, earning masters and doctorates in a variety of fields. As of May, Orangewood now has its first medical doctor!

“I want you to realize that my success in life will be greatly owed to Orangewood Foundation,” continued the letter from Sonya. “You were able to help me complete my goal by helping me financially...the one reason I might not have been able to finish school. My worst fear in life was becoming another tragic, forgotten statistic but thanks to you I don’t have to worry anymore!”



Orangewoodfoundation.org



Orangewood students modeling sweatshirts representing just a few of the colleges and universities attended by scholarship recipients



Advanced Studies donors Shirley Pepys (front row center), Sandra Davis (back row, 2nd from left), and Renee Pepys Lowe and Dan Houck (back row center) with 2017-2018 graduate school scholarship recipients

Thanks to you, she's on her way!

Our mission is to prepare foster and community youth to reach their greatest potential.

Our programs focus on four areas of greatest need and impact:



With your support of Orangewood Foundation and our Samueli Academy free public charter high school, teens and young adults like Ashley are creating bright futures for themselves. Learn more at:



www.orangewoodfoundation.org



www.samueliacademy.org



AIDS Services Foundation Is Reducing the Cost of HIV

HIV has a real human cost, but also a staggering financial cost estimated in Orange County to increase by \$90 million based on the number of new infections last year.

Daniel Garza, 46, was diagnosed with HIV in 2000 after being hospitalized with pneumonia. His whole life was turned upside down by his HIV diagnosis. The stigma and fear even drove Garza's family to ask him to use his own dishes and towels.

Traveling all over Orange County to get the care he needed, Garza never knew how he would be treated, until he found AIDS Services Foundation Orange County.

"ASF has been there for me," says Garza. "They ensure I get the medication and care I need."

Every week in Orange County there are six new Daniels, community members who are diagnosed with HIV. That is about 300 people annually. Last year, ASF helped more than 1,300 men, women and children affected by the virus in Orange County.

Even children, as young as 12 and 13 years old, are at risk for HIV through sexual conduct. And approximately a third of new infections are millennials – 20 to 29 years of age. New HIV medications are helping these young people live longer lives, but that doesn't mean there isn't a financial price to pay.

ASF estimates that the cost of care for someone in Orange County with HIV is close to an astounding \$300,000 over a lifetime, which means last year's 300 new infections will cost Orange County an additional \$90 million.



Philip Yaeger, CEO

The Irvine-based nonprofit has set its sights on ending the HIV epidemic, which would reduce the infection rate in Orange County to 50 per year and save \$65 million in treatment costs.

"To get to one new infection per week from six, we must ensure better access to medical care, including new medications that act as a virtual vaccine against HIV, and a stigma-free environment to receive care," explains Philip Yaeger, executive director and CEO of ASF. "This is how we bridge the last mile to an HIV-free and healthy Orange County."

Existing medications suppress the virus, so people can live long productive lives without passing on the virus. ASF is a critical link to the appropriate facilities where clients can get their medications from doctors they trust, and where doctors and case managers can follow up.

"That is where ASF comes in, we prevent thousands of HIV infections per year," said Yaeger. "We welcome people affected by HIV to get the care they need, without the fear of judgement."

ASF also provides a range of social services including social workers who can connect clients to medical, pharmaceutical and mental health services. Its nutrition center provides healthy meals to clients. For some, it is their sole source of food. ASF's kids' programs are vital to children living with HIV positive parents. There are many other ways ASF is there for people like Garza, but ASF needs the support of the business community to reach its goal.

"Our goal is to end the HIV epidemic in Orange County," said Yaeger. "But each infection we help prevent is a win for us and our community."

To learn more and support ASF, visit www.ocasf.org.

HIV

It's not an '80s problem.
It's a **\$90 million** problem.

In Orange County, six people per week continue to be diagnosed with HIV. That's about 300 people every year.

The cost of care for someone with HIV is close to \$300,000 over a lifetime, which means last year's new infections will cost Orange County an additional \$90 million. Not to mention the enormous human cost that comes with this devastating diagnosis.

AIDS Services Foundation Orange County wants to end the HIV epidemic in Orange County—once and for all. We've got a plan to get us there.

Please join these organizations and help us achieve our vision of a healthy Orange County for all!



To donate visit:
www.ocasf.org

(949) 809-8760
cbragg@ocasf.org
17982 Sky Park Circle, Suite J, Irvine, CA 92614





Profit, On Purpose

“Join me in creating the world in which we want to live!”

This is the battle cry from Antis Roofing & Waterproofing Founder & CEO, Charles Antis, to his employees, clients and the community. While Antis Roofing’s purpose is to keep families safe and dry, Charles is fulfilled by igniting passion in others to do good, which may explain why his company attracts so many employees who are passionate about giving back, and why Antis Roofing is making a profound difference in our community.

Antis employees are fueled by a desire to be the best at their trade, and to “do good” in their community. The story began early in Charles’s career, when every piece of business was necessary to pay the bills and support his young family. He met a mother with seven children, living in a mildew-infested home, desperate for a roof with no ability to pay.

Though strapped for cash, Charles gave the family a new roof. That was the start of a lifelong practice – to give back first. Today, Antis Roofing always works to find a way to say yes to giving back, stemming from a guiding principle to err on the side of generosity with all stakeholders. This value is imbedded in the company culture. After 28 years of building his company, Charles Antis believes that his purpose is to give more and to inspire his employees and other small and mid-size companies to make a difference by volunteering and giving financially to causes in their communities.

For more information, contact Cori Vernam at cori@antisroofing.com or call 949.461.9222.



CHANGING THE WORLD, ONE ROOF AT A TIME!

“Join me in creating the world in which we want to live.”


— Charles Antis, founder and CEO of Antis Roofing and Waterproofing.

“Antis has truly elevated the bar for philanthropic excellence in the roofing industry. They are a company relentlessly committed to giving back, making a difference and seeing communities thrive. In turn, they inspire others to do the same.”

— Reid Ribble, CEO of National Roofing Contractors Association.






MARCONI FOUNDATION FOR KIDS
 Tustin, California

Date **4/12/2017**

Pay to the Order of **Seneca Orange County GAIT program** **\$172,500**
one hundred and seventy two thousand five hundred Dollars
 For **Fight Night 19**

1:123456789 9870079841

MARCONI FOUNDATION FOR KIDS FIGHTS FOR AT-RISK YOUTH IN ORANGE COUNTY

Net proceeds from booked events and museum visitors go to charities focused on aiding children in need across Southern California. The Foundation hosts numerous annual fundraisers, toy and foundation drives, and collaborates with local children charities to help spread awareness regarding its cause.

We are a smaller nonprofit organization with a total of eight staff members, but small isn't in our vocabulary. Every year the staff strives to exceed previous year's donation dollars and aim high for the \$1-million amount!

Help us help kinds by visiting [www.marconimuseum.org] to make a donation. If you'd like more information about hosting an event at The Marconi, please visit our website or call **714.258.3001**.

Keep up with #TheMarconi on Facebook, Instagram or Twitter!

The Marconi Foundation for Kids was founded in 1994 by Dick Marconi. He graciously donated his car collection to create the museum and nonprofit. Dick lives by his father's motto, "Learn, Earn and Return," simple yet defining. LEARN through higher education, EARN through hard work and perseverance, RETURN to others in need. The Foundation fulfills that end goal, "Return."

Charities Marconi Foundation for Kids Supported This Year:

- Seneca Orange County
- OC Rescue Mission
- Covenant House California
- KidWorks
- Olive Crest
- Plastics Foundation





DARE TO BE DIFFERENT

BOOK YOUR NEXT EVENT AT THE MARCONI

714.258.3001 | marconimuseum.org

The Marconi Automotive Museum & Special Event Venue is a rare gem located in Tustin, California. A class 501 (c)(3) nonprofit dedicated to donating net proceeds from events to charities for children in need. An all inclusive venue with unlimited opportunities to build your best event. Add a touch of class and adrenaline to your theme and give your guests something to talk about for years to come.

Call The Marconi Automotive Museum today.



Top Philanthropists Announced for 32nd Annual National Philanthropy Day Orange County



Orange County's top philanthropists, business leaders and individuals will be honored at the 32nd annual National Philanthropy Day Awards Luncheon on **Thursday, November 16, 2017** at the City National Grove of Anaheim, 2200 E. Katella Avenue, Anaheim 92806.

Networking: 10:30 am - 11:30 am
National Philanthropy Day Awards Luncheon: 11:30 am - 1:30 pm

Produced by the Orange County Chapter of the Association of Fundraising Professionals, National Philanthropy Day has become the most prominent philanthropic recognition event in Orange County, with more than 1,000 honorees since its inception in 1986. Orange County Business Journal is the Presenting Sponsor, PBS So Cal is the Platinum Broadcast Media Sponsor and the Orange County Register is the Community Media Sponsor.

To purchase tickets to the event or learn more about sponsorship opportunities, please visit www.npdoc.org.

About National Philanthropy Day

National Philanthropy Day Orange County honors those who have demonstrated philanthropy and enhanced their communities and the world. Each year, more than 130 Association of Fundraising Professionals chapters throughout the U.S., Mexico and Canada honor the philanthropic efforts of individuals, businesses and groups. Net proceeds of the event support the ethical advancement of philanthropy in the community by the Orange County Chapter of the Association of Fundraising Professionals. www.npdoc.org

2017 National Philanthropy Day Honorees

Outstanding Philanthropists Suzanne and James Mellor

Suzanne and James Mellor are lifelong supporters of the arts, both in Washington, D.C. and Orange County, before settling permanently in Laguna Beach in 1996 following James' retirement as Chair and CEO of General Dynamics Corp. Their philanthropic commitments, both with their expertise, time and treasure, include Laguna Playhouse, UC Irvine, Orange County Museum of Art, Laguna Art Museum and SCFTA's Angels of the Arts. Both serve on the Laguna College of Art and Design's Board of Trustees, and they were recently honored for their arts support by the Laguna Beach Arts Alliance and by the City of Laguna Beach proclaiming "Mellor Day" in their honor.



Outstanding Philanthropic Group Women's Philanthropy Fund of Orange County United Way

Orange County United Way's Women's Philanthropy Fund members work to empower women and children to realize their full potential, to break the cycle of poverty and create generational change. WPF members have collectively raised more than \$35 million since 2002 from member contributions, events like its renowned Women's Philanthropic Fund Breakfast and activities that invest in local programs and services. They are passionate about their work, whether it be volunteering at a food pantry, reading aloud to children at a low-income community school, advocating for policy reform at the state and national level, or funding grants to support life-changing programs in the community. Sue Parks is founder of WPF and President/CEO of United Way.



Outstanding Volunteer Fundraiser Anne Shih

Born and raised in Taiwan, Anne Shih immigrated to the U.S. with her husband in 1979. She joined the Bowers Museum's Board of Governors in 1996 and currently serves as chairman. She is by far the museum's #1 fundraiser and through her efforts, the Bowers has organized and traveled eight major Chinese exhibitions to the U.S., including the legendary Terra Cotta Warriors from Xian. Under her guidance, Bowers membership has grown from 3,000 to 8,000 members, and she has raised millions to support the museum's exhibition and education programs. She was awarded the 2017 Ellis Island Medal of Honor for her exemplary community service.



2017 National Philanthropy Day Honorees



Outstanding Founders
Paul Leon and Paul Cho, Illumination Foundation

Illumination Foundation, founded in 2007 by President/CEO Paul Leon and CFO/COO Paul Cho, is a nonprofit organization dedicated to providing targeted, interdisciplinary services to the most vulnerable homeless population in the county. Since the beginning, it has been the organization's mission to break or prevent the cycle of homelessness. The organization focuses on innovative, integrated care by collaborating with public and private partners to provide cost-effective housing solutions, workforce training, child development programs, medical care and mental health services for the homeless. The goal of the foundation is to effectively transition individuals and families to self-sufficiency.

Outstanding Corporation or Business, Small (1-50 employees)
Montage Legal Group

After working at a large law firm for several years, Laurie Rowen and Erin Giglia co-founded Montage Legal Group in 2009. Montage focuses on helping its freelance lawyers find work-life balance and is also dedicated to supporting the community through philanthropic efforts. Rowen is Advisory Board chair for WHW and founded its Suits for a Cause clothing drive, while Giglia serves on the Orange County Bar Association's Charitable Fund Board. Both women supported their children's efforts to launch OC Kids Giving Back, which raised more than \$15,000 for more than a dozen nonprofits its first year.



Outstanding Corporation or Business, Large (500+ employees)
The Capital Group Companies

Capital Group, home of the American Funds, is one of the world's leading investment management firms with more than 85 years of experience. Through Capital Cares, the company invests in its associates' highest convictions with regard to philanthropy and community outreach. Associates in the Irvine office are involved with more than 45 nonprofits serving the Orange County community. Orange County associates generate more than \$1 million annually in donations to nonprofits through the matching Dollars for Doers and milestone anniversary programs. The nonprofits are diverse in nature, ranging from well-known arts and culture organizations to small grassroots nonprofits serving vulnerable communities.



Outstanding Corporation or Business, Mid-Size (51-499 employees)
Antis Roofing and Waterproofing

Charles Antis is founder and CEO of Antis Roofing and Waterproofing. Antis Roofing symbolizes itself as a shepherd in the community, purposed by keeping families safe and dry. The company philosophy is "the more we give, the more we grow." Antis feels privileged to have donated every roof for every Habitat for Humanity built in Orange County since 2009 and actively supports more than 35 non-profits with sponsorships, unrestricted gifts and in-kind donations, including Alzheimer's Orange County, American Family Housing, Ronald McDonald House (Antis championed making Ronald McDonald House Charities the National Roofing Contractors Association's first charitable partner), and many more. The company engages its employees and customers as volunteers for its programs.



Outstanding Youth
Grace Cross

Grace Cross, a 12-year-old with cerebral palsy, works hard to not let her disability define her. She was born 26 weeks premature with a 10% chance of survival and little hope of walking or talking. She learned about thinking of others needs through her church's children's activities, and when she joined Girl Scouts in kindergarten and became part of the Girl Scout cookie program, she encouraged her customers to donate boxes of cookies. In the last five years, she has donated 900+ boxes of cookies to nonprofits helping kids and families, including Olive Crest, Thomas House, Huntington Beach Youth Shelter and Ronald McDonald House.

Ending the Silence of Domestic Violence

Laura's House was established in 1994 and today serves all of Orange County and the surrounding regions of Southern California. Over the past 23 years, we have provided shelter with support services to more than 4,888 abused men, women and their children; and non-residential direct services including 24-hour crisis intervention, counseling, life skills education and legal advocacy to over 54,956 persons.

Our mission is as follows: *Changing social beliefs, attitudes and the behaviors that perpetuate domestic violence while creating a safe space in which to empower individuals and families affected by abuse.*



Our goal is to provide advocacy programs that educate the community about abuse with the aim of breaking the multigenerational cycle of violence to create healthy families and communities, and to provide shelter and support programs that provide valuable assistance to abused adults and their children and empower them to live violence-free lives.

Laura's House programs and services include:

- ▶ Emergency Shelter
- ▶ Counseling and Resource Center
- ▶ Children's Therapeutic Programs
- ▶ Transitional Living Center
- ▶ Legal Advocacy Program
- ▶ Community Education, Prevention and Education Outreach Programs

In 2016, we provided direct services to 3,595 persons (including 368 from Los Angeles County) and prevention/education and community outreach activities to 21,519 persons. Laura's House also operates two Resale Stores (Lake Forest and San Juan Capistrano) with funds generated to support the programs and services we provide. While other organizations in Orange County also address the issue of domestic violence, Laura's House is distinctive as we employ a comprehensive "wrap-around" continuum-of-care service model for each client that employs a broad network of partnerships and is customized to address their individual and unique physical, emotional, medical and practical needs.

We partner with social service caseworkers, health care and mental health providers, County Domestic Abuse Services Unit personnel, law enforcement agencies, judicial officers, adult education centers, school districts, legal and



social services organizations, the State Employment Development Department, and the County Department of Public Social Services, as well as our three other local domestic violence shelters to offer our services to potential clients and provide referrals to appropriate services that support their health and safety. Laura's House is proud to partner with members of our community to enhance the quality of life for survivors of domestic violence.

It is with the generous support of individuals, private foundations, corporations, civic and faith organizations that we are able to provide these services to families regardless of the ability to pay. We invite you to inspire hope and empower change and join us in our mission to end the silence of domestic violence. Laura's House offers many ways to get involved, including our *Circle of Friends* Annual Giving Program, becoming a corporate donor, attending one of our unique special events, volunteering, becoming a Community Ambassador, or part of our Laura's House Guild and securing our future through our Laura's House Legacy program.

Please contact us at 949.361.3775 to get involved today! www.laurashouse.org

OVER 250,000 women & children are directly affected by domestic violence in Orange County alone.



24-HOUR TOLL-FREE HOTLINE
866-498-1511

PARTNER WITH US TO END DOMESTIC VIOLENCE



GET INVOLVED TODAY!
Annual Giving Program
Corporate Giving
Laura's House Guild
Legacy Program
Speakers Bureau
Volunteer



EMERGENCY SHELTER • TRANSITIONAL HOUSING • LAURA'S HOUSE RESALE STORES
PREVENTION & EDUCATION • COUNSELING & RESOURCE CENTER • LEGAL ADVOCACY



Laura's House Corporate Office & Counseling & Resource Center • 999 Corporate Drive, Ste 225, Ladera Ranch, CA 92694 • 949-361-3775 • info@laurashouse.org
Laura's House Domestic Violence Advocacy Center • 12453 Lewis Street, Suite 201, Garden Grove, CA 92840 • 714.450.6131





Continuing the Legacy of a Legend in the Place He Called Home ... Orange County

Whether dining at a local restaurant, cruising through Newport Harbor aboard the infamous Wild Goose or spending time with his family at a neighborhood shop, John Wayne was a man who loved his home here in Orange County. That love of Orange County is carried on today by many members of the Wayne family, who continue to live, work and raise their families here. A pillar of the legacy, the John Wayne Cancer Foundation (JWCF) has been headquartered in Orange County for 15 years. Established with the mission to fight cancer with courage, strength and grit, you will see the foundation throughout the county in various ways, both working with and supported by the Orange County community.

Our premier program, **Block the Blaze** (BTB), owes much of its success to the support of the Newport Beach Lifeguards. Block the Blaze is a youth skin cancer education and awareness program with an emphasis on prevention and early detection. Not only is skin cancer the most common cancer, having just one blistering sunburn in your adolescents doubles your risk of developing melanoma – the most dangerous form of skin cancer – later in life!

Newport Beach was the first agency to implement BTB to their Junior Lifeguards, a demographic at high risk due to the amount of time spent outdoors when the UV index is strongest. Along with the fun, easy to understand presentation, each Junior Lifeguard receives a two-ounce, all-natural mineral formula sun stick, a trucker hat, and a brochure to take home and share with their parents. In a few short years, BTB went from educating the 1,300+ Newport Beach JG's, to becoming the official partner of the California Surf Lifesaving Association (CSLSA) to provide skin cancer education to 23,000+ Junior Lifeguards. Block the Blaze has since been implemented in Junior Lifeguard programs in eight additional states, and is on track to educate 275,000 youth by the end of August 2017! None of which would have been possible without the early adoption of the Newport Beach

Junior Lifeguard program. To learn more, please visit johnwayne.org/blocktheblaze.

Join **Team John Wayne** and Run the OC! Team John Wayne is JWCF's athletic fundraising program that invites individuals and businesses to participate in local races in honor or memory of those affected by cancer. Our annual flagship event is the OC Marathon, including the Wahoo's OC 5K. Our corporate teams program provides a fantastic opportunity for local businesses to create a philanthropic corporate culture, engage their employees and make a real difference in the Orange County community. For the 2017 OC event, our top corporate teams included Madison Salon, SeedOC and Barclay Butera. Our sincere thanks to all who participated! Registration is now open for the 2018 event, scheduled for May 5 and 6. For more information, or to get started, visit johnwayne.org/teamjohnwayne.

Orange County indoor cycle enthusiasts show their grit at the annual **Gritty Up** event, which has raised more than \$800,000 to date. The event is hosted by the immensely popular Orange County-based studio, Grit Cycle, with locations in Costa Mesa and Monarch Beach. Each year, under the leadership of Co-Founders Matt Bourne and Marisa Wayne, and the entire Grit Cycle team, the Grit spin community comes together to raise funds for the John Wayne Cancer Foundation with the multi-day event that includes a party, silent and live auctions, and a fun-filled three-hour ride at each studio location. We congratulate our top Gritty Up Fundraising teams for 2017 – Pilates Plus OC Peddlers, RIDE...Like the Winded, and The Cycle Paths – and also thank the many sponsors that made the event possible.

Help us fight Cancer with GRIT! Learn how you can support the John Wayne Cancer Foundation and the Orange County community by visiting www.johnwayne.org or by calling us at 949.631.8400.



The John Wayne Cancer Foundation's (JWCF) mission is to fight cancer with courage, strength and grit. JWCF continues the legacy of John Wayne in the fight against cancer through our 4 Foundation Pillars.

To join the fight and donate today, please visit: JOHNWAYNE.ORG

RESEARCH

Through the research done at the John Wayne Cancer Institute and through our John Wayne Fellows around the country, research advancements in immunotherapy, genomics and translational research are ongoing.

EDUCATION

Did you know that 80% of cancer patients need surgery? The John Wayne Cancer Institute trains physicians to be the best possible surgical oncologists to improve cancer care and save lives.

AWARENESS

The John Wayne Cancer Foundation's premium program, Block the Blaze has educated more than 250,000 youth in over 14 states on the dangers of skin cancer and the principles of sun safety.

SUPPORT

Our support to the more than 150 John Wayne Alumni Fellows reinforces clinical research and best practices sharing nationally. Alumni Fellows go beyond their lab and practice setting to start global conversations to help find a cure.

1.7 million new cases of cancer will be diagnosed in 2017



The Mission Hospital Cancer Institute will provide the latest cancer treatments right here in our community, ensuring south Orange County residents access to specialized cancer care, not previously available locally.

Our program will include multi-disciplinary treatments, based on the latest research and evidence and personalized to each patient's specific tumor, cancer type and genetics.

Our comprehensive cancer services will meet the unique needs of each patient – body, mind and spirit. Focusing on the patient experience, we will offer an integrated service delivery system, in one convenient location.

To support this critical effort, please contact Mission Hospital Foundation at (949) 364-7783 or visit mission4health.com/foundation.



We are honored to partner with Mission Hospital to champion funding for a comprehensive Cancer Institute for south Orange County – the only one of its kind in our community.

When we learned of Mission's plan to invest in and build a top-tier Cancer Institute for our community, we felt compelled to get involved.

We invite you to join us for this year's gala as we harness our passion and dedicate ourselves to support Mission Hospital's future in cancer care. We are committed to leveraging our business, personal, and medical contacts across the country and the world to ensure we deliver on the promise, and we ask that you do the same. Together we will make the once impossible, POSSIBLE.

Ronnie Andrews

Michael Rodriguez

Michael Pellini, MD

Mission Hospital Foundation 

A Ministry founded by the Sisters of St. Joseph of Orange



MISSION HOSPITAL *Holiday Gala*

DECEMBER 2, 2017
MONARCH BEACH RESORT

Honorary Physician Chairs



KENT R. ADAMSON, MD, FAAOS
Orthopedic Surgeon

"We have unprecedented opportunities to bring our hospital and local health care delivery to new, nationally and even internationally recognized levels. It is nothing less than a moral obligation that we all strive to make it happen!"



L. STUART NAGASAWA, MD
Medical Oncologist

"Thank you for your generous support of Mission Hospital which is committed to creating a Cancer Institute of excellence. This facility will significantly enhance the wellbeing of our patients."



JAMES K. BREDEKAMP, MD, FACS
Head and Neck Surgery, Oncologic, Endocrine, and Reconstructive Surgery

"The advancement of the Cancer Institute can only occur with the help of the foundation and philanthropy."



LEDFORD POWELL, MD, FACS, FCCP
Thoracic Surgeon

"I am honored to support the Mission Holiday Gala. Mission is home to my patients, my family and my friends. Mission is a beacon of hope to those that are in need."



LAUREN DWINELL, MD
Vice President of Operations - Patient Flow

"The generous support from the Holiday Gala is instrumental in providing essential resources that allow Mission Hospital to push forward, continually improving patient care and striving for nothing less than excellence."



JOHN K. SHAVER, MD, FACS
General Surgeon

"Philanthropy enables us to acquire the latest technology and develop the advanced expertise needed to provide superior care, right here in our community."



FARZAD MASSOUDI, MD, FACS
Medical Director of the Mission Neuroscience Institute

"Philanthropic support of our ministry is among the most consequential acts of kindness on your part in our ongoing care of the poor and most vulnerable."



LINDA F. SIEGLEN, MD, MMM
Chief Medical Officer

"It is a great privilege to represent the physicians on our Medical Staff, as they continually deliver high quality, excellent and innovative care to this community."

By supporting Mission Hospital's Holiday Gala, you can help bring world-class cancer care to south Orange County through its cancer program and new facility. For more ways to donate, visit mission4health.com/foundation.



Promoting Philanthropy and Volunteerism in the Workplace

In the past decade, Corporate Social Responsibility (CSR) programs have evolved from being “nice to have” programs to being fundamental strategic initiatives for businesses today. These initiatives range from economic, legal, ethical, and the focus of this article, philanthropic responsibilities. By providing employees the opportunities to lend a helping hand and contribute to charitable causes, workplaces can help foster a sense of community amongst the team. Employees can bond over shared values and act in unison towards a common goal.

In addition, as we move into a 2020 workforce, Millennials are estimated to represent 75% of the labor market. This new generation values employers who carry a socially responsible brand which includes opportunities for volunteer activities and philanthropic causes. According to a Deloitte study, 6 in 10 Millennials say the reason they chose their current employer was because they felt a sense of purpose. Thus, strong branding based on CSR programs, can allow organizations to stay competitive to engage, attract and retain future talent!



Claudia Perez

Some leading philanthropic efforts today include:

- ▶ Providing paid time off for volunteer activities
- ▶ Organizing volunteer events and days of service
- ▶ Matching contributions to employees' charitable donations

But what makes these initiatives successful?

Typically, these initiatives and programs are often developed through the efforts of HR Staff with the involvement of senior leadership, and at times, marketing. No matter who is involved however, it is important to look at some key factors when developing these programs:

Pick charities that align with your company values: employers need to think about their mission, values and goals to align initiatives. Surveying the team (from

leadership to team members) and developing guidelines for acceptable activities will provide a proper balance of what events and charities should be supported. Spend time on aligning with employees' own interests to keep them motivated and passionate!

Empower employees, but keep it voluntary: communication is key – buy in from employees is crucial for these programs to be successful. Memos should be passed down from not only leaders, but from various employees of the organization. In addition, employees should not feel pressured to participate in any event. For instance, if a fundraising competition is organized, department managers should not question an employee who perhaps, did not raise enough funds. Keep this fun, light and voluntary!

Marquee Staffing - Giving back to the community

The Marquee team regularly dedicates time and talent inside and outside of the office through volunteering at local events and charitable causes. In the past several years, Tom Porter (CEO), has been a prominent board member of JDRF (Juvenile Diabetes Research Foundation), an organization focused on funding type 1 diabetes research. Other causes include the Ronald Macdonald House, St. Jude Children's Research Hospital, American Heart Association and the Maryvale Orphanage. At Marquee Staffing, employees continue to stay engaged, inspired and motivated through giving back to the community!



**Come join the Marquee Team at their next event:
Sunday, November 5, 2017 – Angel Stadium, Anaheim**

Contact Claudia Perez at cperez@marqueestaffing.com to find out how you can be a part of Marquee's next event!



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www.marqueestaffing.com

Providing a Circle of Support for 25 Years

"I don't know what I would have done without MOMS." We hear these words regularly at MOMS Orange County.

Orange County's high cost of living creates numerous pressures and vulnerabilities for families of young children, as well as for those expecting a baby or hoping to. Today, more than one-third of babies in Orange County are born into poverty and a growing number of families are struggling due to the high cost of housing. Research shows that poverty affects the health of the baby and the mother. That is why, for the past 25 years, MOMS Orange County has walked with low-income women and families when they are highly vulnerable: ***During pregnancy through the baby's first year of life.***

Through our monthly home visitation program which begins in pregnancy, as well as our health education programs, MOMS Orange County mothers access prenatal care, babies are born healthy and reach their developmental milestones on time, and fathers are prepared for a positive role in the family. During the baby's first year of life, MOMS Orange County continues to invest in their health and well-being through monthly in-home health and developmental screenings, referrals to community resources, support, as well as health education programs such as Mommy & Me classes and Workshop for New Dads.

Since MOMS Orange County was founded 25 years ago, ***more than 45,000 families*** have been able to give their babies the best possible start.

As our staff supports vulnerable mothers and families – helping them to have healthy pregnancies and healthy babies – funders and philanthropic friends have partnered with us, walking alongside MOMS Orange County in a shared commitment to our mission. We thank you.

As a result of these investments in the lives of at-risk mothers and our community's youngest members, MOMS Orange County mothers have measurably improved birth outcomes and their babies are healthy and developing. In the long run, ***the work of MOMS Orange County generates \$1.6 million in savings in Orange County, \$2.1 million in California and \$3.2 million in the U.S. in reducing preterm births.****

How you can help:

- ▶ Make a tax-deductible financial contribution
- ▶ Donate new and gently used baby items



- ▶ Organize a diaper or baby clothing drive with your church, school, or community group
- ▶ Join the Adopt-A-Family program during the holidays
- ▶ Volunteer with MOMS Orange County at community events
- ▶ Include MOMS Orange County in your estate planning

* UCI Program in Nursing Science, 2012



1128 W. Santa Ana Blvd.
Santa Ana, CA 92703
714.972.2610
www.momsorangecounty.org



HAPPY, HEALTHY AND READY TO LEARN

Since 1992, MOMS Orange County has focused on improving the health of at-risk mothers and babies in Orange County by helping families establish a foundation for the baby to grow up strong, confident and healthy.

www.momsorangecounty.org



CASA of Orange County Thanks Friends of CASA

Court Appointed Special Advocates (CASA) of Orange County would like to spotlight and thank the amazing auxiliary board, Friends of CASA (FOCASA), for all of their hard work dating back to the origins of the agency in 1985. Founded by the Junior League, Friends of CASA began as small group of dedicated women who came together to support CASA. The mission of CASA is to provide a powerful voice for youth in the child welfare system through a unique one-on-one relationship with trained and supervised court appointed volunteer advocates. They work to ensure that these youth are safe, have a permanent home and an opportunity to thrive.



As CASA has grown from serving 50 children annually to nearly 700, so have the Friends of CASA. In 1995, the group started the first annual Holiday Tea in an effort to raise funds to help the agency grow and prosper. This Holiday Tea eventually transformed into a Holiday Luncheon & Fashion Show which now raises more than \$300,000 annually and has been one of the "Top 5 Luncheons" in Orange County per the *Orange County Business Journal*. In total, this event has raised \$3.6 million over the last 21 years.

In addition to planning exciting fundraising events, Friends of CASA members have the opportunity to attend educational trainings and courthouse tours to learn more about the challenges facing foster youth in Orange County. Members also participate in community impact days and volunteer alongside other Friends of CASA members where they serve as ambassadors of the agency.

To learn more about the Friends of CASA please contact Marlene Pillen by emailing mpillen@casaoc.org.



Idit Ferder and Jaynine Warner at Friends of CASA Holiday Luncheon 2016

Friends of CASA Board of Directors

Erika Pedersen President	Tiffanie Foster Major Events Director	Patty Juarez Finance Director	Colleen Masterson Sponsorship Events Director	Friends of CASA Board Advisory Council	
Lori Jackson Vice President	Elizabeth Gould Secretary	Sandi Marino Community Outreach Director	Tracy Wiegand Education Director		Cathie Cardelucci
Andrea Casaw Membership Director	Annette Hellmich Child's Activities Director	Debbie Masek Communications Director			Janet Colclaser Jaynine Warner

FRIENDS OF CASA ANNUAL HOLIDAY LUNCHEON

WEDNESDAY, DECEMBER 13TH, 2017
MONARCH BEACH RESORT, DANA POINT

FASHION SHOW PRESENTED BY
INTERMIX, JIMMY CHOO AND
SOUTH COAST PLAZA



2017 GALA CO-CHAIRS

STEFANIE STAMIREs | MARJIE ZETHRAUS

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- RUBY STARFISH \$15,000 +
- EMERALD STARFISH \$10,000 +
- SAPPHIRE STARFISH \$5,000 +
- PEARL STARFISH \$2,500 +
- TOPAZ STARFISH \$1,800 +
- AMETHYST STARFISH \$800 +

UNDERWRITING OPPORTUNITIES

- MOBILE BIDDING SPONSOR \$8,000
- INVITATION SPONSOR \$7,500
- AFTER PARTY SPONSOR \$6,000
- STARFISH WISH ORNAMENT SPONSOR \$3,000

To become a sponsor or for more information, please visit the event website at casaholidayluncheon.com or contact Katie Dougherty at 714.619.5140 or kdougherty@casaoc.org



INTERMIX



JIMMY CHOO





He's facing a new, more difficult battle - finding a job.

He served for eight years. He was responsible for logistics that were critical to moving life saving supplies for over 500,000 fellow soldiers. He is mission driven. He is a team player. He can get the job done!

**He will make a great asset to your company and he's ready to serve you.
All he needs is a chance.**

At Working Wardrobes, our VetNet programs helps military personnel transition to civilian life through skills assessments, hard and soft skills job training, career development programs, job readiness workshops, a great looking suit for the job interview, and job placement.

Our Veteran clients are confident, trained, disciplined and job-ready!

All we need are your job openings and your desire to hire great talent.

**Hire a Veteran today...because the greatest gift
we give our Veterans is the dignity of work.**

Please call Working Wardrobes VetNet office today - 714-210-2460.



"We are proud to support our veterans through Working Wardrobes and their VetNet program. VetNet is an amazing program that is helping so many of our veterans find employment. City National supports a number of veterans initiatives through various public-private partnerships like Working Wardrobes.

These partnerships are what help our communities become more vibrant places to live, work and play."

Bob Iritani

Executive Vice President
and OC Regional Executive
City National Bank





Want to empower teens to make better choices?

Support Tilly's Life Center



Our mission is to inspire today's youth to reach their full potential as productive, kind, happy and responsible individuals



www.tillyslifecenter.org

Join Girl Scouts in Building Leaders

"An investment in Girl Scouts is an investment in our future. Girls and young women visiting this first-of-its-kind Leadership Center will quickly learn that there are no boundaries for what they can do. Our family is proud to be a part of this amazing project!"

- Julia Argyros, Philanthropist and Community Leader, Argyros Family Foundation

Imagine a future where every girl has the courage to raise her hand in class, the confidence to take the challenging science and math courses, and the character to step up to leadership opportunities and be the positive change our world needs.



Girl Scouts is the expert in providing girls of every age with life-changing skills and experiences to use the G.I.R.L. (Go-getter, Innovator, Risk-taker, Leader)™ within to take action, drive sustainable solutions to problems they see, and enhance countless lives and communities in the process. **Now Orange County's business community and Girl Scouts have a brand new home for building tomorrow's leadership pipeline – the Argyros Girl Scout Leadership Center, opening this fall in Newport Beach.**

The Argyros Girl Scout Leadership Center Broadens Girls' Horizons

Named in honor of philanthropists Julia and George Argyros, the Argyros Girl Scout Leadership Center boldly addresses the lack of women in leadership and STEM careers, where future job growth is expected to soar. Visits to this state-of-the-art Leadership Center provide nearly 21,000 Girl Scouts and 13,000 volunteers and adult members a safe, enriching learning environment where girls explore exciting 21st Century careers and learn how to take action on issues they care about. At the same time, they develop an understanding of the importance and relevance of STEM (Science, Technology, Engineering, and Math) in their everyday lives.

How Are You Preparing Today's Girls to Solve Tomorrow's Problems?

Supporters of the Argyros Girl Scout Leadership Center provide girls with life-changing opportunities to embrace their STEM education, expand their capabilities, maximize decision-making, and develop the skills and confidence to succeed in life.

For more information, visit GirlScoutsOC.org/GSLC or contact Vice President of Fund Development Michelle Dramé, mdrame@girlscoutsoc.org, 949.461.8814.

Welcome to a whole new stage.

YOU'RE INVITED!
Grand Opening:
October 28
FREE MUSIC AND DANCE PERFORMANCES ALONG WITH FUN ACTIVITIES FOR THE ENTIRE FAMILY!
Julianne and George Argyros Plaza
Center for Dance and Innovation

THE WORLD'S BEST IN OVER 450 PERFORMANCES ANNUALLY

REACHING MORE THAN 350,000 CHILDREN AND FAMILIES EACH YEAR

PIONEERING NEW SCHOOL OF DANCE AND MUSIC FOR CHILDREN WITH DISABILITIES



Our October 28 festive Grand Opening sets the stage for even more excitement to come from **Segerstrom Center's Next Act**, a bold plan that pushes the boundaries of what a performing arts center can do for its community! For information, visit SCFTA.ORG/NEXTACT

Breaking Boundaries to Engage the OC Community

Bold and ambitious, the Segerstrom Center's **Next Act** is really unlike any other nationwide. Set to significantly enhance the Center's ongoing world-class artistic programming, the Next Act boasts a dynamic vision to transform the Segerstrom Center into a cultural and civic resource by taking dramatic steps forward in response to the growing needs of a rapidly changing Orange County. These important goals are being achieved through a trio of initiatives:

► **Julianne and George Argyros Plaza** will create a welcoming public gathering place offering a lively cafe, free WiFi, shaded seating in three beautiful groves, and a permanent outdoor stage with free events and performances that celebrate all of Orange County's diverse communities.



► **Center for Dance and Innovation** supports Segerstrom Center's flagship artistic programs, while acting as a catalyst for initiatives that celebrate innovation. The new School of Dance and Music for Children with Disabilities is transforming the lives of children by providing a safe place to explore their physical and social potential through joyful dance and music instruction. In addition, the American Ballet Theatre William J. Gillespie School offers a need-based scholarship program to ensure community access for children to build a foundation in ballet technique.

► **Center Without Boundaries** is an innovative model for civic engagement that focuses on responding to needs of individual and diverse communities by pioneering strategic partnerships with non-cultural organizations and agencies to meet their specific needs. Initial partnerships with Children's Hospital of Orange County, Camp Pendleton, and Alzheimer's O.C., among others, have already demonstrated successful impact.

The Segerstrom Center for the Arts is deeply grateful for all the support the Next Act Capital Campaign has received so far from many in the community.

For information about how you could participate in the Next Act Capital Campaign with a leadership gift to help the Center achieve impactful programs for Orange County's wonderfully diverse communities, please contact Nicole Balsamo, Executive Vice President of External Affairs at 714.556.2122 ext. 4269, email: NBalsamo@scfta.org or visit scfta.org/nnextact.

Arnold and Mabel Beckman Foundation Extends Commitment to Supporting Future Scientists Through STEM Initiatives with \$25,000 Sponsorship of Irvine CubeSat Program

For aspiring scientists everywhere, all roads lead to the Arnold and Mabel Beckman Foundation, which has been providing grants to researchers and research institutions in the chemistry and life sciences for nearly 40 years. Started in 1978 by Dr. Arnold O. Beckman and his wife Mabel, the founders of Beckman Instruments Inc. who created devices that revolutionized the study and understanding of chemistry and human biology, the private foundation has remained steadfastly committed to its original mission: To promote scientific discoveries, and particularly to foster the invention of methods, instruments, and materials that will open up new avenues of research.

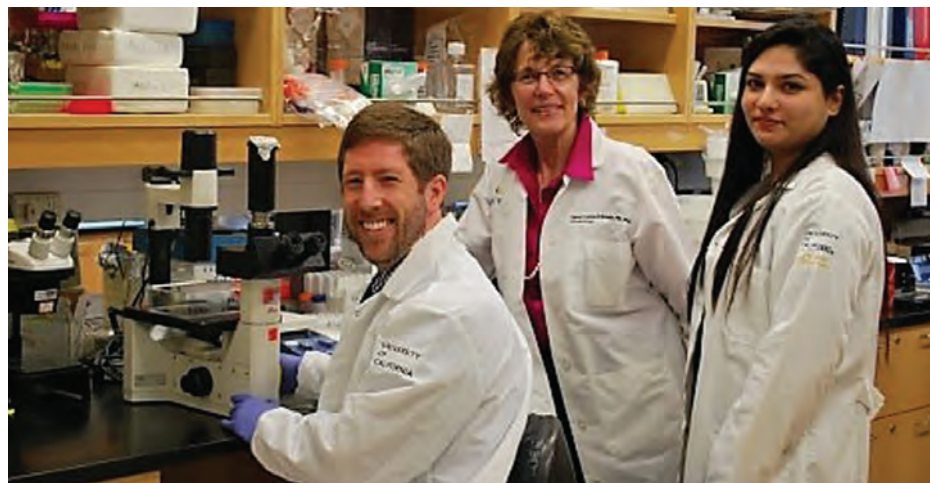
One Man's Lifelong Love of Science

One of Dr. Beckman's "Rules of Success" endures today: Only by taking risks do you make progress. This philosophy, combined with a love for science, became the impetus for the Beckman Foundation's decades-long trend in supporting national and local science-based endeavors, and more recently, its \$25,000 sponsorship of the unique STEM initiative known as the Irvine CubeSat Program. The collaborative effort between NASA engineers and six public high schools within the Tustin and Irvine districts aims to launch a student-designed and operated cube satellite into orbit – exactly the sort of program and collaboration that inspired Dr. Beckman.

Dr. Anne Hultgren, Executive Director of the Arnold and Mabel Beckman Foundation, has some advice for young scientists participating in the project, "Remember that success is never achieved without taking that first step. Learn from the mistakes of others, make a few of your own, and then apply those lessons moving forward. In supporting the CubeSat Program, it's our hope that students take those words to heart as they work hard to fulfill their shared dream of launching their satellites into space."

Funding Orange County's Future Scientists

In addition to the Foundation's well-known national support of STEM undergraduates, postdoctoral researchers and young faculty – increasingly important as federal science funding declines – Beckman Foundation has



Arnold and Mabel Beckman Foundation funds Postdoctoral Fellows Kevin Scheider, PhD, and Sonali Nashine, PhD, and their Mentor Cris Kenney, MD, PhD at the Gavin Herbert Eye Institute at UCI

provided *more than \$55 million* to a noteworthy list of Orange County beneficiaries in several gift categories:

- ▶ **Aiding the Construction of State-of-the-Art Facilities**, including the Beckman Laser Institute at UCI, Beckman Hall and the Schmid College Center for Science and Technology at Chapman University, the Discovery Science Center, and Gavin Herbert Eye Institute at UCI (in addition to annually funding two postdoctoral positions)
- ▶ **Supporting High School Science Programs** by funding science awards and art competitions at the Orange County Science and Engineering Fair and sponsoring the soon to be launched Irvine CubeSat
- ▶ **Encouraging Science Education in Grades K through 12** with an inaugural grant toward the MIND Research Institute and initiating the Beckman@Science program, which continues today with Kids@Science

The Arnold and Mabel Beckman Foundation celebrates its 40-year anniversary milestone in 2018. To learn more about the organization's history, programs and news, visit www.beckman-foundation.org or call 949.721.2222.

Arnold and Mabel Beckman Foundation

is proud to have given

\$55 million

in support of our local Orange County STEAM initiatives for aspiring scientists throughout the community.

CHAPMAN UNIVERSITY
SCHMID COLLEGE OF SCIENCE AND TECHNOLOGY

MIND Research Institute

OCSEF Orange County Science & Engineering Fair

DiscoveryCube ORANGE COUNTY

IRVINE CUBESAT

UCI Beckman Laser Institute & Medical Clinic

Kids at Science FOUNDATION

Gavin Herbert Eye Institute



One Y. One Goal. One Community. YMCA of Orange County.

The YMCA is a nonprofit dedicated to **Youth Development, Healthy Living, and Social Responsibility**. Each year, we serve 61,000 individuals, children and families through child care, sports, swim, camp, health and wellness programs, and community service programs for adults and youth with developmental disabilities. We operate out of 60+ locations throughout Orange County, Riverside County, and East LA County.

Each day, we work side-by-side with our neighbors to make sure that everyone, regardless of age, income or background, has the opportunity to learn, grow, and thrive through our programs. We do this by raising more than \$800,000 through our Annual Campaign and other funds through grants and major gifts to provide financial assistance in all of our programs.

Last year alone, we awarded more than \$1 million in scholarships to 2,000+ individuals and families – making a difference in the lives of people like Ann who said:

“I am a single mom. I have no family to help care for my son. The Y gave him the support that he doesn’t otherwise have. Because of the Y and the scholarship we received, I’m able to work. I know that he is well taken care of while I can’t be with him.”

- Ann, YMCA Afterschool Program Parent

In 1887, 24 volunteers established the first YMCA in Orange County. In the very beginning, programs included youth camping, Bible study, and literary societies. Over the years, health and wellness centers, swimming, child care, sports, and programs for special needs populations have all been added, contributing to our long and rich history in Orange County, CA.

Youth Development

We believe the values and skills learned early on are vital building blocks for life. Because of the Y, more young people in neighborhoods around the nation are taking a greater interest in learning and making smarter life choices. At the Y, children and teens learn values and positive behaviors, and can explore their unique talents and interests, helping them realize their potential. This makes for confident kids today and contributing and engaged adults tomorrow.

Youth Sports – Participation in organized sports provides children with many opportunities to develop motor skills, build self-esteem, and express themselves – all vital building blocks for life!

Youth Swim – The Y has been teaching people to swim for more than a century. We offer a variety of swim programs for all ages that challenge and develop participants in healthy spirit, mind, and body.

Afterschool Care – Sports, homework support, exposure to the arts, science, technology and time to have fun with friends are just a few highlights!

Resident Camp – Through a variety of engaging activities and the use of natural surroundings, YMCA camps encourage participants to explore and develop their interests and abilities in a safe and nurturing environment.

Healthy Living

Being healthy means more than just being physically active. It’s about maintaining a balanced and healthy spirit, mind, and body. The Y is a place where everyone can work toward that balance by challenging themselves to learn a new skill or

hobby, fostering connections with friends through our lifelong learning programs, or bringing your loved ones closer together through our many family-centered activities. At the Y, it’s not about the activity as much as it is about the benefits of living healthier.



Health & Wellness – In addition to our fitness programs, group exercise classes and facilities, the Y provides educational programs to promote healthier decisions; youth programs to keep children active and engaged; and many opportunities to get involved, give back, and get connected.

Adult Sports & Recreation – The YMCA of Orange County provides adults with a variety of sports and recreation programs that offer fun ways to stay active, get fit, and explore new hobbies.

Adventure Guides – This program encourages parents and children to spend valuable, quality time together through camp outs, community service projects, and other special activities.

Social Responsibility

We know that when we work as one, we move people and communities forward. That’s why we are committed to providing support to our neighbors and opportunities for kids, adults, and families to give, join in and advocate in the name of stronger communities.



Community Services – YMCA Community Services provides essential support for the most overlooked members of our community, delivering unique programs and services to youth and adults with developmental disabilities, and inclusion for autistic children.

Volunteerism & Giving – It all starts with our community! Volunteers and donors make it possible for the Y to change lives. Our volunteers contribute by mentoring kids, coaching sports, serving as camp counselors and tutors, raising valuable funding, and much more.

The YMCA of Orange County approaches community challenges through a uniquely sustainable social enterprise model that is distinct from the typical nonprofit. Rather than continually fundraise to cover staff and administrative costs, we meet majority of operating and program expenses through fee-based services. With a dependable income stream, we are able to invest in the quality of our programs and capacity of our staff, which means that adults and children consistently benefit from innovative activities, highly trained mentors, and caring relationships. In practice, this also means community fundraising and grant seeking can be used to broaden access, fulfilling our mission to “build healthy spirit, mind, and body for all” regardless of ability to pay. The individuals and families who choose the Y tell us that they value our high-quality programs, compassionate staff, and wonderful diversity. As one father, an unemployed recipient of assistance for his special needs son, recently told us, “I can see love, care, and help at the YMCA.”

All donations support our scholarship program and Our Promise – To strive to keep our programs open for all, regardless of ability to pay. We are looking long-term to make the largest impact possible in our communities, so whether you are looking to give back, get fit, or meet new friends, the Y has something for you! JOIN. PLAY. GIVE. VOLUNTEER.

For more information, contact Dolores Daly, Chief Operations Officer, YMCA of Orange County at 714.508.7615.



ONE Y.



ONE GOAL.



ONE COMMUNITY.



ONE

As the saying goes, there's strength in numbers. But we happen to think that **one** is the most powerful number of all. At the Y, it all begins with one. One person seeking a better future. One person standing up for another. One organization bringing them together.

OUR ONE CAUSE

At the Y, strengthening community is our one cause. From this one mission comes many opportunities to focus on youth development, healthy living and social responsibility, right here in Orange County.

HELP US BY BEING THE ONE

Be the one to ensure we can reach more kids and families with life-changing programs and services. Not just any child. Not just any family. The Y works with people in need right in your community, even your neighborhood.

 **BE THE ONE. SUPPORT THE Y TODAY!
JOIN. GIVE. VOLUNTEER.**

One Goal. One Community. Yours.



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At Ersoylu Consulting, **philanthropy is our business.** We are data-driven “do-gooders” who exist to help make your charitable work simple and impactful. Let us do the heavy lifting for you. Whether you are a foundation executive looking to research best practices before diving into a new portfolio, a corporate CSR manager looking to survey your staff about their interests in volunteerism or a wealth manager looking to align giving options with the values of your clients, we are here to help.

We bring the tools and analytics from decades of experience in the social sciences to help you be thoughtful and strategic about how you engage in philanthropy. There are countless ways to make a difference. Let us help you find what works best for you today.

Learn more at www.ersoylu.com.



TIPS TO DO GOOD

1. Research causes that align with your *values*. Make a list of the interests and values that mean the most to you. Then, explore these with relevant nonprofits.
2. Be clear about your view of *how change happens*. Do you think it happens slow or fast? Do you want to support programs or tackle root causes through policy and systemic changes?
3. Know that *metrics matter*. Social good can, and should, be measured. Don't observe just what organizations do—measure the impact they make.
4. Know what you want to be accountable for. Do you want to invest your time, your influence, your money or some combination thereof?

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2 MILLION MEALS SERVED
20,000 FAMILIES IMPACTED




Celebrating 10 years of Housing the Homeless in Orange County

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OCTOBER 12, 2017

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Grandma's House of Hope

Every night a woman is on the streets, her risk of abuse and victimization grows. In fact, *74% of unaccompanied homeless women are physically and/or sexually assaulted while homeless.* For a woman alone, every night on the streets is a matter of life or death. She loses her roots and the relationships that can protect her, and she is forced to make riskier decisions to survive.

She begins to become Invisible.

The mission of Grandma's House of Hope (GHH) is to Empower the Invisible Populations of Orange County. Since 2007, GHH has established a proven track record of working with those who truly fall through the cracks of other programs. They come from extraordinarily diverse backgrounds, including human trafficking, domestic violence, high-risk pregnancies, dementia, untreated chronic mental illnesses and other life-threatening challenges. They are often ineligible for other housing programs because of their multiple barriers and disabilities.



GHH has served 2,000+ women over the last 10 years and in 2017, we opened our 12th home, “Grandpa’s House” to assist older homeless men and veterans.

Grandma's House of Hope also provides homeless prevention through our Nana's Kidz Program. Imagine whole families living in a single motel room – often with no kitchen. Their children rely on the school cafeteria for breakfast and lunch, but what happens over the weekend? **Nana's Kidz has provided 2+ million meals to date to ensure no child goes to bed hungry.** And our HopeWorks! Center provides adult education and after school programming for children living in low-income housing.

At GHH, we believe that anything is possible! More than 50% of the GHH administrative staff are formerly homeless individuals who are dedicated to this life-changing and transformational work.

But the needs still outweigh our resources. Last year, we received more than 7,000 calls for help from women, children and families who desperately need our assistance. Empower the Invisible today and **DONATE HOPE!** Please make GHH part of your holiday giving in 2017! Don't forget to join us as we celebrate our first **Decade of Hope on October 12, 2017!** Call for details!

www.GrandmasHouseofHope.org/donate | 714.558.8600

A Good Job Changes Everything

A good job is more than a paycheck. It is essential to creating a stable, safe and educated community. And for many, it is a lifeline. WHW, formerly known as *Women Helping Women*, has spent the last 25 years empowering more than 80,000 Job Seekers to get and keep good jobs. Good jobs mean safe housing; good jobs mean healthy meals; good jobs mean better education and good jobs mean quality healthcare. Since 2010, demand for WHW services has increased by more than 600%. A good job is not the solution to every problem in our society, but a good job is the solution to many of them.



Driven by the vision of seeing everyone in Orange County who wants to work gainfully employed, WHW made a critical shift in organizational funding in 2012, decreasing dependence on government funding from 80% to 0% and increasing individual contributions and grants to 80%. This move placed WHW in a strong position to direct its own course, to deliver highly effective programs with measurable impacts. And for those who financially partner with WHW, the return on investment is unsurpassed. Ninety cents of every dollar donated to WHW goes directly to Employment Readiness programs. In 2016-2017, WHW Job Seekers earned more than \$81 million in wages, while saving \$19.8+ million in entitlement payments.

While funding increased, expenses were decreased through effective use of technology and implementation of best practices. With the time and talent contribution of 2,000+ volunteers, WHW provides comprehensive Employment Readiness Services to 8,000+ Job Seekers each year at no charge. But delivering services is not enough for the organization. It's the impact that matters.

More than 80% of WHW Job Seekers are employed within three months, and after participating in WHW Services and obtaining employment, the household income of WHW Job Seekers increases by more than 300%. A good job changes everything, not just for the Job Seeker, but for their family, as well as our entire community! For more information about WHW and how you can get involved, please visit whw.org.

Janie Best, WHW Chief Executive Officer
 1800 East McFadden Avenue, Suite 1A, Santa Ana, CA 92705
 949.631.2333, ext. 316
janiew@whw.org



a good job...
 changes everything!



whw.org



Tilly's Life Center

"Through TLC, I was able to create a place where I was accepted by the most important person, myself." – Chantel, 16

Tilly's Life Center (TLC) is a youth-focused, 501(c)(3) nonprofit charitable foundation aimed at empowering all teens with a positive mindset and enabling them to effectively cope with crisis, adversity and tough decisions. **Our mission is to inspire today's youth to reach their full potential as productive, kind, happy and responsible individuals.**

TLC's program empowers teens by teaching life skills that build confidence, inspire compassion, and encourages them to set goals, continue their education, build a future career and pursue their dreams. Using experiential learning, including journal writing, open discussions and activities, our classes promote self-discovery and cover relevant topics in a safe and caring environment. In short, TLC equips teens with the tools they need to make the right choices.



Tilly Levine, co-founder of the national retail chain, Tillys, and founder of Tilly's Life Center (TLC) with TLC graduates from Ocean View High School in Huntington Beach, CA

Target outcomes of our program focus on emotional intelligence, executive functions, coping with stress, self-esteem, resilience and mindfulness. TLC built its program to strengthen these skills and help mitigate mistakes that teens often commit in high school. Rooted in the theories of mindset and positive psychology, we truly believe that our curriculum helps teens move towards a growth mindset, enabling them to effectively cope with crisis, adversity and tough decisions. In turn, we believe they can ultimately find happiness and success.

To donate or learn more about Tilly's Life Center, visit www.tillyslifecenter.org.



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Nancy and Natalie Stack at the 2017 Natalie's Wish Celebration



CRF Board Members Bob Olson, and John Hagestad with Sue Werner

Cystinosis Research Foundation

Cystinosis is a rare, metabolic disease that slowly destroys the body's organs, including the kidneys, liver, eyes, muscles, bone marrow, thyroid and brain. There is medication to control some of the symptoms of the disease, but cystinosis remains incurable.

Research Is Our Hope

When Nancy and Jeff Stack established the Cystinosis Research Foundation (CRF) in 2003, they were committed to aggressively funding cystinosis research to ensure the development of new and improved therapies and a cure for cystinosis. Never in their wildest dreams could they have imagined what has been accomplished in 14 short years.

Today, CRF is the largest fund provider of cystinosis research in the world and has raised \$39 million for medical research. CRF has awarded 159 cystinosis research and fellowship grants in 12 countries. The foundation issues two global calls for research and fellowship applications each year. In the first round of funding in 2017, CRF issued eight multi-year grants totaling \$1.55 million.

CRF has achieved a number of milestones which have dramatically improved the quality-of-life for people with cystinosis, and have provided a more hopeful future for cystinosis patients and their families:

- ▶ CRF-funded research led to the discovery of a delayed-release form of the life-saving medication which has improved patients' lives. The delayed-release medication is taken every 12 hours instead of every six hours. The FDA approved the drug in April 2013.
- ▶ The CRF Cystinosis Gene Therapy Consortium was established to bring stem cell and gene therapy to clinical trial. In 2013, the consortium received IRB approval for the first allogeneic stem cell treatment for cystinosis at UCLA.
- ▶ CRF established the Cure Cystinosis International Registry (CCIR) to help



identify all cystinosis patients worldwide, to learn more about cystinosis and its complications and to aid cystinosis scientists with their research efforts. To date, more than 576 cystinosis patients from 44 countries are registered with CCIR.

- ▶ CRF created the first post-doctoral Cystinosis Research Fellowship Program to encourage young investigators to establish careers in cystinosis research.

▶ Leveraged Grants: CRF "seed" money has resulted in CRF-funded researchers receiving additional grants from the NIH and other funding institutions for cystinosis research totaling more than \$12 million.

▶ CRF sponsors the biennial International Cystinosis Research Symposium for CRF-funded scientists and researchers. The symposium is held at the Arnold and Mabel Beckman Center in Irvine, California. CRF encourages the sharing of information and collaboration in an effort to accelerate the research process.

Beyond Research – Annual Day of Hope Family Conference

CRF is focused on research to find better treatments and a cure for cystinosis. The organization is also focused on educating patients and families on the progress of research. Although there are only 2,000 people in the world with cystinosis, CRF sponsors an annual "Day of Hope" family conference to bring families together as a community. Every year, families from all over the world gather to meet, connect, share information and to form lifelong friendships. CRF invites their top researchers to present their studies and share their progress with the community. The family conference brings together researchers, many of whom have never met a patient with cystinosis – with cystinosis patients and their families. The conference strengthens the global cystinosis community and helps drive the research forward.

To learn more about the Cystinosis Research Foundation or to make a donation, visit www.cystinosisresearch.org or call 949.223.7610.



Marianne Danielson, Idit and Moti Ferder of Lugano Diamonds, with Jeff Stack



Michael and Carissa Alvarado, Us The Duo, entertain guests at Natalie's Wish

Thank You

WE ARE EXTREMELY GRATEFUL TO OUR BUSINESS LEADERS FOR THEIR SUPPORT IN JOINING OUR QUEST TO FIND A CURE FOR CYSTINOSIS.

MONDAY, OCTOBER 16, 2017

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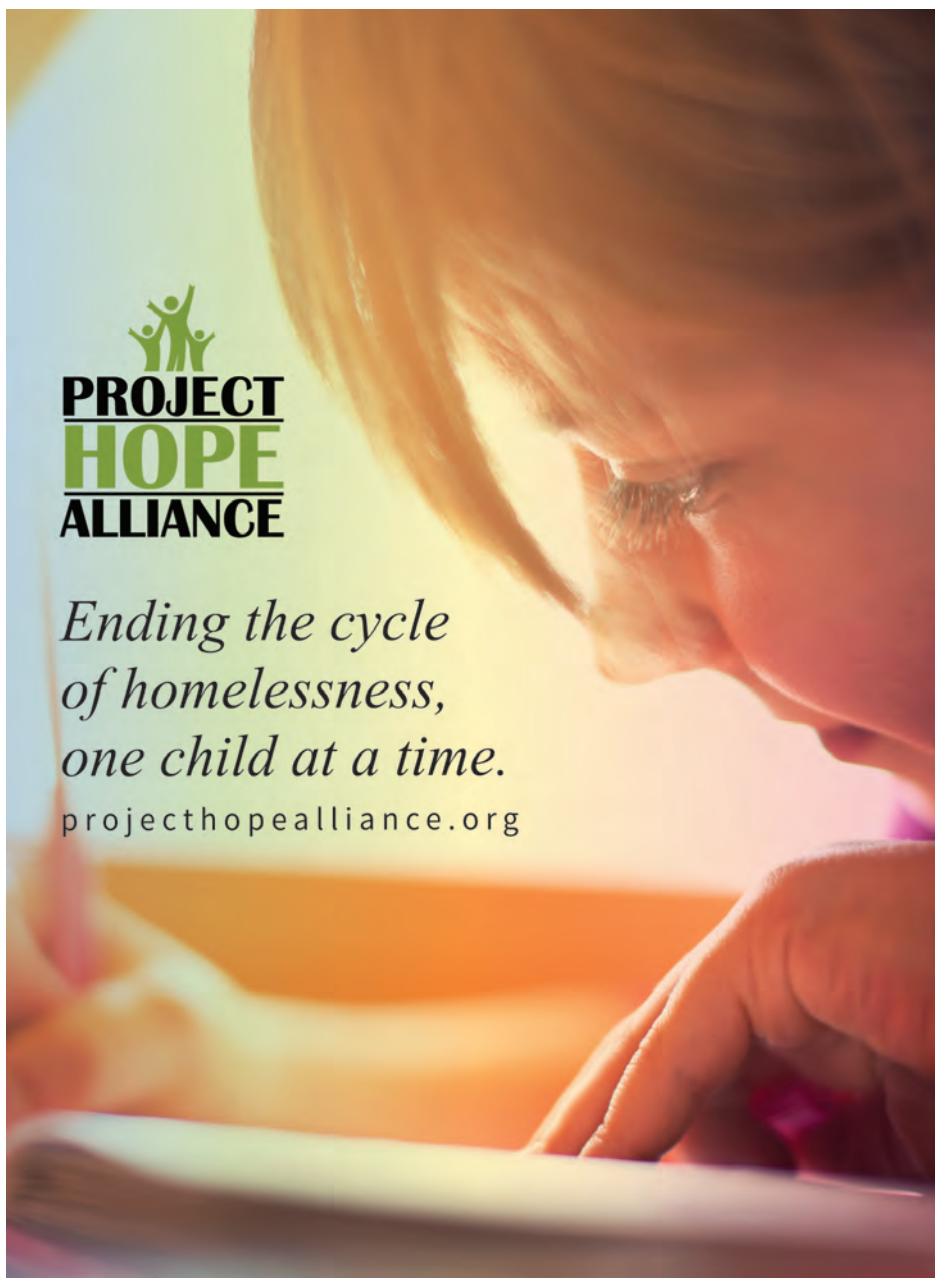
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TENTH ANNUAL - NATALIE'S WISH
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Ending the cycle of homelessness, one child at a time.

projecthopealliance.org

From Tent to College, Breaking the Cycle of Homelessness, One Child at a Time

Project Hope Alliance (PHA) is committed to its mission of *ending the cycle of homelessness, one child at a time*. PHA is passionate about the kids it serves, and it champions their education as the key to ending intergenerational cycles of instability. PHA's holistic model for this change supports both youth *and* their families because their success is interwoven. Such is the case of Nick, a current Promotor Pathway Program student.

From Tent To College: A Story Of Youth Resilience

During Nick's sophomore year at Newport Harbor High School (NHHS), his family struggled with homelessness and wound up living in a tent. Housing and education are inextricably linked, and his unstable living conditions set the stage for academic failure. Nick's motivation to achieve in school dwindled, causing his grades and school credits to drop.



By joining our Promotor Pathway Program in March 2016 of his senior year, Nick connected with a dedicated promotor, who provides one-on-one intensive support and is available 24 hours a day, seven days a week. Serving youths ages 14-24, the program helps eliminate barriers so that each youth achieves the goals of improvements in healthy behaviors, increased academic success, smooth transition from high school to college and/or the workforce, and obtaining long-term career success.

Nick's promotor provided him with numerous items to meet his basic needs, including food, clothing, shoes, hygiene products, dental care, bus passes, and a new tent and sleeping bag. Through the program, he obtained his birth certificate, successfully completed his high school exit presentation, graduated from high school, applied for financial aid, and registered at Orange Coast College (OCC). Nick was even granted more than \$7,000 in financial aid, which helped cover his basic needs and textbooks!

Today, Nick lives in an apartment and excitedly prepares for his second year at OCC. His enduring commitment to the program matches our unwavering commitment to him. PHA is extremely proud of Nick, and grateful for the community's generous support in fueling this innovative, impactful education model. His hope and hard work, paired with our support, will help break the cycle of intergenerational homelessness.

For more information, contact Marisol Parand, Director of Development, at marisol@projecthopealliance.org or 949.971.271.

Bring Light to the Darkness of Cancer

The mission of The Leukemia & Lymphoma Society (LLS) is to cure leukemia, lymphoma, Hodgkin's disease and myeloma, and improve the quality of life for patients and their families.

Light The Night, one of The Leukemia & Lymphoma Society's (LLS) largest fundraising campaigns, offers the opportunity for businesses large and small to build a strong rapport with their customers and prospective patrons. This is an inspirational community event that raises awareness and funding for groundbreaking research and treatment options to eliminate cancer. We bring communities together to celebrate those who are fighting the disease and to honor those we have lost.

Building a team of walkers brings people together across an organization to work as a team for a common goal. As teams rally to make a difference, many people involved will have a personal connection to a blood cancer diagnosis through a family member, friend, business colleague or oneself. Partnering with the LLS to "give back" to people and communities inspires all those who become involved increasing employee morale.

The 2017 Orange County Light The Night celebrates their 15-year partnership with Angels Baseball. Come join our 2017 Corporate Walk Chair, George Frahm, Executive Vice President for Stater Bros. Markets; Dennis Kuhl, Chairman of Angels Baseball and Walk President; and MLB Hall of Famer, Rod Carew, Honorary Light The Night Walk Chair in a day of festivities for family, friends and co-workers.

The inspirational program will begin at 7 p.m. Join us in celebrating our blood cancer survivors who be carrying white illuminated lanterns and honor our loved ones that we lost by carrying a gold illuminated lantern. All other registered participants will be carrying red lanterns that show their support in our fight against blood cancers. Participants will walk around Angel Stadium and then onto the warning track to show that when **we walk cancer runs**. The event ends with celebratory firework display. **Join us so we can bring LIGHT to the darkness of cancer.**



For more information, contact Dianella Bono, Senior Campaign Manager, at 714.481.5641 or dianella.bono@lls.org.

The mission of *The Leukemia & Lymphoma Society (LLS)* is: Cure leukemia, lymphoma, Hodgkin's disease and myeloma, and improve the quality of life of patients and their families.

The Light The Night Walk is a fundraising campaign benefiting The Leukemia & Lymphoma Society (LLS) and their funding of research to find blood cancer cures.

Walkers raise funds to help support:

- Lifesaving cancer research
- Financial assistance to cover patient expenses
- Free educational materials and events
- Advocacy for better treatments and healthcare
- Patti Robinson, Kaufmann First Connection Program

ORANGE COUNTY LIGHT THE NIGHT
ANGEL STADIUM
SEPTEMBER 23, 2017
3:30PM
REGISTER TODAY!
LIGHTTHENIGHT.ORG/OCIE

For more information call 714-481-5641

Special Event Fundraisers

Exempt organizations are always looking for alternative revenue streams to broaden their contributions base. That being said, many exempt organizations conduct special event fundraisers in an effort to increase their top lines. Many special event fundraisers include a gaming activity component, especially here in California where exempt organizations can legally conduct many different types of gaming activities, including bingo, raffles and casino nights. An essential consideration when conducting a gaming activity in California is that such gaming activity be conducted legally, otherwise the exempt organization will be dealing with many issues which will shift their focus from furthering their exempt purpose mission.



Regarding the legal conducting of a raffle in California pursuant to California Penal Code 320.5, an exempt organization needs to be cognizant of the following in order to remain compliant from a California legal perspective:

- ▶ At a minimum, 90% of the gross raffle proceeds must be utilized by the exempt organization in direct furtherance of their exempt purpose mission
- ▶ Prior to the conducting of the raffle, the exempt organization (with certain exceptions) must register their raffle(s) with the California Attorney General
- ▶ Subsequent to the conducting of the raffle, the exempt organization (with certain exceptions) must file a raffle report (summarizing the income/expenses from the raffle) with the California Attorney General
- ▶ Only employees or volunteers of the exempt organization can participate in the conducting of the raffle
- ▶ Raffle tickets cannot be sold over the internet

From a federal information tax return reporting perspective, it is essential that the exempt organization conducting the raffle separately account for both the income and expenses related to the raffle since each needs to be reported on the Form 990. Additionally, the exempt organization needs to be able to provide the detailed expense breakdown required to complete Schedule G, Part III of the Form 990 and the exempt organization must be able to respond to all the questions on Schedule G, Part III, Line 9-17 of the Form 990.

Finally, exempt organizations in California need to be aware of the very special legal requirements for conducting 50/50 raffles in California.

Brian Yacker, JD/CPA
 Managing Partner
 310.982.2803
 byacker@yhadvisors.com

Stacey Bergman, CPA
 Partner
 310.982.2805
 sbergman@yhadvisors.com

Orange County Ronald McDonald House

The Orange County Ronald McDonald House needs your help to provide comfort, care, and support to families with critically ill or injured children receiving medical treatment at local hospitals. Together, we can give these families a “home away from home” where they can find strength through respite, nourishment, and fellowship with other families on a similar journey. Our goal is to nurture the family while the hospital cares for their child.

Their stories...

At the age of 14, Lauren developed Trigeminal Neuralgia, a chronic pain condition that affects the trigeminal nerve, which carries sensation from your face to your brain. Lauren and her parents traveled from Ohio to seek the medical expertise of a surgeon at UCI Medical Center. Because of the Orange County Ronald McDonald, Lauren had access to lifesaving medical treatment. They were provided comfort and convenience while being supported physically and emotionally during her recovery after surgery and follow-up visits.

At four years old, Asher has had more than 15 surgeries with the possibility of more surgeries in the near future. Since Asher and his mom live in 1,000 Palms, they have been so grateful for the opportunity to stay at the Orange County Ronald McDonald House for a combined total of more than four months during the past year. The House has truly given them a second home. “The staff and other families in the House have become our second family.”

Randa’s son, James, was born at 29 weeks and developed multiple medical issues that required specialized treatment in Orange County. Since they live in Hesperia, James’ family has called the Orange County Ronald McDonald House their “home away from home” for 750+ nights during the past five years. The House and staff have provided their family with comfort, care, and support when Randa sought the best care possible for James.

Thank you for caring about the families served by the Orange County Ronald McDonald House.

Orange County Ronald McDonald House
 383 S. Batavia Street, Orange, CA 92868
 714.639.3600
 rmhsc.org/orangecounty



The statement that we make is **more than financial.**

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We need your help to keep families close to their critically ill child.



Ronald McDonald House
 ORANGE COUNTY

383 S. Batavia Street, Orange, CA 92868 - 714.639.3600
www.rmhsc.org/orangecounty



Orange County Destination, a Place Like No Other

Contract signing begins construction on Christ Cathedral

Global Icon Undergoes Major Renovation

The award-winning building designed by Philip Johnson and located on the campus whose plans were blessed by St. Pope John Paul II in 1982 is now becoming the world's only Catholic cathedral transformed from a previously used Protestant worship space. Touted as the "largest glass building in the world" when completed in 1981, this was the home of Crystal Cathedral Ministries and the television stage for *The Hour of Power* until it was sold to the Roman Catholic Diocese of Orange in 2012.

More than 100 donors, supporters and staff gathered inside the shell of Christ Cathedral on May 23 for the ceremony marking the official signing of the contract between the Diocese of Orange and general contractor Snyder Langston, setting another milestone in the renovation of the cathedral that is planned for completion and dedication in 2019.

A Place Like No Other

Christ Cathedral is the heart of a 34-acre campus unlike any other place in the world.

Christ Cathedral campus provides the Catholic Church of Orange County with a location and facilities to be a true center for faith and reason and a community of communities. The pulse of the campus beats continuously as thousands of people are drawn each day for religious, educational, business and cultural events as well as for liturgical, memorial, and interment services. In addition to Catholic worship, this is a place of interreligious and ecumenical gatherings and interfaith services.

Remarkable on many levels, the campus is home to the Diocese of Orange from which the parishes carry out the mission of Jesus in their local communities in union with the universal Church. Christ Cathedral Parish is a vibrant and diverse parish community with the distinct character of being the mother Church of the Diocese of Orange. There is a Sunday Mass attendance of over 12,000 people with Masses in English, Spanish and Vietnamese. Christ Cathedral is a place of outreach to the homeless, materially poor and marginalized in the area.

Christ Cathedral Cultural Center hosts a variety of cultural and civic events as part of its mission of evangelization. A few examples include a preview screening of CNN's *The True Cross*; Sony TriStar's major motion picture, *RISEN*; 1492 Pictures' *The Young Messiah*; and Mel Gibson's *Hacksaw Ridge*. Other hosted events include the Christ Cathedral Drama Series, Orange County Catholic Prayer Breakfasts, the Magnificat Day of Prayer, and *Christ Fest*, a family festival and concert that in 2016 drew more than 10,000 people to the campus for the 40th anniversary celebration of the Diocese of Orange.

The Tower of Hope, once the tallest building in Orange County, houses New Hope Ministries, the first-ever suicide and crisis hotline running continuously since its inception in 1968. It also houses a state-of-the-art television and radio station. "Faith and Reason" tenants in the Tower include EWTN, Immaculate Heart Radio, Magis Institute, and The Dynamic Catholic.

Christ Cathedral Academy provides excellence in education to Pre-K to 8th grade students. The Crean Tower is a 54-bell working carillon beautifully resonating for special occasions and concerts. The industrial grade kitchen located in the Large Gallery is used daily by Chef Sir Bruno Serato to prepare meals for 1,300 disadvantaged children.

Continuously Inviting All to Experience the Love of Christ

Christ Cathedral campus and its various communities continuously invite all to experience the love of Christ. This includes devout Catholics who come to visit the mother Church of the diocese; it includes priests, deacons, religious and lay

people who call the diocese for assistance; it includes people of faith who are looking for a sacred space to pray; it includes people of no faith who are seeking something more in life. Christ Cathedral campus is a place for all to experience the love of Christ wherever they may be in their journey of faith.

Strategic Anchors

► **Space Worthy of the Lord**

As a campus with a unique architectural heritage, and facilities and grounds that are unlike any other cathedral in the United States, we are committed to maintaining a space worthy of the Lord. For the believer and non-believer alike, it combines awe-inspiring architecture that gives a glimpse of the divine with a familiarity that feels like home.

► **Profound Christian Hospitality**

As a campus that is centrally located in the Diocese of Orange and is a destination for Catholics as well as tourists and pilgrims, we will exhibit extreme Christian hospitality to all we encounter.

► **A Model of Church Unity and Excellence**

As the seat of the Bishop of the Diocese of Orange and the home of the diocesan offices, we will be a model of Church unity and excellence in all that we do. In our worship and the celebration of sacraments, in our education and formation, in our service and outreach to the poor and marginalized, in our relationships with the city, county and larger community, in our governance and administration and in all of our events and activities, we will seek a level of excellence that can serve as a witness and example to other faith communities. We will seek to raise the bar to a level worthy of the Good News of Jesus Christ, and in so doing we hope to inspire others to do the same.

Becoming Christ Cathedral

The spiritual and temporal efforts to make the Christ Cathedral campus the true center of the Diocese of Orange are aimed at building a deeper unity of purpose and mission among Catholics within our local Church and a renewed commitment to permeating the world with the love of Christ.

Flowing from the Eucharist, the source and summit of Catholic belief and practice, the Christ Cathedral campus intends to be place of outreach to the materially poor and marginalized, catechesis, evangelization, ecumenical dialogue, interreligious cooperation and theological discourse.

In the spirit of Christ, we welcome all people to come to be renewed in spirit and truly know that they are loved by God. In addition to activities of the cathedral parish, diocese, parishes of the diocese, Catholic schools and Catholic organizations, the Christ Cathedral campus is a gathering place for cultural, civic and social events.



Diocese of Orange Pastoral Center
13280 Chapman Avenue
Garden Grove, CA 92840
www.orangecatholicfoundation.org
714.282.3021

Toast to the Casa 15th Anniversary Crystal Ball: Fortune Favors the Brave

Casa Romantica Cultural Center and Gardens is proud to celebrate the 15th anniversary of its annual Toast to the Casa gala, which raises funding for its artistic and educational programs. Funds also support preservation of the historic Ole Hanson home, where the institution is located, and maintenance for its vast botanical gardens. *Toast to the Casa 15th Anniversary Crystal Ball: Fortune Favors the Brave* is on Saturday, September 23, 2017 from 5:30 pm to 10 pm.

“As we celebrate the gala’s 15th anniversary, and the Hanson home’s 90th anniversary, we honor our past,” says Executive Director Berenika Schmitz, “and simultaneously, we forge our vision for the future of our cultural institution.”



“Our vision is to be a destination for artistic and education programs, and to make culture accessible to people of all ages,” says Board President Ruth DeNault.

Casa Romantica was named Arts OC’s 2017 Arts Organization of the Year. The institution has developed a reputation for bringing internationally recognized talent to Orange County, and has commissioned significant performances and exhibitions, most recently an installation of 8,000 live blooms entitled *Casa Coastal: Rebecca Louise Law*. Casa Romantica has also received praise for its free youth academies in music and dance, and its year-round programs for local children.

John Wohlfiel, VP of Human Resources at Fluidmaster and Casa Romantica Board of Trustees member, remarks, “Arts education encourages children to express themselves, teaches them discipline, and allows them to reap the rewards of work. Many schools no longer offer these programs. Casa Romantica enables our community to experience the types of programs typically seen in larger cities.”

Forward-thinking companies understand that by partnering with passionate individuals and businesses who support Casa Romantica’s cultural and community engagement programs, you strengthen your reputation and commitment to ethical stewardship. With this, you are able to promote your business, entertain clients at performances, and receive other special benefits.

A contribution to Casa Romantica Cultural Center and Gardens is an investment in the cultural life in Orange County. If you want to ensure that we exist for future generations to enjoy, please make a gift.

To learn more, visit CasaRomantica.org/fundraisers or call 949.498.2139.



10 Ways to Make Your Day Meaningful

Every child deserves to grow up safe, nurtured and full of potential. In reality, child abuse is reported every 10 seconds. Parents need support, guidance and resources to raise healthy, happy children. That’s where Children’s Bureau comes in. For 113 years, Children’s Bureau has changed the trajectory of children’s lives by building strong families and communities through innovative work in the areas of prevention, treatment and advocacy.

While we reach more than 6,000 at-risk children and parents each year in Orange County, the need continues to rise. That’s where YOU come in. Children’s Bureau offers 10 ways to invest your time and resources that include:

- ▶ Enlist your friends and coworkers to volunteer at seasonal family events
- ▶ Actively participate on our board of trustees or Summer Soirée event committee
- ▶ Become a resource parent to a foster child by giving them a safe and nurturing home
- ▶ Join our vibrant networking group of Young Professionals
- ▶ Design a Corporate Partnership that meets your stakeholders needs and brand objectives
- ▶ Organize your own fundraising campaign through Team all4kids
- ▶ Get social with us on Facebook, Twitter, Instagram, LinkedIn and YouTube
- ▶ Make a donation (www.all4kids.org)
- ▶ Increase your gift through your company’s Matching Gift Program
- ▶ Ensure Children’s Bureau future stability through the legacy of a Planned Gift

Giving to Children’s Bureau, even in a simple way, can impact your life too. Meet new people and feel good about making a difference in Orange County. Join us and be a part of the story to prevent child abuse.

For more information or to take a tour, visit all4kids.org or call 714.517.1900.

CASA ROMANTICA CULTURAL CENTER AND GARDENS presents

Toast to the Casa, 15th Anniversary Crystal Ball

SATURDAY, SEPTEMBER 23 at 5:30 PM

**Fundraiser
Gala,**



**Fortune Favors
the Brave**

HONORARY CHAIRS DR. RON & MARGARET REDMOND

Celebrate our 15th Anniversary *Toast to the Casa*, which helps raise critical funds to continue innovative cultural programs for our community and children, and to preserve our historic landmark



**Rod Piazza & the Mighty Flyers • Beverly Belles
DJ NomiS • Magic by B.T. O’Gilvie • Fortune-telling
Fare from 20+ local restaurants, wineries & breweries
Champagne Dolls • Live & silent auctions**

Tickets at CasaRomantica.org / (949) 498-2139



Be the reason he thrives.

By investing in a share of children’s success, health, parenting and community, you are contributing to the greater good of society. Join us in #TheGreaterShare to prevent child abuse.



Learn | Donate | Volunteer
Visit all4kids.org or call 714.517.1900 for a tour.



Where Hope Begins

The HomeAid Family CareCenter is a critically needed emergency shelter open 365 days a year to serve Orange County families and operates as an entry point and resource to other nonprofits. The opportunity to support the needs of more than 500 residents experiencing homelessness annually – all of them families with young children – is enabling HomeAid to make a significant step in ending homelessness.

Since 1989, HomeAid has served as the developer of projects for homeless service providers and worked directly with builders and nonprofits. Through this model, we have multiplied every dollar received through in-kind donations and volunteer labor. Before dedicating this first-of-its-kind Family CareCenter, HomeAid completed 60 developments, adding 1,451 shelter beds and touching more than 60,000 homeless individuals through strategic relationships with more than 30 other nonprofit service providers and community organizations.

As identified in the *Ten-Year Plan to End Homelessness*, emergency homeless services in Orange County are inadequate in addressing the needs of families and not designed to keep family members together. In response, HomeAid initiated a \$5 million capital campaign to develop and operate its own solution.

Opened in July, HomeAid gave families a place to rebuild for the future and provided desperately needed short-term housing to families in Orange County who find themselves without suitable shelter. Open year-round and designed to keep families together, the Family CareCenter is a place where parents can feel confident their children are safe, enabling them to focus on finding a secure place to live. Fifty-six

beds are available for 10-15 families every night.

Nearly 10,000 square feet of housing resources built to serve families so they can stay together, the HomeAid Family CareCenter includes a reception area, snack bar and lockers for families waiting to check-in. The center also offers a technology learning lab, client intake area for referral services, outdoor recreation space, kitchen and dining areas, bathroom, shower and laundry facilities with the bulk of the space dedicated to family living quarters.



The HomeAid Family CareCenter will increase the year-round availability of low-threshold emergency shelters by focusing on rapidly rehousing families within 30 to 45 days. A safe place for children, it is open to families with at least one parent with at least one child under the age of 18. Anyone seeking shelter will be screened, and known sex offenders and felons with open warrants will be denied access.

The Orange County community engaged in the mission to end family homelessness and donors like the Pacific Life Foundation with a \$1 million gift and the Lyon Family and William Lyon Homes combined gift of \$500,000, brought HomeAid within reach of their \$5 million goal. Yet we require additional support to supplement program operations, ensure ongoing building maintenance and continue ending homelessness for Orange County families. Will you answer the call?

For more information on how you can help, please visit familycarecenter.org or email us at info@homeaidoc.org or call 949.553.9510.



WHERE HOPE BEGINS



DONATE TODAY TO HELP EVEN MORE FAMILIES

familycarecenter.org



Thank you to The New Home Company for providing us this opportunity to share our story.

Join us in celebrating philanthropy in Orange County!

National Philanthropy Day

Luncheon

*celebrating
passion for a cause*

**Thursday
November 16, 2017**

10:30 a.m. - 1:30 p.m.

City National Grove of Anaheim

Honorary Chairs: Elizabeth & Thomas Tierney

Please join us in honoring Orange County's Top Philanthropists

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THE CAPITAL GROUP COMPANIES**

**Outstanding Philanthropic Group
WOMEN'S PHILANTHROPY FUND OF
ORANGE COUNTY UNITED WAY**

**Outstanding Mid-Size Corporation or Business
ANTIS ROOFING & WATERPROOFING**

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ILLUMINATION FOUNDATION**

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**Minimum balance of \$2,500 required.

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