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## LETTER FROM THE PUBLISHER

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RICHARD REISMAN

In 26 years as publisher of the Orange County Business Journal, I've met thousands of people who rightly deserve to be in our inaugural OC500, a compendium of Orange County's most influential.

My apologies to any who were left out, but are nonetheless as fitting for inclusion as the 500 who you will find inside. While I am proud of our effort to identify 500 impressive people, there are many in our community, including senior executives, who make so much happen but leave the public face of the company to the CEO. The same for highly talented attorneys who command great respect in the courtroom or facilitate huge transactions but don't develop big public profiles.

I hope our readers will find this book to be a great resource and enjoy learning more about 500 marvelous members of our community. Next year, with no slight intended, we will substitute many of them out in favor of other, equally deserving members of Orange County's hugely talented community of business, which we at the Business Journal have the honor of chronicling, week in and week out.

A handwritten signature in black ink that reads "Richard Reisman". The signature is written in a cursive, slightly slanted style.

Richard Reisman  
Publisher

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# EDITOR'S NOTE: ABOUT OUR FIRST OC500

Let the conversations begin.

That's the real point of this inaugural edition of the OC 500.

It's an ambitious project, to say the least—choose 500 individuals for a compendium of influentials in Orange County's vibrant community of business.

We engaged the task with the knowledge that 500 isn't enough to capture the comprehensive vitality of the community we are privileged to serve and the business landscape that we chronicle each week.

We proceed with this earnest offering nonetheless, the result of our sincere consideration of many factors. We do so with a mind toward providing insights on the community of business and its links to the larger community.

The OC 500 extends our range, to be sure, allowing room for governmental, philanthropic, religious and other civic representatives who contribute to the community of business here.

The extra capacity we've summoned for this effort also adds depth to our service.

You'll notice a significant number of younger entries when compared to lists such as OC's Wealthiest, or the top executives at the largest publicly traded or privately held companies based here.

You'll see more persons of color, a reflection of trends that are well under way but can take years or even decades of progress to affect the makeup of narrower lists.

You'll see more women, another community within the community of business that is still comparatively early in development when it comes to having had a full chance to crack exclusive listings. Their increasing representation on the OC 500 offers recognition for some of the many who belong in this wider effort—and, in many cases, an indicator of an up-and-comer worthy of note.

The challenge inherent in this book is something we readily acknowledge: Strong cases can be made for many individuals who are not included in these pages. We concede there's more art than science at work here—fully cognizant of the likelihood that someone's stellar credentials and contributions have gone overlooked.

Please feel free to make those cases to me or other members of the Orange County Business Journal team over the course of the next year.

Which brings us back to the conversations—those remarkable exchanges that connect a community and help us provide the sort of publication our community of business deserves.

Respectfully,



Jerry Sullivan  
Editor  
Sullivan@ocbj.com

P.S. A bit of housekeeping to share with readers—kudos to our remarkable editorial staff, especially Paul Hughes for the will and talent he dedicated to this project and to Mediha DiMartino for the cover photograph. Special thanks to Irvine Company for permitting use of the cover image.



## OC500

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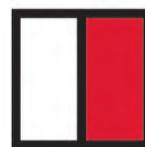
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# CIVIC LEADERS

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**HOWARD F. AHMANSON JR.**  
 FOUNDER, FIELDSTEAD AND COMPANY

Philanthropist is an heir to fortune of late father, founder of Home Savings ... Fieldstead manages assets and giving ... supports local, global arts, education, faith-based causes with wife, Roberta Fieldstead ... Corona del Mar home filled with art and books ..... couple played part in effort to keep Newport Beach fire rings ... member, Business Journal OC Wealthiest list



**FOR THE RECORD:** Ahmanson Foundation in L.A. is separate heir of 1968 estate, much of which is held in trusts



**HUSSAM AYLOUSH**  
 EXECUTIVE DIRECTOR, COUNCIL ON AMERICAN-ISLAMIC RELATIONS, GREATER LOS ANGELES AREA

Has led for 19 years local chapter of national group ... Council billed as largest Islamic civil liberties group in U.S. ... former engineer at aerospace hoses, valves maker Hydraflow ... spokesman, commenter on human, civil rights ... board member, state Democratic party, Access California

- ALMA MATER(S):** University of Texas-Austin; MBA, California State University-Fullerton
- HERO:** Malcolm X
- HOBBY:** Reading, fishing
- CURRENT GOAL:** Promote better understanding among diverse faith communities
- FAVORITE TRAVEL DESTINATION:** Turkey

**SCOTT RANDALL BAUGH**  
 PARTNER, SCOTT BAUGH & ASSOCIATES

Attorney ... served as chairperson of county Republican Party from 2004 through 2014 ... as chairman raised more than \$20 million for Republican candidates ... former assemblyman and state Assembly Republican Leader ... served on presidential campaigns of George W. Bush, John McCain, Mitt Romney and Marco Rubio ... filed papers this year to contend for congressional seat held by Dana Rohrabacher (see entry, this section)



- ALMA MATER(S):** Liberty University, University of Pacific, McGeorge School of Law
- HERO:** Winston Churchill
- HOBBY:** Golf, photos, travel
- CURRENT GOAL:** Visit seven continents with Wendy and Jackson, my wife and son
- FAVORITE TRAVEL DESTINATION:** A place I haven't been to yet

**JULIE ARGYROS**  
 PRESIDENT, ARGYROS FAMILY FOUNDATION

Wife of George Argyros (see entry, Real Estate section) with long history in support of local causes ... couple is largest single benefactor to Chapman University (see entries, Education section) ... have given \$20 million to Segerstrom Center for the Arts (see entry, this section) and South Coast Repertory ... support for Hoag Hospital, Children's Hospital of Orange County ... helped save theater in her Michigan hometown ... member, Business Journal's OC 50 list



- ALMA MATER(S):** California State University-Long Beach
- HERO:** My husband, George, of 54 years, who is the strongest, bravest man I know
- HOBBY:** Fly fishing, hunting, dancing
- CURRENT GOAL:** To help people less fortunate than me
- FAVORITE TRAVEL DESTINATION:** Sun Valley, Idaho



**RANDY BARTH**  
 FOUNDER, CEO, THINK TOGETHER

Social entrepreneur launched after-school nonprofit for kids in 1997 out of work begun at St. Andrew's Presbyterian Church ... move came after he sold investment advisory in 2003 ... went from \$1.5 million annual revenue, 2,000 kids in early years to \$60 million, 100,000 students ... Donald Bren a supporter (see entry, Real Estate section) ... co-authored book on improving education ... director at Santa Ana Chamber of Commerce

- ALMA MATER(S):** University of California-Los Angeles
- HERO:** Peter Drucker
- HOBBY:** Family, golf, wine, reading, gardening
- CURRENT GOAL:** Spread the best practices of high-performing, low-income school districts to their peer districts statewide
- FAVORITE TRAVEL DESTINATION:** Burgundy, France

**LISA A. BARTLETT**  
 FIFTH DISTRICT, ORANGE COUNTY BOARD OF SUPERVISORS

Board chairperson ... South County district ... elected 2014 ... ex-Dana Point mayor, council member... boards of Orange County Transportation Authority, Fire Authority, CalOptima ... has said a new county animal shelter at former Tustin Marine base is one of her legislative goals ... Paul Walters, 25-year Santa Ana police chief and city manager, her chief of staff



**FOR THE RECORD:** Won election with 54% of vote over Robert Ming



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**DON BEALL**

PARTNER, DARTBROOK PARTNERS LLC

Dartbrook is family office ... family foundation gave \$5 million in 2014 to University of California-Irvine for Institute for Innovation, now called Applied Innovation ... also has established innovation, entrepreneurship, art, technology centers at the school ... chairman emeritus, former CEO, defense, aerospace, manufacturer Rockwell International ... involved with Hoover Institution, American Enterprise Institute



- ALMA MATER(S):** San Jose State, MBA, University of Pittsburgh
- HERO:** Ronald Reagan
- HOBBY:** Golf, family, friends, health, bridge, physical therapy, fitness
- CURRENT GOAL:** Make OC a leader in innovation and entrepreneurship
- FAVORITE TRAVEL DESTINATION:** Pebble Beach



**ANDREW DO**  
FIRST DISTRICT, OC BOARD OF SUPERVISORS

Joined board last year in special election ... Central OC district ... former prosecutor, judge pro tem, Garden Grove City Council member ... key supporter of Sheriff's Department (see Sandra Hutchens entry, this section) ... He and family immigrated to U.S. following Vietnam War

**FOR THE RECORD:** Won special election by 43 votes over Lou Correa; up for re-election this fall

**ANNE CATHERINE GETTY EARHART**

FOUNDER, MARISLA FOUNDATION

Granddaughter of late oilman worth an estimated \$1.35 billion ... foundation focus is marine environmental efforts in Western Pacific Ocean areas and human services—mental health, substance abuse, homelessness—programs in Orange, L.A. counties ... Earhart supports Democratic causes that include election campaign giving and hosting fundraisers at her home ... member, Business Journal OC Wealthiest list



**FOR THE RECORD:** Marisla Foundation has assets of about \$56 million and has given more than \$46 million over 30 years

**CHRIS COX**

PRESIDENT, MORGAN LEWIS CONSULTING

Morgan Lewis advises companies on law, government, business, policy ... U.S. congressman, 17 years ... former chairperson, Securities and Exchange Commission ... senior associate counsel to President Ronald Reagan ... partner, law firms Latham & Watkins, Bingham McCutcheon, Morgan, Lewis & Bockius, where he remains a partner ... former Chapman University trustee, current University of Southern California trustee ... board member, Alphaeon Corp.



- ALMA MATER(S):** USC, Harvard MBA and law degree
- HERO:** Ronald Reagan
- HOBBY:** Biking, videography, reading, writing
- CURRENT GOAL:** To have grandchildren living nearby
- FAVORITE TRAVEL DESTINATION:** Hawaii

**TERRY DWYER**

PRESIDENT, SEGERSTROM CENTER FOR THE ARTS



Named president 2006 after leadership roles at Alley Theater in Houston and La Jolla Playhouse ... Center 30 years old this year ... campus includes performing arts center, concert hall, theater ... current project is an outdoor plaza ... broadened audience base with free, lower cost and outdoor performances ... Segerstrom, Argyros, Samueli families have backed center (see entry this section, and entries in

Technology, Real Estate, Retail and Restaurants sections) ... annual program revenue about \$38 million; additional fundraising about \$35 million

- ALMA MATER(S):** Yale School of Drama, University of Missouri, Notre Dame
- HERO:** My daughter: she is a smart, strong, ambitious woman [who] inspires me and gives me great hope for the future
- HOBBY:** Cooking, travel, wine, flying
- CURRENT GOAL:** Celebrating the completion of the center's new Julianne and George Argyros Plaza
- FAVORITE TRAVEL DESTINATION:** Florence, Italy

**REUBEN FRANCO**

PRESIDENT, CEO, ORANGE COUNTY HISPANIC CHAMBER OF COMMERCE

Named to role in 2011 ... 16 years in banking—Citibank, Bank of America, Wells Fargo—prior to chamber service ... boards or advisory roles with Los Angeles Mission, KidWorks, United Way (see Max Gardner entry, this section) ... bachelor's degree, University of California-Los Angeles



**FOR THE RECORD:** Hosted 2014 convention of state Hispanic chambers of commerce at Hyatt Regency Orange County



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**JOHN FORSYTE**

PRESIDENT, PACIFIC SYMPHONY



Has led OC's symphony for 19 of its 38 years ... founded as part of California State University-Fullerton project, held first concerts in Plummer Auditorium ... moved to Segerstrom Center (see Terry Dwyer entry, this section) ... holds summer concerts in various OC cities ... training efforts include youth orchestra, wind ensemble ... Forsyte for seven years led Kalamazoo Symphony prior to coming West ... board member, Arts Orange County

- ALMA MATER(S):** University of Illinois at Urbana-Champaign
- HERO:** Violinist Itzhak Perlman, who has torn down walls for classical music for over 40 years
- HOBBY:** Ethnic cuisine, skiing, international travel, building record library, playing music with my daughters
- CURRENT GOAL:** To ensure that every child in Orange County can access the transforming power of music education and hear the Pacific Symphony perform live
- FAVORITE TRAVEL DESTINATION:** London

**AL FRINK**

BOARD OF DIRECTORS, HISPANIC 100

Carpet company founder has given much of recent years to community involvement ... served as assistant secretary of commerce, adviser to textile board, executive director of manufacturing group ... Lincoln Club, Latino Coalition ... Make A Wish Foundation, Children's Hospital of Orange County, Hoag Hospital, Orange Coast Memorial ... started high-end carpet maker Fabrica International, 1974, he and partners sold to Dixie Group in 2000 for \$70 million

**FOR THE RECORD:** Dixie Group had \$422 million revenue last year; Fabrica brand provided about 20% of total

**LORI ANN GUZMAN**

DIRECTOR OF FINANCE, CITY OF HUNTINGTON BEACH  
PRESIDENT OF HARBOR COMMISSION, PORT OF LONG BEACH



Wins plaudits for day job, with Huntington Beach generally deemed to be in good financial shape ... flashes marketplace chops, political potential in work for port, where she just got elected to second term as commission president ... career in public sector stretches from New York State Division of the Budget to director of administrative services for city of Lomita, among others, with stint as financial adviser for Citigroup

**FOR THE RECORD:** One of three members who make up first female majority in 105-year history of harbor commission

**SHARI FREIDENRICH**

TREASURER-TAX COLLECTOR, ORANGE COUNTY



In role six years ... previously Huntington Beach treasurer, 15 years ... experience at Boeing Corp., Deloitte & Touche ... office invests public funds for safety, liquidity ... collects, distributes property taxes for 200 OC agencies ... 2013 award for fiscal responsibility from OC Taxpayers Association ... bachelor's degree, Washington State University

**FOR THE RECORD:** The OC Investment Pool stood at \$3.6 billion at the end of August

**MAX GARDNER**

PRESIDENT, CEO, ORANGE COUNTY UNITED WAY



Named to current roles 2011 ... previously volunteer, donor, then board member, board chairperson ... former president, Irvine Company Apartment Communities (see entry, Real Estate section) ... past experience with AvalonBay Communities and Trammell Crow Residential ... areas of effort include education, income, health and housing for county residents

- ALMA MATER(S):** Bachelor's degree, Duke University; MBA, Georgia State University
- HERO:** Winston Churchill
- HOBBY:** Golf, travel, crossword puzzles
- CURRENT GOAL:** To make certain every child in Orange County has a good quality of life
- FAVORITE TRAVEL DESTINATION:** San Francisco to see our children and grandchildren

**WENDY HALES**

EXECUTIVE DIRECTOR ARGYROS FAMILY FOUNDATION



Leads foundation for OC couple Julianne (see entry, this section) and George Argyros (see entry, Real Estate section) ... president of political consulting firm whose clients have included U.S. presidents and California governors ... executive director, Republican group New Majority's Orange County chapter ... previous executive director, Lincoln Club ... Argyros foundation assets about \$139 million

- ALMA MATER(S):** Mary Washington College
- HERO:** My 11-year-old son—he is fearless!
- HOBBY:** Hiking and travel
- CURRENT GOAL:** To make it to yoga more than two days in a row
- FAVORITE TRAVEL DESTINATION:** Any place with room service and no cellphone reception



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**SHELLY HOSS**

PRESIDENT, ORANGE COUNTY COMMUNITY FOUNDATION

Has led “nonprofit-to-nonprofits” foundation 16 years ... annual grants about \$60 million, up from \$5 million when took role in 2000 ... \$247 million assets ... 12<sup>th</sup> most active community foundation in U.S. ... previous leadership includes Girls Inc. of Orange County, Orangewood Children’s Foundation



- ALMA MATER(S):** Bachelors, University of California-Riverside; masters, University of California-Irvine
- HERO:** The innovative and inspirational philanthropists of Orange County!
- HOBBY:** Hanging out with my husband and 13-year-old son
- CURRENT GOAL:** Help OCCF thrive through a period of dramatic growth and transition
- FAVORITE TRAVEL DESTINATION:** Maui

**GARY HUNT**

FOUNDING PARTNER, VICE CHAIRPERSON, CALIFORNIA STRATEGIES LLC

California Strategies consults on regulation and land use for businesses, governments and nonprofits ... 25 years with Irvine Company, with emphasis on planning, legal issues, government, media relations ... served Gov. Ronald Reagan ... has worked for several political candidates ... executive roles include stints with Kennecott Land Co., Grubb & Ellis as CEO



**FOR THE RECORD:** “The insiders, whether they’re local, state or federal, all are very much aware of Gary. He’s affected a tremendous amount of state policy,” the late Marian Bergeson told the Los Angeles Times in 2001, referring to Hunt’s influence

**SANDRA HUTCHENS**

SHERIFF-CORONER, ORANGE COUNTY SHERIFF’S DEPARTMENT

Has led department since 2008 ... provides law enforcement for 13 OC cities, unincorporated areas, OC Transportation Authority, five court complexes, John Wayne Airport, Harbor Patrol ... runs four jails ... about 2,900 employees evenly split between deputies, civilian staff ... previously division chief, Los Angeles County Sheriff’s Department



**FOR THE RECORD:** Stepped in amid fallout in wake of predecessor, Michael Carona, who was eventually convicted on corruption charges

**FRANK KIM**

COUNTY EXECUTIVE OFFICER, ORANGE COUNTY

Named to post by Board of Supervisors (see entries, this section) in May 2015 ... 21 years with county includes roles as CFO; finance, administration duties with probation department; redevelopment, military base reuse ... business experience includes American Restaurant Group, Arthur Anderson ... bachelor’s, master’s degrees, California State University-Long Beach



**FOR THE RECORD:** County has \$6.1 billion budget, over 18,000 employees

**ROBERT LOEWEN**

CHAIRMAN, LINCOLN CLUB OF ORANGE COUNTY

Previously president of pro-business political group ... Also chairperson of California Policy Center ... Vietnam veteran ... bachelor’s degree, Pomona College; law degree, University of Southern California ... law clerk to Supreme Court Justice Byron White ... retired partner, Gibson Dunn & Crutcher



**FOR THE RECORD:** Graduated first in his class from University of Southern California School of Law

**JIM MCALEER**

PRESIDENT, CEO, ALZHEIMER’S ORANGE COUNTY

Leads local group that split in December from national Alzheimer’s Association ... CEO for dozen years ... interacts with local labs, universities that conduct research on disease ... organization on 2016 Business Journal list of Best Places to Work, small companies, with emphasis on personal touch ... about 85,000 Alzheimer’s patients in OC ... national group recently opened office here



- ALMA MATER(S):** Northeastern University
- HERO:** My father
- HOBBY:** Travel, hiking, volunteerism
- CURRENT GOAL:** To serve 50% of seniors with memory loss in OC
- FAVORITE TRAVEL DESTINATION:** Italy

**BOBBY MCDONALD**

PRESIDENT, CEO, BLACK CHAMBER OF COMMERCE OF ORANGE COUNTY

Well-known across OC's demographic and business landscape ... has emphasized education outreach that includes a Martin Luther King Jr. scholarship program with Christ Our Redeemer AME Church (see Mark Whitlock entry, this section) ... other service has included board of PBS SoCal, Veteran's Affairs Committee for community colleges Board of Governors, county's Veterans Advisory Council ... Vietnam War veteran



**ALMA MATER(S):** California State University-Fullerton, LA Harbor College

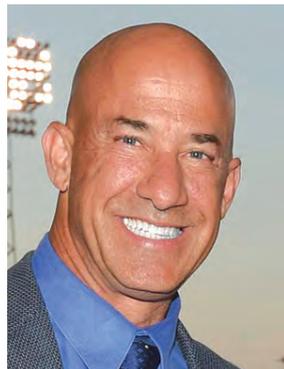
**HERO:** Coach Eddie Robinson, Robert Z. Hardon

**HOBBY:** Buffalo Soldiers, veterans advocate, historian

**CURRENT GOAL:** Advancing veterans' agenda for housing, employment, health, education, legal [needs]

**FAVORITE TRAVEL**

**DESTINATION:** Historical Buffalo Soldiers forts and encampments



**MARK MERHAB**

CHAIRMAN  
ANGELS BASEBALL FOUNDATION

Has been with group 12 years ... foundation has distributed about \$4.5 million to programs in Southern California ... also president, ContainerPros waste management services company ... has founded, run real estate, financial services consulting, marketing, and media companies ... lists Swedish on his LinkedIn as language he understands

**ALMA MATER(S):** Attended Brigham Young University; bachelor's degree, Cal Poly Pomona

**HERO:** My college cross-country and track coach, Joe Fischer

**HOBBY:** Running, building Legos with my kids, traveling, reading, volunteering

**CURRENT GOAL:** To effect transformative change through philanthropy

**FAVORITE TRAVEL**

**DESTINATION:** Indonesia

**SHAWN NELSON**

FOURTH DISTRICT, OC BOARD OF SUPERVISORS

Joined board 2010, winning special election over Harry Sidhu, then general election follow-on with 63% of vote ... district touches northern borders of county ... former board chairperson ... six years consecutive service ... civil litigator for small-business clients as managing partner of Rizio and Nelson ... board service includes OC Transportation Authority, Metrolink, Air Quality Management District ... member, Elks Lodge



**FOR THE RECORD:** Re-elected 2014 with 83% of vote

**DANIEL MCQUAID**

PRESIDENT, CEO, ONEOC

Named to roles in 2005 ... formerly Volunteer Center Orange County ... consultant to, connector of, nonprofits with companies ... annual revenue more than tripled in his 11 years to \$10 million ... runs program where people buy "giving cards" instead of gift cards that produce charitable contributions to groups ... volunteer referral service



**ALMA MATER(S):** University of California-Riverside, master's in social work, Columbia University

**HERO:** Company leaders who excel at providing their stakeholders both economic and social value

**HOBBY:** Gardening, genealogy, golf

**CURRENT GOAL:** Inspire, equip, and mobilize more companies to build and grow their charitable giving and employee volunteering

**FAVORITE TRAVEL**

**DESTINATION:** Berkeley, Calif., to play with grandchildren

**CHAD NELSON**

CEO, SURFRIDER FOUNDATION



Named in 2014 to lead group involved with clean oceans and beaches after 16 years as environmental director ... strategy is to link coastal recreation, conservation ... has served as director of Coastal Society, global group of coastal zone management professionals in policy, education, management ... bachelor's degree, Brown University; master's, Duke University; doctorate, University of California-Los Angeles—all in geology, earth sciences, environmental science and engineering, coastal management

**FOR THE RECORD:** Nelson part of nascent effort to develop area of "surfonomics"—applying research to finding the economic value, impact of surfing, other recreational beach uses

**STACEY E. NICHOLAS**

PRESIDENT, OPUS FOUNDATION

Main giving has been \$9.5 million to University of California Irvine's Henry Samueli School of Engineering ... money to fund school's STEM—science, technology, engineering, math ... Nicholas' former husband, Henry Nicholas, co-founded Broadcom Corp. with Henry Samueli (see entries, Technology section) ... her other service has included trustee at St. Margaret's Episcopal School, South Coast Repertory, Pacific Symphony



**FOR THE RECORD:** Santa Monica-based foundation has assets of about \$5 million

**RALPH OPACIC**

FOUNDER, EXECUTIVE DIRECTOR  
ORANGE COUNTY SCHOOL OF THE ARTS

Launched school in 1987 with a \$750,000, three-year state grant ... moved to Santa Ana in 2000 ... public charter school with about 2,000 students, 200 faculty ... campus is seven-story office tower, other nearby buildings ... opened 60,000-square-foot expansion last year with over 40 labs, studios, practice rooms, other facilities ... Business Journal Excellence in Entrepreneurship honoree, 2007



**FOR THE RECORD:** Worked as professional piano player before becoming arts teacher

**JIM PALMER**

PRESIDENT, CEO  
ORANGE COUNTY RESCUE MISSION

Nearly 25 years at head of nonprofit for homeless families, others ... about 30,000 people in three counties receive services ... runs Corona coffee shop Restoration Roasters ... runs mobile food vans, health clinic ... supporters include Howard Ahmanson (see entry, this section) and Gen. William Lyon (see entry, Real Estate section)



**FOR THE RECORD:** Name was submitted for consideration to lead White House Office of Faith-Based and Community Initiatives upon 2001 departure of Director John J. DiIulio Jr.



**MIGUEL PULIDO**

MAYOR, CITY OF SANTA ANA

Mayor since 1994, when Dan Young (see entry, Real Estate section) left office ... elected to City Council 1986 ... bachelor's degree, California State University-Fullerton ... touts reduction in crime as city population has grown by 70% to about 330,000 ... board service has included Fullerton Community Bank, Great Park Corp., UCI Foundation, Bowers Museum ... day job as owner of auto parts store

**FOR THE RECORD:** Born in Mexico City



**TONY RACKAUCKAS**

DISTRICT ATTORNEY, ORANGE COUNTY

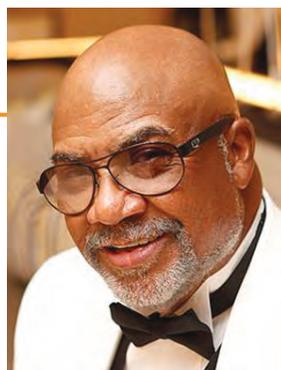
In office since 1998 ... previously judge, private attorney, L.A. County social worker ... bachelor's degree, California State University-Long Beach; law degree, Loyola ... of Lithuanian-Mexican descent ... worked as security guard while in college

**FOR THE RECORD:** Was U.S. Army paratrooper, 101<sup>st</sup> Airborne

**MARCELLOUS "MARK" REED**

PRESIDENT, 100 BLACK MEN  
OF ORANGE COUNTY INC.

Leads local chapter of global organization that focuses on youth mentoring ... chapter founded 1993 ... past presidents include Thomas Parham (see entry, Education section) ... members include faith-based, business leaders ... backers include Christ Our Redeemer AME Church (see entry, this section), Disneyland Resort (see entries, Hospitality section), Edwards Lifesciences (see entries, Healthcare section) ... motto, "What they see is what they'll be."



**FOR THE RECORD:** Group founders in 1963 included Jackie Robinson; based in Atlanta; 10,000 members

**DANA ROHRBACHER**

48TH DISTRICT REPRESENTATIVE  
U.S. CONGRESS

Huntington Beach-area district ... congressman 27 years ... former speechwriter, assistant to President Ronald Reagan ... serves on foreign affairs, and science, space, and technology committees ... surfs ... bachelor's degree, California State University-Long Beach; master's degree, University of Southern California



**FOR THE RECORD:** Took public issue with fellow Republicans who backed away from Donald Trump during presidential campaign

**EDWARD ROYCE**39TH DISTRICT REPRESENTATIVE  
U.S. CONGRESS

Fullerton-area district ... congressman 24 years ... chairperson, House Foreign Affairs Committee, member, a financial services subcommittee on capital markets ... involved in housing finance reform ... former business owner, corporate tax manager ... state senator for 10 years ... bachelor's degree, California State University-Fullerton



**FOR THE RECORD:** District largely identified with OC but includes portions of L.A. County

**SUSAN SAMUELI**

CO-FOUNDER, SAMUELI FOUNDATION

Foundation gives in areas of health, social services, religion, education, arts ... husband, Henry Samuelli, (see entry, Technology section) co-founded Broadcom Corp. ... a focus of her efforts is in integrative medicine, which involves complementary and alternative therapies in nutrition and Eastern medicine ... University of California-Irvine center for research in the area is named for her ... Samuelli Institute, Alexandria, Va., is involved in similar work



**FOR THE RECORD:** UCI Susan Samuelli Center for Integrative Medicine launched in 2007 with \$5.7 million donation from the Samuelis

**LORETTA SANCHEZ**46TH DISTRICT REPRESENTATIVE  
U.S. CONGRESS

Central OC district ... 19 years in Congress ... armed services and homeland security committees ... signaled intent to run for governor 2014 but did not enter primary ... bachelor's, Chapman University; MBA, American University in Washington, D.C.

**FOR THE RECORD:** Trailed in race for Senate seat as this publication went to press

**TODD DESHIELDS SMITH**DIRECTOR, ORANGE COUNTY  
MUSEUM OF ART

Named director 2014 ... has led museums in Tampa, Fla.; Charleston, S.C.; Knoxville, Tenn. ... he brought Tampa museum into a new \$32 million, 66,000-square-foot home ... OCMA scheduled to move to new space at Segerstrom Center for the Arts campus (see entry, this section) if sale of its digs near Newport Center goes forward

**FOR THE RECORD:** Sources have said sale of OCMA's 2 acres in Newport could fetch \$25 million

**JOAN IRVINE SMITH**

HEIRESS; FOUNDER, IRVINE MUSEUM

Philanthropist whose grandfather, James Irvine II, incorporated Irvine Ranch ... museum, near John Wayne Airport, focuses on early 20<sup>th</sup> century California artists ... has supported spine research, law school at University of California-Irvine, and Mission San Juan Capistrano, where she once kept horse farm



**FOR THE RECORD:** Much of current wealth stems from \$256 million purchase of 11% of Irvine Company in 1991 by Donald Bren (see entry, Real Estate section)

**TODD SPITZER**THIRD DISTRICT, OC BOARD  
OF SUPERVISORS

Joined board for second time 2013 ... previous term late 1990s ... has served as chairperson ... supported 2008 Prop. 9, a victim's rights initiative backed by Henry Nicholas (see entry, Technology section) that passed with 53% of vote ... California assemblyman six years



**FOR THE RECORD:** Re-elected to supervisor seat unopposed this year

**MICHELLE STEEL**

SECOND DISTRICT,  
OC BOARD OF SUPERVISORS

Board vice chairperson ... elected 2014 ... Steel and Lisa Bartlett (see entry, this section) elected same year, named vice chairperson, chairperson, respectively ... north county, coastal areas in district ... previously vice chairperson, state Board of Equalization ... district includes John Wayne Airport ... married to former state GOP chair Richard Steel



**FOR THE RECORD:** Won election with 62% of vote over Allan Mansoor

**RABBI RICHARD STEINBERG**

TEMPLE SHIR HA-MA'ALOT

Chosen to lead Congregation of Shir Ha-Ma'a lot, 2001 ... congregation doubled from 300 member families to over 600 under his leadership ... former chaplain, Cedars-Sinai Medical Center ... assistant rabbi, Isaac M. Wise Temple, Cincinnati, considered birthplace of Reform Judaism ... created programs at Isaac Wise from youth to senior adults ... temple's motto "A Lifetime of Belonging"



**FOR THE RECORD:** Worked for year as police officer before pursuing rabbinical studies



**NICOLE SUYDAM**

CEO, SECOND HARVEST  
FOOD BANK OF ORANGE COUNTY

Leads OC's largest nonprofit hunger relief group ... about 18 million meals annually to over 200,000 people ... works with local companies—Mazda Foundation has backed it—and distributes food to over 320 nonprofits, including soup kitchens, homeless shelters

- ALMA MATER(S):** Vanguard University of Southern California
- HERO:** My mom
- HOBBY:** Spending time with my family
- CURRENT GOAL:** End hunger in Orange County
- FAVORITE TRAVEL DESTINATION:** Palm Desert



**TOM TAIT**

MAYOR, CITY OF ANAHEIM

Leads largest city in Orange County, with population tad above second biggest, Santa Ana (see Miguel Pulido entry, this section) ... elected 2010 ... council member since 1995 ... has been on short end of 3-2 votes this year on hotels, tourism ... focus on community outreach ... bachelor's degree, University of Wyoming; MBA, law degree, Vanderbilt

**FOR THE RECORD:** CEO of Tait & Associates, an engineering and environmental services firm founded in 1964 by his father, Ken

**FRANK TALARICO**

PRESIDENT, CEO,  
GOODWILL OF ORANGE COUNTY

Leads OC's largest nonprofit by paid staff—more than 1,500 employees on a recent Business Journal list ... Received \$1.6 million grant last year to coordinate military veterans services offerings ... logistics, distribution improved with new 154,000-square-foot Tustin facility ... runs online auctions of specialty donations ... operates two dozen retail stores that bring in about 45% of \$118 million in revenue and include a number of chic boutiques



- ALM MATER:** Bachelor's degree, University of California-Berkeley; master's, California State University-Fullerton
- HERO:** Jeff Bezos, who had a basic premise he shaped with an innovative vision, then took a major risk to begin
- HOBBY:** Cooking, golf, travel
- CURRENT GOAL:** Put 15,000 veterans to work through Goodwill's Tierney Center for Veteran Services
- FAVORITE TRAVEL DESTINATION:** Italy, for food, culture, and historical perspective; New York, my birthplace; and now Colorado, where our daughter attends college

**TOM TUCKER**

CO-FOUNDER  
NEW MAJORITY CALIFORNIA

Helped launch fiscally focused Republican group 1999, which is state's largest GOP donor ... founded Pennhill Companies, which grew to be ranked among top 100 private home builders and land developers ... Pennhill also does property management, consulting ... co-wrote op-ed pieces in presidential campaign urging tax credits, other initiatives, to spur hiring of disadvantaged workers ... board service includes Segerstrom Centre, South Coast Repertory, UCI Foundation, CHOC



- ALMA MATER:** University of Southern California
- HERO:** My father, Reuben Tucker
- HOBBY:** Politics, the arts
- FAVORITE TRAVEL DESTINATION:** Paris

**GINNY UEBERROTH**

CHAIRWOMEN, PETER AND GINNY UEBERROTH FAMILY FOUNDATION

Leads charitable giving for foundation, which launched in 1984, same year Peter Ueberroth (see entry, Finance section) led L.A. Olympics ... giving focused on community support, healthcare ... \$5 million last year went to Hoag Hospital Foundation for endowed chair at the Hoag Women's Health Institute ... helped co-found Sage Hill School ... has given to Children's Hospital of Orange County

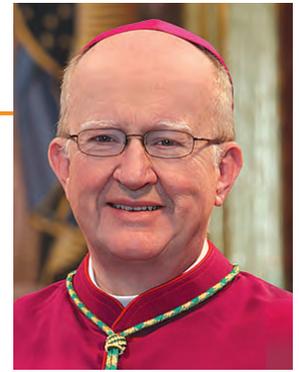


**FOR THE RECORD:** Told Orange County Register last year that the secret to getting grandkids to visit is to live near the beach

**KEVIN VANN**

BISHOP, ROMAN CATHOLIC DIOCESE OF ORANGE

Named spiritual leader of Roman Catholics in OC in 2012 ... Followed 1981 ordination with graduate studies in Rome, then served parishes in Illinois—Auburn, Bethany, Dalton City, Decatur, Pittsfield, Griggsville, Chicago ... bishop of Fort Worth when Pope Benedict XVI sent him here



**FOR THE RECORD:** Speaks Spanish, Vietnamese

**MIMI WALTERS**

45TH DISTRICT REPRESENTATIVE U.S. CONGRESS



Succeeded OC auto dealer-turned-congressman John Campbell in 2014 ... service includes state Senate and Assembly ... mayor, City Council member, Laguna Niguel ... in Congress serves on transportation, judiciary committees ... board service on National Association of Women Business Owners, American Cancer Society ... bachelor's degree, University of California-Los Angeles

**FOR THE RECORD:** Key sponsor in bipartisan effort for recently passed Survivors' Bill of Rights Act for victims of sexual assaults



**GADDI VASQUEZ**

SVP GOVERNMENT AFFAIRS, EDISON INTERNATIONAL

Holds same role at Southern California Edison ... named to post four years ago ... previously SVP Public Affairs ... board member, Granite Construction ... past Peace Corps board service ... ambassador to U.N. Agencies for Food and Agriculture under President George W. Bush ... former Orange County Supervisor (see entries, this section)

**FOR THE RECORD:** Served as police officer in city of Orange before politics, private sector

**PASTOR RICK WARREN**

PASTOR, SADDLEBACK CHURCH

Founded one of country's original "mega-churches" in 1980 ... affiliated with Southern Baptist Convention ... among 10 largest churches in U.S. by 20,000 weekly attendance, which includes 2,500 student-age, in \$20 million building, The Refinery ... main campus, 12 locations in OC, one each in Corona, Berlin, Buenos Aires, Hong Kong, Manila ... church owns 170-acre Rancho Capistrano property bought by Hobby Lobby billionaire owner from bankrupt Crystal Cathedral Ministries in 2010 and given to Warren's group following year ... local outreach in mental health, AIDS/HIV, orphan care ... offers online services ... Warren author of best-selling "Purpose-Driven Life"



**FOR THE RECORD:** Saddleback has held more than 46,000 baptisms in 36 years

**PASTOR MARK E. WHITLOCK JR.**

SENIOR MINISTER, CHRIST OUR REDEEMER AMC CHURCH

Started church in 1998 with five members ... has grown it to 3,000 ... previously directed economic development work at First AME Church in L.A. that raised \$400 million, funded 200 businesses, created 4,000 jobs in South Los Angeles ... at University of Southern California directs center for community engagement, religion, civic culture ... worked at Wells Fargo, Chicago Title Insurance Co. ... has served on multiple local boards ... name of church acronym for Latin root of the word heart



**ALMA MATER(S):** University of La Verne; master's degree in social entrepreneurship, University of Southern California; honorary doctorate, American International University

**HERO:** Jesus

**HOBBY:** Preaching, teaching

**CURRENT GOAL:** Make the Church on Earth as fully integrated as we expect in heaven

**FAVORITE TRAVEL**

**DESTINATION:** Anywhere there are beaches

# CELEBRATING 30 YEARS

of pure

*imagination*



*Congratulations on being named one of OC's Most Influential People by OCBJ!*

## HONORING OUR CREATIVE VISIONARY DR. RALPH OPACIC

Founder and Executive Director of **Orange County School of the Arts (OCSA)**, Dr. Ralph Opacic has spent the past 30 years shaping the face of arts education in Southern California and beyond.

Three decades ago, he started as a substitute teacher at Los Alamitos High School, where he eventually took over as the Choir Director. His big vision was to take young people passionate about the arts and put them together with professional working artists in a dynamic learning environment which would provide a pathway to college and a career in the arts.

This pivotal point was the catalyst for what would become the Orange County School of the Arts we know today. He took a small choir program with only 30 students and transformed it into a world-class public charter school, which now offers rigorous academic education and pre-professional arts training in 14 conservatories.

Over the past 30 years, Dr. Opacic has served as a mentor to countless student artists, cultivating rich relationships with students and alumni. Under his innovative leadership and guidance, OCSA has given more than 10,000 students the skills, tools and confidence to open the door to their artistic and academic future and prepared them to attend top ranking post-secondary institutions. Thanks to Dr. Opacic, we have seen countless OCSA alumni achieve remarkable things in and for the world, and we have no doubt that our current and future students will continue to contribute to our society in positive, thoughtful and creative ways.

In addition to shaping the lives of these talented students, Dr. Opacic has cultivated a robust community outreach program that has helped transform the city of Santa Ana and Orange County into a cultural hub, brimming with creativity.

### **Emeritus Board**

Mrs. Julia Argyros  
Mr. John Daniels  
Mr. Brad Ellis  
Mr. Paul Folino  
Mr. Robert Follman  
Ms. Carol Green  
Mr. Mike Mekjian  
Mr. Walkie Ray  
Ms. Judy Sabbagh  
Dr. Susan Samuelli  
Ms. Janice Frey Smith  
Ms. Kate St. Clair  
Mr. Russell Stern  
Mr. John Vestri  
Mr. Lew Webb

In celebration of the school's 30th anniversary, this is an exciting time to commemorate OCSA's history and honor the extraordinary individuals and organizations who have helped the school reach this milestone. OCSA's Foundation Board of Directors is proud to announce the creation of an Emeritus Board.

This board recognizes esteemed former Foundation and Advisory Board members – select individuals who have served the organization for a significant length of time, provided dynamic volunteer leadership, and contributed generous support and resources. OCSA welcomes these extraordinary community leaders to the school's new Emeritus Board.



**In honor of 30 years of pure imagination, OCSA thanks and celebrates Dr. Ralph Opacic for all he has done to create this unique and artistic educational community!**

# EDUCATION

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ALEXANDER 36 - STRUPPA 42

**KEVIN ALEXANDER**PRESIDENT  
MARSHALL B. KETCHUM UNIVERSITY

Transformed former Southern California College of Optometry into fully fledged university with physician assistant and in-process pharmacy school to complement eye care education ... in August dedicated \$10 million building to expand campus, house optometry ... opened virtual reality simulation lab this year ... nabbed Gavin Herbert Sr. (see entry, Hall of Fame section) for fall gala



**FOR THE RECORD:** Pharmacy program got precandidate accreditation status in August, allowing Ketchum to enroll first students

**MICHAEL BEALS**PRESIDENT, VANGUARD UNIVERSITY  
OF SOUTHERN CALIFORNIA

Beals' school punches above its weight with regular rankings on lists of top universities by U.S. News & World Report, Princeton Review, Forbes ... school's roots in Assemblies of God denomination ... Southern California College for 49 years before becoming university in 1999 ... Beals its 10<sup>th</sup> president, inaugurated 2014... about 2,600 students ... conducts research and holds events to fight human trafficking



**ALMA MATER(S):** Vanguard, Fuller Theological Seminary

**HERO:** Dietrich Bonhoeffer

**HOBBY:** Sailing, fly fishing, mountain biking

**CURRENT GOAL:** To provide high-quality mentoring and internship for every Vanguard student

**FAVORITE TRAVEL**

**DESTINATION:** Outer Hebrides

**GARY BRAHM**CHANCELLOR, CEO  
BRANDMAN UNIVERSITY

Brandman part of Chapman University system ... nonprofit university focused on prepping students for business careers, advancement ... local company relationships include on-site training for employees ... launched "competency-based" degrees last year with real-world experience that can translate into college credits ... Brahm was Chapman EVP, COO before took Brandman role in 2007

**FOR THE RECORD:** "You only need to learn what you don't know," he told the Business Journal in 2014

**ERWIN CHEMERINSKY**

DEAN, UC-IRVINE SCHOOL OF LAW

Named to lead first new public law school in California in 40 years ... former University of Southern California, Duke University law professor ... regular in op-ed pages and as emcee of Business Journal general counsel awards events ... top 30 overall in 2016 U.S. News & World Report law school rankings ... launched master of laws degree in September, a one-year, full-time course for non-American lawyers

**ALMA MATER(S):** Bachelor's degree, Northwestern University; law degree, Harvard

**HERO:** My father

**HOBBY:** Being with my four children and one grandchild; following professional sports

**CURRENT GOAL:** Raise funds for new law school building

**FAVORITE TRAVEL**

**DESTINATION:** Any place with my family

**STEPHEN CHRISTENSEN**DEAN, CONCORDIA UNIVERSITY  
SCHOOL OF BUSINESS

Brooklyn native, ubiquitous local presence ... entrepreneurship academy for teens that plans to add tweens draws about 50 OC business leaders each summer to mentor them, judge business plans ... nabbed Pick Up Stix founder Charlie Zhang this year as first entrepreneur-in-residence ... school got program-specific accreditation for business, economics in August ... Also has worked for University of California-Irvine, Chapman University



**ALMA MATER(S):** California State University-Fullerton, Concordia University Irvine

**HERO:** First responders

**HOBBY:** Surfing, helping others start businesses

**CURRENT GOAL:** Entrepreneurship evangelism

**FAVORITE TRAVEL**

**DESTINATION:** Hawaii

# UCI Paul Merage School of Business

The UCI Paul Merage School of Business is a leader in professional development and corporate training for the business community and its MBA and masters programs are world-class. Learn more about the Merage School and its programs tailored for executives and rising stars within your organization.

**Executive Education:**

David Knuff, [info@execed.uci.edu](mailto:info@execed.uci.edu)

**Executive MBA and Health Care Executive MBA:**

Coni Zingarelli, [czingare@uci.edu](mailto:czingare@uci.edu)

[merage.uci.edu](http://merage.uci.edu)

*Congratulations*  
**Eric Spangenberg**

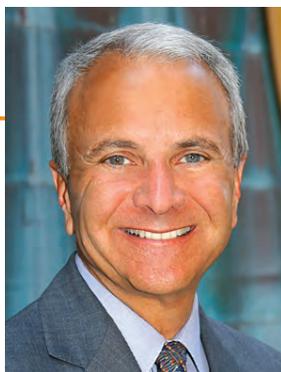
Dean, UCI Paul Merage School of Business

An **OC 500** Influential Business Leader 2016



**JIM DOTI**PRESIDENT EMERITUS  
CHAPMAN UNIVERSITY

Retired to classroom this year after 25 years at helm of Chapman ... on his watch, graduation rate doubled, campus land nearly tripled, student count quadrupled, building count quintupled, endowment up tenfold to \$301 million ... assembled investors in March in attempt to buy Orange County Register, came up day late, \$6 million short ... climbs mountains for fun ... on Business Journal OC 50 list



**ALMA MATER(S):** Doctorate, University of Chicago  
**HERO:** Abraham Lincoln  
**HOBBY:** Running  
**CURRENT GOAL:** Running 10<sup>th</sup> Boston Marathon  
**FAVORITE TRAVEL DESTINATION:** Park City, Utah

**HOWARD GILLMAN**CHANCELLOR, UNIVERSITY OF  
CALIFORNIA-IRVINE

Named in 2014 to lead 50-year-old research university ... interim chancellor, provost before took full reins ... held academic roles at University of Southern California ... political science, history, law background ... co-taught course with Erwin Chemerinsky (see entry this section) ... UCI strategic plan calls for 250 new faculty ... has made inroads with business community ... on Business Journal OC 50 list

**FOR THE RECORD:** Worked as a magician in his teens

**DANIEL HABUKI**PRESIDENT, SOKA UNIVERSITY  
OF AMERICA

President, Soka University of America ... First and only president of Soka ... nearly 25 years with university, which launched as small campus in Calabasas, moved in 2001 to 103 acres here ... paid \$25 million for land, put \$200 million into 750,000 square feet of building, classroom space ... sold Calabasas property, now a public park, in 2005 ... first freshman class of 120; full complement now tops 400



**FOR THE RECORD:** Name of school taken from Japanese phrase soka gakkai, which roughly translates as "create value, learned society"

**MILDRED GARCIA**PRESIDENT, CALIFORNIA STATE  
UNIVERSITY-FULLERTON

Named in 2012 to lead school ... CSUF has 39,000 students, offers 107 degrees in eight colleges, operating budget approaches \$500 million ... boosted pledges from \$8.5 million to \$22 million ... focus on diversity: CSUF top in state for bachelor's degrees earned by Latino-American students ... service on presidential advisory and U.S. Department of Education groups for minority students ... ex-president CSU-Dominguez Hills ... on Business Journal OC 50 list



**FOR THE RECORD:** CSUF No. 1 among West Region universities for graduating students with least amount of debt

**REGGIE GILYARD**DEAN, CHAPMAN UNIVERSITY  
BUSINESS SCHOOL

Joined school in 2012 from partner, managing director roles in L.A. office of Boston Consulting Group, where he spent 16 years ... school topped Bloomberg list of West Coast undergraduate business programs in April ... Chapman recently expanded big-data coursework ... Gilyard will step down in May ... bachelor's degree, U.S. Air Force Academy; MBA, Harvard ... Air Force captain 11 years ... regular at Citrus City Grille, Old Town Orange

**FOR THE RECORD:** Named a Pink Tie Guy by Susan G. Komen Breast Cancer Awareness Foundation in May

**MICHAEL IZZI**DIRECTOR OF INTERCOLLEGIATE  
ATHLETICS, UNIVERSITY OF  
CALIFORNIA-IRVINE

Named athletic director in 2007 after 16 years in athletic administration at Stanford ... coordinated \$90 million project to renovate Stanford Stadium ... 721 scholar-athletes and 59 All-Americans at UCI over five years ... \$1 million gift during tenure led to renovation of weight room ... hosted summer preseason camp this year for L.A. Rams, leading to more than 650 news stories mentioning UCI



**ALMA MATER(S):** University of California-Los Angeles  
**HOBBY:** Spending time with my kids, fly fishing, golf  
**FAVORITE TRAVEL DESTINATION:** Lake Tahoe, McKenzie River

## TRUE leaders

live the values they profess. Compassion. Persistence. Integrity. Service. They are committed to the success of their organizations—as well as the success of the people they lead.

For exactly that kind of exemplary leadership, Jim Doti, Daniele Struppa, Reggie Gilyard and Matt Parlow were selected for the Orange County Business Journal's OC500. Such recognition honors the energy and vision they bring to their roles at Chapman University.

The entire Chapman University family salutes the accomplishments of these remarkable Chapman leaders. Their efforts and achievements are already inspiring the leaders of tomorrow.

# TRUE LEADERSHIP

in a word: **CHAPMAN**

in a word:



**James L. Doti, Ph.D.**  
*President Emeritus, Chapman University*



**Daniele C. Struppa, Ph.D.**  
*President, Chapman University*



**Reginald H. Gilyard, M.S., M.B.A.**  
*Dean, Argyros School of Business & Economics*



**Matthew J. Parlow, J.D.**  
*Dean, Fowler School of Law*

**KURT KRUEGER**PRESIDENT  
CONCORDIA UNIVERSITY IRVINE

Has worked for schools in Concordia University System or the system itself for 37 years, half that time as provost in Irvine ... after presidency of Concordia system, named to lead Irvine campus, 2010 ... system's run by Missouri Synod of Lutheran Church ... student count more than doubled in 10 years ... growth in sports, education, business (see Stephen Christensen entry, this section) ... Krueger holds English literature degree, Valparaiso University in Indiana



**FOR THE RECORD:** Has submitted plans to city for net gain of 92,000 square feet of space, more parking, most of it covered generally under previously approved master plan

**GORAN MATIJASEVIC**

EXECUTIVE DIRECTOR, UNIVERSITY OF CALIFORNIA-IRVINE CHIEF EXECUTIVE ROUNDTABLE

Also holds title of senior assistant vice chancellor, alumni and constituent relations ... eight years as research development director—fundraising for research projects—at UCI's engineering school, which is named for Broadcom co-founder Henry Samueli (see entry Technology section) ... “some proficiency” in French and Italian ... holds four patents ... member, TEDx Orange Coast



**ALMA MATER(S):** MBA, Pepperdine; doctorate, UCI

**HERO:** Albert Einstein

**HOBBY:** Photography

**CURRENT GOAL:** To better connect UCI and the OC business community

**FAVORITE TRAVEL**

**DESTINATION:** Southern California, Colorado

**TAM NGUYEN**

PRESIDENT, ADVANCE BEAUTY COLLEGE

Co-founded in 1999 with sister Linh ... accredited beauty college and cosmetology school with two OC campuses ... bachelor's degree, University of California-Irvine; medical degree, American University of the Caribbean; MBA, California State University-Fullerton ... board member, United Way, CSUF, Vietnamese American Chamber of Commerce ... partners with nail care brands in classroom ... student-supported charities have included Working Wardrobes ... Business Journal family-owned business award honoree, 2012

**FOR THE RECORD:** Graduates 100 to 150 students a year across both campuses

**THOMAS PARHAM**VICE CHANCELLOR OF STUDENT AFFAIRS,  
UNIVERSITY OF CALIFORNIA-IRVINE

Named to post in 2011 ... now more than 30 years with UCI ... also teaches ... research and writing focuses on identity development and cultural experience ... chaired UCI's Martin Luther King Jr. Symposium for 10 years ... co-founder, past president, OC Chapter of 100 Black Men of America (see Marcellous “Mark” Reed entry, Civic section)



**ALMA MATER(S):** UCI, Washington University of St. Louis, Southern Illinois University-Carbondale

**HERO:** Martin Luther King Jr. and Malcolm X

**HOBBY:** Tennis, golf, movies

**CURRENT GOAL:** Synthesizing my warrior spirit with a healing heart; nurturing and supporting the intellectual and personal growth and development of young people

**FAVORITE TRAVEL**

**DESTINATION:** Hawaii

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CALIFORNIA STATE UNIVERSITY  
**FULLERTON**

**MATTHEW PARLOW**

DEAN, CHAPMAN UNIVERSITY FOWLER SCHOOL OF LAW

Named dean in July, succeeding Tom Campbell ... previously associate dean for academic affairs, Marquette University Law School ... former Chapman faculty member ... associate at Manatt, Phelps & Phillips law firm before an academic ... clerked for Ninth Circuit judge ... co-taught sports law course with Major League Baseball Commissioner Emeritus Bud Selig ... wife, Janine Kim, also Yale Law grad, law clerk



**ALMA MATER(S):** Loyola Marymount University, Yale Law School

**HERO:** Jackie Robinson and Thomas More

**HOBBY:** Collecting sports memorabilia, composing music, playing board games with my daughters

**CURRENT GOAL:** To build more partnerships between the Fowler School of Law and the Orange County community

**FAVORITE TRAVEL DESTINATION:** Lambeau Field

**ANIL PURI**

DEAN, CALIFORNIA STATE UNIVERSITY-FULLERTON MIHAYLO COLLEGE OF BUSINESS AND ECONOMICS

Also interim associate vice president for academic programs ... more than 18 years as dean, 24 as co-director of Center for Economic Analysis and Forecasting ... delivers annual forecasts to nearly 1,000 business and civic leaders in conjunction with OC Business Council, on whose board he serves ... board member, cloud-based phone service provider Crexendo Business Solutions

**FOR THE RECORD:** Has conducted over \$1 million in research projects that include study of CSUF's economic impact

**DAVID PYLE**

CHIEF EXECUTIVE AMERICAN CAREER COLLEGE

Also executive chairman, West Coast University ... American Career began in 1978 in L.A. as American College of Optics with one campus ... now five campuses with about 5,000 students in vocational nursing, pharmacy and dental studies ... West Coast known for accredited four-year bachelor's in registered nursing program ... Business Journal Excellence in Entrepreneurship honoree, 2008

**FOR THE RECORD:** Said to have bought American College of Optics out of bankruptcy for \$1 from investor group that included his father, the late actor Denver Pyle

**ERIC SPANGENBERG**

DEAN, UNIVERSITY OF CALIFORNIA-IRVINE PAUL MERAGE SCHOOL OF BUSINESS

Has led school since June 2014 ... previously dean of Washington State University business school ... earned doctorate from University of Washington, then joined faculty at Washington State ... has increased Merage coursework in data analytics, finance, entrepreneurship ... launched fully online business minor for undergrads ... research and interest areas include consumer skepticism, branding



**FOR THE RECORD:** His birthday is Christmas Eve

**DANIELE STRUPPA**

PRESIDENT, CHAPMAN UNIVERSITY

Succeeded Jim Doti in September (see entry, this section)... previously Chapman chancellor as part of multiyear process to ensure smooth succession transition... recent inaugural event included appearance by filmmaker Werner Herzog, other luminaries ... editor or co-author of six books ... Washington, D.C., nonprofit focused on bioinformatics—electronic management of biological and genetic information—offers Professor Daniele Struppa Award for high school teachers



**ALMA MATER(S):** Undergraduate degree, University of Milan; doctorate in mathematics, University of Maryland

**HERO:** Tenzing Norgay

**HOBBY:** Climbing, classical music, literature

**CURRENT GOAL:** Make Chapman a nationally respected model for student-centered education

**FAVORITE TRAVEL DESTINATION:** Italy



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US News & World Report



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# FINANCE

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ALVARADO 46 - WITTE 59

**BEN ALVARADO**SOUTHERN CALIFORNIA REGION  
PRESIDENT, WELLS FARGO & CO.

In charge of operations of about 230 retail-banking locations ... previously region president overseeing about 120 locations in OC, Inland Empire ... joined company 1995 as branch manager, held roles including district manager, Long Beach area market president



**ALMA MATER(S):** Bachelor's degree, California State University-Long Beach; MBA Pepperdine University

**HERO:** My mom, Spiderman

**HOBBY:** Family, running, biking, surfing, collecting and listening to music

**CURRENT GOAL:** To run the Reebok Ragnar Relay SoCal in April

**FAVORITE TRAVEL**

**DESTINATION:** Kauai

**PATTY ARVIELO**CO-FOUNDER, PRESIDENT  
NEW AMERICAN FUNDING

Founded mortgage banking business in 2003 with husband, Rick, who serves as CEO ... company among fastest growers in OC, with 161% revenue growth over recent two years to \$365 million ... employs about 2,000, including 860 locally ... also one of largest minority-owned businesses here ... couple received Business Journal's Excellence in Entrepreneurship Award 2015



**ALMA MATER(S):** La Mirada High School

**HERO:** My husband, Rick Arvielo

**HOBBY:** Travel and women empowerment

**CURRENT GOAL:** Diversifying mortgage banking

**FAVORITE TRAVEL**

**DESTINATION:** South America

**ROBERT BARTHOLOMEW**FOUNDER, MANAGING PRINCIPAL  
WINDJAMMER CAPITAL INVESTORS

Founder of one of oldest private-equity firms in OC ... started Pacific Mezzanine Investors in 1990 as investment unit of Pacific Life Insurance Co., spun it out in 1999, changed name to Windjammer ... firm has raised over \$2 billion, working through fourth fund, which has \$726 million in commitments ... invests \$50 million to \$200 million in companies with over \$8 million operating profit

**FOR THE RECORD:** "There is an extensive amount of heavy lifting that goes on with the companies once we invest," Bartholomew told the Business Journal last year

**ROBERT BRUNSWICK**

CEO, BUCHANAN STREET PARTNERS

Founded Pacific Union Realty Finance in 1990s ... sold it and eventually founded current real estate investment management firm ... has invested, structured \$17 billion in capital since inception ... Ernst & Young's Entrepreneur of Year 2005, Good Scout Award in OC from Boy Scouts of America ... started Buchanan Children's Charities 2007, has given over \$2 million ... board member, Hoag Hospital Foundation; founding member, University of California-Irvine Center for Real Estate

**FOR THE RECORD:** Adjunct UCI professor teaching undergraduate commercial real estate class

**JANE BUCHAN**

CEO, PAAMCO

Head of fund of hedge funds that manages \$10 billion in discretionary assets, advises on another \$12 billion ... founded firm in 2000 with three others ... began career at J.P. Morgan Investment Management ... was assistant professor of finance at Amos Tuck School of Business at Dartmouth ... nationally ranked high jumper, four-time champion at Yale ... honoree at Business Journal's 2015 Women in Business Awards



**ALMA MATER(S):** Bachelor's degree in economics, Yale; master's, doctorate in business economics, Harvard

**HERO:** My father, George Buchan, because he challenged me both intellectually and creatively

**HOBBY:** Travel with professional, educational groups; reading textbooks (really!) and subject matters outside of finance

**CURRENT GOAL:** To continue to grow PAAMCO and provide solutions to the world's pre-eminent institutional investors; continue to maintain a culture of inclusion and volunteerism

**FAVORITE TRAVEL**

**DESTINATION:** Paris; I make time to visit annually.



# Is your bank's CEO making excuses, or making business banking better?

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**Surf City Bank**  
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Huntington Beach

**JEFF BUCHER**

MANAGING DIRECTOR, TRANSACTION BANKING, MUFUG UNION BANK

Industry veteran of over 20 years, oversees transaction banking for MUFUG's Regional Bank division, including Business Banking, Commercial Banking, Real Estate Industries units ... before joining MUFUG this year was SVP treasury management, U.S. Bank ... stint in treasury management, KeyBank ... bachelor's degree, University of Redlands; MBA, Pepperdine



**FOR THE RECORD:** Former pro baseball player, team captain of Brandon Gray Owls in Canada

**ED CARPENTER**

CHAIRMAN, CEO, CARPENTER & COMPANY/CARPENTER COMMUNITY BANCFUNDS

Has built hundreds of banks via financial advisory founded 1974 ... added private equity arm Carpenter Community BancFund 2008 to specialize in growing, investing in community banks ... fund has several portfolio banks, including two in OC, total assets about \$4 billion ... career includes working at highest levels of federal, state government regulation ... member, World Presidents Organization (YPO), director of global humanitarian group International Medical Corps



**ALMA MATER(S):** Loyola Marymount University, California State University-Long Beach

**HERO:** Mahatma Gandhi

**HOBBY:** Auto racing, surfing, photography

**CURRENT GOAL:** To have the best year possible

**FAVORITE TRAVEL**

**DESTINATION:** Italy

**DARYL CARTER**

FOUNDER, CHAIRMAN, CEO AVANATH CAPITAL MANAGEMENT LLC

Founded multifamily real estate investment firm 2008 ... has led growth, including by acquisition of 14 communities totaling 2,200 units ... with McKinley Inc. formed affordable-property management company McKinley-Avanath ... previously executive managing director, Centerline Capital Group after its buy of Carter's Capri Capitals Finance in 2005 ... trustee, Urban Land Institute; chairman, National Multifamily Housing Council

**FOR THE RECORD:** Played basketball for University of Michigan in late 1970s

**JACK CHOI**

PRESIDENT, CEO, UNITI BANK

Named to top post of Korean-American bank 2013, appears to have helped put Uniti back on track to growth ... bank, while profitable, had struggled with falling assets, deposits, also had been operating under 2009 consent order from FDIC, state Department of Business Oversight ... order terminated last year ... bank's second-quarter net income \$951,000, had \$244.5 million in assets as of June 30, up about 35% since Choi appointed

**FOR THE RECORD:** Banking industry veteran, primarily at institutions focused on Korean-American customer base, including Hanmi Bank, Wilshire State Bank, Commonwealth Business Bank, which he founded 2005

**DEBASHIS CHOWDHURY**

PRESIDENT, CANTERBURY CONSULTING

Heads investment management firm that oversees \$16 billion in assets ... has consulted directly to institutional, private clients since 2004 ... previously worked for American Express' Advanced Advisory Services division ... on boards of Child Abuse Prevention Center of Orange County, Mission Hospital Foundation ... youngest president in firm's history



**FOR THE RECORD:** Worked in University of Minnesota pharmacology department, was lead author of "Synaptotagmin I and 1B4 are identical: implications for Synaptotagmin distribution in the primate brain," published in Journal of Neuroscience Letters in 1995

**JOHN CLAREY**

CHAIRMAN, CEO 5 BARS LLC/CLAREY CAPITAL

Founded private-equity firm Clarey Capital LLC, which focuses on energy, communications sectors ... founded 5 Bars LLC, which develops distributed antenna systems, Wi-Fi systems for venues, communities ... appointed to OC Airport Commission 2012 ... co-founded lifestyle healthcare-focused investment firm Strathspey Crown



**ALMA MATER(S):** University of Arizona, Harvard Business School

**HERO:** Winston Churchill, Ronald Reagan

**HOBBIES:** Golf, skiing

**CURRENT GOAL:** See our children have fulfilling lives

**FAVORITE TRAVEL**

**DESTINATION:** Kona

**SCOTT CONNELLA**

EVP, MUFG UNION BANK

Market president for commercial banking group covering Southern California, specializing in senior debt financing, treasury management, foreign currency exposure, others ... nearly 30 years with bank, starting in 1987 as management trainee at Long Beach office ... bachelor's degree, University of California-Irvine ... worked as yacht broker for Crow's Nest Yacht Brokerage in 1980s

**ALMA MATER(S):** University of California-Irvine**HERO:** Abraham Lincoln**HOBBIES:** Snow, water skiing, golf, snorkeling**CURRENT GOAL:** Support Ocean Institute's mission**FAVORITE TRAVEL****DESTINATION:** Kauai**THOMAS W. CORBETT**

CHAIRMAN, CEO, ALLIANT INSURANCE SERVICES INC.

Heads one of largest U.S. insurance brokers, biggest in OC ... has overseen steady growth, expanded opportunities, including by niche acquisitions, private equity investment by KKR ... joined company 1977 as producer ... previously worked for Allendale Insurance in L.A., as loss-prevention engineer at Factory Mutual Engineering Association ... graduate, California State University-Long Beach



**FOR THE RECORD:** "The real big differentiation is that we're highly specialized in various areas," Corbett told the Business Journal in 2013, referring to factors that helped push firm's growth

**WALTER CRUTTENDEN**

EXECUTIVE CHAIRMAN, ACORNS

Mobile platform for micro-investing co-founded with son, Jeff, is latest in Cruttenden's fin-tech innovations ... founded, was CEO of Cruttenden & Co., now Roth Capital, and E\*Offering as part of E\*Trade Securities, which was later bought ... founded Binary Research Institute 2001 to support research on solar system motion, serves as managing director

**FOR THE RECORD:** Author of "Lost Star of Myth and Time, The Great Year Adventures" with Tommy the Time-Traveling Turtle

**JOHN L. CURCI**

LIDO PENINSULA CO. LLC

Low-profile patriarch of family whose investments have produced wealth now spread over several generations, fortune estimated at \$700 million on Business Journal's OC's Wealthiest list ... Long-standing investments with Ed Roski's Majestic Realty Co. said to have bolstered family's holdings over years ... Fortune started with his late father, also named John, who began buying land in state during Great Depression ... Clan said to carry little debt, maintain "impeccable" reputation in business world

**FOR THE RECORD:** Next generation continues to bring variety to the family business. Son—another John Curci—at helm of DBaC Inc., one of largest OC tenant-improvement contractors

**PHILIP DE TOLEDO**PRESIDENT  
CAPITAL GROUP COMPANIES INC.

30-year veteran of one of world's oldest, biggest asset management firms ... previously tax manager, Deloitte Haskins & Sells ... bachelor's degree in economics, University of California-Los Angeles ... trustee, treasurer, Wilshire Boulevard Temple, trustee, Skirball Cultural Center



**FOR THE RECORD:** With wife, Alyce, gave undisclosed amount in 2014 to fund endowment of New Community Jewish High School in West Hills, which changed name to de Toledo High School

**JOHN WILLIAM DECERO**

CEO, MECHANICS BANK

Took top post at bank in Walnut Creek as its \$330 million buy of Irvine-based California Republic Bank, where DeCero was president, closed ... merged bank has \$5.4 billion in assets, about \$1.8 billion from CRB ... co-founded CRB 2007, helped grow organically to place among OC's biggest

**ALMA MATER(S):** Augustana College in Illinois**HERO:** My father, for his unconditional love and work ethic**HOBBIES:** Architecture and design, right-brain activities, reading**CURRENT GOAL:** To exceed it!**FAVORITE TRAVEL****DESTINATION:** New York City

**KELLY DUDLEY**PRESIDENT  
FIRST AMERICAN TRUST

Financial services industry veteran of more than 30 years ... joined First American 1994 as VP, president since 2010 ... career began at Bank of America, included stints at Santa Barbara Bank & Trust ... has served on board of local chapter of United Cerebral Palsy



**FOR THE RECORD:** Veteran youth roller hockey coach

**JOE DURAN**CEO, UNITED CAPITAL  
FINANCIAL ADVISORS

Founded wealth management firm 2005, has overseen growth to about \$15 billion in assets, over 80 offices in U.S. ... recent two-year revenue growth of about 53% to \$150 million ... spent nine years as president of GE Private Asset Management ... Author of three books, including bestseller "The Money Code"



**ALMA MATER(S):** Bachelor's degree, Saint Louis University; Executive MBA, Columbia-Berkley

**HERO:** Nelson Mandela

**HOBBY:** Yoga; stand-up paddleboarding

**CURRENT GOAL:** Billion-dollar market cap for United Capital

**FAVORITE TRAVEL**

**DESTINATION:** A beach anywhere

**MOHAMED EL-ERIAN**

CHIEF ECONOMIC ADVISER, ALLIANZ

German insurance giant named him to new role 2014 after his surprise resignation from Pacific Investment Management Co. subsidiary ... former PIMCO CEO, co-CIO alongside Bill Gross (see entry, this section) ... career includes working for International Monetary Fund, running Harvard Management Co., which oversees university's endowment ... regular media contributor, author of two best-sellers



**FOR THE RECORD:** Appointed 2012 by President Barack Obama as chair, Global Development Council

**SHANNON EUSEY**

PRESIDENT, BEACON POINTE ADVISORS

Co-founded company 2002, helped it grow into one of country's biggest independent Registered Investment Advisory firms with more than \$9 billion in assets under advisement ... founding member, Women's Advisory Institute to provide educational tools, advisory services to women ... previously senior managing director, portfolio manager, Roxbury Capital Management ... played Division I volleyball at University of California-Irvine



**ALMA MATER(S):** Bachelor's degree, UCI; MBA, University of California-Los Angeles

**HERO:** Mother Teresa

**HOBBY:** Marathon running, volunteering, teaching

**CURRENT GOAL:** Be the best mom I can be to my four children, double our firm size in five years, to run another marathon in a different country

**FAVORITE TRAVEL** Guatemala to visit and help the children of Forever

**DESTINATION:** Changed Orphanage

**PATRICK EVANS**

MARKET DIRECTOR, CITIBANK

20-year veteran at bank, overseeing middle-market commercial banking in Southern California ... previously nine years as manager, Wells Fargo Bank ... bachelor's degree in statistics, University of California-Berkeley; MBA, Pepperdine



**FOR THE RECORD:** Has served as announcer for Irvine Junior Games, a track-and-field event in support of the Irvine Children's Fund

**DOUG FREEMAN**

EVP, FIRST FOUNDATION BANK

Provides strategic planning, management services for nonprofits as director of trust services, consulting at First Foundation ... life-long career advising hundreds of foundations, charities, nonprofits ... retired tax attorney, founding partner, Freeman, Freeman & Smiley LLP ... headed University of California-Irvine fundraising campaign that recently hit \$1 billion



**FOR THE RECORD:** Founder, National Philanthropy Day, proclaimed by Congress in 1986

**GENE GALLOWAY**

PRESIDENT, CEO, PLAZA BANK

Longtime banker focused on California region, with experience at California Federal Bank, Sanwa Bank California before joining Plaza 2009 ... has led Irvine bank's growth, including several acquisitions in past few years ... bachelor's degree in finance ... U.S. Marine vet

**ALMA MATER(S):** San Diego State University**HERO:** My uncle Charley**HOBBY:** Banking**CURRENT GOAL:** Develop a hobby**FAVORITE TRAVEL****DESTINATION:** Santa Fe, New Mexico**STEVE GARDNER**CHAIRMAN, CEO  
PACIFIC PREMIER BANK

Has headed Irvine bank since 2000, oversaw growth to one of biggest based in OC, with \$3.8 billion in assets as of Sept. 30, including by acquisitions, equity raises ... elected to second term, board of directors, Federal Reserve Bank of San Francisco

**FOR THE RECORD:** Early skepticism expressed to Business Journal on conventional wisdom that Fed would make up to four interest rate hikes this year proved correct**DENNIS GILMORE**CEO, FIRST AMERICAN  
FINANCIAL CORP.

Heads one of country's largest title insurers ... has held chief post since 2010 spinoff from First American Corp., where was COO ... CoreLogic Inc. (see Anand Nallathambi entry, Technology section) also a First American Corp. spinoff ... Gilmore joined First American via its 1991 buy of TRTS Data Services, where he'd worked since 1988 ... helped First American enter centralized title, closing services early 1990s

**FOR THE RECORD:** Firm revenue last year \$5.2 billion, \$288 million in profit, year-over-year growths of 11% and 23%, respectively**STEPHEN GORDON**

CHAIRMAN, PRESIDENT, CEO, OPUS BANK

Led \$460 million recapitalization of Bay Cities National Bank 2010, changed name to Opus, moved headquarters to Irvine from Redondo Beach ... overseen fast growth to make Opus one of OC's largest banks ... won Business Journal Excellence in Entrepreneurship Award 2014 ... founded Commercial Capital Bancorp 1997, worked as CEO nine years until Washington Mutual acquired it 2006 ... chairman, Fremont General Corp. 2007 to 2010

**FOR THE RECORD:** "I think it's crucial that bankers recognize the importance of the banking system being healthy and being the pillar of the U.S. economy. That means they've got to have a greater degree of respect and recognition of what they do," he told the Business Journal last year**GLENN GRAY**

CEO, CALWEST BANCORP

Took top post at bank holding company 2012 as its South County Bank was under regulators' pressure to raise capital, overhaul strategy ... oversaw improvement of lending process, hiring, cleaning out balance sheet ... recently secured \$14 million in capital, set up new board, with plan to return to growth ... formerly headed Sunwest Bank

**ALMA MATER(S):** University of Illinois**HERO:** My father, a firefighter for 30 years**HOBBY:** Scuba diving, road cycling, hiking**CURRENT GOAL:** Complete the repositioning of CalWest Bancorp**FAVORITE TRAVEL****DESTINATION:** Isle of Skye, Scotland**BILL GROSS**PORTFOLIO MANAGER  
JANUS CAPITAL GROUP

Billionaire bond investor joined Janus 2014 after leaving Pacific Investment Management Co., which he co-founded in 1971, helped grow into investment powerhouse ... in charge of Janus unconstrained bond fund of about \$1.6 billion in assets ... fund returned 5.98% over year through Oct. 18, versus 4.31% for Bloomberg Barclays U.S. Aggregate Bond Index

**FOR THE RECORD:** He and wife, Sue, big donors to Saddleback College in one-time hometown Mission Viejo; donated \$40 million to University of California-Irvine to create nursing school

**BRIAN HALLE**

PRESIDENT, CEO  
PACIFIC ENTERPRISE BANK

Co-founded Irvine bank, took CEO role last year after Rick Ganulin, co-founder, chairman, retired ... 20-plus-year banking career includes manager OC commercial banking unit of U.S. Bank, plus commercial banking, corporate banking at Bank of America, Union Bank, Sanwa Bank

**ALMA MATER(S):** University of Colorado, Pepperdine University, Western States School of Law

**FAVORITE TRAVEL DESTINATION:** Kauai

**JOSEPH HENSLEY**

ORANGE COUNTY MARKET  
PRESIDENT, U.S. BANK

In role since 2013, oversees commercial banking services, financing for companies, nonprofits ... in charge of bank's corporate citizenship efforts, foundation grants ... with Minneapolis-based bank since 2007, worked as commercial banking relationship manager in Louisville, Ky., prior to OC post ... been in industry over 30 years, including Fifth Third Bank, Merrill Lynch, Republic Bank

**ALMA MATER(S):** McKendree University in Lebanon, Illinois

**HERO:** My Aunt Esther. She taught me about giving, caring for others, that life was not about me and to live out my values, no matter what the opposition was.

**HOBBIES:** Cooking and music. Cooking helps me relax, and my family enjoys it. I minored in music my first two years of college and then played guitar and sang for 12 years part-time.

**CURRENT GOAL:** Helping others realize what is possible

**FAVORITE TRAVEL**

**DESTINATION:** Zermatt, Switzerland

**ROBERT IRITANI**

EVP, OC REGIONAL EXECUTIVE  
CITY NATIONAL BANK

Named to post in May ... replaced Kevin Dunigan, who spent 17 years with bank, including seven as top OC exec ... Iritani also heads L.A.-based bank's specialty banking division ... oversees about 140 bankers in various departments, including structured finance, syndications, foreign exchange ... started career 1980, joined City National 1998 after stint at Wells Fargo



**ALMA MATER(S):** University of Colorado

**HOBBY:** Sports - golf, skiing, etc.

**CURRENT GOAL:** Do the best I can every day

**FAVORITE TRAVEL**

**DESTINATION:** Going back home to Colorado

**MICHAEL K. HAYDE**

CEO, WESTERN NATIONAL GROUP

Since 1994 has held CEO post at firm that owns, develops, manages apartment communities in Western U.S. ... joined in 1971, named president of development arm 1981 before promotion to current post ... has worked on development, construction of over 40,000 multifamily units ... co-founder, Drug Use is Life Abuse program, on OC Sheriff's Advisory Council



**HERO:** Theodore Roosevelt

**HOBBIES:** Flyfishing, flying

**CURRENT GOAL:** Continue to live a happy life with my wife and children

**FAVORITE TRAVEL**

**DESTINATION:** Anywhere my wife is excited to go

**ERIC DONALD HOVDE**

CHAIRMAN, CEO  
SUNWEST BANK

Named to post late last year ... Sunwest "flagship" entity of H Bancorp, \$1.5 billion holding company founded in 2014 by Hovde, former execs of Hovde Private Equity Advisors ... Hovde heads asset management firm Hovde Capital Advisors LLC ... with brother, Steven, created Hovde Foundation to support Multiple Sclerosis research, provide housing, relief programs in devastated areas of world ... foundation has one Hovde House in U.S., three in Latin America, three in Africa

**ALMA MATER:** University of Wisconsin-Madison

**HERO:** Ronald Reagan

**HOBBIES:** Biking, hiking, waterskiing

**CURRENT GOAL:** Maintain happiness and health

**FAVORITE TRAVEL**

**DESTINATION:** Tanzania - Serengeti Plains

**DANIEL IVASCYN**

GROUP CIO, MANAGING DIRECTOR  
PIMCO

Lead portfolio manager for income strategies, credit hedge fund, mortgage opportunistic strategies ... named group CIO 2014 when PIMCO restructured leadership after co-founder Bill Gross departure ... joined PIMCO 1998 after Bear Stearns, T. Rowe Price, Fidelity Investments stints ... bachelor's degree in economics, Occidental, MBA, University of Chicago



**FOR THE RECORD:** Massachusetts native, said to be loyal Boston sports fan

**REZA JAHANGIRI**

CEO, AMERICAN ADVISORS GROUP

Started reverse mortgage company 2005... has led fast growth of largest such U.S. firm, including by adding wholesale division in 2012, to about \$250 million in revenue, 1,000 employees ... co-chairman, National Reverse Mortgage Lenders Association ... AAG is portfolio company of San Francisco private-equity firm Friedman Fleischer & Lowe LLC, which made investment in 2012 ... Tom Selleck is spokesperson for AAG



**FOR THE RECORD:** Founded, ran preventative medical imaging company HeartSavers in partnership with Johns Hopkins Hospital

**LESLIE JEWETT**

PRESIDENT, CALIFORNIA FIRST NATIONAL BANK

Headed Irvine-based bank since 2011 ... joined 1991, named CFO 1994, director since 2001 ... previously held management roles at securities firm Kidder, Peabody & Co. in New York ... bachelor's degree in economics, Swarthmore College; MBA, Stanford University

**FOR THE RECORD:** Member, board of managers at Swarthmore

**SCOTT F. KAVANAUGH**

CEO, FIRST FOUNDATION INC.

Oversees operations of First Foundation Advisors, First Foundation Bank ... led growth of commercial bank, including through acquisitions, to among biggest in OC ... joined 2007 when Irvine wealth manager Keller Group Investment Management expanded by opening First Foundation Bank ... previously worked for Provident Funding, Commercial Capital Bancorp, Commercial Capital Mortgage

**ALMA MATER(S):** University of Tennessee  
**HERO:** Ronald Reagan  
**HOBBY:** Playing guitar, reading  
**CURRENT GOAL:** Continue to grow First Foundation and continue building Philanthropy Services  
**FAVORITE TRAVEL DESTINATION:** Hawaii

**MICHAEL KAYE**

FOUNDER, MANAGING PARTNER CLEARLIGHT PARTNERS LLC

Heads private-equity firm he founded 2000 ... large Japanese public company Secom Co. sole limited partner, from which firm has raised \$900 million among three funds ... CEO, Westec Security Group for 15 years before starting in private equity ... bachelor's degree, Stanford; law degree, Harvard ... was attorney at Gibson Dunn & Crutcher LLP in L.A.

**FOR THE RECORD:** Fluent in Japanese, studied Japanese law at University of Tokyo

**LAURA KHOURI**

PRESIDENT, WESTERN NATIONAL PROPERTY MANAGEMENT

Head of division that manages about 25,000 properties in Southern California, Nevada, Utah ... joined in 1985, held various roles including vice president of operations ... president, California Apartment Associations; member, board of California Apartment Association-South Coast Division



**FOR THE RECORD:** President of board, Prentice School, a nonprofit for dyslexic children; former chairperson, domestic violence shelter Laura's House

**DONG II KIM**

CEO, U.S. METRO BANK

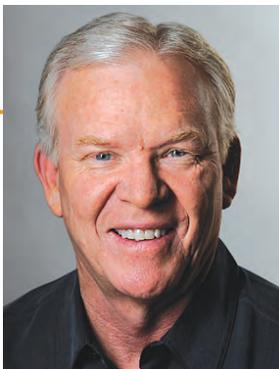
Founding CEO of Korean-American bank returned to post 2013 to facilitate turnaround ... found bank in losses, under FDIC, state consent orders ... his efforts included infusing \$8 million to meet required capital levels, setting business turnaround plans ... regulatory orders removed August 2015 ... assets as of 2015 year-end \$154.5 million, up 88% from end of 2013 ... 2015 net income \$3 million, swing from \$2.4 million loss 2013



**FOR THE RECORD:** Has told Korean-language media bank should hit \$200 million assets by year-end, plans branches in Fullerton, Koreatown, downtown L.A.

**BILL LINK**MANAGING DIRECTOR  
VERSANT VENTURES

Co-founded healthcare-focused venture capital firm 1999, helped grow it to \$1.9 billion in assets, about 50 exits ... founded American Medical Optics, Chiron Vision, sold to Allergan, Bausch & Lomb, respectively ... represents OC tie to San Francisco-based Versant, which recently closed Newport Beach office ... previously general partner, Brentwood Venture Capital, assistant professor in surgery, Indiana University School of Medicine



**FOR THE RECORD:** Avid aviator, fan of outdoor activities, such as hiking, skiing, bird hunting

**FARIBORZ MASEEH**MANAGING PRINCIPAL,  
PORTFOLIO MANAGER, PICOCO LLC

Started investment firm in 2001 after selling software company he founded, IntelliSense Corp., to Corning Inc. for \$750 million ... doctorate, MIT; master's in math, bachelor's in structural engineering, Portland State University, whose school of engineering, other departments bear his name ... other beneficiaries of his philanthropy through Massiah Foundation include University of California Irvine's Samuel Jordan Center for Persian Studies, Children's Hospital of Orange County



**FOR THE RECORD:** Parent of autistic child, founder of Kids Institute for Development and Advancement, treatment and education facility for autistic children

**PAUL MERAGE**CHAIRMAN  
MIG MANAGEMENT SERVICES INC.

Lifelong entrepreneur, investor, philanthropist ... heads group of investment operations, including real estate, private equity, public equity units ... Paul & Elisabeth Merage Family Foundation gave \$30 million to University of California - Irvine business school, which bears Merage name ... foundation big backer of other local organizations, including El Sol Science and Arts

Academy, Orange County Community Foundation ... promotes U.S.-Israel relationship building through Merage Institute ... bachelor's degree in economics, MBA, University of California-Berkeley

**FOR THE RECORD:** Made first fortune from \$2.6 billion sale of family's frozen foods business—best known for Hot Pockets—to Nestle in 2002

**SARAH MIDDLETON**VICE PRESIDENT, GLOBAL CORPORATE  
CITIZENSHIP, PIMCO

Responsible for global corporate citizenship at bond giant, executive director of charitable arm PIMCO Foundation, heads firm's corporate responsibility initiatives ... joined PIMCO 2007 to create employee volunteer program ... over 1,000 employees volunteer at over 100 events annually ... part of Points of Light Corporate Institute Leadership Faculty ... AmeriCorps volunteer, worked in nonprofit sector six years prior to PIMCO



**ALMA MATER(S):** Catholic University of America; University of California-Irvine

**HERO:** Joe Fisher, my college cross-country, track coach

**HOBBIES:** Running, building Legos with my kids, traveling, reading, volunteering

**CURRENT GOAL:** To effect transformative change through philanthropy

**FAVORITE TRAVEL**

**DESTINATION:** Indonesia

**RICHARD MERAGE**

CEO, MIG CAPITAL LLC

Heads \$600 million investment firm focused on consumer products ... Barron's 2016 ranking of 100 top performing hedge funds pegged MIG Capital's \$402 million long/short equity fund at No. 57, with gain of 11.23% last year, 15.64% annually over past three years ... MIG Capital one of three investment arms under MIG umbrella, where Merage's father, Paul (see entry, this section), is chairman ... bachelor's, University of California-Los Angeles; MBA, Northwestern University

**FOR THE RECORD:** Founding member, UCI Center for Investment and Wealth Management, on board of Merage Jewish Community Center of OC

**MARC MILLS**CO-FOUNDER, PRESIDENT  
PACIFIC RIM CAPITAL INC.

With David Mirsky (see entry, this section), runs independent lessor of material equipment for Fortune 500, other clients ... nearly \$2 billion in lease originations for Irvine firm ... aerospace, consumer products, automotive, packaged goods, renewal energy, agribusiness, IT clients ... one of OC's largest minority-owned businesses



**FOR THE RECORD:** Harvard University grad, finance degree, London School of Economics

**DAVID MIRSKY**CO-FOUNDER, CEO  
PACIFIC RIM CAPITAL

Founded company in 1990 with Marc Mills (see previous entry) ... leases forklifts, cranes, other material-handling equipment ... billed as North America's largest independent lessor ... moved HQ from Aliso Viejo to Irvine 2014 ... has been growing business in Mexico, other international markets.



**FOR THE RECORD:** Graduate, summa cum laude, Binghamton University

**JEFF MOORAD**FOUNDER  
MOORAD SPORTS PARTNERS

Sports-agent-turned-sports-exec-turned-private-equity-manager. Founded private investment firm in sports-related businesses ... former partner, Leigh Steinberg, negotiated \$3 billion in athlete contracts in 18-year run ... former CEO, minority owner, Arizona Diamondbacks, San Diego Padres ... big backer of Augie's Quest, serves on board of TGen ... nearly died in 1997 from infectious disease, changed outlook on life, business



**ALMA MATER(S):** University of California-Los Angeles, Villanova Law School

**HERO:** Willie Mays

**HOBBIES:** Sports, travel

**CURRENT GOAL:** To get my three sons settled in careers

**FAVORITE TRAVEL**

**DESTINATION:** London

**RICK NOGUEIRA**REGIONAL MANAGER  
JPMORGAN CHASE & CO.

Heads OC, Inland Empire regions for middle market banking group ... serves companies with between \$20 million and \$500 million ... over 20 years banking experience, majority in middle market banking began career with Wells Fargo retail group, later helped Wachovia build OC, Inland Empire's Middle Market business, moved to JPMorgan 2009 ... has served on Segerstrom Center for the Arts business leadership committee

**ALMA MATER(S):** San Diego State University

**HERO:** My father

**HOBBIES:** Spending time with my family

**FAVORITE TRAVEL**

**DESTINATION:** Caribbean

**ROBBIN NARIKE PRECIADO**

REGIONAL EXECUTIVE, UNION BANK

Runs OC, Inland Empire regions for one of largest local lenders, with nearly \$6 billion in local deposits, over 1,400 area employees ... joined bank 2010 as SVP, executive director, community banking programs; promoted to current position 2011 ... long stint with Wells Fargo prior to Union Bank



**FOR THE RECORD:** Has served on boards of Orange County Asian Pacific Islander Community Alliance, KOCE Public Television, Orange County Business Council

**ASH PATEL**PRESIDENT, CEO  
COMMERCIAL BANK OF CALIFORNIA

Banking industry veteran founded Premier Commercial Bank in 2001 in Anaheim, sold in 2012 to Encino-based California United Bank for \$38 million ... took top spot at Commercial Bank of California 2013, last year bank merged with Brentwood-based National Bank of California, with CBC the surviving entity ... also headed consulting firm for banking, hospitality sectors ... born in Zambia, schooled in England, moved to California 1986



**HERO:** Steve Jobs

**HOBBIES:** Golf

**CURRENT GOAL:** Taking CBC to \$1 billion in assets

**FAVORITE TRAVEL**

**DESTINATION:** Mexico

**MARK PERRY**VICE CHAIRMAN, GLOBAL  
COMMERCIAL BANKING,  
BANK OF AMERICA MERRILL LYNCH

Took current post for San Francisco-based operation August 2015 after stint in OC as SVP commercial banking for West Region ... retains ties here, with seat on Segerstrom Center for the Arts executive committee ... passion apparently extends north—also on board of San Francisco Symphony ... joined B of A colleagues Pete Thedinga, Lina Young in accepting O.C. Tanner Recognition Leadership Award on behalf of bank 2012



**FOR THE RECORD:** Bachelor's, Occidental College, MBA, California State University-Fullerton

**ARNOLD PINKSTON**

DIRECTOR, JANUS CAPITAL GROUP

Director of Denver-based investment firm since early this year after about four years as general counsel for Allergan ... helped navigate drugmaker through hostile takeover ordeal with Valeant in 2014, ending in Allergan agreeing to sell to Actavis ... previously general counsel for Beckman Coulter



**FOR THE RECORD:** Chairman of nonprofit OneOC, 2013 and 2014

**BETTY MOWER POTALIVO**REGIONAL PRESIDENT  
NORTHERN TRUST CO.

President of wealth management business in OC for Northern Trust since 2000, also oversees San Diego region ... responsibilities include investment management, fiduciary trust, commercial, private banking, investment and holistic financial advisory ... clients include Fortune 500 companies



**FOR THE RECORD:** Joined Girl Scouts in 1960s, credits it with providing self-confidence, positive female role models, recognized by local chapter 2014

**VALERIA RICO**

CEO, CONFIESEGUROS HOLDING CO.

Joined insurance company in 2011 as chief marketing officer, moved up to COO 2013, CEO 2014 ... career includes tenure as CEO, president of Lexicon Marketing, where she founded Hispanic-focused insurance agency that Confie bought in 2010 ... Confie, founded in 2008, has been on fast growth track via acquisitions, reaching about \$500 million revenue

**FOR THE RECORD:** Costa Rica native holds law degree from Complutense University of Madrid

**EMMANUEL "MANNY" ROMAN**

CEO, PIMCO

Turnaround man tapped to head bond investing giant this past July, starting new position in November ... French-born former Goldman Sachs banker credited with leading turnaround at hedge-fund firm Man Group PLC, one of world's largest publicly traded alternative asset managers, where he served as CEO starting in 2013 ... 30 years' experience in investment industry, expertise in fixed income sectors

**FOR THE RECORD:** Collects French wine, art, big fan of London soccer club Arsenal

**BYRON ROTH**CHAIRMAN, CEO  
ROTH CAPITAL PARTNERS

Firm raised over \$25 billion under his watch, seventh largest financial adviser in OC ... Co-founded two small-cap asset management firms, Cortina Asset Management and EAM Investor, combined assets about \$4 billion ... University of San Diego trustee, founding member Executive Cabinet of Athletic Department ... advisory council, Cornell University business school; executive board, Southern Methodist University Cox School of Business; national trustee, Boys & Girls Clubs of America.



**FOR THE RECORD:** Bachelor of business administration, University of San Diego; MBA, at Cornell University

**MICHAEL SCHIRM**REGIONAL PRESIDENT  
PACIFIC WESTERN BANK

Oversees Orange County, Inland Empire, parts of Los Angeles County ... Joined bank 2000, previously held role of senior credit officer ... board member, St. Lucy's High School, Feedback Foundation, Inland Valley Hope Partners

**ALMA MATER(S):** University of Southern California

**HERO:** My parents

**HOBBIES:** Spent as much time as possible with my kids when they were young; now I also enjoy golfing all year round and skiing during the winter

**CURRENT GOAL:** To be remembered as a great husband and father, and a friend to many

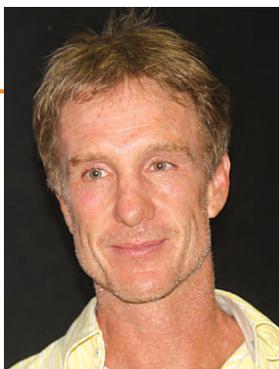
**FAVORITE TRAVEL** I would like to return to Italy; in the U.S. I like

**DESTINATION:** Washington, D.C., and skiing in Wyoming

**VINNY SMITH**

FOUNDER, TOBA CAPITAL

Launched VC firm late 2012 with former Quest colleagues, now OC's largest VC ... led \$2.8 billion Quest Software sale to Dell early 2012 as CEO, cashed out about \$800 million ... joined Quest as chairman, chief executive 1997, grew company to over \$800 million annual sales ... big on impact investing, supports over 100 charities ... on Business Journal's OC wealthiest list



**FOR THE RECORD:** "I was always a pretty relaxed corporate guy, but I'm pretty relentless when it comes to things like excellence in business," he told the Business Journal in July

**ALLEN STAFF**MARKET PRESIDENT, REGION EXECUTIVE  
BANK OF AMERICA CORP.

Bank of America Corp. Oversees 86 OC branches, No. 2 bank in local deposits, with \$18.3 billion, up 15.1% over last year ... hosted O.C. Real Estate Luncheon in April, raised \$550,000 to help military veterans return to civilian life, improve health, education, employment ... "We recognize that nonprofits and their leaders are on the front lines as they tackle tough community issues that are vital to Orange County's economic growth," he told the Business Journal in February



**ALMA MATER(S):** Drake University; MBA, Loyola University of Chicago

**HERO:** My family

**HOBBIES:** Sports coach

**FAVORITE TRAVEL**

**DESTINATION:** Italy

**GLENN STEARNS**

FOUNDER, STEARNS LENDING LLC

Started lender when he was 25 ... grew it into one of largest wholesale lenders in U.S., with over 2,000 employees ... survived last mortgage crash by paring back operations, exiting risky loans prior to downturn ... funded over \$58 billion in loans past four years ... sold majority stake last year to Blackstone Group LP for undisclosed terms

**FOR THE RECORD:** Became youngest member ever inducted into Horatio Alger Association of Distinguished Americans 2011, named to its board 2013

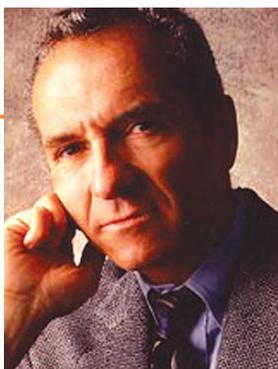
**STEVEN SUGARMAN**CHAIRMAN, PRESIDENT, CEO  
BANC OF CALIFORNIA INC.

Took top post in 2012, has grown it to OC's biggest bank by assets, among fastest-growing businesses here ... initially was investor in Banc of CA through his COR Capital LLC, which led \$60 million recapitalization of bank in 2010 ... oversaw fast growth of bank with series of acquisitions, consolidated various brands and charters during early years as CEO ... bachelor's degree, Dartmouth; law degree, Yale ... started consulting career at McKinsey & Co.

**FOR THE RECORD:** Co-author of "The Forewarned Investor: Don't Get Fooled Again by Corporate Fraud"

**EDWARD O. THORP**FOUNDER, OWNER  
EDWARD O. THORP & ASSOCIATES

Math whiz, former math professor, blackjack pro, author, hedge fund manager ... latest book tentatively titled "A Man For All Markets: From Las Vegas to Wall Street" in the works with Random House ... published bestseller "Beat the Dealer" while teaching at MIT ... ran money manager Princeton / Newport Partners 1969-1988, arbitrage fund for a pension plan until 2002, turned focus on managing family money ... member of Business Journal OC's Wealthiest list



**FOR THE RECORD:** Devised first wearable computer in 1961 for purposes of card counting at gaming tables

**IVO A. TJAN**CHAIRMAN, PRESIDENT, CEO  
COMMERCEWEST BANK

Founded, led bank through 2001 IPO ... among fastest-growing OC public companies ... held management roles at various banks prior to CommerceWest, including Eldorado Bank, Home Savings of America and Great Western Bank ... bachelor's degree in business administration, California State University-Fullerton ... board member, Lotus Innovation Fund, former board member, California State University-Fullerton, New Majority, others



**ALMA MATER(S):** California State University-Fullerton

**HERO:** Mom

**HOBBIES:** Spending time with family and friends

**KHANH TRAN**

CEO, AVIATION CAPITAL GROUP

Veteran PacLife executive, made shift early this year from president's post there to top job at insurer's global commercial aircraft leasing subsidiary ... joined PacLife 1990 as treasurer, moved to CFO seat 1996, CIO 2011, president 2012 ... career began at United California Bank, also worked for global cargo airline Flying Tiger Line Inc. ... recipient of Business Journal's CFO of the Year award, 2011

**ALMA MATER(S):** University of California-Los Angeles, Whittier College**HERO:** My father, mother, wife, and her parents**HOBBIES:** Snow skiing, water skiing, tennis, golf, cycling, windsurfing, scuba diving**CURRENT GOAL:** My family's health, happiness and well-being, kids' college education, getting my 90-year-old father to write a book about his amazing life, taking Aviation Capital Group public**FAVORITE TRAVEL****DESTINATION:** Anywhere I haven't been to before**JANIE TSAO**FOUNDER, PRESIDENT, MIVEN INC.  
TSAO FAMILY FOUNDATION

Heads Tsao Family Foundation in Corona del Mar, Miven Venture Partners Scholarship established by foundation, Miven Venture Partners at California State University-Fullerton to support students needing financial help ... member Business Journal OC's Wealthiest list with husband, Victor (entry, this section)

**FOR THE RECORD:** Power tech couple spending less time in OC these days, more time in Asia**PETER UEBERROTH**CHAIRMAN, MANAGING DIRECTOR  
CONTRARIAN GROUP INC.

Head of private equity firm founded in 1989 whose holdings include firms in fin-tech, hospitality sectors ... organized 1984 L.A. Olympics, was Major League Baseball commissioner 1984 to 1989 ... oversaw Rebuild LA following 1992 riots ... graduated from San Jose State University on water polo scholarship, started career in travel industry, founded First Travel Corp., building it to second biggest travel business in North America and selling it ... heads investor group that owns Pebble Beach Co.

**FOR THE RECORD:** Latest in long list of honors was 2016 Theodore Roosevelt Award from NCAA**TRAVIS TRASK**PRINCIPAL, MANAGING DIRECTORY,  
BARNEY & BARNEY

Leads local office owned White Plains, N.Y.-based Marsh & McLennan Insurance Agency LLC ... parent firm has about U.S. 50 locations ... OC office \$31 million revenue, No. 8 on Business Journal list of insurance brokers ... about 105 local employees overall ... interests include youth baseball, fly-fishing, surfing

**FOR THE RECORD:** Was an Eagle Scout**VICTOR TSAO**

GENERAL PARTNER, MIVEN INC.



Keeps very low public profile ... half of tech couple behind first wireless router enshrined in Consumer Electronics Hall of Fame ... built Irvine-based Linksys into major global player, ushered in era of affordable home networking ... sold to Cisco Systems in 2003 for \$500 million ... big on mentoring entrepreneurs in U.S., China, where both Tsaos were born ... Miven Venture Partners in Newport Beach rarely publicizes deals, no website

**FOR THE RECORD:** "We are still diligently working hard on various projects," He told the Business Journal this year**TOM VERTIN**

CEO, PACIFIC MERCANTILE BANK

Joined bank in 2012 as president of commercial banking ... helped oversee transition from transactional, real estate-focused to relationship driven ... became CEO this year when predecessor Steven Buster retired ... spent about 18 years at Silicon Valley Bank, including as COO, head of global sales and service ... held consulting stint at Carpenter & Co. before joining Pac Merc ... served with World Health Organization in Switzerland for three years before banking career

**ALMA MATER(S):** San Jose State University**HERO:** Sir Thomas More**HOBBIES:** Cycling, chess, literature, open water swimming**CURRENT GOAL:** Help Southern California companies succeed, finish "The Story of Civilization" by year-end, swim nonstop from Main Beach to Crescent Bay Beach, a distance of one mile, in Laguna Beach**FAVORITE TRAVEL****DESTINATION:** Big mountains

**MADHU VIJAY**

CFO, AVIATION CAPITAL GROUP

Joined firm 2001 as treasurer after two years as director, corporate finance for parent PacLife ... became firm's first CFO 2013 ... has impacted aviation-leasing business via focus on asset-liability matching, approach to diversified, unsecured funding sources ... recipient of Business Journal's CFO of the Year award 2016 ... began career at Federal Home Loan Mortgage Corp. 1994 ... has arranged more than \$16 billion in financing for firm

**ALMA MATER(S):** University of Rochester and American University**HERO:** My dad**HOBBIES:** Reading**CURRENT GOAL:** Learn a bit about everything**FAVORITE TRAVEL****DESTINATION:** Indonesia**DANIEL WALKER**

CHAIRMAN, CEO, FARMERS &amp; MERCHANTS BANK

Took top post at 110-year-old institution 2012 with brother Henry (see entry, this section) at right hand as president ... family-owned bank has over \$3 billion in assets, HQ in Long Beach, strong orientation toward Orange County, where it does significant part of business and has deep community ties, big commitments to philanthropy, regularly giving over \$1 million annually throughout service area ... fourth generation of family leadership

**ALMA MATER(S):** Fullerton College**HERO:** C.J. Walker, founder of F&M Bank; my grandfather, Gus A. Walker, president from 1937 to 1979; my father, Kenneth G. Walker, company president from 1979, now president of main office**HOBBIES:** A smiling family, golf, thoroughbred race horses, polo**CURRENT GOAL:** Forever love my wife, Linda; protect my family and the bank's employees; win the Pacific Coast Open Polo Tournament**FAVORITE TRAVEL****DESTINATION:** Kentucky, Europe, Asia, Africa, Argentina**HENRY WALKER**

PRESIDENT, FARMERS &amp; MERCHANTS BANK

Works hand in hand with brother Daniel (see entry, this section) to shepherd family-owned bank with over \$3 billion in assets, HQ in Long Beach, strong orientation toward Orange County, where it has significant part of business, deep community ties, big commitments to philanthropy ... executive officer, Queen City Investments, holding company Farmers & Merchants Trust, various

commercial, retail investment properties in Southern California

**ALMA MATER(S):** Pepperdine University**HERO:** Gen. George Patton and my dad**HOBBIES:** Polo, snowboarding, and hiking with my wife**CURRENT GOAL:** Live for Christ, be a great husband and father, and manage a bank that positively impacts the lives of customers and employees**FAVORITE TRAVEL****DESTINATION:** Italy (for Italy) and Argentina (for polo)**MATTHEW WITTE**

FOUNDING PARTNER, MARWIT INVESTMENT MANAGEMENT LLC

Co-founded Marwit, predecessor funds Marwit Capital LLC in 1994, Marwit Capital Partners II LP in 2005 ... partner in real estate investor Related Cos. (see William Witte entry, Real Estate) ... 30 years in private equity... manages Grosvenor International, a property developer in London ... board service includes STEC, a China-based tunnel and engineering concern, and at technology, telecom firms ... project partner, Related California (see related entry, Bill Witte, Real Estate section)

**FOR THE RECORD:** Has initiated, closed, managed investments or buyouts involving over 35 portfolio companies



# HEALTHCARE

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AFABLE 62 - WEISNER 67

**RICHARD AFABLE**CHIEF EXECUTIVE, ST. JOSEPH  
HOAG HEALTH

Had run Hoag Memorial Hospital Presbyterian in Newport Beach seven years when tapped in 2012 to lead link-up of Hoag and St. Joseph Health System in Irvine ... latter now part of Providence St. Joseph Health (see Annette Walker, this section), where he has EVP role, sits on executive committee



**FOR THE RECORD:** St. Joe, Hoag combine for big chunk of medical care in Orange with nine hospitals, medical groups in 17 cities, urgent care across county, recent push into on-site wellness at Irvine Co., Western Digital

**VICENTE "VINCE" ANIDO JR.**CHAIRMAN, CEO  
AERIE PHARMACEUTICALS INC.

Longtime OC medical exec leads clinical-stage glaucoma drug developer spun out of Duke University a decade ago ... two products in pipeline with estimated FDA decisions by late 2018 ... company based here, plans manufacturing in Ireland—staff also in New Jersey, North Carolina ... Recent Aerie market cap \$1.2 billion



**ALMA MATER(S):** West Virginia University, University of Missouri-Kansas City

**HERO:** My dad

**HOBBY:** Golf, flying

**CURRENT GOAL:** Enjoying my eight grandkids

**FAVORITE TRAVEL DESTINATION:** Four Seasons Hualalai on the Big Island of Hawaii

**BARRY ARBUCKLE**PRESIDENT, CEO, MEMORIALCARE  
HEALTH SYSTEM

Leads nonprofit system in Fountain Valley with 200 locations in OC and L.A. counties ... \$2.2 billion revenue and \$149 million to bottom line last year ... 1 million patients a year, 2,600 affiliated physicians, regional health plan, hospice and home health care ... system's MemorialCare Innovation Fund has invested in 22 device, tech, service companies



**ALMA MATER(S):** Missouri State University, Arizona State University, University of North Carolina-Greensboro

**HERO:** My children, who have a passion for social justice, the disenfranchised, and those with developmental disabilities

**HOBBY:** Wine and muscle cars (not necessarily in that order)

**CURRENT GOAL:** To hasten the pace of value-based healthcare reform in the U.S.

**FAVORITE TRAVEL**

**DESTINATION:** Pretty much any tropical island

**DONALD E. BOBO JR.**CORPORATE VICE PRESIDENT, STRATEGY  
& CORPORATE DEVELOPMENT  
EDWARDS LIFESCIENCES CORP.

Over 30 years in medical products, healthcare industry ... named to current role 2007 ... executive duties include transcatheter mitral valve replacement, heart failure initiatives ... past professional experience includes Baxter Healthcare, American Hospital Supply ... board service, Innerspace Neuro Inc., state trade group California Life Sciences Association



**FOR THE RECORD:** Bachelor's degree, Bob Jones University; master's in engineering, University of Southern California

**ROBERT T. BRAITHWAITE**PRESIDENT, CEO, HOAG MEMORIAL  
HOSPITAL PRESBYTERIAN

22-year veteran of nonprofit Hoag ... \$1 billion revenue, about 5,000 employees, 394,000 patients a year ... took reins when Richard Afable (see this section) named to new role in 2012 ... system includes flagship Newport Beach campus, Hoag Hospital Irvine, Hoag Orthopedic Institute ... U.S. News & World Report's sixth best hospital in L.A. area, tied for 11<sup>th</sup> best in California



**ALMA MATER(S):** Brigham Young University, Arizona State University

**HERO:** British cycling coach Dave Brailsford

**HOBBY:** Biking

**CURRENT GOAL:** That Hoag will be among the top 10 U.S. healthcare institutions

**FAVORITE TRAVEL**

**DESTINATION:** Hawaii

MEMORIALCARE HEALTH SYSTEM  
*your* employee health partner

We partner with employers to enhance the quality of health care and reduce costs

At MemorialCare, our personalized employer health care plan solutions include:

- An expansive network of award-winning hospitals, urgent care, imaging, surgical and dialysis centers – close to work and home
- More than 350 primary care physicians and 2,200 specialists
- Direct-to-employer options that fit *your* business

**MemorialCare was chosen by The Boeing Company to create the MemorialCare Health Alliance, a customized, first-of-its-kind health plan option in Southern California.**

For solutions to your company's health care needs, visit [MemorialCare.org/works](http://MemorialCare.org/works) or call **714-377-2997**.



## KIMBERLY CHAVALAS CRIPE

PRESIDENT, CEO, CHILDREN'S HOSPITAL OF ORANGE COUNTY

CEO since 1997 ... CHOC has 333 licensed beds, 3,000-plus employees ... took CHOC from turnaround effort in 1990s to 2015 investment of \$5 million in Innovation Institute in La Palma (see Joe Randolph, this section) to spur new ideas in healthcare ... Ernst & Young Entrepreneur of the Year 2015 ... major effort under way in pediatric mental health and construction of CHOC inpatient center, planned for 2018 opening



**Alma Mater(s):** University of Southern California, University of South Florida, Golden Gate University

**Hero:** My father

**Hobby:** Being outdoors with family

**Current Goal:** CHOC pediatric mental healthcare development

**Favorite Travel Destination:** Europe, especially France and Italy for architecture, history, culture, beauty

## CHRISTOPHER CHRISTENSEN

PRESIDENT, CEO, ENSIGN GROUP INC.

President since Ensign founded in 1999, CEO role added in 2006 ... previously COO at Covenant Care Inc., Aliso Viejo ... company provides post-acute services including assisted living, physical, occupational therapy, home health and hospice ... owned, ran 230 facilities through September, up from 187 in February ... \$1 billion market cap, \$1.3 billion revenue and \$56 million net income in 2015, 16,000 employees



**FOR THE RECORD:** Exited urgent care, sold 19 facilities in Colorado, Washington state this year to focus on post-acute care



## MARK COSTA

OC EXECUTIVE DIRECTOR  
KAISER PERMANENTE

Succeeded Julie Miller-Phipps (see this section) as head of OC operations for Oakland-based Kaiser after role as executive director of Kaiser's Los Angeles Medical Center ... 500,000 OC members, 7,000 employees, about 750 physicians at two hospitals and many medical centers ... bachelor's and master's, UCLA ... master's, doctoral, medical degrees, Albert Einstein College of Medicine in New York

... parent company has about \$60 billion annual revenue, \$4 billion net income, 10.6 million members

**FOR THE RECORD:** First 'Project RAD' telemedicine facilities planned for 2017 opening

## HOWARD FEDEROFF

CHIEF EXECUTIVE, UC IRVINE HEALTH

Named vice chancellor for health affairs and dean of UC-Irvine's medical school in March 2015 ... UC Irvine Health includes the school and medical research, U.S. News & World Report top 50 for research ... medical center in Orange includes 409-bed hospital, centers for trauma, cancer, burn victims; Gavin Herbert Eye Institute in Irvine



**FOR THE RECORD:** UCI Medical Center treats 600,000 patients a year, reports about \$50 million in annual income from operations



## AARON ELLIOTT

CHIEF EXECUTIVE, AMBRY GENETICS

Joined genetic testing company in 2008 ... opened 65,000-square-foot "super lab" this year to handle increased testing volume ... annual volume now at least 500,000 at prices from a few hundred dollars up to \$6,000 each ... company can test for over 600 genetic issues, including "anything, any disorder" exome tests ... Ambry employs 800, with 500 of those in OC

**FOR THE RECORD:** 2016 Orange County Business Journal Innovator of Year Award winner

## RUSTY FRANTZ

PRESIDENT, CEO, QUALITY SYSTEMS INC.

Succeeded previous president, CEO Steven Plochocki, in July 2015 after eight years with CareFusion Corp. in San Diego ... CareFusion sold to Becton-Dickinson ... QSI provides practice management software to 85,000 small hospitals and medical, dental groups ... employs about 2,700, with 300 in OC, after 6% work force cut this year ... founded by Sheldon Razin (see entry, Hall of Fame section) ... bachelor's from Maine Maritime Academy, master's from Stanford



**FOR THE RECORD:** Led three global brands with \$1 billion in revenue at CareFusion

**PAT FUSCO**PROJECT MANAGER,  
UNITEDHEALTH GROUP INC.

Minnesota-based healthcare company has estimated 3,900 local employees ... entered OC via \$8.1 billion buy of PacifiCare Health Systems Inc. in 2005, added Monarch HealthCare in Irvine in 2011, both buys bringing it deeper into Medicare ... has insurance, HMO/PPO under UnitedHealthcare banner, with 220,000 local members ... Optum Rx unit includes data analytics, ancillary services, such as dental, vision, pharmacy ... Optum's new Walgreens partnership for home prescription delivery launches in January, and Optum hiring push has begun in Costa Mesa for pharmacy customer service ... UnitedHealth Group opened Fullerton location this year to serve Asian-American community

**FOR THE RECORD:** Company revenue \$157 billion; net income \$5.8 billion; No. 6 on Fortune 500

**TERRY HARTSHORN**

CHAIRMAN, LIFESCRIPT INC.

Senior adviser to company with website that aims to be women's health resource on food, fitness, family, other areas ... president, chairman, CEO, PacifiCare Health Systems Inc. for 18 years ... has served on multiple boards including the Red Cross, Apria Healthcare and former Corinthian Colleges ... part of original New Majority membership at its 2000 founding ... bachelor's, master's degrees, UCLA

**FOR THE RECORD:** Led \$8.1 billion sale of PacifiCare to UnitedHealth Group Inc. in 2005 (see Pat Fusco, this section)

**JOHN KAO**PRESIDENT, CEO  
ALIGNMENT HEALTHCARE

Alignment No. 2 this year on Business Journal list of fastest-growing large private companies in OC ... recent two-year revenue growth 929% to \$238 million ... company provides healthcare services for Medicare beneficiaries and those in Medicare Advantage ... healthcare industry experience includes three years with PacifiCare (see Terry Hartshorn entry, Healthcare section) ... Father of the Year, American Diabetes Association 2011 (see Dennis Parrott entry, Services section) ... trustee, St. Margaret's Episcopal School



**ALMA MATER(S):** Bachelor's degree, Santa Clara University; MBA, University of California-Los Angeles

**HERO:** Kenton Beshore, pastor of Mariners Church

**HOBBIES:** Golf and community, church service

**CURRENT GOAL:** Improve healthcare for seniors in this country, one person at a time

**FAVORITE TRAVEL**

**DESTINATION:** A tie between Hawaii and Bora Bora

**JEFF HANSON**CEO, FOUNDING PRINCIPAL  
AMERICAN HEALTHCARE INVESTORS LLC

Company is healthcare ownership, management side of Griffin-American REITs ... Hanson, Mathieu Streiff, Danny Prosky are managing principals ... AHI partner in REITs is Griffin Capital in L.A., which invests for institutions ... current REIT is No. 4 and focused on medical offices, hospitals, senior housing, skilled nursing ... recent deals include two medical office buildings totaling 82,000 square feet, 97% leased, for combined \$25 million ... board member, Young President's SoCal and Christian Business Leaders



**FOR THE RECORD:** AHI manages more than \$8.3 billion in real estate

**DOUGLAS INGRAM**

CEO, CHASE PHARMACEUTICALS



President of Allergan Inc. prior to March 2015 sale to Actavis Plc ... pocketed \$100 million in cash, stock, benefits in buyout ... Chase a clinical-stage developer of drugs to treat Alzheimer's disease ... nabbed \$12 million in new equity funding around time Ingram assumed CEO role ... on boards of insurer PacLife, Endo International, and \$10 million-market-cap cannabis-therapy developer Nemus Bioscience Inc. ...

marathon runner, guitar player ... led day-to-day operations at Allergan as then-CEO David Pyott (see Hall of Fame section) fought Valeant Pharmaceuticals takeover effort ... joined Allergan as chief litigator

**FOR THE RECORD:** "He has to be on everybody's dance card if you are looking for a CEO ... Here is a person that was very ready to take over," Pyott told Reuters last year about Ingram

**JOSEPH KIANI**FOUNDER, CHAIRMAN, CEO  
MASIMO CORP

Kiani launched device maker in 1989 ... known for hospital-grade pulse oximetry, more recently added consumer products sold at Apple stores and began novel research in cancer detection ... Kiani debuted on Business Journal OC Wealthiest list this year at estimated \$375 million, largely based on 14% stake in Masimo ... Masimo market cap has nearly tripled to \$3 billion in past two years ... said to be hard-core litigator in patent and related cases via Knobbe Martens firm (see entry, Law) ... personally invests millions in outside startups



**FOR THE RECORD:** Gave up 300,000 stock options a year in exchange for lump-sum golden parachute of \$147 million in cash and stock if he leaves the company before 2018

**HANS KIERSTEAD**

FOUNDER, CEO, AIVITA BIOMEDICAL INC.

Longtime OC stem cell entrepreneur and executive launched AiVita in January ... first commercial product Provoque, a facial serum, licensed to Strathspey Crown portfolio firm Alphaeon Corp. ... in clinical trials for ovarian cancer treatment ... bought back various technology and rights in order to launch AiVita



**FOR THE RECORD:** "I've got my team—it's the A-team, long-standing experts in the stem cell field," he told the Business Journal in June

**RICK MATROS**CHAIRMAN, CEO, PRESIDENT  
SABRA HEALTH CARE REIT INC.

Sabra founded in 2010 under Matros as real estate spin-out of Sun Healthcare Group Inc., now part of Genesis HealthCare in Pennsylvania ... owns about 180 facilities across skilled nursing, post-acute, senior housing, with 18,000 beds in two-thirds of U.S. and in Canada ... co-founder of Bright Now Dental ... active in Jewish causes ... "Sabra" is fruit of Israeli thorny cactus and, colloquially, a Jew born in Palestine or Israel ... 1933 film of that name is said to be first talkie from Palestine/Israel, and Matros runs small company called Sabra Films LLC

**ALMA MATER(S):** University of Southern California**HERO:** Muhammad Ali**HOBBY:** Yoga, music, USC football, L.A. Lakers**CURRENT GOAL:** Mastering the ukulele**FAVORITE TRAVEL** Israel**DESTINATION:****JIM MAZZO**GLOBAL PRESIDENT OPHTHALMIC  
DEVICES, CARL ZEISS MEDITEC AG

Longtime OC eye-care exec named in July to lead Zeiss efforts worldwide ... previously CEO Advanced Medical Optics prior to its buyout by Abbott Laboratories in 2009; operating partner at investor Versant Ventures; CEO of Versant portfolio company AcuFocus Inc. ... board member, Segerstrom Center for the Arts (see Terry Dwyer, Civic section)

**ALMA MATER(S):** California State University-Long Beach**HERO:** My family**HOBBY:** Golf and wine**CURRENT GOAL:** More grandkids, taking Zeiss to No. 1 in ophthalmology and optometry; growing winery we own in Napa**FAVORITE TRAVEL****DESTINATION:** Italy, London, Chicago**MIKE MCKEE**EXECUTIVE CHAIRMAN, INTERIM CEO  
HCP INC.

Former Irvine Company No. 2 stepped into interim CEO role at \$17 billion healthcare REIT when Business Journal OC 50 member Lauralee Martin stepped down ... in process of spinoff of troubled HCR ManorCare skilled nursing and assisted living division as Quality Care Properties, which will have about 320 properties, annual rent of about \$500 million ... 95% of properties have same tenant: HCR Healthcare LLC ... Moody's in September

assigned B-level ratings to new company's debt ... HCP after spinoff to have about 850 properties that take in \$1.4 billion a year ... HCP also active in life science, medical offices

**FOR THE RECORD:** McKee in July statement on Martin's departure noted her "energy, passion and dedication to HCP"

**MICHAEL MUSSALLEM**CHAIRMAN, CEO  
EDWARDS LIFESCIENCES CORP.

Has held current roles at heart valve maker since 2000 ... company's revenue \$2.5 billion, net income \$495 million, market cap \$25 billion ... mid-2016 work force 3,700 in OC, 11,000 companywide, both up 10% year-over-year ... honorary doctorate from Rose-Hulman Institute of Technology ... trustee at UCI Foundation ... ex-Baxter International Inc. exec ... on Business Journal's OC 50

**ALMA MATER(S):** Rose-Hulman Institute of Technology**HERO:** Muhammad Ali**HOBBIES:** Paddle boarding, vinyl records, Cubs baseball**CURRENT GOAL:** Lead Edwards, work with partners to have real impact on how cardiovascular medicine is practiced to better help patients**FAVORITE TRAVEL** Anywhere I can experience local culture**DESTINATION:** and community, and go native on food, drink, experiences

**JULIE MILLER-PHIPPS**

PRESIDENT, SOUTHERN CALIFORNIA REGION, KAISER PERMANENTE

Headed OC Kaiser operations until late 2014, when took reins for company in Georgia and local role went to Mark Costa (see this section) ... returned in August to oversee Kaiser operations in Kern, L.A., OC, Riverside, San Bernardino, San Diego, Ventura counties ... as OC boss led \$560 million project to build Kaiser's Anaheim hospital ... project followed Kaiser's \$400 million complex in Irvine, the first new hospital in OC in 19 years ... joined Kaiser in 1979 ... also opened medical center in Riverside ... bachelor's, California State University-Fullerton, master's, University of La Verne



**FOR THE RECORD:** "I feel like I'm in the construction business," she said in 2009 as Kaiser started Anaheim project

**JOE RANDOLPH**

PRESIDENT, CEO INNOVATION INSTITUTE

Institute a for-profit venture that owns healthcare companies for the cash flow and develops ideas and companies via a lab and startup fund to change healthcare ... owned by five health systems that kicked in \$5-10 million minimum ... local owners Providence St. Joseph Health and CHOC ... Randolph was EVP, COO, CFO at St. Joe prior to launching institute in 2013 ... cash flow portion earned \$13 million EBITDA on \$165 million revenue this year, double 2014 revenue and five times 2014 earnings



**FOR THE RECORD:** 2015 Orange County Business Journal Businessperson of the Year in healthcare sector

**SUZANNE RICHARDS**

CEO OF HEALTHCARE OPERATIONS KPC HEALTHCARE INC.

Named to role June 2015 ... was interim head since October 2014 ... KPC affiliates have majority stake in Integrated Healthcare Holdings Inc., which owns four OC hospitals ... Integrated bought the four from Tenet Healthcare Corp. decade ago, recently renamed them, put "global medical center" in title

**FOR THE RECORD:** Integrated Healthcare paid \$70 million for the four facilities—two in Santa Ana, one in Anaheim, one in Orange

**TONMOY SHARMA**

CEO, SOVEREIGN HEALTHCARE

Leads third fastest-growing privately held large company in OC based on Business Journal list 2016 ... two-year growth of 317% to \$103 million revenue ... company provides addiction, mental health treatment services, behavioral health rehab programs ... 756 local workers

**FOR THE RECORD:** Author or editor of several books

**ANNETTE MARIE WALKER**CEO, ST. JOSEPH HEALTH  
PRESIDENT FOR STRATEGY,  
PROVIDENCE ST. JOSEPH HEALTH

President for Strategy, Providence St. Joseph Health  
Leads \$6 billion, 16-facility system that's now part of Providence Health and Services in Renton, Wash. ... combined company has 106,000 employees in 50 hospitals and more than 825 other facilities in seven states ... St. Joe opening wellness centers at retail and corporate sites that include Park Place, Western Digital, Masimo, office and apartment projects owned by Irvine Co., serve more than 25,000 people ... mother of six, grandmother of 10



**ALMA MATER(S):** Loyola Marymount, University of Minnesota  
**HERO:** Joan of Arc  
**HOBBY:** Walking  
**CURRENT GOAL:** Change healthcare for our kids and grandkids  
**FAVORITE TRAVEL DESTINATION:** Italy

**AIMEE WEISNER**CORPORATE VICE PRESIDENT,  
GENERAL COUNSEL  
EDWARDS LIFESCIENCES CORP.

In role since 2011 ... previously EVP for administration, Advanced Medical Options, where she led legal, HR, compliance, audit areas, was also GC ... was assistant GC at Allergan Inc. ... board service at Glaukos Corp., American Heart Association's OC chapter ... General Counsel of the Year honoree at Business Journal event 2014



**ALMA MATER(S):** Bachelor's degree, California State University-Fullerton; law degree, Loyola Law School  
**HERO:** Pope Francis, Georgia O'Keefe, Maya Angelou  
**HOBBIES:** Running, walking, weight training, reading, traveling, and country music  
**CURRENT GOAL:** To help create a reputation for Edwards Lifesciences as the most ethical, diverse and inclusive workforce in Orange County  
**FAVORITE TRAVEL DESTINATION:** Maui



# HOSPITALITY

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ARABIA 70 - WEBER 73

**JOHN ARABIA**PRESIDENT, CHIEF EXECUTIVE  
SUNSTONE HOTEL INVESTORS INC.

Joined hotel REIT in 2011, named president in 2013, added CEO role last year upon departure of Ken Cruse ... previously managing director for Green Street Advisors ... Sunstone owns 28 hotels in 12 states, market cap \$2.8 billion ... local properties include Hyatt Regency Newport Beach, Fairmont Newport Beach ... bachelor's degree, Cornell; MBA, University of Southern California



**FOR THE RECORD:** Sold a Times Square DoubleTree in December for \$540 million

**STEVE ARNOLD**PRESIDENT  
PACIFIC HOSPITALITY GROUP

Pacific Hospitality owns, runs a dozen top-tier hotels, mostly in California. ... locals include Paséa Hotel & Spa and AC Hotel that's being built at Park Place ... resorts in Santa Barbara, San Diego, Napa, Hawaii ... Arnold invests on some buys ... Pacific Hospitality creation of Tim Busch (see entry this section)



**FOR THE RECORD:** "We've never sold a thing," Arnold said this year on company's hotel habits

**JIM BURBA**

PRESIDENT, BURBA HOTEL NETWORK

Runs high-end conferences in U.S., Latin America, Asia, Europe ... gathers hotel developers, lenders, buyers and sellers, legal eagles, and the people who want to meet them ... recently added conferences in Boston, Caribbean, taking on duties for existing show or hiring people from one shutting down



**FOR THE RECORD:** Under-the-radar influence and soft-spoken demeanor at head of show juggernaut

**TIM BUSCH**FOUNDER, CEO  
PACIFIC HOSPITALITY GROUP

Attorney, real estate investor at head of company with dozen resorts, hotels (see Steve Arnold entry, this section) ... brings local investors (see Richard Pickup entry, Real Estate section) and family offices into LLCs ... Roman Catholic active in renovation of Roman Catholic Diocese of Orange's Christ Cathedral property (see Bishop Kevin Vann entry, Civic section) and cultural and intellectual efforts



**FOR THE RECORD:** Busch Family Foundation gave \$15 million to Catholic University of America in April

**JAY BURRESS**

PRESIDENT, CEO, VISIT ANAHEIM

Has led destination marketer for Anaheim, Garden Grove since 2013 ... previously held similar role in Arlington, Texas, which benefitted from having the Super Bowl, U.S. Open of Bowling, World Series, NBA All-Star Game in town during his tenure ... formed sports unit in current role to draw events to OC



**ALMA MATER(S):** Baylor University

**HERO:** My dad, a great example of husband and father, as well as a leader in his church and community

**HOBBY:** Avid sports fan! Cowboys fan after 30 years in Texas; very active with my kids' sports, aquatics and gymnastics in San Clemente; travel with wife and family, so travel is a profession and a hobby

**CURRENT GOAL:** To continue to establish Visit Anaheim as a destination marketing organization of the future; a personal goal is to continue work on my stand-up paddle-boarding skills.

**FAVORITE TRAVEL DESTINATION:** Anywhere with a beach, or in California wine country

**MICHAEL COLGLAZIER**  
PRESIDENT, DISNEYLAND RESORT

Into fourth year as head of two parks, three hotels, retail ... led 60<sup>th</sup> anniversary celebration; Star Wars Land groundbreaking; tax deals with city; planned parking projects ... resort plans fourth hotel ... move up the corporate ranks more possible with experienced SVP in place (see Mary Niven entry, this section) ... Chairman UCI Chief Executive Roundtable



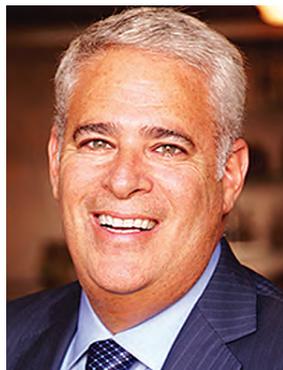
- ALMA MATER(S):** Bachelor's degree, Stanford; MBA, Harvard
- HOBBY:** Golf and mountain biking
- CURRENT GOAL:** Getting Disneyland Resort prepared for growth for the next 60 years
- FAVORITE TRAVEL DESTINATION:** Disneyland Resort, of course! And Tuscany

**FERNANDO EIROA**  
PRESIDENT, CEO  
PALACE ENTERTAINMENT GROUP

Has led Palace since 2007 ... also CEO of Parques Reunidos, Spain-based owner of Palace, which runs leisure parks, family entertainment centers in U.S. ... Parques went public this year ... splits time between two ... board membership includes Concordia University Irvine, University of California-Irvine Chief Executive Roundtable (see Goran Matijasevic entry, Education section)



**FOR THE RECORD:** Palace's 22 parks have revenue of about \$260 million, part of Parques' 55, which take in about \$640 million



**ALAN FUERSTMAN**  
FOUNDER, CEO  
MONTAGE HOTELS & RESORTS

Leads company that manages half-dozen high-end U.S. resorts—Hawaii, California, Utah, South Carolina—and plans to add one in Mexico ... formed Pendry Hotels division to run urban lifestyle properties, the first scheduled to open this year in San Diego and in Baltimore next year ... hotelier veteran of Bellagio, Phoenician, St. Regis properties

**FOR THE RECORD:** Montage has kept management of flagship Laguna Beach resort through several ownership changes.



**ED FULLER**  
PRESIDENT, CEO, ORANGE COUNTY  
VISITORS ASSOCIATION

Has led county destination marketing group since 2013 after four decades with Marriott ... more than half of Marriott experience spent running, growing international operations ... OCVA has over 700 members that include Disneyland Resort (see entries this section) and city marketers such as Visit Anaheim (see Jay Burress entry, this section) ... author of book "You Can't Lead With Your Feet on the Desk" ... on Business Journal OC 50 list

**FOR THE RECORD:** Hospitality colleagues report he gets red-carpet treatment—"he's like a rock star"—on business trips overseas

**RALPH GRIPPO**  
PRESIDENT, IRVINE COMPANY  
RESORT PROPERTIES

Joined company decade ago after seven years with Ritz-Carlton in Southern California, Hawaii, China ... leads operations of five marinas, three hotels and resorts, two golf courses ... Resort at Pelican Hill, Island Hotel, Hotel Irvine nearly 1,200 rooms combined ... bachelor's degree, hotel, restaurant management, University of Massachusetts Amherst



**FOR THE RECORD:** Hotels marketed as three-tiered luxury: "We define what the three are—who we serve, what they want, and how to deliver it," Grippo told the Business Journal this year

**KORY KRAMER**  
CHIEF INVESTMENT OFFICER  
PACIFIC HOSPITALITY GROUP

Does deals for company owned by Tim Busch and run by Steve Arnold (see entries, this section) ... part of \$250 million acquisition, renovation of International Bay Clubs' properties that include Pacific Hospitality co-management of Balboa Bay Resort ... focus on resorts and upscale urban hotels ... Kramer is Newport Beach planning commissioner



**FOR THE RECORD:** Plan calls for \$125 million Pacific Hospitality hotel-purchase fund rollout by year-end

**TOM MORTON**EXECUTIVE DIRECTOR  
ANAHEIM CONVENTION CENTER

He doesn't put on the shows but helps clients do so ... leads 600 employees, 813,000-square-foot venue ... \$190 million expansion to over 1 million square feet to conclude late next year with 1,350 parking spaces added ... marquee shows include NAMM in January, VidCon in June



**FOR THE RECORD:** Convention center operating revenue estimated to increase by \$4.2 million, costs by \$2.2 million when expansion "completed and fully booked," city's 2016-17 budget says

**JOHN "MURPH" MURPHY**

PRESIDENT, EVOLUTION HOSPITALITY

Company launched in 2011 as spinoff of Tarsadia Hotels management division ... runs 38 properties under global brands that include Marriott, Hyatt, Hilton, IHG, Hard Rock, most are in California, three of them in Disneyland Resort area ... Murphy 25-year hotel veteran



**FOR THE RECORD:** Queen Mary ocean liner in Long Beach part of Evolution's management portfolio

**MARY NIVEN**

SVP OPERATIONS, DISNEYLAND RESORT

Named to newly created role in December as sole direct report to Michael Colglazier (see entry, this section) ... previously led Disneyland Park ... 16 years with resort after stint as housing director at University of California-Los Angeles and sales, operations duties at Service America Corp. ... works with Illumination Foundation, which combats homelessness

**ALMA MATER(S):** University of California-Los Angeles  
**HOBBY:** I enjoy all the visual and performing arts  
**CURRENT GOAL:** Build a culture within operations that ensures Disneyland is as beloved by guests in the future as it is today  
**FAVORITE TRAVEL DESTINATION:** Porto, Portugal—my daughter, son-in-law and three grandchildren live there

**BARRY RONDINELLA**

DIRECTOR, JOHN WAYNE AIRPORT

Named director on one-year deal November 2015 ... county can extend same deal; new contract requires county supervisors' approval (see entries, Civic section) ... Rondinella earned \$200,000 this year, may be due for bump on strength of higher passenger counts and fresh strategies ... airport wants port-of-entry border status to save its airlines money ... Rondinella has overseen moves that could shuffle passenger counts at airlines, bring more players to runways ... international travel is up ... former Los Angeles International Airport exec ... has run for school board near L.A.-area home.



**FOR THE RECORD:** "Orange County was fortunate to welcome Barry Rondinella ... we look forward to many more years of working with him," said County CEO Frank Kim (see entry, Civic section) via email in October

**TUSHAR PATEL**

CHAIRMAN, FOUNDER, TARSADIA INVESTMENTS

Leads \$2 billion private equity investor, manager ... has four decades in real estate buying ... known for hotels: principals have completed over 200 transactions in 20 years ... also buys in life sciences, finance, technology ... invests \$5 million to \$200 million for majority stakes, smaller stakes in venture-backed businesses ... portfolio selection on website shows firms in L.A., Chicago, four in New Jersey

**FOR THE RECORD:** Signed 18,000-square-foot lease for estimated \$150,000 per month at Irvine Company's 520 Newport Center in March

**TIM RYAN**

CEO, HONDA CENTER

Runs city-owned, privately operated 650,000-square-foot center that hosts concerts, basketball, arena football and main tenant, NHL's Anaheim Ducks Hockey Club ... also EVP, COO of Ducks, which are owned by Henry and Susan Samuelli (see entries, Technology and Civic section), who run the facility through a separate entity ... capacity is 7,000 to 19,000, depending on event



**FOR THE RECORD:** It takes 30 hours, 15,000 gallons of water to make the ice floor for hockey games

**GREGG SCHWENK**

NEWPORT BEACH FILM FESTIVAL

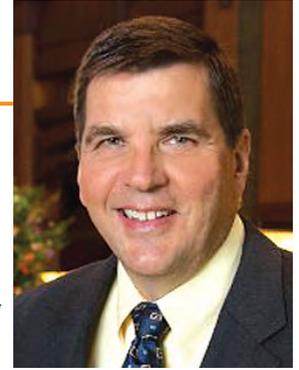
What started as tiny film festival has gained acclaim over its 17-year history ... goal is to bring classic, current films, domestic and foreign, to OC ... 400 films annually ... garners attention in Hollywood trade press, SoCal general media ... Schwenk was SVP, director at RSM EquiCo, a research firm owned by H&R Block ... bachelor's degree, University of California-Berkeley



**FOR THE RECORD:** Film fest draws 50,000 annually, including distributors, insiders, movie studios, media reps from likes of Amazon, Netflix

**JON STORBECK**VICE PRESIDENT, GENERAL MANAGER  
KNOTT'S BERRY FARM

Named in May to lead Knott's, Soak City water park, hotels, retail ... reports to previous Knott's boss Raffi Kaprelyan, who took new regional role at Knott's owner Cedar Fair LP ... spent 32 years at Disneyland Resort, duties including security, Downtown Disney, hotels ... left in December amid executive changes (see Mary Niven entry, this section)



**FOR THE RECORD:** Started at Disneyland as a ride operator

**JOHN UEBERROTH**EXECUTIVE CHAIRMAN  
PREFERRED HOTELS & RESORTS

50 years in hospitality industry ... bought Preferred in 2004 ... ex-exec with Carlson Travel Group, part owner, Hawaiian Air ... has chaired travel and tourism trade associations ... ceded CEO title to daughter Lindsey in 2014 (see entry this section) ... wife, son also work at Preferred ... brother of Peter Ueberroth (see entry, Finance section) ... Business Journal Family Owned Business honoree, 2006

**FOR THE RECORD:** John and Peter Ueberroth got their starts with TCI, a travel-representative firm for hotels, airlines, in 1967; sold it to Carlson Cos.

**LINDSEY UEBERROTH**PRESIDENT, CEO  
PREFERRED HOTELS & RESORTS

Started as managing partner of Preferred Boutique unit ... named president in 2010, CEO in 2014 ... company owned by father, John (see entry, this section) ... company beefed up senior management last year with new positions that included COO, CFO ... niece of Peter Ueberroth (see entry, Finance section)

**FOR THE RECORD:** Lindsey's duties have grown from 75 hotels in one unit of Preferred Hotels in 2006 to 650 in company today

**AL WEBER**

CEO, APEX PARKS GROUP LLC

Joined company when it launched in 2014 with private equity backing from Broad Sky Partners and Edgewater Funds ... bought 15 parks from Palace Entertainment (see entry Fernando Eiroa, this section) ... has bought others since and lost one lease ... portfolio of 17 includes smaller nongated parks in six states, including Boomers locations in OC ... buys older parks for rehab, repositioning, and ones with land to develop



**FOR THE RECORD:** In May bought 55-year-old theme park near Niagara Falls. "We spend time to understand the nuance of the individual brand in the marketplace," he told the Business Journal at the time.



# MARKETING | ENTERTAINMENT

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ALLRED 76 - ZUCHOWSKI 85

**ED “DOC” ALLRED**

OWNER, LOS ALAMITOS RACE COURSE

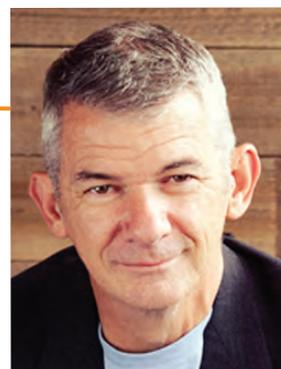
Founded medical group with Dr. Kenneth Wright in 1969 that grew to 23 outpatient facilities ... Los Al began holding informal contests 1947 ... he invested \$9 million so far to renovate venue on about 170 acres ... helped put Measure GG on November 2016 ballot to ask voters whether land next to track should be rezoned for retail, residential



**FOR THE RECORD:** Quarter horse breeder races, sells about 130 colts a year

**KEVIN BAILEY**PRESIDENT, VANS INC.,  
VF CORP.'S ACTION SPORTS COALITION

Directed retail operations at Nike Inc., Golfsmith before joining Vans as VP of retail 2002 ... left in 2007 for EVP post at Lucky Brand, overseeing global sales, operations ... rejoined Vans 2009 as president, led it through 24 consecutive quarters of double-digit growth to \$2.2 billion in 2015 ... added oversight this year of VF's Central, South America operations, plus outdoor, action sports businesses in Canada, Mexico



**FOR THE RECORD:** Married Lori Bailey, May 21, 2016

**TALI BEN-EZER**

CO-OWNER, PRESIDENT, MAYA TOYS

Founded privately held company 1991 ... named after Tali and Oded Ben-Ezer's daughter ... developmental toy maker best known for Orbeez brand ... created popular in-house marketing campaign ... news reports estimate company revenue \$100 million... master's degree, Northwestern University

**FOR THE RECORD:** Made splash for Pom Pom Wow product line at Toy Fair 2016 in New York City by decorating a vehicle with thousands of pom-poms

**SCOTT BORAS**

OWNER, BORAS CORP.

Baseball-player-turned-lawyer-turned-agent to 170 MLB clients, including Angels' Jered Weaver, Dodger Corey Seager, Nationals' Bryce Harper, Cubs' Kris Bryant ... repped six first-round selections for 2015 draft ... negotiated \$400 million in free-agent deals, 2015 off-season ... baseball scholarship to University of Pacific ... played in minors for Cardinals, Cubs ... doctorate in pharmacology, law degree, University of Pacific

**FOR THE RECORD:** Grew up on 800-acre farm in Elk Grove near Sacramento

**TODD BROOKS**

CO-FOUNDER, THE BRAND AMP

Was managing director local office Hill & Knowlton Strategies, 1994-2002 ... with partners Charley Fitzwilliam, Marc Altieri co-founded The Brand Amp in 2013 after split from Leader Enterprises Inc., where he served as chief marketing officer ... provides marketing strategy, creative platform development for clients including Vizio Inc., Mitsubishi Motors North America Inc., mophie



- ALMA MATER(S):** Bachelor's degree, Ohio State University  
**HERO:** John Wooden: humble, full of grace, and the consummate teacher  
**HOBBY:** Time on the beach, avoiding the sand on golf courses, and watching kids' sports dominate my free time  
**CURRENT GOAL:** Ensure The Brand Amp is a different kind of agency for employees and clients  
**FAVORITE TRAVEL DESTINATION:** Bodysurfing at Sandy Beach on the Eastern tip of Oahu

**Jeffrey Frieden**  
Executive Chairman, Co-founder

**Robert Friedman**  
Co-founder



Congratulations to Jeff Frieden and Rob Friedman on being named among the top 500 people driving economic growth in Orange County! We can't think of any Orange County natives who are more deserving of a spot in the OC500.

We're proud to see the Orange County Business Journal acknowledge something we at Ten-X already know: That these long-time friends, focused entrepreneurs and visionaries who graciously give back to their community have made a lasting, positive impact on both our local economy and on the way real estate is bought and sold across the globe.

And, they're not stopping anytime soon.



**KOBE BRYANT**

CEO, KOBE INC.

Five-time NBA champ retired in April after 20-year career with Los Angeles Lakers ... city leaders declared Aug. 24 Kobe Bryant Day ... father to two daughters, a third on the way with wife, Vanessa ... teamed with Jeff Stibel to launch Bryant Stibel, \$100 million fund that invests in tech, media, data companies, including Chinese e-commerce giant Alibaba ... also runs Kobe Inc. publishing house, production studio in OC



**FOR THE RECORD:** Family foundation gave \$1 million to \$2 million to new National Museum of African American History and Culture in Washington, D.C.

**JOHN CARPINO**

PRESIDENT, ANGELS BASEBALL LP

Became club's eighth president 2009 ... Chicago native was integral part of 2010 MLB All-Star Game at Angel Stadium ... made stadium prime venue for Supercross, Monster Truck, corporate events ... on negotiating team for extension of TV deal with FOX Sports West ... Angels SVP sales, marketing six years ... serves on Children's Hospital of Orange County board



**FOR THE RECORD:** Graduated from Angels owner Arte Moreno's alma mater, University of Arizona, in 1982 with degree in business administration (see entries for Moreno, Dennis Kuhl, this section)

**ALLAN COLVIN**FOUNDER,  
MANHATTAN BEACHWEAR INC.

Sold majority stake in company to private-equity firm Linsalata Capital Partners 2010 ... sales up 10-fold since then to \$700 million ... 55 brands sold at national department stores ... stepped down from CEO, daily duties in August ... succeeded by Kevin Mahoney ... founded company 30 years ago with licensed, established brand



**FOR THE RECORD:** Surfing buddies with Hobie Alter of Hobie Surf

**TOM CORCORAN**

CEO, KARMA AUTOMOTIVE

Joined Karma after China-based Wanxiang Group Corp. paid \$149 million for Fisker Automotive and Technology Group LLC in bankruptcy auction and renamed company ... managing member, Wanxiang/Corcoran Capital LLC ... board member, Wanxiang America Inc., auto parts unit of Wanxiang Group ... chairman, auto battery maker A123 Systems, another Wanxiang purchase in American car industry ... joined Wanxiang 2003 after it bought stakes in, saved, his company, Rockford Powertrain



Inc. ... MBA, University of Chicago; bachelor's degree, Notre Dame

**FOR THE RECORD:** Grew up on North Side of Chicago, former Marine officer

**TOM DAVIN**

CEO, 5.11 TACTICAL

Joined 2010 ... apparel, gear maker for first responders, FBI, U.S. military ... buyer input used to modify products ... company sales \$293 million, 509 employees, including 111 in Irvine ... 2015 Business Journal Innovator of the Year ... previous roles in food service: involved in mergers and acquisitions, PepsiCo; COO, Taco Bell; CEO, Panda Restaurant Group ... board service with Veggie Grill, app developer, Pear Sports LLC, Infinite Hero Foundation for wounded veterans ... bachelor's degree, Duke University; MBA, Harvard



**FOR THE RECORD:** Former Marine Corps Recon; taught infantry tactics at Quantico, Va.

**TANYA DOMIER**

CEO, ADVANTAGE SOLUTIONS

Retained top job after leading Advantage through \$4.2 billion sale last year to private-equity firms Leonard Green & Partners LP, CVC Capital Partners ... \$2 billion revenue up from \$5 million when she joined in 1990 as director of natural, specialty foods ... formed marketing division Advantage Marketing Partners in 2000 (see Jill Griffin entry, this section) ... appointed president, COO 2010; took CEO slot 2013 when company founder Sonny King became executive chairman



**FOR THE RECORD:** Began career as sales representative with J.M. Smucker Co.

**ROY ENGLEBRECHT**

CEO, ENGLEBRECHT PROMOTIONS

Produces bimonthly Fight Club OC cards in The Hangar at OC Fair and Event Center in Costa Mesa ... headed PR for University of California-Irvine athletic department ... worked for Los Angeles Lakers owner Jack Kent Cooke, then for new owner Jerry Buss in 1970s, '80s ... came up with idea for Laker Girls under Buss ... sold early boxing business to fighter Oscar De La Hoya, bought it back, based it in OC



**ALMA MATER(S):** John Brown University; master's, Northeastern Oklahoma State University

**HERO:** Roy Rogers and Ronald Reagan

**HOBBY:** Working out and working

**CURRENT GOAL:** To spend my life as a great husband, father, and grandfather

**FAVORITE TRAVEL**

**DESTINATION:** Lake Como, Italy



**ANDY FATHOLLAHI**

CEO, INCIPIO GROUP

Founded maker of mobile device accessories 1999 ... Incipio on Business Journal Fastest Growing Companies list 2009 to 2011 ... 300 employees in nine offices ... clients have 40,000-plus retail locations globally ... walked away from bidding war for headphone maker Skullcandy in August that topped out at \$189 million ... has made some buys ... licensing deals include Kate Spade New York, Rebecca Minkoff, Burton ... alma

maters St. Edward's University, Santa Barbara City College

**FOR THE RECORD:** Founded company in parents' garage



**BRUCE FETTER**

PRESIDENT, CEO, COO  
ST. JOHN KNITS INTERNATIONAL INC.

Named to current roles in January 2015 ... previously co-president, co-CEO ... over 17 years at company, which makes luxe knit items, American "couture" ... has held roles with Carol Anderson by Invitation, James Perse Inc. ... St. John founded 1962 by former model Marie St. John (see entry, Hall of Fame section) and her husband, the late Robert Gray

**FOR THE RECORD:** Board chairperson, American Apparel in L.A., which emerged from bankruptcy in February and may move out of state

**KIMBERLEY SWEET GARDINER**

DIRECTOR OF MARKETING  
COMMUNICATIONS  
KIA MOTORS AMERICA

New hire at Kia (see related entries, this section) ... previously headed marketing, business strategy at SaaS startup 5<sup>th</sup> Kind LLC ... client roster there included Marvel, Disney, Warner Brothers, Miramax ... 15 years in executive roles at Lexus and Toyota Motor Sales USA, including heavy digital and data analytics work ... bachelor's degree, Mills College; MBA, Indiana University Kelley School of Business



**FOR THE RECORD:** Oversaw Toyota Mirai Fuel Cell vehicle launch strategy

**JILL GRIFFIN**

PRESIDENT OF MARKETING  
ADVANTAGE SOLUTIONS

Joined 2008 ... transformed in-house marketing agency into Advantage Marketing Partners division that offers experiential, digital, social, mobile, multicultural, food-service marketing ... was president of Navarre Corp. interactive publishing division Encore Inc. ... bachelor's degrees in marketing, Spanish



**FOR THE RECORD:** Advantage Marketing Partners grew revenue 36% last year to \$495 million

**REBECCA HALL**

CEO, IDEA HALL

Opened marketing, branding, PR firm in 2003 ... at "dining table on the very eve of the 'integrated' revolution" ... runs company with husband Randy ... 33 employees ... clients include Irvine Company, Bixby Land Co., Kaiser Permanente, R.D. Olson ... on Chapman's Board of Governors, Chapman 50 ... has served as Chapman trustee, alumni association president

**ALMA MATER(S):** Chapman University**HERO:** Jim Doti, Benjamin Franklin**HOBBY:** Scuba diving, food and wine, dancing in CHOC Follies, travel, reading**CURRENT GOAL:** Establishing Idea Hall as best hybrid agency in OC**FAVORITE TRAVEL****DESTINATION:** Bali—such a beautiful place and culture**RON HASSE**PRESIDENT, PUBLISHER  
SOUTHERN CALIFORNIA NEWS GROUP

Publishing company includes Orange County Register, 10 other dailies ... Hasse keeps home in Orange and in Porter Ranch area of San Fernando Valley ... held exec positions with Los Angeles News Group since 2009 ... was also Los Angeles Times sales, marketing director ... bachelor's degree in organizational systems management, marketing, California State University-Northridge

**FOR THE RECORD:** Oversaw takeover of Freedom Communications Inc. assets during bankruptcy auction in April

**JACK HOCKEMA**CEO, CHAIRMAN  
KAISER ALUMINUM CORP.

CEO 2001, chairman, 2006 ... president 2001 to 2015 ... \$1.5 billion market cap ... held senior roles at Bohn Extruded Products, Gulf & Western, American Brass Specialty Products, Alcoa ... led Kaiser through bankruptcy, 2002 to 2006 ... master's degree in industrial management, bachelor's in civil engineering, Purdue University

**FOR THE RECORD:** Worked three-year stint as registered investment adviser

**FLETCHER JONES**CEO, FLETCHER JONES  
MANAGEMENT GROUP INC.

Son of auto industry legend Fletcher Jones Sr. ... 19 dealerships in four states ... flagship location Fletcher Jones Motorcars is here ... on Business Journal OC Wealthiest list at \$600 million ... supports Cancer Society, Red Cross, Women's Leadership Institute of Nevada, The Smith Center for the Performing Arts ... home went on the market in April at \$8.2 million



**FOR THE RECORD:** Has been on CNBC-TV's "Secret Lives of the Super Rich"

**MICHELLE JORDAN**

PRINCIPAL, JORDAN LLC

Founded strategic communications firm 1998 ... crisis communications, reputation, issue management ... says companies' reputation "critical asset" ... previously president GCI Group's L.A. office ... in New York held senior management positions with Dilenschneider Group and Hill & Knowlton ... founding member, United Way Women's Philanthropy Fund/Orange County

**HOBBIES:** Walking, opera, theater**CURRENT GOAL:** Be kind and love well**FAVORITE TRAVEL****DESTINATION:** Istanbul and Egypt

**STEVE JUN**  
CEO, INNOCEAN USA

Founding member Innocean Worldwide, helped establish global headquarters 2005 ... VP global operations 2005-13, then CEO of European operations until July 2015 ... replaced Tony Kim, who returned to Seoul HQ ... company owned by Hyundai Motor Group and is auto brand's lead creative agency in U.S. ... Innocean Worldwide revenue estimated at \$51 million ... 280 OC employees



**FOR THE RECORD:** Recent program let prospective buyers in L.A., OC book test drives for 2017 Elantra through Amazon's Prime Now service

**JEFF KEARL**  
CO-FOUNDER, CHAIRMAN, CEO  
STANCE INC.

Stance socks have been found on feet of pro athletes and in Jay Z lyrics ... celebrity investors include Will Smith ... several funding rounds most recently \$30 million in May ... Kearl also invests, works with startups ... angel plays include Coupa, Domo, Dynamic Signal, Insidesales, Lithium, Omniture, Uber and ZEFR



**FOR THE RECORD:** Investor in \$100 million fund at Zetta Venture Partners for firms working on artificial intelligence for business software



**RYUJIRO KOBASHI**  
CEO, MITSUBISHI MOTORS  
NORTH AMERICA INC.

Succeeded Yoichi Yokozawa as president, CEO 2014 ... previously based in Japan as coordinator of North American operations ... has worked in sales, advertising, publicity, management in several countries, including Germany and Netherlands

**FOR THE RECORD:** Recently named Don Swearingen COO of Mitsubishi operations here



**DENNIS KUHL**  
CHAIRMAN, ANGELS BASEBALL LP

Served as president until 2009 ... community involvement includes Leukemia and Lymphoma Society; Los Angeles Sports Council; Boys and Girls Club of Anaheim; One Mission Foundation; Children's Education Foundation of Orange County; Alzheimer's Orange County (see entry, Civic Leaders section); Chapman University Board of Governors ... Anaheim Chamber of Commerce Business Man of the Year 2009

**FOR THE RECORD:** Kuhl, John Carpino and owner Arte Moreno (see entries, this section) all attended University of Arizona.

**TILLY LEVINE**  
CO-FOUNDER, TILLY'S INC.

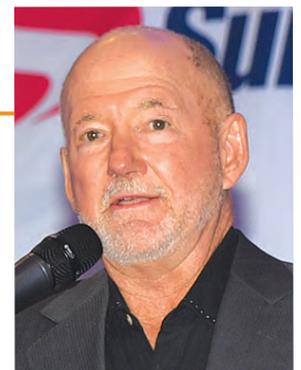
Started action sports apparel retail chain in 1982 with ex-husband, Hezy Shaked (see entry, this section) ... took it public in 2012 and got \$84 million of the \$108 million in proceeds ... 2015 Woman of the Year for 73<sup>rd</sup> State Assembly District ... likes golfing, hiking, snowboarding, traveling, spending time with her family, and helping children



**FOR THE RECORD:** Nonprofit Tilly's Life Center—TLC—aims to teach teens life skills that build confidence, inspire compassion, encourage pursuit of dreams

**GREG MACGILLIVRAY**  
CHAIRMAN, DIRECTOR  
MACGILLIVRAY FREEMAN

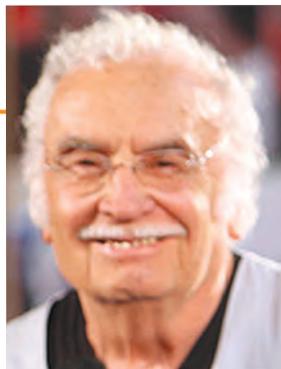
Founded documentary film company 50 years ago with Jim Freeman ... 37 IMAX movies document exotic locales, with emphasis on environmental conservation ... Academy Award-nominated for "The Living Sea" in 1995 and "Dolphins" in 2000 ... company also founded MacGillivray Freeman Educational Foundation and One World One Ocean campaign ... on board of Orange County Great Park, Sylvia Earle's Mission Blue, Laguna Playhouse, Laguna Art Museum



**FOR THE RECORD:** Most recent film, "National Parks Adventure," narrated by Robert Redford, celebrates park system's 100<sup>th</sup> anniversary

**ANTHONY MAGLICA**FOUNDER, CEO  
MAG INSTRUMENT INC.

Flashlight maker, real estate investor ... holds over 200 patents ... 84-year-old works 12-hour days, six days a week ... raised in Croatia ... educated in Sibenik, trained as mechanic ... worked in U.S., where Denver shop leaders "complained" when he completed more work than colleagues or skipped mandated breaks ... on Business Journal OC Wealthiest list with estimated \$600 million fortune



**FOR THE RECORD:** Heads Maglite Foundation for environmental protection, economic revitalization of Adriatic area

**GENE MCCARTHY**

CEO, ASICS AMERICA

Took top role January ... parent company nearing \$4 billion revenue ... Americas market biggest share of that at about a third, and grew 14.5% year-over-year this year ... previously president of Merrell Brand, a division of Wolverine WorldWide, and SVP of Footwear at Under Armour ... Fordham grad also worked at Nike for over 21 years



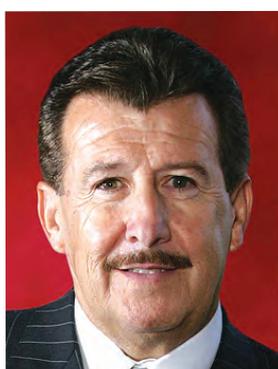
**FOR THE RECORD:** Serves on board of Van Cortlandt Park Conservancy in the Bronx

**FRANCISCO MORALES**

PRESIDENT, 5.11 TACTICAL

Co-founder with Dan Costa ... Retained role after Irvine-based company acquired this year by Compass Diversified Holdings LLC in Westport, Conn. for \$400 million ... makes tactical apparel, accessories "battle-tested" by military, firefighters, police. ... \$293 million sales ... 2015 Business Journal Innovator of the Year ... bachelor's degree, fashion apparel management, business and textiles, Philadelphia University

**FOR THE RECORD:** Son of a Spanish tailor, learned the business at family's pants factory in Venezuela

**ARTURO "ARTE" MORENO**

OWNER, ANGELS BASEBALL LP

Built billboard provider Outdoor Systems with partner Bill Levine ... sold to Viacom 1999 for \$8.7 billion in stock ... bought Angels in 2003 for \$184 million; Forbes now values team at \$1.34 billion ... on Business Journal OC Wealthiest list ... father ran print shop; grandfather published a newspaper ... Vietnam War veteran

**FOR THE RECORD:** Fourth-generation Mexican-American, oldest of 11 kids

**MASAHIRO MORO**CEO, MAZDA  
NORTH AMERICAN OPERATIONS

Division produced nearly \$11 billion revenue fiscal 2016 ... global marketing, sales, parts and service, logistics, customer support ... his passion for Mazda emerged on beach trips 50 years ago in dad's R360 ... first car: red Mazda 323, a used hatchback he bought at age 18 ... one of his groups at company developed Mazda's first global brand strategy, which included the popular "Zoom Zoom" slogan ... no fan of fully autonomous cars



**ALMA MATER(S):** Kyoto Sangyo University

**HERO:** Ayrton Senna da Silva

**HOBBIES:** Golf, motorsports

**CURRENT GOAL:** Make more customers happier with Mazda

**FAVORITE TRAVEL**

**DESTINATION:** Europe

**PAUL MUSCO**FOUNDER, CEO  
GEMINI INDUSTRIES INC.

Founder of precious metals servicer to auto, oil refining industries ... began as gold, silver refiner, then developed process to recover platinum, palladium from used catalytic converters ... provides products, services to every major oil company ... owns Il Barone Ristorante in OC, smartphone, tablet case maker Skits ... lied about age as teen to serve in Navy in World War II ... backed eponymous Center for the Arts at Chapman University with \$39 million gift ... member of Business Journal OC 50 list



**HERO:** My father

**HOBBIES:** Charities

**CURRENT GOAL:** Raise \$120 million for new abbey at St. Michael's Abbey in Silverado

**FAVORITE TRAVEL**

**DESTINATION:** Musco Center

**DOUG PALLADINI**

GLOBAL BRAND PRESIDENT, VANS

Joined 2004 ... has served in marketing, general manager roles ... took current role August ... Vans celebrating 50 years of "Off the Wall" moments this year ... community, trade involvement with Surf Industry Manufacturer's Association Events Council, Association of Surfing Professionals, Surfrider Foundation (see entry, Civic Leaders section) Advisory Board



**FOR THE RECORD:** Says connection to brand began at age 6 when he purchased his first skateboard

**MARISSA PEI**

ORGANIZATIONAL PSYCHOLOGIST,  
AUTHOR, RADIO PERSONALITY

"Asian Oprah" ... radio host, motivational speaker in health, wellbeing ... 180,000 listeners; quarter-million podcasts downloaded ... wrote children's book "Mommy, What Are Feelings?," created "52 Card Pick (Me) Ups: Stacking the Deck of Life Balance" motivational cards ... 2014 Asian Heritage Award, 2014 Lotus Award Business Person of the Year, 2012 Asian Entrepreneur of the Year



**FOR THE RECORD:** Tai Qi Qong instructor



**ERWIN RAPHAEL**

GM, GENESIS MOTORS USA

25-year automotive industry veteran ... heads new luxury brand for Hyundai Motor America Inc. ... experience includes engineering, product development, sales, marketing ... at earlier assignment was responsible for marketing, sales of Chrysler, Jeep, Dodge vehicles in Southeast U.S.

**FOR THE RECORD:** Bachelor's degree, Ohio State University



**RICHARD REISMAN**

PUBLISHER  
ORANGE COUNTY BUSINESS JOURNAL

Joined weekly publication in 1990 ... has managed to buck trends that have hit other print operations hard ... second highest weekly business journal circulation in California ... publishes lists of business references, most influential OC businesspeople, wealthiest ... former OC marketing director, Los Angeles Times; corporate strategy manager, Times Mirror; litigation attorney, Donahue Fitzgerald in Northern California, special counsel to House Ethics Committee. ... bachelor's degree, Binghamton University; law degree, The George Washington University Law School; MBA, University of California-Los Angeles

**FOR THE RECORD:** "For OC leaders, companies, and businesspeople, the Orange County Business Journal is simply required reading," California State Sen. John Moorlach upon naming Business Journal the 2016 Small Business of the Year in his district.

**JIM ROME**

HOST, "THE JIM ROME SHOW"

Nationally syndicated sports radio talk show broadcasts in over 200 markets ... University of California-Santa Barbara alum held stints at ESPN, CBS Sports Network, Fox SportsNet ... has amassed loyal group of listeners called "clones" ... weekly Showtime show mixes sports, art, pop culture, politics.

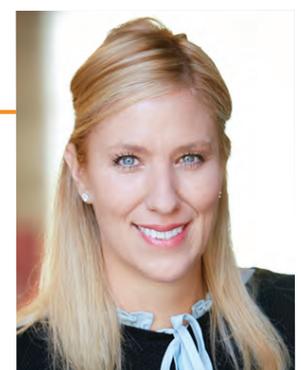


**FOR THE RECORD:** Spoke at funeral of Pat Tillman, NFL linebacker-turned-Army Ranger who was killed in action in 2004 in Afghanistan

**LAURA SCHWAB**

PRESIDENT OF THE AMERICAS  
ASTON MARTIN

Took position at 103-year-old British automaker October 2015 ... first woman in role ... had directed marketing for Jaguar Land Rover in U.K. ... new DB11 model \$220,000; buyers are committing, sight unseen, expected number of buyers worldwide: 1,000



**FOR THE RECORD:** Previous career as contract attorney

## PIERRE-ANDRE SENIZERGUES

CEO, SOLE TECHNOLOGY INC.

Founded action sports footwear, apparel firm 30 years ago ... estimated \$120 million annual revenue ... brands include etnies, éS, Emerica, Altamont and ThirtyTwo ... Etnies reputedly first skateboarder-owned sneaker brand ... sold a Malibu residence for \$17.75 million, down from \$21 million asking price but twice what he paid for it in 2004

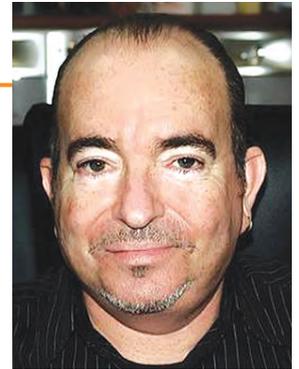


**FOR THE RECORD:** Former French skateboarding champion

## HEZY SHAKED

CHIEF STRATEGY OFFICER, TILLY'S INC.

Co-founded Tilly's 1982 with now-ex-wife, Tilly Levine (see entry, this section) ... company sells clothing, shoes, accessories in action sports industry ... public company ... \$551 million revenue; \$275 million market cap ... Hezy favors narrow-brimmed hat with everything from formal to casual wear



**FOR THE RECORD:** His 1,200-horsepower Bugatti hit 230 mph to top charts at Sun Valley Road Rally in July



## DAMON SHELLY

OWNER, SHELLY AUTOMOTIVE GROUP

Auto dealer since 1990 ... dealership group includes local offering of BMW, Rolls Royce and MINI ... recently bought majority ownership in Jaguar San Diego, Lexus of Riverside ... five dealers good for about \$750 million annual revenue ... also bought nearby real estate in deal ... former chairman, BMW National Dealer Forum

**FOR THE RECORD:** Among initial investors in Fisker Coachbuild LLC, now Karma Automotive LLC (see entry this section)



## BUFFY FRICK SIMONI

PRESIDENT, PAPER MART

Named to current role 2014 ... leads 95-year-old family business launched by great-grandparents in a building behind their home ... company now occupies 247,000-square-foot building with 36 delivery bays ... makes giftwrap, packaging supplies ... estimated revenue over \$100 million ... bachelor's degree in fine arts, California Institute of the Arts

**FOR THE RECORD:** Company employs 250, keeps 26,000 items in stock

## JUSTIN SOHN

CEO, KIA MOTORS AMERICA

Ex-SVP Kia Motors Corp. ... also held senior roles with parent Hyundai Motor Group in Montreal, Moscow, Sao Paolo, Vienna, Frankfurt ... took helm at Kia Motors America last year ... 2015 sales were up 8% to 626,000



**FOR THE RECORD:** Graduated from Hankuk University of Foreign Studies in Seoul

## MICHAEL SPRAGUE

COO, KIA MOTORS AMERICA

Took newly created role last year after Kia's top U.S. exec stepped down ... reports to Kia Motors America CEO Jang Won Sohn ... oversaw 20 vehicle launches 2009 to 2014 ... Forbes recognized him as one of World's Most Influential CMOs 2013 ... Kia hamster ad campaign started under his tenure



- ALMA MATER:** Bachelor's degree, Miami University of Ohio; MBA, University of Chicago
- HERO:** My grandparents, who showed me the value of hard work; my wife, a cancer survivor who never gave up, and now we have three wonderful children
- HOBBIES:** Devoting as much time as possible to my kids' sports and other activities
- CURRENT GOAL:** Continue raising awareness for the Kia brand
- FAVORITE TRAVEL DESTINATION:** Traverse City, Mich.

**DONALD SUN**

MANAGING PARTNER, ASSOCIATION OF VOLLEYBALL PROFESSIONALS

Native OCal directed flash memory planning, procurement at Kingston Technology Co., which his father, David, co-founded in 1997 with John Tu (see entries, Technology section) ... Donald in 2010 bought AVP out of bankruptcy for \$2 million ... runs pro volleyball tour nationwide ... calls his dad “greatest teacher and business professor in the world”



- ALMA MATER:** University of California-Los Angeles
- HERO:** My father, David
- HOBBIES:** Beach volleyball, golf, cooking, family
- CURRENT GOAL:** Figure out where the heck I'm taking my family for winter vacation
- FAVORITE TRAVEL DESTINATION:** Napa

**LISA VOGEL**

CO-PRESIDENT, RAJ SWIM

Joined her brother Alex in 2007 to take helm of family business founded by parents, Marta and Raj (see entry, Hall of Fame section) ... leads PR, marketing, licensing, compliance, design, merchandising ... 46% year-over-year growth in most recent year at maker of swimsuits under license for wholesale accounts ... company has begun to open retail stores ... keynote speaker at Business Journal's Women in Business Awards in May



**FOR THE RECORD:** Born in a Ford Mustang outside Hoag Memorial emergency room

**DAVID WILSON**

OWNER, CEO, WILSON AUTOMOTIVE GROUP

His 19 dealerships combine for \$2.1 billion revenue ... Toyota of Orange group's top performer at about \$300 million ... worked nights, weekends in college changing oil, tires at local car dealership ... philanthropy includes Chapman University, Orangewood Children's Foundation, SchoolPower in Laguna Beach, Boys & Girls Clubs



- ALMA MATER:** University of Northern Iowa
- HERO:** John Wooden
- HOBBIES:** Golf, horse racing
- CURRENT GOAL:** Continue to make my auto dealership group the finest in the country
- FAVORITE TRAVEL DESTINATION:** Home and on my boat

**DAVID ZUCHOWSKI**

CEO, HYUNDAI MOTOR AMERICA

Runs South Korea company's U.S. operations ... 2015 U.S. sales 761,710, it's best year ever ... started in 1980 at Ford Motor Co. ... quarter-century at Ford in regional management, product marketing, national merchandising ... brief stint at Mazda North America, then to Hyundai 2007 ... launched Genesis luxury brand December (see Erwin Raphael entry, this section)



# Congratulations!

## James “Watty” Watson



CT Realty would like to congratulate “Watty” for being named among the top 500 people driving economic growth in Orange County!

We’re proud that the Orange County Business Journal acknowledges individuals such as yourself on your incredible achievements and fierce drive which has made a tremendous impact in the Commercial Real Estate Industry!



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# REAL ESTATE

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ARGYROS 88 - YOUNG 103

**GEORGE ARGYROS**

CHAIRMAN, CEO, ARNEL &amp; AFFILIATES

Billionaire investor and developer with 55 years' experience in real estate in OC, elsewhere ... 2 million square feet of office space, 5,500 apartments in portfolio ... chairman emeritus of Chapman University board of trustees ... former U.S. ambassador to Spain ... former Seattle Mariners owner ... on Business Journal OC 50, Wealthiest lists



- ALMA MATER(S):** Chapman University  
**HERO:** My good friend Harry Rinker, who at 95 still comes into the office every day!  
**HOBBY:** Golf and hunting  
**CURRENT GOAL:** To spend more time on my boat  
**FAVORITE TRAVEL DESTINATION:** Sardinia

**THOMAS BAK**

SENIOR MANAGING DIRECTOR, TRAMMELL CROW CO.

Since 1996 has run SoCal area for Dallas-based real estate developer, investor, a unit of CBRE Group Inc. in Los Angeles ... projects on his watch top \$1.5 billion ... developer of Boardwalk in Irvine, largest office project under way in Airport area

- ALMA MATER(S):** Amherst College; University of California-Los Angeles  
**HERO:** My parents  
**HOBBY:** Playing ice hockey and golf  
**CURRENT GOAL:** Developing spec office project The Boardwalk  
**FAVORITE TRAVEL DESTINATION:** Bali

**PHIL BELLING**

MANAGING PRINCIPAL, LBA REALTY

Co-founded company in 1991 with Steve Layton (see entry, this section), both former Koll Co. execs, as Layton-Belling & Associates ... firm owns, manages 13 million square feet office space, 26 million square feet industrial space in eight western states ... at least \$2.5 billion in assets under its investment funds ... local holdings include stake in Park Place retail and office campus in Irvine



**FOR THE RECORD:** Reported in October that LBA would sell 12 million square feet industrial space on West Coast to Blackstone Group for \$1.5 million

**CRAIG ATKINS**

CHAIRMAN, CITY VENTURES

California land broker, developer, home builder for 25 years ... co-founder of brokerage O'Donnell/Atkins ... co-founded homebuilder City Ventures with Mark Buckland after last real estate downturn ... their infill parcels developed with single-family homes, lofts, townhomes, often solar-powered and/or all-electric ... projects in Buena Park, Costa Mesa, Santa Ana, Yorba Linda



**FOR THE RECORD:** City Ventures abandoned \$150 million IPO two years ago, remains private company

**DOUGLAS BAUER**

CHIEF EXECUTIVE, TRI POINTE GROUP INC.

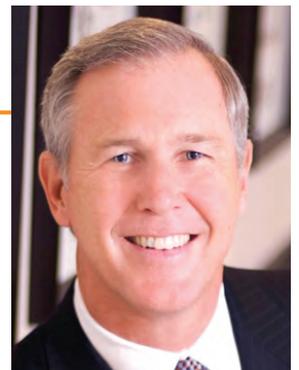
Co-founded Tri Pointe Homes in 2009 after 15-plus years with William Lyon Homes ... in 2014 paid \$2.8 billion for homebuilding division of Weyerhaeuser Co. ... by 2014 a top 10 U.S. builder by market cap, which recently was \$2.1 billion ... bachelor's degree, University of Oregon; MBA, University of Southern California ... triathlete

**FOR THE RECORD:** Went public in 2013, \$233 million IPO first for U.S. homebuilder in years

**BRANDON BIRTCHER**

CHIEF EXECUTIVE, BIRTCHER DEVELOPMENT

"Brandy" Birtcher left top role at Goodman Birtcher in September to go with own firm ... Goodman Birtcher was created in 2012 when Australia-based industrial developer Goodman Group bought Birtcher's previous company to start its North American division ... Birtcher led completion of 3.3 million square feet of industrial development in SoCal in Goodman role ... in June GB bought 133 industrial acres in Santa Fe Springs and El Monte for \$240 million ... fourth generation of local Birtcher family involved in real estate



- ALMA MATER(S):** Claremont Men's College  
**HERO:** Fayette, my grandfather, and Ron Birtcher, my father  
**HOBBIES:** Fishing, boating  
**CURRENT GOAL:** Steward the 77-year-old Birtcher Real Estate legacy to the fifth generation  
**FAVORITE TRAVEL DESTINATION:** Tropical islands and mountains streams, and the communities thereby



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Having the right equipment is important to the continued success of your business. Lease new computers, copiers, servers and other IT equipment for less than the equipment purchase price during a 3-year lease period. Enjoy **no payments for the first 3 months** — all through First American Equipment Finance, a City National company.<sup>2</sup>

<sup>1</sup>The Commercial Real Estate Loan is subject to credit approval and loan documentation acceptable to City National Bank ("CNB"). Loan amount from \$750,000 up to \$5,000,000. Offer is limited to the business organization addressee only and is not transferable. Real property must be located in California, Connecticut, Nevada, New Jersey or New York only. Loan must be secured by a deed of trust or mortgage of first lien priority on owner-user commercial real property; no subordinate liens permitted. Proceeds of loan cannot be used for construction purposes (other than tenant improvements). Certain types of real property excluded. The operating business entity occupying the real property (if different from the borrower) must guarantee the loan, and such business entity's assets must secure the guaranty. Additional guaranties may be required. Appraised value of the real property to be determined by an appraisal obtained by CNB. Certain fees, including appraisal, title insurance, loan closing attorney fees and a portion of the New York mortgage tax (for properties located in New York) are payable by the borrower in connection with the loan. To be eligible for the offer, a signed and dated loan application on CNB's form must be received by November 30, 2016. Financial information and other information requested by CNB must be received by December 30, 2016, and loan closing must occur by January 31, 2017. Advertised rates are as of September 1, 2016 and are subject to change without notice. Contact your relationship manager for current rates and terms. Refinances of existing CNB business loans are excluded from this offer. If you are approved for a Commercial Real Estate Loan, all payments must be automatically deducted from a CNB business checking or savings account. CNB business checking or savings account used for automatic payments is subject to the account's standard transaction and other fees. Additional terms and conditions apply. Ask us for details.

<sup>2</sup>Equipment lease financing is subject to credit approval and documentation acceptable to First American Equipment Finance, a subsidiary of CNB. At the end of the lease term, the Lessee may elect to return the equipment to First American Equipment Finance, purchase the equipment for its fair market value purchase price, or continue renting the equipment. No minimum transaction size is required. To be eligible for the above lease offer, a completed lease application and copy of the equipment quote(s) must be submitted by December 30, 2016. The lease must be funded and commenced by March 31, 2017. Additional terms and conditions apply. Ask us for details.

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City National Business Banking

CNB MEMBER FDIC

**JAMES BOYD**REGIONAL PRESIDENT,  
TOLL BROTHERS INC.

Nearly 35 years with Pennsylvania-based luxury homebuilder ... launched its California operations in 1994 ... annual revenue \$5.5 million in first year in the state ... California revenue topped \$325 million in 2001 ... \$756 million in 2015, or 18% of Toll's \$4.2 billion ... bachelor's in history from Yale, law degree, University of Pennsylvania ... local projects include Baker Ranch, Lake Forest



**FOR THE RECORD:** Toll has several high-priced developments in the works at Orchard Hills and Heritage Hills in Irvine

**CARY BREN**CHIEF EXECUTIVE,  
CALIFORNIA PACIFIC HOMES INC.

Son of Donald Bren and erstwhile race car driver heads builder founded in 1958 by his father as Donald Bren Co. ... Cary bought firm in 2000 for \$25 million as then-president ... shuttered homebuilding in last recession ... Firm reinvented self as contract builder of apartments and homes ... also part of real estate investment firm Bren Palmer LLC

**FOR THE RECORD:** Recently opened trio of projects at Cypress Village in Irvine

**DONALD BREN**

CHAIRMAN, IRVINE CO.

Sole owner since 1996 of OC's dominant real estate company ... largest office owner, second largest apartment owner in state ... owns over 98 million square feet of property ... local holdings include Irvine Spectrum, Fashion Island, Newport Center ... wealth of \$16.8 billion; total giving tops \$1.3 billion ... on Business Journal OC 50, Wealthiest lists

**FOR THE RECORD:** Holdings include 58-story MetLife building in New York

**PETER BREN**

CHAIRMAN, KBS REALTY ADVISORS

40-plus years funding, developing, buying, selling and running real estate ... previously president of Bren Co., Europe president for Lincoln Property Co. ... investors are pension funds and institutions ... KBS part of group of companies that includes nontraded REITs, which brought individual investors into fold ... \$32.5 billion in transaction volume since 1993 ... brother of Donald Bren

**FOR THE RECORD:** Keeps New York office, leaves daily operations to Charles Schreiber Jr. (see this section)

**SCOTT BURNHAM**CHAIRMAN,  
BURNHAM USA EQUITIES INC.

Founded Burnham in 1990 after 15 years in commercial brokerage, development ... has owned offices, malls, industrial, residential ... projects include Lido Island revamp in which it's invested over \$20 million, and retail project at Douglas Park in Long Beach on 30 acres bought from Sares-Regis (see John Hagestad, this section)



**ALMA MATER(S):** University of Southern California

**HERO:** My father

**HOBBY:** Travel, boating, exercise, living life

**CURRENT GOAL:** Relaxing

**FAVORITE TRAVEL** Paris

**DESTINATION:**

**IRVING M. CHASE**

OWNER, S&amp;A MANAGEMENT LLC

Longtime developer has owned, managed about quarter million square feet in downtown Santa Ana ... chic restaurants, shops, clubs, arts scene on the rise ... anchored by 4<sup>th</sup> Street Market food hall, Yost Theater ... has taken heat for area "gentrification" ... son-in-law of late prominent local businessman, philanthropist Allan Fainburg ... son Ryan oversees much of daily work



**FOR THE RECORD:** "Some of them are going to make it because they are going to change, and others are just going to keep doing things the way they've always done, and they will fail," he told the New York Times in 2011, referring to downtown Santa Ana merchants

CONTRACTOR & DEVELOPER



CARIBOU INDUSTRIES

PRESERVING THE PAST | ENSURING THE FUTURE

[www.onebroadwayplaza.com](http://www.onebroadwayplaza.com)

# "THE ONE"



## O.C.'s ONLY

### URBAN LANDMARK SUPERSTRUCTURE

9.20.16

UNDER CONSTRUCTION

# one broadway plaza

Towering 500' / 614,953 Sq.Ft. Above The Heart of Orange County

**JEFFREY COLE**

MANAGING EXECUTIVE DIRECTOR  
CUSHMAN & WAKEFIELD INC.

Leads capital markets group, one of area's top brokers for large commercial properties ... repped 49 million square feet commercial, office, industrial space, concluded over 200 sales totaling about \$6 billion ... co-founded Trammell Crow Co. SoCal investment group in 1998 ... early career stint at CBRE ... 35 years in area



**ALMA MATER:** University of Southern California

**FOR THE RECORD:** Office's capital markets execs called The Cole Team

**PETER COOPER**

FOUNDER, COOPER AND COMPANY

New Zealand native, retail industry attorney, executive came to U.S. in 1989 ... main project 130 acres, 3 million square feet in Southlake, Texas ... company invests in energy, new media ... he and wife, Susan, have five kids, all Georgetown alumni ... couple pledged \$50 million to the school in 2015 ... debuted on Business Journal OC Wealthiest list this year with estimated \$750 million



**FOR THE RECORD:** At least part Māori, was made a Companion of the NZ Order of Merit in the Queen's 2014 New Year Honors

**STEVE CRAIG**

CHIEF EXECUTIVE  
CRAIG REALTY GROUP

Founded firm in 1995 after involvement as partner and COO in outlet mall development in Cabazon and Camarillo ... 300,000-square-foot, \$50 million Carlsbad Company Stores opened in 1997 ... 350,000-square-foot Outlets at San Clemente opened in 2015 ... same year bought Barstow outlet malls ... projects in process in Oahu, Chicago

**FOR THE RECORD:** Craig Realty owns, operates over 5 million square feet at dozen malls

**PATRICK DONAHUE**

CHAIRMAN  
DONAHUE SCHRIBER REALTY GROUP

Joined in 1979 company co-founded by brother Daniel ... Patrick had graduated from California State University-Fullerton year before ... company owns, runs 11 million square feet of retail in 65 centers in four states ... builds, buys, manages, markets as privately held REIT ... local centers include two in Fountain Valley, one each in Cypress, Aliso Viejo and Placentia

**FOR THE RECORD:** Company recently paid \$101 million for new retail center near Portland, Ore.

**CHARLES H. "CHIP" FEDALEN JR.**

EVP, CFO, IRVINE CO.

Joined company in 2014 ... experience at Wells Fargo with institutional, private clients ... bachelor's, University of California-Los Angeles in Scandinavian languages, political science; law degree, University of Southern California ... former U.S. Army Reserve captain ... serves on Office of the Chairman Management Committee with Donald Bren, Doug Holte, Ray Wirta (see entries, this section) ... has served on local board of Boy Scouts of America

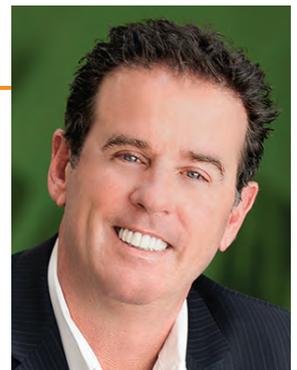


**FOR THE RECORD:** Oversees strategic planning, legal, insurance, financial services groups

**JEFFREY FRIEDEN**

EXECUTIVE CHAIRMAN, TEN-X LLC

Co-founded firm in 2007 with friend, business partner Rob Friedman as Auction.com ... \$35 billion in real estate has sold on website, about a quarter of it in 2015; company takes about 5% of sales price ... stepped down from chief executive role in June 2015 ... got \$50 million investment from Google Capital in 2014



**FOR THE RECORD:** Duo began by selling stereo equipment at swap meets, co-founded small retail chain. Weekend equipment auction got concept rolling

**ROBERT FRIEDMAN**  
CHAIRMAN, TEN-X LLC

Co-founded Auction.com in 2007 with Jeffrey Frieden ... now business unit of Ten-X, styled as tech firm for real estate industry ... Google Capital invested \$50 million in Auction.com in 2014 ... co-founded predecessor firm Real Estate Disposition Corp. with Frieden to sell distressed residential real estate



**FOR THE RECORD:** Licensed auctioneer, author of “The Auction Revolution”

**JOHN L. GINGER**  
OWNER, CHIEF EXECUTIVE, J. GINGER MASONRY LLC

Founded company 1978 ... based in Riverside ... commercial, residential provider of brick and stonework, facades, columns ... named board chairman, Segerstrom Center for the Arts in 2015, succeeding Lawrence Higby (see Hall of Fame section) ... said he’d serve “with equal parts gratitude, dedication and passion” ... also backs Pacific Symphony, Big Brothers/Big Sisters



**FOR THE RECORD:** Sold company to private equity at top of market, bought back after financial crisis



**KIMBERLY GRAHAM**  
MANAGING PRINCIPAL, GENSLER

Co-chief Southwest region—with six offices in four states—of global San Francisco-based architecture, design, planning firm founded in 1965 as M. Arthur Gensler Jr. & Associates Inc., with global revenue about \$1.1 billion ... bachelor’s degree, interior design from Northern Arizona University ... 27-plus years with firm

**FOR THE RECORD:** Gensler designed the three terminals at John Wayne Airport and Hyundai’s \$200 million, 500,000-square-foot Fountain Valley HQ.



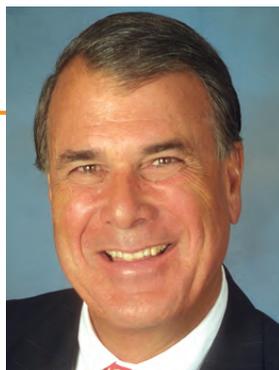
**EMILE HADDAD**  
CHAIRMAN, CEO  
FIVEPOINT HOLDINGS LLC

Developer of 3,700-acre Great Park Neighborhoods at former El Toro Marine Corps base ... co-owns project with Lennar Corp. and financial backers ... restructured this year to centralize ownership of projects—Great Park, Newhall Ranch in L.A. and Candlestick Point and the Shipyard in San Francisco—that combine for a planned 40,000 homes and 20 million square feet commercial space ... new neighborhood in Great Park to open in early 2017 ... on Business Journal OC 50 list

- ALMA MATER(S):** American University of Beirut
- HERO:** My parents, aunt and mother-in-law, who sacrificed everything so my family could have a better life
- HOBBY:** Cooking for family and friends
- CURRENT GOAL:** Make a difference
- FAVORITE TRAVEL DESTINATION:** Anywhere I travel with my wife and children

**JOHN HAGESTAD**  
MANAGING PARTNER  
SARES-REGIS GROUP

Overseen acquisition, development 50 million square feet commercial, office, industrial property ... 45 years in OC real estate dating to Koll Co., Sammis Co., SARES Co. ... led SARES in 1993 merger with Regis Homes, which was led by Geoffrey Stack (see this section) ... University of Southern California bachelor’s degree in business, master’s in finance ... board memberships include Sage Hill School, California Republic Bank



**FOR THE RECORD:** SARES acronym of Strategically Aligned Real Estate Services

**BILL HALFORD**  
CHIEF EXECUTIVE, BIXBY LAND CO.

One of the biggest creative-office redevelopers in OC, Silicon Valley ... just leased its largest building in OC to Karma Automotive for its new headquarters in Irvine ... other local projects include 96,000-square-foot 33.7 North in Tustin, 46,000-square-foot Avalon project in Newport Beach



**FOR THE RECORD:** 12 years with Irvine Co. office division when it made \$2 billion, 8 million square feet in acquisitions

**MIKE HARRAH**

OWNER, CARIBOU INDUSTRIES INC.

Has owned at one time or another over 5 million square feet in Santa Ana; additional investments in Nevada, Arizona, Hawaii ... paid \$61 million for 14 acres, HQ building of OC Register, which plans move to Anaheim as Harrah envisions two condo towers, other elements for property ... has given over \$2 million to OC School of the Arts ... returned to Business Journal OC Wealthiest list this year



**FOR THE RECORD:** Said this fall that One Broadway property, to be OC's tallest building at 37 stories, will open by 2019

**DAN HEDIGAN**

PRESIDENT OF LAND SALES, HOME BUILDING, IRVINE CO.

Duties include presidency of Irvine Pacific, company's homebuilder ... in that capacity has worked with Cary Bren (see entry, this section), son of Irvine Co. founder Donald Bren (see entry, this section) who builds homes as general contractor for Irvine Co. ... Hedigan been with company over 30 years ... work has included land management, community development ... current focus master-planned Irvine Ranch communities ... bachelor's degree, University of California-Irvine, master's and law degree, University of California-Los Angeles



**FOR THE RECORD:** Company career began as legal eagle, also served as general counsel

**DOUG HOLTE**

PRESIDENT, IRVINE COMPANY OFFICE PROPERTIES

Oversees 50 million square feet of properties in OC, San Diego, L.A., Silicon Valley, Chicago, New York ... joined company in 2009 ... previously 22 years as principal at Hines' West Coast operations (see Ray Lawler, this section) ... bachelor's degree, University of Southern California; MBA, Harvard ... sits on Irvine Co.'s Office of the Chairman Management Committee with Chairman Donald Bren, CFO Charles Fedalen, President Ray Wirta (see entries, this section)

**FOR THE RECORD:** Chairman, Orange County Community Foundation board of governors

**ANTHONY HSIEH**

FOUNDER, LOANDEPOT

Leads largest nonbank residential lender in OC ... led LendingTree for three years ... LoanDepot funded over \$70 billion in loans since 2010 ... about 5,200 employees in four states; 238,000 square feet office space at Foothill Ranch HQ ... annual revenue over \$922 million ... one-time planned IPO valued lender at \$2.5 billion ... sold his 9,800-square-foot home in Newport Coast's Pelican Crest last year for \$9.4 million

**FOR THE RECORD:** Leads big-game competitive fishing team of seven that uses 101-foot boat, has won \$6 million in prizes, caught bluefish and marlins of over 900 pounds

**JASON HUGHES**

CHIEF EXECUTIVE, HUGHES MARINO INC.

Company reps tenants in commercial leases, acquisitions ... co-founded firm in 2011 with David Marino ... based in San Diego and among largest in state, with work in OC, L.A., S.F./Silicon Valley ... bachelor's degree, Pepperdine; MBA, University of San Diego ... son Tucker works in firm ... known for ads that feature tenant reps



**FOR THE RECORD:** Hughes part of push for SB 1171, 2014 California law that requires brokers to disclose when representing both tenant, landlord

**JEFFREY INGHAM**

SENIOR MANAGING DIRECTOR, JLL

Leads OC office of international commercial brokerage ... growth on his watch tops 150% over five years, including 2011 purchase of 360 Commercial ... involved in OCTANE, Orange County Business Council ... JLL has branched into data and research that pushes name into media ... 21 years at JLL ... tapped to lead local office in 2009



**FOR THE RECORD:** Local client roster has included Alcon, Broadcom, Morgan Lewis, United Healthcare

**JON JAFFE**

COO, LENNAR CORP.

30-year veteran of Miami-based Fortune 500 developer, homebuilder ... 13 years in various roles in Florida, launched Western Region in 1996, now works out of Aliso Viejo office ... largest builder at Great Park Neighborhoods, on board of FivePoint Holdings ... FY 2015 Lennar compensation of \$14.4 million ... former Opus Bank director ... bachelor's degree, University of Florida



**FOR THE RECORD:** At one point Lennar had at least two Jonathan Jaffes working for it, the second a lawyer who left in 2008 for Royal Caribbean Cruises Ltd., also based in Miami

**STEPHEN JONES**

CHAIRMAN, CEO, SNYDER LANGSTON

36 years at builder, developer of office, industrial real estate founded in 1959 by Don Snyder, Bill Langston ... served as president 1986 to 2005 before taking current roles ... firm is general contractor on two nine-story office buildings totaling 545,000 square feet at Boardwalk project for Trammell Crow (see Thomas Bak, this section) and \$100 million creative-office development planned at ex-Los Angeles Times printing plant in Costa Mesa ... has served as board chairman at St. Joseph Hoag Health, Hoag Memorial Hospital Presbyterian



**FOR THE RECORD:** Named chairman, CEO on Valentine's Day 2005



**LAUREN KELLY**

SVP, CMO, IRVINE COMPANY  
OFFICE PROPERTIES

Oversees marketing, branding for over 500 properties in five markets ... joined company in 2014 after leading global strategy at Dell, heading PepsiCo America's \$22 billion foods division ... bachelor's, MBA, Harvard

**FOR THE RECORD:** Founding member, incubator The Vine



**DAVID KIM**

MANAGING PARTNER,  
BASCOM GROUP LLC

Oversees portfolio for active buyer, renovator of apartment communities in a dozen states ... aims for below-market and distressed properties that can be upgraded, repositioned, stabilized and re-sold in three to five years ... \$10.5 billion in transactions across 300 properties and about 80,000 units since 1996 ... co-founded firm with Derek Chen and Jerome Fink ... all hold degrees from University of Wisconsin

**FOR THE RECORD:** Sold its stake in \$350 million, 190-acre, 1,523-unit apartment complex in Denver in October; Bascom and a local partner bought the property in 2006 for \$190 million

**RAYMOND LAWLER**

MANAGING DIRECTOR,  
HINES INTEREST LP

Oversees Orange County development, management, buying, selling, leasing for Houston-based firm ... Newport Beach planning commissioner ... bachelor's degree, marine biology, Boston University; MBA, Harvard ... bought half-empty 230,000-square-foot Santa Ana State Fund office building in 2014 for \$40 million ... signed Caltrans this year to 130,000-square-foot lease that filled the empty space ... recent acquisitions include Intersect office campus in Irvine



**FOR THE RECORD:** Decorated Marine combat veteran who fought in Iraq, Afghanistan

**STEVE LAYTON**

MANAGING PRINCIPAL, LBA REALTY

Layton and Phil Belling (see entry, this section) acquired Park Place in 2009 and 2010 from cash-strapped L.A. developer Maguire Properties ... LBA seen as one of savviest real estate investors in OC ... sold 45% stake in Park Place last year to institutional partner for \$370 million, twice what it paid for entire campus ... plans to install at the retail, hotel, office development the largest indoor energy storage in U.S.



**FOR THE RECORD:** LBA planning mixed-use development at former St. John Knits site in Irvine

**MARC LEY**CHIEF INVESTMENT OFFICER  
IRVINE COMPANY

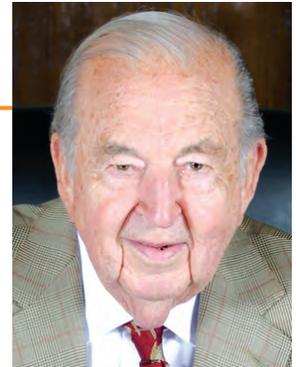
Joined company in 1999, served as CFO most of that time ... in 2014 named to current role, and Chip Fedalen (see entry, this section) joined as CFO ... as CIO, Ley oversees investment portfolio, scouts new deals ... worked at Pacific Life Insurance (see Services section). ... bachelor's, master's degrees, University of Wisconsin-Madison



**FOR THE RECORD:** Launched real estate capital markets unit while at PacLife

**GEN. WILLIAM LYON**FOUNDER, CHAIRMAN EMERITUS,  
WILLIAM LYON HOMES

"The General" has been active for five decades in air travel, real estate development, home building, philanthropy ... he and George Argyros (see entry, this section) were partners in AirCal ... much of his giving supports military veterans, including via Orange County Rescue Mission (see Jim Palmer, Civic section) ... served as flyer in WWII, retired in 1979 as Air Force major general ... on Business Journal OC Wealthiest list



**FOR THE RECORD:** Owns collection of old war planes, sponsors Lyon Air Museum near John Wayne Airport

**WILLIAM H. LYON**EXECUTIVE CHAIRMAN  
WILLIAM LYON HOMES

Son of founder (see previous entry) ... has held numerous roles at \$550-million-market-cap, \$1.1-billion-revenue builder that include president, CEO ... family controlled half of company at mid-2016 ... a separate company, Lyon Communities, owns 11,000 apartments ... active in local museums Pretend City and Bowers ... bachelor's degree, Stanford ... succeeded father as CEO in 2013



**FOR THE RECORD:** Turned over CEO title to Matthew Zaist in March, when he took current role

**COLM MACKEN**

CHIEF EXECUTIVE, SHEA PROPERTIES

In 2006, planned to build 2,100 homes, 6.7 million square feet office, retail, hotels on half of former Marine Corps base in Tustin ... Macken shepherded Shea's 2010 exit from deal after real estate downturn ... in 2011 turned to new growth initiatives in Southern California, opened offices, hired execs ... parent company J.F. Shea Co. Inc. owns, runs 6,500 apartments, 5 million square feet office, industrial, retail in three states



**FOR THE RECORD:** Shea Properties bought into Orange County in 1997 with purchase of Mission Viejo Co.

**JEFF MANLEY**CEO, PRINCIPAL  
CRESA ORANGE COUNTY

Main mover in OC office for commercial real estate brokerage, which is No. 5 on Business Journal's 2016 Best Places to Work List ... dozen years at Cresa that followed about a dozen as a managing principal with Staubach Co. ... West Point grad in engineering; master's degree in chemical engineering, Colorado School of Mines ... on board of Miocean Foundation, which works to restore oceans and curb pollution runoff



**FOR THE RECORD:** Cresa team goes lawn bowling in Laguna Beach each summer

**CHRIS MARSH**PRESIDENT, IRVINE COMPANY  
APARTMENT DEVELOPMENT

Joined OC's largest apartment owner, developer in 2003 ... has overseen development of all types of Irvine Co. holdings—office, retail, resort and now apartments ... work includes project executive for development of Resort at Pelican Hill while SVP commercial property development ... began career in mid-1980s in United Kingdom, Spain ... degrees in surveying with honors and in construction management, U.K. universities



**FOR THE RECORD:** First worked locally for Martin Potts & Associates Inc., a project manager bought by JLL (see entries this section) in November 2015

**KENT MATRANGA**  
PRESIDENT  
BOMEL CONSTRUCTION CO. INC.



Focuses on design, build of parking structures at large companies, universities, malls, transportation hubs, casinos, hotels ... \$325 million revenue, 700 employees ... OC work includes projects at Edwards Lifesciences Corp.; John Wayne Airport; Tustin, Irvine, and Fullerton Metrolink and rail facilities; Chapman University; Park Place; Fashion Island; GardenWalk ... built parking structure at new Outlets at San Clemente (see Steve Craig, this section), will build 2,200-space structure at Boardwalk (see Thomas Bak, this section)

**FOR THE RECORD:** Firm founded 40 years ago by Bob Matranga and Mel Reznicek—hence Bomel

**ROBERT L. MAYER**  
CHAIRMAN EMERITUS, MAYER CORP.

Patriarch of three-generation leadership team—son is chairman, COO; grandson is president—of land owner, hotel developer ... stakes in Hyatt Regency, Waterfront Hilton ... second tower rising at latter hotel for 2017 opening ... other projects include residential in Laguna Woods, master-planned residential and commercial projects in Riverside, La Quinta, Rancho Mirage

**FOR THE RECORD:** built over 25,000 homes in 50-plus years

**GREG MAY**  
EVP, REGIONAL MANAGING DIRECTOR  
NEWMARK GRUBB KNIGHT FRANK



Leads OC operations for commercial brokerage ... part of over \$870 million worth of transactions that have involved more than 14.3 million square feet ... 32 years in industry began at CBRE ... top-five producer of office deals at Newmark Grubb ... global company part of public, \$2.5-billion-market-cap BGC Partners Inc. ... Newmark Grubb has made at least two acquisitions in past two years, employs 14,000 among 400 offices on six continents

- ALMA MATER(S):** University of Southern California
- HERO:** My dad, Bill, a P-51 pilot in WWII
- HOBBY:** Photography, hiking, travel
- CURRENT GOAL:** Have a photograph published in National Geographic
- FAVORITE TRAVEL DESTINATION:** Bora Bora, Tahiti

**CAMERON MERAGE**  
CEO, FIRST TEAM REAL ESTATE



Founded residential brokerage in 1976 with one office, five agents, now has 2,000 agents in 20 SoCal offices ... listings in 40 communities ... brother of Paul Merage (see entry, Finance section), co-inventor of Hot Pockets ... Persian-Jewish family major donors to OC causes that include University of California-Irvine ... First Team Foundation last year gave \$175,000 to Irvine public schools

**FOR THE RECORD:** Founded First in Our Hearts charity “to build on [company’s] long tradition of working to make life better in the communities we serve.”

**ANTHONY R. MOISO**  
PRESIDENT, CEO  
RANCHO MISSION VIEJO LLC



Head of south OC owner that’s developing remaining 23,000 Rancho Mission Viejo acres ... property at one point in the 1840s topped 200,000 acres with land straddling OC, San Diego counties ... cities Mission Viejo, Rancho Santa Margarita, communities Las Flores, Ladera Ranch carved off of holdings ... late mother, Alice Marguerite O’Neill Avery, memorialized in names of streets, parks in land creations ... Roman Catholic, U.S. Army veteran, grew up in West L.A. ... founding president, Mission San Juan Capistrano Preservation Foundation ... holds annual rodeo weekend

- ALMA MATER(S):** Harvard Westlake School, Stanford
- HERO:** Sister Ida Peterfy, Jesus Retreat Center, Santa Ana
- HOBBY:** Spending time with my family, and sports
- CURRENT GOAL:** Planning wisely for the years ahead, and staying healthy
- FAVORITE TRAVEL DESTINATION:** California, especially the Monterey Peninsula; the Big Island of Hawaii; and all of the American West

**DOUGLAS MOREHEAD**

CEO, VICE CHAIRMAN, CORE REALTY HOLDINGS LLC

CORE and affiliates co-own and/or manage 10.6 million square feet commercial, multifamily in U.S. ... CORE stands for Co-Ownership of Real Estate, refers to "core" markets ... Morehead previously held president role with Optima Asset Management Services Inc., Triton Property Management ... 37 years in property, asset management, development, acquisition ... Arizona State University grad



**FOR THE RECORD:** Been expert witness on standards of practice in real estate management industry

**MANOUCH MOSHAYEDI**

CEO, MX3 VENTURES LLC

Co-founded storage device maker STEC Inc., sold it to a Western Digital Corp. subsidiary in 2013 for \$340 million ... family—others involved include brothers Mark and Mike—now makes real estate investments... in 2010 paid \$95 million for Shoppes at Chino Hills, a 378,000-square-foot mall in San Bernardino County, sold last year to Dunhill Partners Inc. for \$147 million ... has become largest single property owner in Mariner's Mile section of Pacific Coast Highway in Newport Beach ... invested \$120 million in land and buildings there since 2009



**FOR THE RECORD:** Sailing aficionado

**CHARLES E. "CHAZ" MUELLER**

PRESIDENT, IRVINE COMPANY APARTMENT OPERATIONS

Joined company last year after president role at ConAm Group of Cos., which has portfolio of 50,000 apartments in dozen states ... previously president, COO Archstone ... oversees multifamily management, marketing, among other areas ... Silicon Valley push includes at least dozen higher-end communities at various stages ... projects adopt elements of Irvine Co. hotels, retail, i.e., specialty grocery stores, restaurants, family-focused events

... bachelor's degree, University of Texas-Austin; MBA, Southern Methodist University

**FOR THE RECORD:** 16-acre Monticello apartments in Santa Clara has 43,000 square feet of "curated retail" keyed to community

**RICK MUTH**

PRESIDENT, CEO, ORCO BLOCK &amp; HARDSCAPE

Father, Peter, co-founded firm in 1946 ... maker of over 500 products—concrete blocks, paving stones, specialty mortars, wall systems—helped fuel post-WWII building boom ... Stanton-based firm's projects include buildings at California State University-Fullerton, Irvine Spectrum, Laguna Woods, Camp Pendleton ... Muth has said "half the concrete blocks" in county came from Orco ... firm has half-dozen SoCal plants ... supplier to J. Ginger

Masonry (see entry, this section) ... degrees from Santa Ana College, University of Southern California, Chapman University

**FOR THE RECORD:** Orco amalgam of "Orange" and "County"

**ROBERT NEAL**

MANAGING PARTNER HAGER PACIFIC PROPERTIES

Leads firm's acquisition of industrial, retail, office, multifamily real estate, which it rehabs, repositions ... local deals include recent \$35 million acquisition of milk and ice cream processing facilities on 10 acres in Buena Park ... bachelor's, California State University-Long Beach; MBA, University of Southern California ... supports Roman Catholic charities, including Diocese of Orange, Papal Foundation, Magis Institute (see Timothy Busch, Hospitality section)



**FOR THE RECORD:** Has led acquisition, disposition of \$2 billion in industrial, commercial properties in career

**LARRY NICHOLSON**

PRESIDENT, CEO CALATLANTIC GROUP INC.

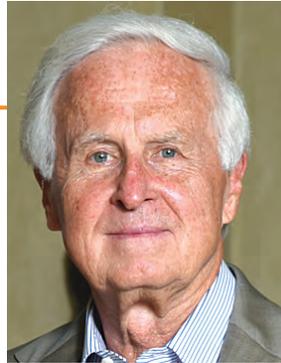
Nicholson and Scott Stowell (see entry, this section) last year engineered creation of fourth largest homebuilder in U.S. with merged Standard Pacific Corp., where Stowell was CEO, and Ryland Group Inc., where Nicholson was CEO ... combined company as of union would have delivered about 13,000 homes in 17 states, revenue of \$5.2 billion ... maintains offices on both coasts ... Nicholson has bachelor's degree, Ohio University



**FOR THE RECORD:** The two builders had "similar cultures and long histories of designing and building quality homes"

**IGOR MICHAEL OLENICOFF**  
OWNER, PRESIDENT  
OLEN PROPERTIES CORP.

Founded company 44 years ago ... now owns nearly 8 million square feet commercial space, 12,000 apartments ... portfolio of about 400 OC properties has nearly 2,000 tenants ... owns marinas, airport hangars, restaurants, golf course ... in past year has tapped low-interest debt for \$300 million in office, apartment buys ... on Business Journal OC 50, Wealthiest lists



- ALMA MATER(S):** University of Southern California
- HERO:** Ronald Reagan
- HOBBY:** Boating, snow- and waterskiing, time with family
- CURRENT GOAL:** Have a comfortable and smooth-running company and life
- FAVORITE TRAVEL DESTINATION:** Boating in Caribbean and Central America

**NATALIA OLENICOFF-OSTENSEN**  
SENIOR VICE PRESIDENT  
OLEN PROPERTIES CORP.

Coming along under father Igor Olenicoff (see previous entry), with increasing responsibility for acquisitions, leasing, management of outfit that's among OC's largest property owners ... weighed in for Olen on recent \$44.8 million buy of 17-acre Main & Redhill Business Center in Irvine ... apprenticeship started in earnest in 2009, following accidental death of brother Andrei, namesake of hip restaurant in Irvine Business Complex ... husband, Derek Ostensen, is president of Laguna Canyon Foundation



**FOR THE RECORD:** First met Derek as 4-year-olds at Laguna Presbyterian Preschool



**ROBERT OLSON**  
OWNER, PRESIDENT  
R.D. OLSON DEVELOPMENT

Helmed general contractor R.D. Olson Construction for 20 years before founding development company in 1998 ... Olson big Marriott-flagged properties builder ... Paséa Hotel & Spa, co-developed with Pacific Hospitality Group (see several entries, Hospitality section), opened this year ... building upscale boutique hotel on Lido Isle ... has built in Maui, Santa Barbara ... on Business Journal OC 50 list

**FOR THE RECORD:** Lack of undergrad degree didn't stop him from getting MBA from University of Southern California

**CHERYL OSBORN**  
OWNER, PRESIDENT  
CASCO CONTRACTORS INC.

Has led commercial property tenant improvement contractor for 16 years after three years as project manager at similar company ... Casco called out for fast growth by Entrepreneur magazine, National Association of Women Business Owners ... client roster includes Irvine Co., Greenlaw Partners, CBRE, JLL, Opus Bank ... about \$50 million in revenue ... Business Journal Women in Business award winner, 2014



**FOR THE RECORD:** Only woman who graduated with construction management degree in 1993 from Long Beach State

**RUSS PARKER**  
MANAGING MEMBER  
PARKER PROPERTIES LLC

Leads 42-year-old company founded by late father and OC real estate icon John Parker ... played big role in development of Aliso Viejo via signature 60-acre, 1.9 million-square-foot Summit Office Campus, home to Pacific Life Insurance, others ... partners in asset management include PacLife, Disney, Cigna, Prudential and RREEF ... past roles in SoCal retail, office, industrial development and marketing ... bachelor's degree, University of California-Los Angeles ... supports Leukemia & Lymphoma Society



**FOR THE RECORD:** Landed MicroVention to take last big office being built at Summit

**BILL PASSO**

FOUNDER, CEO, PASSCO COS.

Leads company that's bought, developed and/or run \$3 billion worth of properties in 21 states ... 40 years in buying, selling over 250 retail, office, multifamily properties, plus land ... \$1.4 billion investor funds raised ... has led formation of over 200 LLCs ... involved in securing IRS OK of tenant-in-common investment approach to defer taxes on real estate buys, now industry standard ... former director, Catholic Charities Retirement Homes and Segerstrom Center for the Arts; a founder of OC Performing Arts Center



**ALMA MATER(S):** bachelor's, Long Beach State, law degree, University of California-Los Angeles

**HERO:** My mother

**HOBBY:** Golf, snow skiing, scuba diving, crossword puzzles

**CURRENT GOAL:** To make everyone who works for me or with me better off

**FAVORITE TRAVEL DESTINATION:** Anywhere with a golf course, ski mountain, or ocean

**GARY RAFFERTY**PRESIDENT, COO  
SWINERTON BUILDERS

Employee-owned commercial general, tenant improvement contractor ... OC revenue about \$350 million ... HQ in San Francisco, operations in California—SoCal, Sacramento, Silicon Valley—and four other states ... in \$101 million John Wayne Airport contract to retrofit and renovate older terminals ... other local work includes The Source in Buena Park ... on Business Journal 2016 list of Best Places to Work, large companies

**FOR THE RECORD:** Company founded in 1888 holds California Contractors License No. 92

**DUANE ROBERTS**CHAIRMAN, CEO  
ENTREPRENEURIAL CORPORATE GROUP

Low-key boss of company that owns estimated 10,000 apartments and Riverside's 238-room Mission Inn Hotel & Spa ... bought hotel for \$13.5 million to save from demolition, returned it to award-winning splendor, now a National Historic Landmark ... wife Kelly's name on Tuscan spa concept at property ... \$500 million fortune that began with McDonald's hamburger patties and frozen burritos ... holdings include food companies in U.K., hotels, restaurants ... on Business Journal's OC Wealthiest list



**FOR THE RECORD:** Mission Inn named to a USA Today Reader's Choice top 10 list of hotels this year

**RICHARD "DICK" PICKUP**

PRIVATE INVESTOR

Longtime OC equities investor (Carl's Jr., Denny's) now focused on real estate, hospitality ... invests in deals with Tim Busch (see Hospitality section) ... ex-director, shareholder, Epicor Software Corp., taken private in 2011 for \$800 million ... recalls Newport Beach Country Club—which he owns piece of and which debuted \$40 million, 50,000-square-foot clubhouse this year—as 1960s OC social hub when "there was no Fashion Island"



**FOR THE RECORD:** International Bay Clubs buy in 2012—Balboa Bay Resort, Balboa Bay Club, 145 apartments and 130-slip marina at club, and Newport Beach Country Club—came to \$250 million for buy, renovation

**SETH RING**DIVISION PRESIDENT  
TOLL BROTHERS INC.

Handles Southern California for Toll, reports to California boss James Boyd (see entry, this section) ... 13 years with company after brief stint with FR Custom Builders in Pacific Northwest ... paid \$110 million in 2012 for half ownership of Baker Ranch in Lake Forest: 1,800 homes, 400 apartments planned for 372 acres; Shea Homes is the other half owner (see entries, this section) ... committed \$297 million last year to 272-acre, 840-home deal called Heritage Hills near Great Park Neighborhoods ... in July paid \$200 million for 223 home sites at Irvine Co.'s Orchard Hills, part of about \$2.5 billion in land buys in SoCal in recent years

**ALMA MATER(S):** Stanford University

**HERO:** Inspired by many coaches, professors, mentors, and family

**HOBBY:** Wakeboarding, skiing, the beach, being outside with kids

**CURRENT GOAL:** Traveling country with kids, winning fantasy football league

**FAVORITE TRAVEL**

**DESTINATION:** Fiji

**JOHN SAUNDERS**CHAIRMAN  
CORE REALTY HOLDINGS LLC

Coin dealer, real estate investor co-founded CORE in 2005 with partners Douglas Morehead (see entry, this section), Russ Colvin, Sterling McGregor ... has specialized in tenant-in-common real estate investing, a way for multiple owners to pool money and share ownership (see Bill Passo, this section) ... company bio says Saunders owns 4 million square feet of commercial real estate ... began buying, selling rare coins at age 13 ... bachelor's degree, Eckerd College; MBA, Wharton ... affiliations include Lincoln Club, New Majority, Kidworks, Cato Institute, Red Cross, Goodwill



**FOR THE RECORD:** CORE formed to "buy the four food groups: office, retail, industrial, apartments," it said at time

**CHARLES SCHREIBER JR.**  
 CHIEF EXECUTIVE  
 KBS REALTY ADVISORS



Co-founded KBS in 1992 ... oversees day-to-day operations for company co-founded by Peter Bren (see entry, this section) ... seventh largest global owner of office space as of December 2015 ... EVP at Koll Co. before KBS ... involved in real estate trade, education, governance through National Association of Real Estate Investment Trusts and University of Southern California's Lusk Center for Real Estate

- ALMA MATER(S):** University of Southern California
- HERO:** My dad
- HOBBY:** Fly fishing, surfing, golf, spending time with grandkids
- CURRENT GOAL:** To continue to modify KBS investment strategies and extend above-market returns for our investors

**FAVORITE TRAVEL DESTINATION:** Montana

**H. MICHAEL SCHWARTZ**  
 CHAIRMAN, CEO, SMARTSTOP ASSET  
 MANAGEMENT LLC



Self-storage manager runs \$1 billion in assets that include 89 facilities in U.S., Canada, 59,000 rentable units, 6.7 million square feet of space ... has raised \$400 million to buy storage facilities ... \$1.4 billion merger of prior company, SmartStop Self Storage Inc., with Extra Space Storage, last year ... launched two REITS, one for stabilized properties, one for development

**FOR THE RECORD:** This year opened a \$35 million, 120,000-square-foot project in Ladera Ranch that includes 15,000 square feet for its offices, 42,000-square-foot self-storage facility, 63,000-square-foot gym

**BERT SELVA**  
 PRESIDENT, CEO, SHEA HOMES



Leads Walnut-based builder with significant OC involvement ... local projects include 800-acre Blackstone in Brea with former Standard Pacific Homes (see Scott Stowell, this section) and Baker Ranch in Lake Forest with Toll Brothers (see Seth Ring, this section) ... serves on board of local homeless charity HomeAid America ... bachelor's degree, University of Southern California; MBA, University of California-Los Angeles ... in California Homebuilding Foundation Hall of Fame

... Muscular Dystrophy Association/Augie's Quest ... humanitarian award from Builder magazine

**FOR THE RECORD:** Credits focus on philanthropy to days at Catholic high school in San Francisco. "The Jesuits taught us to ... think of others first."

**MANU SHAH**  
 PRESIDENT, CEO  
 M S INTERNATIONAL INC.



42-year-old company imports, distributes granite, marble, porcelain and ceramic tiles, limestone, other natural stone products from 35 countries that are used in floors, counters, landscaping ... 26 distribution centers in 16 markets ... 3,000 retailer, distributor customers ... 900 employees ... won Business Journal Family Owned Business award, 2010, Excellence in Entrepreneurship, 2013 ... past honoree on Business Journal Best Places to Work list

**FOR THE RECORD:** Worked as project engineer for trucking company for seven years after starting MSI in basement of home

**WILLIAM "BILL" SHOPOFF**  
 CHAIRMAN, CEO  
 SHOPOFF REALTY INVESTMENTS



Landowner, developer closed in August on its largest local acquisition in five years with \$26.5 million buy of 29 acres near Pacific Coast Highway in Huntington Beach ... in OC often buys land early in entitlement process that can be repurposed to residential use ... strategy is less expensive, takes longer ... eyeing Anaheim land for project with more than 500 homes and apartments ... 1,200 homes, apartments planned near John Wayne Airport called Uptown Newport spans 25 acres, was formerly commercial site ... made \$109 million buy beyond OC in October of multifamily in Las Vegas, offices in Chicago

- ALMA MATER(S):** University of Texas
- HERO:** My dad, the son of an immigrant, was a college grad, successful businessperson, married 50 years, and raised four sons
- HOBBY:** Cycling, scuba diving, golf and wine
- CURRENT GOAL:** To run a high-quality business that challenges our employees ... more importantly I'm always working to have a fabulous relationship with my wife and our children.
- FAVORITE TRAVEL DESTINATION:** Italy and Caribbean

**RONALD SIMON**FOUNDER, CHAIRMAN  
RSI HOLDING LLC

Budding billionaire on Business Journal's OC Wealthiest list leads parent of cabinet maker RSI Home Products; developer RSI Development; builder RSI Communities ... giving and support to Chapman University, Pacific Symphony, Horatio Alger Association. ... degree from L.A. City College ... In three-year, \$400 million homebuilding push in California and Texas ... on Business Journal OC 50 list



**FOR THE RECORD:** Simon Scholars Program has awarded over \$40 million in more than 1,200 scholarships

**WILBUR SMITH III**FOUNDER, PRINCIPAL  
GREENLAW PARTNERS LLC

Also holds president, CEO roles at commercial real estate developer, owner with over \$2 billion in transactions since 2003 ... Western U.S. portfolio includes over 5 million square feet office, industrial, retail, multifamily, resorts, land ... local ownership stakes include The Triangle and buildings, land near Outlets at Orange ... near the latter has bought, sold buildings for several years, plans trio of apartment complexes with 821 units, 165-room hotel on nearby land



**FOR THE RECORD:** Triangle shopping center in Costa Mesa on the sales block

**GEOFFREY STACK**MANAGING DIRECTOR  
SARES-REGIS GROUP

President, Regis Group for 16 years prior to 1993 merger with SARES (see John Hagestad, this section) ... Regis converted 8,700 apartments into condos with \$900 million sales value, built 20,000 apartments, condos ... merger created company with \$2 billion portfolio of 10 million square feet office, industrial space; 10,000 apartments; 9,000 acres developable land ... current projects include Douglas Park in Long Beach ... bachelor's degree, Georgetown;

MBA, Wharton School ... past director, Marine Corps Scholarship Foundation; founding trustee, Cystinosis Research Foundation

**FOR THE RECORD:** Has hosted President Barack Obama at fundraisers held at his home

**SCOTT STOWELL**EXECUTIVE CHAIRMAN  
CALATLANTIC GROUP INC.

Merged Standard Pacific Corp. with Ryland Group Inc. of Westlake Village, which was led by Larry Nicholson (see entry, this section), in 2015 ... company owned or controlled 76,000 lots at time of merger ... recent \$4 billion market cap ... has worked for Irvine Co. ... bachelor's degree, Brigham Young University; MBA, University of California-Irvine ... on board of PacLife parent Pacific Mutual Holding Co. ... supporter of Pretend City Museum, HomeAid America

**FOR THE RECORD:** Merger "puts us in a strong position to benefit from the continued housing market recovery."

**KURT STRASMANN**SENIOR MANAGING DIRECTOR  
CBRE GROUP INC.

Duties under various titles include all CBRE OC operations; CBRE's Pacific Southwest industrial brokerage; two national specialty practice groups—port logistics and e-commerce ... about \$3.5 billion annually in OC commercial real estate leases ... Strassman worked with Grubb & Ellis Co. 24 years followed by stint at Voit Real Estate Services before joining CBRE ... leads about 350 employees in OC region ... member, Pacific Club



**FOR THE RECORD:** At time of moves from Grubb to Voit to CBRE, trio were top three OC commercial brokers

**LOUIS TOMASELLI**

SENIOR MANAGING DIRECTOR, JLL

Joined brokerage in 2012 as result of its acquisition of industrial operations 360 Commercial Partners, where he was president, founder ... worked 23 years for Voit Real Estate Services prior to 360 ... runs OC with Jeffrey Ingham (see entry, this section) ... brokered \$30 million acquisition of 191,000-square-foot La Palma Business Center in April that involved an OC buyer and seller, and \$13 million building acquisition by local smartphone case maker ... competes in Xterra hill races and MCAS Mud Runs ... board member, Shea Therapeutic Riding Center



**FOR THE RECORD:** LinkedIn profile says he'll "use my super powers to help companies with global-to-local real estate needs," and notes his "kryptonite" is "anything decaffeinated."

**DONALD VODRA**  
COO, RANCHO MISSION VIEJO LLC

Operations man for Anthony Moiso (see entry, this section) and with Gilbert Aguirre (see entry, Hall of Fame section) forms trio of cowhands riding herd—sometimes literally—over historic ranch in south OC ... products include a number of cities, thousands of homes, several hundred acres of lemons ... his 40 years' experience largely in real estate oversight at banks—Wells Fargo, Crocker National, Security Pacific, Western National, Midland Bank Plc



**FOR THE RECORD:** Has been chairperson or director of Alexis de Tocqueville Society, United Way, Laura's House, March of Dimes

**JAMES "WATTY" WATSON**  
MANAGING PARTNER, CT REALTY

Firm has bought, built, repositioned 13 million square feet office, industrial, multifamily, self-storage, retail space ... joined company in 2010 from Koll Development Co., where he led Western U.S., Mexico projects ... Koll built or bought over 75 million square feet office, industrial, retail, in its time ... under CT Realty also heads Port Logistics Realty, which develops industrial parks in Texas ... also involved in TechSpace, which owns, runs flexible, co-working spaces



**FOR THE RECORD:** CT Realty has bought over \$2.5 billion in commercial real estate since 1994



**H. LAWRENCE "LARRY" WEBB**  
FOUNDER, CEO, NEW HOME CO. INC.

Started company in 2010, went public with 2014 IPO ... had recent market cap of \$207 million and 2015 revenue of \$430 million ... led John Laing Homes from \$384 million revenue in 1998 to \$1.6 billion in 2006 ... most active builder on the Irvine Ranch, with several high-priced projects under way

**FOR THE RECORD:** Sold John Laing Homes in 2006 for \$1.1 billion to Dubai-based developer



**RAY WIRTA**  
PRESIDENT, IRVINE COMPANY

Oversees firm's holdings in OC, L.A., San Diego Silicon Valley, Chicago, New York—development, marketing and management ... portfolio includes 500 office properties, 43 retail centers, five yacht marinas, three golf courses, three hotels ... special duties in HR and IT ... also sits on Office of Chairman Management Committee that includes Donald Bren, Chip Fedalen Jr., Doug Holte (see entries, this section) ... led CB Richard Ellis for eight years as CEO and president of Koll Co. for 16 years ...

banking, finance experience prior to real estate industry work ... bachelor's degree, California State University-Long Beach; MBA, Golden Gate University

**FOR THE RECORD:** Co-founder, Rich Uncles, a crowd-funded real estate buyer that's filed for a \$1 billion IPO

**WILLIAM A. WITTE**  
CHAIRMAN, CEO, RELATED COS.

Company's pipeline includes high-end projects in L.A. and Newport Center—for the latter, planners in October approved a 25-story luxe condo tower—as well as affordable apartments with Luminaira and Espaira, totaling 166 apartments at Great Park Neighborhoods (see Emile Haddad entry, this section) ... first of those projects backed by \$16.7 million in state tax-exempt bonds issued in April ... Related Cos. has built over 1,600 affordable units at 14 projects from Anaheim to Laguna Beach ... six more with 500 units total in works



- ALMA MATER(S):** University of Pennsylvania
- HERO:** My father
- HOBBY:** Basketball, wine, reading
- CURRENT GOAL:** To lead California in both affordable and high-end urban housing development
- FAVORITE TRAVEL DESTINATION:** Dalmatian Coast of Croatia

**DAN YOUNG**  
PRESIDENT, CAMINO ENTERPRISES

Left slot as president of community development for Irvine Company in June and founded Camino Enterprises ... had been with OC's dominant developer for 16 years and was widely seen as No. 2 exec there ... reportedly kept role as adviser to company ... "I am looking forward to continuing my relationship with this company and Donald," he wrote to Irvine Co. board ... Camino based at office tower next door to Irvine Co. HQ ... has said Camino should have a few deals done by end of year ... sees Silicon Valley as "long-term ... not just short-term" opportunity ... preceded current Santa Ana Mayor Miguel Pulido (see entry, Civic section) in that role ... Business Journal Business Person of the Year in real estate in 2010



- ALMA MATER(S):** California State University-Fullerton
- HERO:** The Rev. Rick Warren
- HOBBY:** Golf
- CURRENT GOAL:** Walking the Camino in Spain—500 miles
- FAVORITE TRAVEL DESTINATION:** Paris



RESTAURANTS |  
RETAIL | FOOD

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AVILA 106 - ZOMNIR 113

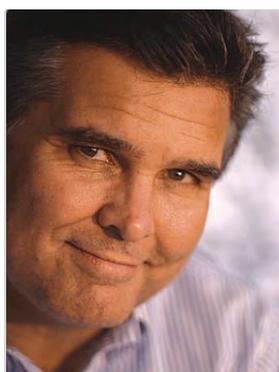
**SERGIO AVILA**

PRINCIPAL, AVILA'S EL RANCHITO

Chain of dozen restaurants celebrating 50<sup>th</sup> anniversary this year ... Sergio one of five children of Salvador and Margarita Avila, who founded first Avila's El Ranchito in 1966 in Huntington Park ... the five—Sergio, Salvador, Victor, Margarita, Maria Elena—own or operate ⅓ of chain ... three of founders' grandkids own four ... locations have similar menus, suppliers, but offerings, operations geared to specific markets ... locations 2,300 square feet to 7,000 square feet ... systemwide revenue about \$30 million



- ALMA MATER(S):** David Nuuiwa  
**HOBBIES:** Surfing and old cars  
**CURRENT GOAL:** Keep the restaurants working together as one with the new generation  
**FAVORITE TRAVEL DESTINATION:** The Caribbean

**DOUG CAVANAUGH**CHAIRMAN  
THE RUBY RESTAURANT GROUP

Leads 35-year-old chain of retro diners ... inspired by crumbling 1940s-era building at end of Balboa Pier ... 35 restaurants in five states ... named for Cavanaugh's mother ... about \$92 million systemwide sales ... Cavanaugh has developed boutique restaurants including Lighthouse Bayview Café on Balboa Peninsula

**FOR THE RECORD:** First Ruby's opened Dec. 7, 1982**PHILIP CHANG**

FOUNDER, CEO, YOGURTLAND

Chang runs chain of about 300 frozen yogurt shops ... 90% franchised ... ran boba tea chain 10 years ago ... average unit volumes in \$600,000 range, \$180 million systemwide sales ... chain has begun to add other food options ... Chang active in overseas Christian charity work with personal trips, time ... also invests: last year backed Irvine maker of audio compression software for smartphones



- ALMA MATER(S):** So-Gang University, Korea  
**HERO:** My mom  
**HOBBIES:** Playing guitar and singing  
**CURRENT GOAL:** Building a solid leadership team in business and mission field  
**FAVORITE TRAVEL DESTINATION:** Jeju Island, Korea

**RUSS BENDEL**

CEO, HABIT RESTAURANTS INC.

Has led chain of about 150 fast-casual burger restaurants about nine years ... longtime local restaurateur—Outback Steakhouse franchisee; president, COO, and/or CEO at El Torito, Cheesecake Factory, Mimi's Cafe ... bachelor's degree, hotel administration, Florida International ... led LLC through November 2014 IPO ... son Russ former operating partner of Fleming's Prime Steakhouse & Wine Bar, now co-owns Vine Restaurant & Bar

**FOR THE RECORD:** Recent market cap about \$400 million**CARL CHANG**

FOUNDER, CEO, PIEOLOGY PIZZERIA

Helped launch build-your-own pizza offerings with two companies that sought to apply fast-casual, Chipotle-like principles to other food options ... founded his entrant 2010 ... franchises ... has sought family customer, lower-cost niche ... works largely within family, network for backing ... 30 years of real estate development, investing via Redwood Kairos Partners, family office ... brother is former tennis pro Michael Chang ... Business Journal Excellence in Entrepreneurship honoree, 2015

**FOR THE RECORD:** Company website lists 134 locations; systemwide sales \$75 million; average unit volume tops \$1 million and in some OC locations has hit twice that**ROGER CHEN**

TAWA SUPERMARKETS INC.

Founded 99 Ranch Market in 1984 as Man Wah Supermarket ... aimed to sell authentic, niche groceries to Asian market ... rebranded 1988 ... has grown to about 40 locations in four states, 75% in California ... recent acquisition-based growth: paid \$3.3 million for three California sites from bankrupt Haggen, \$6.5 million for two on East Coast from bankrupt A&P chain

**FOR THE RECORD:** \$310 million annual revenue with 650 local employees, 2,200 employees companywide



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**CHRISTOPHER COTTER**PRESIDENT, TUTTLE-CLICK  
AUTOMOTIVE GROUP

Leads firm founded 1946 ... entered OC 1980 ... six dealers here, 10 in Arizona ... founded by Holmes Tuttle ... owners Bob Tuttle, Jim Click are founder's son, nephew ... group has bought dealers, added financing, high-end custom work to grow revenue ... a top-20 privately held company on Business Journal list

**FOR THE RECORD:** Annual revenue \$963 million, 1,600 companywide employees

**HARSHAD DHAROD**OWNER  
FRIENDLY FRANCHISEES CORP.

Friendly Franchisees handles back-office work for fast food restaurants, most Carl's Jr. ... Dharod also has owned franchises in Carl's Jr., Papa John's, Denny's systems with \$140 million revenue ... planned to be doctor in 1979 when arrived from India ... worked at Jack in the Box, eventually owned 18 franchisees, sold back to parent company 1999 ... lost out on bid for bankrupt Real Mex stable of brands that sold to private equity for \$126 million

**FOR THE RECORD:** "My job is to simplify each brand," Dharod told the Business Journal in 2012

**JEFF FRANK**

PRESIDENT, CEO, MEGAMEX FOODS LLC

Runs Irvine-based \$700 million joint venture of Minnesota-based Hormel and Mexico-based Herdez, founded 2009 ... sells Mexican-style foods in U.S. via Hormel manufacturing, distribution, Herdez expertise ... Frank 20-year Hormel veteran ... has grown through buys of niche makers ... develops products in local test kitchen ... No. 5 on Business Journal list of food, beverage suppliers

**FOR THE RECORD:** Retail sales of Mexican-style food in U.S. an \$11 billion market

**CHRISTOPHER FURMAN**

PRESIDENT, CEO, VENTURA FOODS LLC

Ventura sells sauces, mayonnaise, dips to food distributor Sysco, restaurants ... founded 1996 ... brands include Marie's Dressings, Dean's Dairy Dip, Gold 'n Soft spreads ... produces private-label products ... internal team creates restaurant-style offerings for grocery stores ... Furman joined from PepsiCo in 2009 ... director at PacLife (see entry, Services section) ... No. 3 on Business Journal list of local food, beverage suppliers; No. 9 on Business Journal private companies list

**FOR THE RECORD:** \$2.5 billion revenue, 3,000 employees

**CINDY GALARDI CULPEPPER**CHAIRPERSON, CEO, GALARDI GROUP/  
WIENERSCHNITZEL

Leads largest U.S. fast food hot dog chain ... founded by late husband, John Galardi ... J.R. Galardi, founder's son, has taken on marketing-to-millennials role at company ... Wienerschnitzel has sponsored racing teams, increased social media presence ... introduced smaller and lower-cost franchise options to grow reach ... finances franchise, equipment purchases for managers who want their own locations ... Galardi Culpepper active on OC charity scene



**FOR THE RECORD:** \$41 million revenue, \$240 million systemwide sales, 320 restaurants

**MIGUEL GONZÁLEZ REYNOSO**CO-PRESIDENT, CEO  
NORTHGATE GONZÁLEZ LLC

Son of Miguel González Sr. and Teresa Reynoso, who in 1980 founded grocery store chain catering to Latino-Americans ... older brother to Oscar (see next entry) ... \$745 million revenue; 2,000 OC employees, 5,600 companywide ... building, renovating former Ralphs grocery store vacant since 2006 in La Habra that will be twice size of current Northgate store and flagship for new food concepts



**FOR THE RECORD:** Company has put \$10 million into purchase, renovation of La Habra retail center



First we listen - then we deliver.

DBaC, Inc. would like to congratulate all our clients in the OC 500. We are proud of how much influence our clients have had in shaping the county we call home.

**Donald Bren – Irvine Co**

**Bill Halford—CEO, Bixby Land Company**

**James “Watty” Watson— CEO, CT Realty**

**Phil Belling—Managing Principal, LBA**

**Steve Layton - Principal, LBA**

**Tom Davin—CEO, 5.11 Tactical**

**Dr. Richard F Afable – President – St Joseph Hoag**

**Bill H Lyon – CEO – William Lyon Homes**

**Byron Roth - CEO Roth Capital**

**John L Curci – President, Curci Companies**

**Nicole Suydam – CEO – Second Harvest Food Bank**

**Vern Underwood – CEO – Young’s Market**

**Kimberly Cripe – CEO – CHOC Children’s**

**Wende Zomnir – CEO – Urban Decay**

**Ray Lawler – Managing Director - Hines**

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**OSCAR GONZÁLEZ REYNOSO**

CO-PRESIDENT, COO,  
NORTHGATE GONZÁLEZ LLC

Son of Miguel González Sr. and Teresa Reynoso, who in 1980 founded grocery store chain that caters to Latino-Americans (see previous entry) ... has tested Mercado store section concept for younger customers with grab-and-go meals; salsa, soup, salad bars; seafood and organic produce ... has put \$73 million into distribution center, other commercial properties in past five years

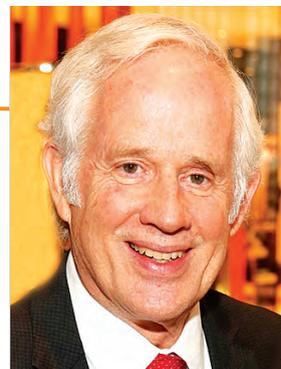


**FOR THE RECORD:** Northgate became landlord to a dozen other tenants at La Habra center as a result of 2015 purchase

**DAVID GRANT**

GENERAL MANAGER,  
SOUTH COAST PLAZA

Day-to-day leader of largest OC retail center by annual taxable sales—\$1.7 billion, 2.8 million square feet, 250 stores ... center has international reputation, regularly part of local tourism marketing ... married to the late Henry Segerstrom's daughter, Andrea ... bachelor's degree, Chapman University



**FOR THE RECORD:** Mall's sales equal combined sales of next three shopping centers—Fashion Island, Market Place, Brea Mall



**SAM INGARDIA**

CO-OWNER,  
INGARDIA BROTHERS PRODUCE INC.

With brother, Joe, leads produce, dairy, seafood distributor to restaurants, schools, hospitals with \$95 million annual revenue ... launched in 1973 with a retail store, switched to distribution-only early 1980s ... 65,000-square-foot headquarters, distribution center ... 200 OC workers ... works with new concepts: distribution of produce grown with vertical, space-saving farming, zero-landfill status via processes that cut electricity costs, reuse cardboard

boxes, use recycled fish parts for pet food ... total annual savings, credits have hit about \$500,000

**FOR THE RECORD:** Born in Tunisia to Sicilian parents; veteran of U.S. Navy



**WING LAM**

CO-FOUNDER, WAHOO'S FISH TACO

Owns with his brothers restaurant chain with \$61 million sales, 61 locations ... OC has 19 locations, 450 employees ... parent company Lamkone Restaurants Inc. ... wine aficionado ... regular on OC charity circuit ... views personal relationships as "currency," list of contacts has legendary local status ... began by serving meals to surfers at competitions after graduating from San Diego State University in 1984

**FOR THE RECORD:** Told gathering of finance, restaurant execs at Fashion Island last year that secret to success is "doing what the other guy won't; helping out in the areas no one else will touch"

**EASTHER LIU**

CMO, IRVINE COMPANY  
RETAIL PROPERTIES

Leads marketing for Fashion Island, Irvine Spectrum Center, and Irvine and Tustin Market Place, plus regional, town centers ... initiatives include movie nights at town centers, additional ethnic options at retail ... regularly revamped restaurant offerings ... previous roles include strategy, consumer research for mall manager Westfield LLC ... bachelor's degree, Trinity University; MBA, Vanderbilt



**FOR THE RECORD:** Stint in brand development for Tommy Hilfiger

**DAVE MOORE**

PRESIDENT, IRVINE COMPANY  
RETAIL PROPERTIES

Malls, other retail outlets have sales topping \$2 billion ... includes three of the top five OC shopping centers ... joined company 2014 ... previously ran retail operations in six states for Harsch Investment Properties ... prior to that, worked for Trammell Crow and MBK Northwest



**FOR THE RECORD:** Fashion Island, Market Place, Irvine Spectrum Center total 450 stores, 4.3 million leasable square feet

**PAUL MURPHY**

CEO, DEL TACO HOLDINGS INC.

At helm of Mexican-themed fast food chain eight years ... led as private-equity-owned LLC, then shepherded chain through 2015 purchase by Levy family of Chicago, which took company public ... market cap \$519 million ... fourth largest OC-based restaurant chain ... \$700 million systemwide sales, 550 locations ... 1,300 OC employees



**FOR THE RECORD:** Company's NASDAQ ticker symbol is TACO

**KAY NAPIER-ZANOTTI**

CEO, ARBONNE INTERNATIONAL LLC

Company founded 1975 in Switzerland, moved to U.S. 1980 ... sells skincare, cosmetics, nutrition products through 180,000 independent salespeople ... \$508 million annual revenue ... international reach includes United Kingdom, Canada, Poland, Australia ... expanded to New Zealand in June; Germany may be next ... sells online ... Zanotti ex-marketing VP at McDonald's



**FOR THE RECORD:** Revenue up 40% over past six years, growing in "double-digits," Zanotti told Business Journal this year

**BRIAN NICCOL**

CEO, TACO BELL CORP.

Leads largest OC-based restaurant chain, with \$9 billion systemwide sales, 7,000 locations ... almost all stores in U.S. ... chain recently said it would ramp up expansion in India, China, Brazil ... Niccol oversaw new concepts that include "cantina" locations that sell alcohol, closed indie-branded U.S. Taco brand test location in OC ... marketing background ... Taco Bell Foundation backs education initiatives for core employee, customer age group ...

Niccol serves on Harley-Davidson board ... Taco Bell part of Yum Brands Inc.

**ALMA MATER(S):** Miami University of Ohio; University of Chicago

**HOBBIES:** Golf, skiing, eating out

**CURRENT GOAL:** Turn Taco Bell into a global powerhouse restaurant company

**FAVORITE TRAVEL**

**DESTINATION:** Family ski trips

**RODNEY SACKS**CHAIRMAN, CEO  
MONSTER BEVERAGE CORP.

Longtime business partner of Hilton Schlosberg (see entry, this section) ... duo bought fading Hansen's Natural in 1992 for \$1.7 million ... company now valued above \$27 billion ... Sacks, Schlosberg have invested well over \$100 million in OC real estate in recent years ... on Business Journal OC Wealthiest list



**FOR THE RECORD:** Youngest person to make partner at Werksmans, largest corporate law firm in his native South Africa as of 1980s

**ANDY PEYKOFF II**PRESIDENT, CEO  
NIAGARA BOTTLING LLC

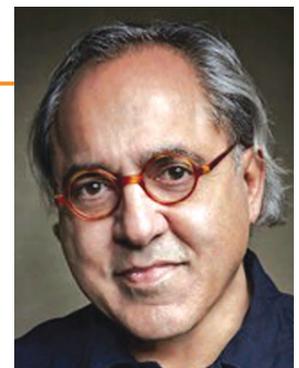
Second-generation leadership of company founded by father in 1963 ... elder Peykoff used five-gallon glass bottles to deliver water to homes, offices ... Andy took helm in 2002 at age 26 ... company has diversified into private-label bottling ... clients sell to grocery, club, convenience stores ... agreed last year to produce 3.2 million 24-pack cases a year for True Drinks Holdings Inc., an OC beverage maker backed by Vinny Smith (see entry, Finance section)

**FOR THE RECORD:** Company produces 20 billion bottled beverages per year at 26 manufacturing facilities

**SHAHEEN SADEGHI**

CEO, LAB HOLDING LLC

Developer of trend-setting retail, restaurant spaces ... has made name with "anti-mall" LAB, Camp in Costa Mesa and Packing House food hall ... cities of Tustin, San Clemente have sometimes slowed, rebuffed proposals ... future projects include North Village retail center in Long Beach, downtown Garden Grove project that includes residential real estate reuse, both to take about three years



**FOR THE RECORD:** Paid \$7 million in August for 48 properties in Long Beach and \$3.4 million in May for 17 properties in Garden Grove

**STEVE SATHER**PRESIDENT, CEO  
EL POLLO LOCO HOLDINGS

Led chain since 2010; previously SVP operations for five years ... 30 years senior executive roles in restaurant industry that include Rubio's Restaurants, Taco Bell Corp. (see Brian Niccol entry, this section) ... El Pollo Loco's strategy a step up from fast food, a step under fast-casual, with healthy fare ... Sather led firm from private-equity ownership to IPO in July 2014 ... recent market cap \$457 million ... systemwide sales \$753 million, good for No. 3 largest of OC-based restaurant chains

**FOR THE RECORD:** Ticker symbol is LOCO**HILTON SCHLOSBERG**PRESIDENT, COO  
MONSTER BEVERAGE CORP.

Longtime business partner of Rodney Sacks (see entry, this section) ... Monster scored coup when Coca-Cola paid \$2.2 billion for 17% of company in June 2015 ... Monster's recent market cap topped \$27 billion ... company known for energy drinks plans to debut products in new areas to compete with PepsiCo offerings ... on Business Journal OC Wealthiest list

**FOR THE RECORD:** Emigrated from South Africa in 1980s**STEVE SCHULZE**CO-FOUNDER, CEO  
NEKTER JUICE BAR INC.

He and wife, Alexis, lead fast-growing, \$40 million-plus-sales chain of healthful food, juice bars ... about 60 locations, pushing for 100 ... 400 OC employees ... founded company 2010 with about \$50,000 in savings, credit cards ... first location opened in former Diedrich Coffee location ... eschewed franchising, then embraced it

**FOR THE RECORD:** Only three-peat Business Journal awards honoree: Family Owned Business, 2013; Women in Business, 2014; Excellence in Entrepreneurship, 2016**ANTON SEGERSTROM**PARTNER, SOUTH COAST PLAZA,  
C.J. SEGERSTROM & SONS,  
HTS MANAGEMENT

Scion of the late Henry Segerstrom, early developer of Orange County land, which includes South Coast Plaza ... family business began in agriculture, still operates lima bean farm near sprawling retail complex ... mall is largest in OC at \$1.7 billion in annual taxable sales, 2.8 million leasable square feet, 250 stores ... on board of Second Harvest Food Bank, executive committee, Orange County Museum of Art (see entries, Civic section)

**FOR THE RECORD:** Duties have included operations in Macy's wing of South Coast Plaza**ELIZABETH SEGERSTROM**MANAGING PARTNER, SOUTH COAST  
PLAZA, C.J. SEGERSTROM & SONS,  
HTS MANAGEMENT

Polish-born widow of Henry Segerstrom ... married developer of South Coast Plaza, Costa Mesa business district in 2000 ... has taken on some operational duties at South Coast Plaza (see previous, next entries) ... doctorate, New York University ... former clinical psychologist

**FOR THE RECORD:** Local, national charitable involvement includes Segerstrom Center for the Arts (see entry, Civic section)**SANDRA "SANDY" SEGERSTROM DANIELS**MANAGING PARTNER, SOUTH COAST  
PLAZA, C.J. SEGERSTROM & SONS,  
HTS MANAGEMENT

Worked way up ranks at South Coast Plaza over three decades ... charitable involvement has focused on groups supporting children ... gave \$5 million to Children's Hospital of Orange County pediatric mental health initiative (see Kimberly Chavalas Cripe entry, Healthcare section) ... daughter of Henry Segerstrom's cousin, Harold

**FOR THE RECORD:** Her family recently gave \$2 million to Orange County School of the Arts (see entry, Civic section) to support music facilities named for her parents, Hal and Jeannette Segerstrom

**KIMBERLY SENTOVICH**

EVP, GYMBOREE CORP.

Oversees logistics for \$1.3 billion-revenue children’s apparel retailer with 1,300 stores ... past chairperson, University of California-Irvine Chief Executive Roundtable (see entry, Education section) ... Business Journal honoree Women in Business, 2016 ... bachelor’s degree, Bryn Mawr; MBA, UCI ... worked for Behr paint company, Home Depot ... reportedly declined move to Bentonville, Ark., while running Western region for Wal-Mart Stores



**FOR THE RECORD:** UCI group membership grew 20% in her three years at helm, UCI Chancellor Howard Gillman (see entry, Education section) told the Business Journal this year

**LYNSI SNYDER**

OWNER, IN-N-OUT BURGER INC.

Chain is largest female-owned business in OC ... about \$615 million sales, 2,200 employees, 315 locations ... No. 5 on Business Journal restaurants list ... founded 1948 by Snyder’s grandparents ... chain has been valued at \$800 million to \$1.2 billion ... declines most press calls ... faith-based family ... on Business Journal’s OC Wealthiest list



**FOR THE RECORD:** Some of Snyder’s ownership is held in trusts that turn equity over to her when she turns 35 in May

**GREG TROJAN**

PRESIDENT, CEO, BJ’S RESTAURANTS INC.

Leads chain that’s No. 2 on Business Journal restaurant list ... \$920 million annual revenue ... 1,400 OC employees; pushing 200 in chain overall ... Trojan credited with guiding BJ’s through casual-dining segment hit hard by fast-casual trend ... shares down this year as market looks for next steps ... BJ’s market cap about \$850 million ... CEO, Guitar Center and House of Blues ... bachelor’s degree, University of Virginia; MBA, Wharton School



**FOR THE RECORD:** In top 20 on Business Journal OC public company list

**VERNON UNDERWOOD**

CHAIRMAN  
YOUNG’S MARKET COMPANY

\$3.2 billion revenue supplier of wine, spirits, beer to grocery stores ... 3,400 employees, 500 in OC ... son Chris is CEO ... founded 128 years ago ... company known for cross-pollination of ideas ... backer of political initiatives ... about 30,000 accounts in about 10 states ... No. 2 on Business Journal list of food, beverage suppliers; in top 10 private employers



**ALMA MATER(S):** University of Southern California

**HERO:** My father

**HOBBIES:** Golf, fishing

**CURRENT GOAL:** To enjoy life

**FAVORITE TRAVEL**

**DESTINATION:** Bozeman, Mont.

**MARK WETTERAU**

CHAIRMAN, CEO, PRESIDENT  
GOLDEN STATE FOODS CORP.

Owns, leads outfit that sells \$7.3 billion in milk, meat, vegetable products to McDonald’s, Starbucks, Yum Brands, others in 50 countries ... also provides logistics services ... largest food, beverage supplier in OC ... second largest privately held company here ... founded 1947 by Wetterau’s grandfather ... 6,200 workers ... says he leads based on “Golden Rule” ... owns stake in biodiesel fuel maker ... on Business Journal OC 50 list



**FOR THE RECORD:** Retains ties in St. Louis, where family has done business with the Busch clan for decades

**WENDE ZOMNIR**

FOUNDER, CCO, URBAN DECAY  
COSMETICS LLC

Started funky-chic cosmetics line 1996 ... known for edgy product names—Oil Slick, Desperation, Pot Holes, Naked ... sold company in 2000 for \$22 million to owner of Louis Vuitton ... private-equity owner sold to L’Oreal in 2012 for \$350 million ... in 2014 opened its first stand-alone store, at Fashion Island



**FOR THE RECORD:** Entered beauty pageants as teen in Texas



Seegerstrom Center for the Arts  
and its Board of Directors wish to say  
**THANK YOU** to

JULIANNE AND GEORGE  
**ARGYROS**



We applaud Julianne and George for their extraordinary and ongoing support of the Center and the naming of the Julianne and George Argyros Plaza. Their dedication to our community and generous support of our Next Act Campaign have inspired us all.

*"Seegerstrom Center for the Arts is setting a new standard for community engagement and public programs that equals its commitment to artistic excellence. This would not be possible without the visionary support of community leaders such as Julia and George Argyros and the Argyros family."*

—John L. Ginger, Chairman of the Board



The Argyros Plaza, designed by renowned architect Michael Maltzan, will be a welcoming and inclusive town square for all of Orange County. Visitors will enjoy over 30 weekends of eclectic programs and performances on our outdoor stage, a new café, open seating areas and groves, free wi-fi and many more amenities.

# SERVICES

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AITKEN 116 - WORD 127

**WYLIE AITKEN**FOUNDING PARTNER  
AITKEN AITKEN COHN

Trial lawyer founded firm 1980 ... multiple verdicts in the tens of millions of dollars ... St. Thomas More scholar at Marquette Law ... working for city of Anaheim in stadium negotiations with Angels ... supports California Arts Council, South Coast Repertory, Orange County Performing Arts Center ... on Chapman University Law School board of advisers ... a colleague says of him, "I have learned more about litigation from Wylie than any other lawyer. Unfortunately, I was always on the opposing side."



**ALMA MATER(S):** Santa Ana College, California State University-Fullerton, Marquette Law

**HERO:** Robert F. Kennedy

**HOBBIES:** Charitable educational giving, theater, comforting the afflicted and afflicting the comfortable; film aficionado

**CURRENT GOAL:** To work to lower the cost of education; I got six years of college for \$100 in tuition

**FAVORITE TRAVEL**

**DESTINATION:** Africa and Mexico

**JACQUELINE AKERBLOM**MANAGING PARTNER, WESTERN  
REGION, GRANT THORNTON LLP

28 years with firm ... named to present role 2013 ... leads 12 offices in western U.S. ... KPMG five years before move to Grant Thornton 1989 ... bachelor's degree, University of San Diego ... Woman of the Year, 2008, American Society of Women Accountants ... community service includes Goodwill of Orange County (see Frank Talarico entry, Civic Leaders), advisory board, Paul Merage School of Business, University of California-Irvine (see Eric Spangenberg entry, Education section)

**FOR THE RECORD:** Worked for Grant Thornton in Los Angeles, Silicon Valley, London

**KRISTEN ALLISON**PRESIDENT, CEO, BURNHAM BENEFITS  
INSURANCE SERVICES

30 years in benefits segment of industry, 21 with Burnham ... Ohio native ... joined John Burnham & Co., bought 80% of firm in 1995 ... sole owner 2001 to 2010 ... merged with financial services firm to form present firm ... community service with Women's Philanthropy Fund, Insuring the Children, Mustard Seed Ranch (see Jim Palmer entry, Civic Leaders section) ... Business Journal Women in Business honoree 2015



**FOR THE RECORD:** In top 10 of Business Journal's Best Places to Work list 2011 to 2016, three No. 1 rankings

**AMIR BANIFATEMI**CO-FOUNDER, MANAGING PARTNER  
K5 VENTURES

K5 launched 2011 ... early-, mid-stage investor, incubator (see Ray Chan entry, this section) ... works with universities—University of California-Irvine, Laguna College of Art & Design—on projects including business ideas formed in academia, startup competitions ... involved in OC funding community—board member Tech Coast Angels (see Grant van Cleve entry, this section) ... previously with Bay Area innovation, research platform Bayspring Group



**FOR THE RECORD:** Understands or proficient in English, Spanish, French and Farsi

**CRAIG BOUNDY**

CEO, EXPERIAN NORTH AMERICA

Named CEO 2014 ... company part of Experian Plc in Dublin ... North American unit \$2.4 billion revenue ... Boundy changing focus from providing credit reports to convincing consumers that tracking credit brings power ... has an app for that ... joined Experian 2011 in U.K. ... roots for NBA's Oklahoma City Thunder ... wife, two sons



**ALMA MATER(S):** Lancaster University, England

**HERO:** Simon Ramo, the "R" in TRW, founder of first U.S. credit bureau, father of intercontinental ballistic missile program, winner of Presidential Medal of Freedom

**HOBBIES:** Playing squash

**CURRENT GOAL:** Continue growth of Experian in North America, showing the power for good that data can be in society

**FAVORITE TRAVEL**

**DESTINATION:** England to visit friends and family



# A GAME-CHANGING COMMERCIAL REAL ESTATE PLATFORM

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EMPLOYEES

**55**  
COUNTRIES

**402**  
OFFICES

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**ROBERT BOUTTIER**

CEO, AUTOMOBILE CLUB OF SOUTHERN CALIFORNIA

Named CEO 2012 when Thomas McKernan took chairman post (see entry, Hall of Fame section) ... began AAA career 40 years ago as insurance claims rep ... has been director, SVP marketing ... director, AAA's life insurance unit ... volunteer service has included Los Angeles Sports Council



**ALMA MATER(S):** California State University-San Bernardino, CSU-Los Angeles

**HERO:** My wife of 45 years for the amazing role she plays as wife, mother, grandmother, daughter and sister

**HOBBIES:** Spending time together with my family

**CURRENT GOAL:** Ensuring the continued success of our 116-year-old company

**FAVORITE TRAVEL**

**DESTINATION:** Hawaii

**MARY ANN BROWN**

EVP, PACIFIC LIFE INSURANCE CO.

One of highest-ranking female execs in OC ... also CEO of Pacific Funds unit, chairperson, PacLife's London-based reinsurance division ... duties include investments, risk management ... Insured Retirement Institute Hall of Fame inductee 2015 ... married to Business Journal Editor-at-Large, Pulitzer Prize winner, TV host Rick Reiff

**FOR THE RECORD:** Worked under late insurance legend Bob Benmosche, former MetLife CEO

**BILL CARPOU**

CEO, OCTANE

Named to top role last year ... develops life sciences, tech firms ... small-business development center, LaunchPad ... hosts medical device investor forum this fall, technology investor event next summer ... 1,000 companies, 4,000 jobs created since 2002 founding by collaboration between university, tech companies ... added work this past summer with California trade group, Boston medical device industry group, merged with OC tech association



**ALMA MATER:** Villanova University

**HERO:** My wife, Paula

**HOBBIES:** Spending time with my family, and golf

**CURRENT GOAL:** Significant contributions to and impact on OC technology ecosystem, bringing OC national recognition, job growth, sustainability and work-life balance

**FAVORITE TRAVEL**

**DESTINATION:** Italy and Nantucket

**EDWARD J. BROWN JR.**CO-FOUNDER, PARTNER  
WORD & BROWN COMPANIES

Began career as agent with John Hancock Mutual Life Insurance Co. in 1970s upstate N.Y. ... transferred to West Coast 1980 ... started Word & Brown with John M. Word III 1985 (see entry, this section) ... W&B's companies provide services to brokers that include packaging, administration ... strong tech focus



**HERO:** My father

**HOBBIES:** Golfing, fishing, horse racing

**CURRENT GOAL:** Finding more time to spend with my family

**FAVORITE TRAVEL**

**DESTINATION:** Cabo San Lucas

**DANIEL J. CALLAHAN**FOUNDING PARTNER  
CALLAHAN & BLAINE

Son of Chicago cop, admitted to bar 1980 ... trial litigator ... insurance, employment, real estate, construction, other areas ... known for highest jury verdict in OC with \$934 million judgment in 2004 ... over two dozen senior attorneys ... offices in L.A., Arizona

**ALMA MATER:** Bachelor's degree, Western Illinois University; University of California-Davis School of Law

**HERO:** My father

**HOBBIES:** Travel

**CURRENT GOAL:** Live a long, healthy, happy life with my family

**FAVORITE TRAVEL**

**DESTINATION:** Italy

**RAY CHAN**

MANAGING DIRECTOR, K5 VENTURES

Co-founded with Amir Banifatemi (see entry, this section) ... early-stage venture fund ... tech focus ... also deal-selection partner with Tech Coast Angels investors (see entry, this section) ... global professional roles for various companies ... speaks English, Chinese



**FOR THE RECORD:** K5 co-founded The Portal last year with Beall Family Foundation (see entry, Civic Leaders section) to link college students, OC companies on work projects

**JOHN CRUZ**

ATTORNEY, ALVARADO SMITH

Admitted to bar 1979 ... joined Alvarado Smith 1993 ... firm in 2004 was largest minority-owned law firm in U.S. ... service with sheriff's department, state gambling commission, Orange County Hispanic Bar Association ... Hispanic 100 ... bachelor's degree, California State University-Fullerton; University of Michigan Law School

**FOR THE RECORD:** Was appointments secretary to Gov. Arnold Schwarzenegger

**JEFFREY DENNIS**

MANAGING PARTNER  
NEWMAYER & DILLION

Has represented developers, businesses ... complex litigation, insurance, construction issues ... admitted to bar 1997 ... honors include "rising star" and "super lawyer" from law industry groups through 2000s ... bachelor's degree, Occidental College; University of Southern California Law School



**FOR THE RECORD:** Community work includes American Heart Association's National Eating Healthy Day



**BRUCE FEUCHTER**

SHAREHOLDER, STRADLING Yocca  
CARLSON & RAUTH

Admitted to bar 1979, joined Stradling Yocca 1981 ... guides companies through M&As ... local deals worked on include \$808 million 2007 acquisition of IntraLase by Advanced Medical Optics, \$744 million sale LenSx Lasers to Alcon 2010 ... firm third largest in OC based on Business Journal list, with 87 OC attorneys ... 132 lawyers firmwide ... clients include First Foundation Bank

**ALMA MATER:** Bachelor's, MBA, law degree, University of California-Berkeley

**HERO:** Jess Stonestreet Jackson

**HOBBIES:** Wilderness Skiing

**CURRENT GOAL:** Help create or attract sustainable high-paying job growth in Orange County

**FAVORITE TRAVEL**

**DESTINATION:** Lake Tahoe



**STUART FROST**

FOUNDER, CHAIRMAN, CEO  
FROST DATA CAPITAL

U.K. entrepreneur ... took one company public in 1990s, sold another to Microsoft in 2003 for \$275 million ... launched Frost Data as venture fund 2010, now creates, grows companies internally, often in response to requests by companies, including GE ... two dozen startups in tech, energy, healthcare ... keynote at Business Journal Innovator of the Year awards in September, honoree in 2015

**ALMA MATER:** Nottingham University

**HERO:** Winston Churchill

**HOBBIES:** Archery, scuba

**CURRENT GOAL:** To hit \$1 billion exit value in our portfolio of companies

**FAVORITE TRAVEL**

**DESTINATION:** Florence, Italy

**PATRICK FUSCOE**

CEO, FUSCOE ENGINEERING

45 years in industry ... founded firm 1992 ... \$29 million in companywide billing, 2/3 in OC ... 32 licensed engineers; 110 employees in OC ... companywide total is 50 engineers, 186 employees ... projects include Lido hotel being developed by R.D. Olson (see entry, Real Estate section) ... client roster also has Shea Homes, Rancho Mission Viejo (see entries, Hall of Fame section) ... backs Miocean Foundation



**ALMA MATER:** University of Southern California

**HERO:** Augie Nieto

**HOBBIES:** Tandem biking, mountain biking, paddle boarding

**CURRENT GOAL:** To create remarkable places

**FAVORITE TRAVEL**

**DESTINATION:** Hawaii

**DONALD GARCIA**

FOUNDER  
PINNACLE CONSULTING GROUP

Started financial services, advisory 2000 ... previously senior planner, John Hancock ... bachelor's degree, California State University-Long Beach ... backs New Majority political group, Hispanic 100, Lincoln Club ... community support includes YMCA, American Cancer Society



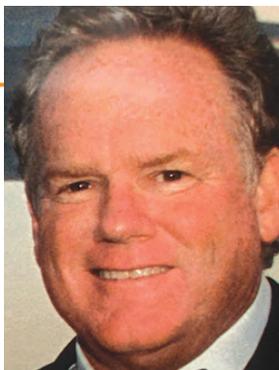
**FOR THE RECORD:** Named by President George W. Bush to Woodrow Wilson International Center for Scholars

## MICHAEL GRAY

### ENTREPRENEUR

Recently stepped away from chairman's role at luxury men's tailor company David August Inc., whose customers for suits starting at \$3,000 include Warren Buffett, Clint Eastwood, U.S. presidents ... Gray former president of St. John Knits, co-founded by his parents, Marie (see entry in Hall of Fame section) and the late Robert Gray ... Michael Gray at St. John for 26 years before taking majority stake in Sweet Life Enterprises in 1990 ... Sweet Life hit about \$100 million in sales—McDonald's, Disney, Domino's Pizza, Four Seasons were clients—until 2007 sale to Fresh Start Bakeries Inc.

**FOR THE RECORD:** Sweet Life had 50,000-square-foot facility with 200 employees that produced 2 million cookies a day



## ADRIAN GRIGGS

### CFO, PACIFIC LIFE INSURANCE CO.

Named to new COO role in September, effective Jan. 1 ... been CFO since 2012 ... to hold both slots until March, when new CFO comes aboard ... will oversee life insurance, retirement solutions divisions ... also was EVP ... 22 years at OC's largest private firm (see James Morris entry, this section)



**FOR THE RECORD:** PacLife numbers: \$137 billion in assets, \$8.4 billion annual revenue, \$561 million income, 2,100 local employees, 3,300 companywide

## CHARLES HARRIS

### MANAGING PARTNER, LEWIS BRISBOIS BISGAARD & SMITH LLP

Admitted to bar 1990 ... 16 years at Lewis Brisbois ... experience in litigation, arbitration, mediation ... areas of work include wrongful death, product liability, construction defect ... bachelor's degree, University of Southern California; law degree, Pepperdine

**FOR THE RECORD:** Lists Water Polo Business Network on LinkedIn, a group "dedicated to building businesses based on the best values of high-performing water polo teams ... competing with maximum intensity within the rules."



## ALAN GREENBERG

### MANAGING PARTNER, GREENBERG GROSS LLP

Admitted to bar 1990 ... partners with Wayne Gross (see entry, this section) ... trial lawyers ... worked on 2011 \$50 million case involving real estate joint ventures, Hollywood Palladium concert venue ... six years with Greenberg Traurig prior to current role; co-chaired litigation practice group there

**ALMA MATER:** Bachelor's degree, Cornell University; Boston University School of Law

**HERO:** Abraham Lincoln

**HOBBIES:** Reading

**FAVORITE TRAVEL**

**DESTINATION:** New York



## WAYNE GROSS

### FOUNDING PARTNER GREENBERG GROSS LLP

Admitted to bar 1988 ... ex-head of U.S. Attorney's OC office ... \$50 million win on cross-claim among credits ... reputation for sharp sartorial style ... partners with Alan Greenberg (see entry, this section) ... current caseload includes representing SpaceX engineers in trade-secret dispute with Broadcom

**ALMA MATER(S):** Bachelor's degree, University of San Francisco; University of California-Hastings College of Law

**HERO:** Abraham Lincoln

**HOBBIES:** Private equity funding

**CURRENT GOAL:** Continued expansion of firm

**FAVORITE TRAVEL**

**DESTINATION:** Rome



## JOHN HUESTON

### FOUNDING PARTNER HUESTON HENNIGAN LLP

Admitted to bar 1993 ... trial lawyer ... business torts, securities, shareholder class-actions, environmental cases ... named litigation chairperson 2015 ... \$5.1 billion settlement against Andarko Petroleum Co., Kerr McGee Corp. ... \$50 million judgment for PacLife (see entries, this section) in breach of contract case ... helped prosecute Enron as U.S. attorney ... eight years with Irell & Manella, two at O'Melveny & Myers

**ALMA MATER(S):** Dartmouth College; Yale Law School

**HERO:** Frank M. Johnson Jr., the judge I clerked for

**HOBBIES:** Road cycling, marathons, hikes through remote mountains

**FAVORITE TRAVEL** Cycle across U.S.

**DESTINATION:** South Island of New Zealand



**CARY HYDEN**

PARTNER, LATHAM & WATKINS LLP

Admitted to bar 1984 ... at current firm 22 years ... mergers and acquisitions ... worked on Allergan Inc.'s defense against hostile takeover, and eventual sale to Actavis Plc; Questor Pharmaceuticals \$6 billion sale to Mallinckrodt Plc; IPOs for Tilly's (see entries, Marketing section), William Lyon Homes (see entries, Real Estate section), Volcom, Skullcandy ... has finished 36 half-marathons, 12 marathons



**ALMA MATER(S):** University of Dallas; law degree, University of Texas

**HERO:** Abraham Lincoln and Warren Buffett

**HOBBIES:** Marathons, announcing high school football games for Laguna Beach High School

**CURRENT GOALS:** Just being the best I can be in all aspects of life

**FAVORITE TRAVEL**

**DESTINATION:** Italy, France, New York City, Bora Bora

**SCHARRELL TALLEY JACKSON**

CFO, CAO SQUAR MILNER LLP

Joined company 2000 ... previously six years in controller, VP finance roles in construction, interior design industries ... 25 years in finance leadership duties ... shepherded integration of multiple acquisitions for Squar Milner ... Business Journal Women in Business honoree 2011 ... Women of Courage 2012, Farmers & Merchants Bank (see entries, Finance section)



**FOR THE RECORD:** Worked two accounting jobs while undergrad at University of California-Los Angeles; also holds MBA from the school



**JOE JOHNSON**

MANAGING PARTNER, WEST REGION, BDO USA LLP

18 years with Chicago-based firm ... also on company board of directors ... top 10 accounting firm on Business Journal list ... 146 local employees, 6,300 companywide ... previously partner at Corbin & Wertz (now KMG Corbin & Co. LLP), senior manager, KPMG Peat Marwick (now KPMG)

**ALMA MATER:** Bachelor's degree, University of Southern California; MBA, California State University-Fullerton

**HERO:** Dale Earnhardt Sr.

**HOBBIES:** Racquetball, lake activities, reading

**CURRENT GOAL:** Mentor others to be the next leaders of our firm

**FAVORITE TRAVEL**

**DESTINATION:** Lake Havasu

**STEVE JONES**

CEO, ALLIED UNIVERSAL

Led predecessor company Universal Services of America through merger with AlliedBarton Security Services in Pennsylvania to form Allied Universal ... combined \$4.5 billion revenue, EBITDA \$440 million, 140,000 security officers ... Universal has been regular buyer of companies, backed by Warbug Pincus ... AlliedBarton was owned by France-based Wendel Group, which has one-third stake in new firm



**ALMA MATER:** California Polytechnic State University

**HERO:** Nick Saban

**HOBBIES:** Coaching kids' sports, golf, traveling

**CURRENT GOAL:** Build Allied Universal into \$10 billion, world-class service organization

**FAVORITE TRAVEL**

**DESTINATION:** Maui



**MICHELE JOHNSON**

OC MANAGING PARTNER, LATHAM & WATKINS LLP

Admitted to bar 1998 ... with firm over 18 years ... one year managing partner, two years firmwide executive committee member ... previously litigation department chair ... holds associate of arts in journalism, Mesa Community College in Arizona ... avid runner, like Latham colleague Cary Hyden (see entry, this section) ... firm is No. 6 on Business Journal list

**ALMA MATER:** Bachelor's degree, Arizona State University; law degree, Georgetown University Law Center

**HERO:** My daughter, Emily Wallis

**HOBBIES:** Playing keyboards in rock band, running

**CURRENT GOAL:** Set personal record at Long Beach half-marathon

**FAVORITE TRAVEL**

**DESTINATION:** Home

**DEE COHEN KATZ**

PARTNER, WALSWORTH-WFBM LLP

Admitted to bar 1993 ... associate, Walsworth, Franklin & Bevins 1995 ... made partner 1997 ... civil defense, environmental, products liability ... volunteer, donor, AIDS Services Foundation ... bachelor's degree, Stanford; law degree, College of William & Mary Marshall-Wythe ... LinkedIn-listed interests include yoga, running, swimming, and "doing anything with my daughter"

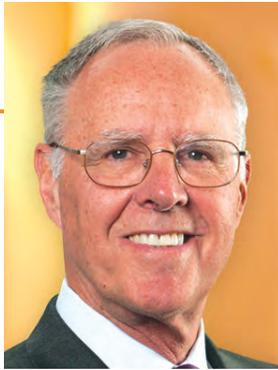


**FOR THE RECORD:** Women hold 54% of equity in firm, triple the national average, making Walsworth largest female-owned U.S. law firm

**PARKER KENNEDY**

CHAIRMAN, FIRST AMERICAN FINANCIAL CORP.

40 years with publicly traded financial services, insurance company ... also served as CEO ... \$4.4 billion market cap, \$5.2 billion revenue ... led spinoff of CoreLogic 2010 (see entry, Technology section) ... bought TD Service Financial Corp. in October (see Dale Dykema entry, Hall of Fame section) ... bachelor's degree, University of Southern California; law degree, Hastings College ... board service includes Chapman University's Fowler School of Law (see entries, Education section)



**FOR THE RECORD:** "Pink Tie Guy" (see Reggie Gilyard entry, Education section) for Susan G. Komen Orange County

**KIM KOVACS**

MANAGING DIRECTOR, GOLDEN SEEDS

Runs angel investing in Southern California for New York-based private-equity fund that backs early-stage, female-led companies ... previously managing director Arroyo Ventures LLC, which brought together high-net-worth female investors ... professional experience includes CFO, CEO roles in technology, energy, telecommunications ... director, OCTANE (see Bill Carpou entry, this section)

**FOR THE RECORD:** In September named COO at TruInject, an Internet of Things medical device company

**KIM LETCH**

OFFICE MANAGING PARTNER ERNST &amp; YOUNG LLP

Named to role in June, replacing John Belli, who retired after 40 years with company ... started with firm in Australia 1992 ... trained in London, transferred to Chicago, joined OC office late 1990s ... leads strategic growth markets practice ... firm No. 3 accountancy in OC, based on Business Journal list ... 432 local workers; 220,000 companywide ... community service includes United Cerebral Palsy ... named Working Mother of the Year 2012 by Working Mother magazine



**ALMA MATER:** University of Melbourne, Australia

**HOBBIES:** Reading, movies, travel

**CURRENT GOAL:** To laugh more

**FAVORITE TRAVEL**

**DESTINATION:** Italy

**JOHN KENSEY**

MANAGING MEMBER AVALON CAPITAL LLC

28 years with Avalon, an investor, consultant ... also lead fund manager at Cove Fund I, part of University of California Irvine's Applied Innovation work (see Richard Sudek entry, this section) ... founding member, Tech Coast Angels ... on board, Pacific Alternative Asset Management Co. (see entry, Finance section) ... bachelor's degree, Stanford; MBA, Harvard



**FOR THE RECORD:** Cove Fund I put \$250,000 into iBesties, an OC-based toy company

**ANDY LEE**

CHAIRMAN, CEO, ALORICA

Founded company 1999 ... moving it from call centers to corporate solutions ... sees opportunity as other firms move focus from people-based service to technology ... doubled to \$1.2 billion revenue on \$275 million buy in January 2015; doubled again to \$2.4 billion on June 2016 acquisition ... deal could kick company to top 10 of OC private firms

**ALMA MATER:** University of Southern California

**HERO:** My wife

**HOBBIES:** Golf and tennis

**CURRENT GOAL:** To be the best husband and father possible and to build Alorica into a transformational company

**FAVORITE TRAVEL**

**DESTINATION:** Home

**DANIEL LUBECK**

FOUNDING, MANAGING DIRECTOR SOLIS CAPITAL PARTNERS

Started firm 2002 ... raised \$61 million for second fund 2013 ... took stake in Lindora Medical Clinics Inc. (see Cynthia Stamper Graff entry, this section) last year ... other investments have included LEHR, maker of propane-powered gardening tools; ICOM, which makes direct-injection propane fueling systems for vehicles; OC-based telecom infrastructure provider Horizon Communications ... on board of Team Kids, service-learning nonprofit



**ALMA MATER:** Bachelor's degree, University of California-San Diego; law degree, University of Southern California

**HERO:** Warren Buffett

**HOBBIES:** Family, kite surfing, skiing, snowboarding, gardening

**CURRENT GOAL:** For Solis to be the recognized leader in its space

**FAVORITE TRAVEL**

**DESTINATION:** The world

**ROB LUCENTI**

MANAGING PARTNER, DELOITTE LLP

Deloitte tops Business Journal list of accounting firms based on local employee count ... 801 workers in OC, 225,000 companywide ... has quarter century with Deloitte and affiliates ... named to top local role 2008 ... community service includes American Martyrs Catholic Church, Forum for Corporate Directors



**ALMA MATER:** Lycoming College in Pennsylvania

**HERO:** My father and mother

**HOBBIES:** Coaching youth football

**CURRENT GOAL:** To continue to develop our practice and grow our people with excellent training, resources, and challenging opportunities

**FAVORITE TRAVEL**

**DESTINATION:** Costa Rica



**ELIZABETH MCKEEN**

MANAGING PARTNER  
O'MELVENY & MYERS LLP

Admitted to bar 2001, when joined firm ... co-chairs financial services practice ... represents financial services companies—mortgage lenders, banks, credit reporting agencies—in litigation, regulatory actions ... named to top 20 list of female lawyers this year by L.A. Daily Journal ... bachelor's degree, Brown University; law degree, University of Virginia

**FOR THE RECORD:** Independent counsel to University of Virginia in sexual assault allegations made in a Rolling Stone article, later retracted

**WILLIAM MEEHAN**

MANAGING PARTNER, RUTAN & TUCKER

Leads firm ... co-chairperson banking, finance group ... partner in real estate section ... member, executive committee ... No. 2 law firm in OC: 139 attorneys out of 150 firmwide ... clients include First American Financial Corp. (see entry, this section) ... bachelor's, University of Massachusetts-Amherst; law degree, Boston University ... on board of Segerstrom Center for the Arts (see entries, Civic Leaders section), trustee, Olive Crest ... admitted to bar 2005



**FOR THE RECORD:** His middle name is Francis

**KIRSTEN MANGERS**

FOUNDER, CEO, CHICKLABS LLC

Venture funder with focus on female-led ventures ... investments include chewing gum said to aid immune system ... has had offices at Chapman University (see entries, Education section) and University of California-Irvine (see Richard Sudek entry, this section) ... has served on boards of Chapman's Leatherby Center for Entrepreneurship, Alzheimer's OC (see Jim McAleer entry, Civic Leaders section) ... also president at consultancy Companies with Causes



**FOR THE RECORD:** ChickLabs website—"Hatching new business ideas, daily"—lists her title as CEO & Mother Hen



**CARL MCLARAND**

CO-FOUNDER, CHAIRMAN, CEO  
MVE & PARTNERS INC.

Leads Business Journal's top 15 architecture firms based on OC billings ... 23 licensed architects in OC office out of 100 employees based here ... former partners with Ernesto Vasquez (see entry, this section) ... MVE work includes Residences at Pacific City, Wuhan Software City in China, projects in downtown L.A.

**ALMA MATER:** University of Southern California

**HERO:** Too many to list

**HOBBIES:** Golf, fishing, traveling

**CURRENT GOAL:** Keep on the right side of the grass

**FAVORITE TRAVEL**

**DESTINATION:** Anywhere in Italy

**KIM MEGONIGAL**

CHAIRMAN, CEO  
KIMCO STAFFING SERVICES

30 years with Kimco and affiliates ... umbrella Megonigal Group of recruiting, employment, services firms includes Mediquest (healthcare), Advantex Professional Services (IT, finance, engineering, accounting), Kimco Services LLC (hospitality and commercial cleaning), and KTimeHR (back office HR services) ... also has served as president of firms ... 11 years with Thomas Temporaries before Kimco



**ALMA MATER:** Claremont Men's College

**HERO:** My dad

**HOBBIES:** Flying, boating, fishing, hunting

**CURRENT GOAL:** Enjoy my life, wife and family

**FAVORITE TRAVEL**

**DESTINATION:** Amalfi Coast

**STEPHEN MILNER**

MANAGING PARTNER  
SQUAR MILNER LLP



Firm a regular in top 10 of OC accounting firms on Business Journal list, No. 8 this year ... 155 OC employees, another 156 in four offices in Southern California, Cayman Islands ... Milner previously at Birtcher Real Estate (see Brandon Birtcher entry, Real Estate section) as VP, corporate controller ... senior tax consultant at Deloitte before that ... some acquisitions in past several years overseen by Scharrell Talley Jackson (see entry, this section) ... about \$60 million revenue

**ALMA MATER:** University of California-Los Angeles

**HERO:** Winston Churchill

**HOBBIES:** Learning

**CURRENT GOAL:** To continue to grow Squar Milner to be one of the largest and most prestigious accounting firms in California

**FAVORITE TRAVEL**

**DESTINATION:** Turkey

**DON MURRAY**

CHAIRMAN  
RESOURCES CONNECTION INC.

Publicly traded consultancy with \$521 million market cap, \$598 million revenue ... operating arm is RGP, formerly called Resources Global Professionals ... formed as part of accounting firm Deloitte & Touche 1996 ... Murray was senior partner there ... April 1999 led buyout from Deloitte; 2000 IPO ... runs general business consultancy with healthcare, legal units ... Murray CEO until June 2013, when Tony Cherbak succeeded him; stepped back from executive chairmanship last year, took current title

**FOR THE RECORD:** Cherbak stepped down as CEO in October, was named special adviser to company

**SEAN PATRICK O'CONNOR**

MANAGING PARTNER, OC OFFICE,  
SHEPPARD, MULLIN, RICHTER,  
HAMPTON LLP



Leads No. 5 law firm ranked by local attorneys on Business Journal list ... 72 local lawyers, 764 firmwide ... O'Connor in firm's Business Trial, and Real Estate and Land Use litigation groups ... trial counsel for city of Anaheim in effort to get Angels baseball team to remove Los Angeles from name ... bachelor's degree, University of California-Los Angeles; law degree, UC Hastings College of Law ... admitted to bar 1991

**FOR THE RECORD:** Represented Cottonwood Christian Center in Cypress in eminent domain case, 1980s

**JAMES MORRIS**

CHAIRMAN, PRESIDENT,  
CEO, PACIFIC LIFE INSURANCE CO.



Leads largest private company in OC based on 2015 revenue \$8.4 billion ... company named COO in fall, Adrian Griggs (see entry, this section) ... board service includes Edison International, Southern California Edison (see entries, Technology section) ... held COO role from 2006, promoted to current slots April 2007 ... bachelor's degree in mathematics, University of California-Los Angeles

**FOR THE RECORD:** 35 years with PacLife; chairs company foundation

**STEVEN NATAUPSKY**

MANAGING PARTNER  
KNOBBE MARTENS OLSON & BEAR LLP



Admitted to bar 1991 ... intellectual property focus—inventions, trademarks, domain names copyrights, trade secrets ... clients Carl's Jr./Hardee's, Monster Energy Corp. (see entries in Restaurant, Retail, Food section) ... adjunct professor at University of California-Irvine School of Law; also has taught at UCI Extension, Santa Ana College ... bachelor's degree, Tufts University; law degree, New York University ... Knobb is largest law firm in OC, with 173 OC attorneys

**FOR THE RECORD:** "My goal is to help my clients achieve and exceed their goals," he said on firm's website

**WILLIAM O'HARE**

ADMINISTRATIVE PARTNER  
SNELL & WILMER LLP



Admitted to bar 1978 ... 40-year career ... Snell & Wilmer No. 7 local law firm on Business Journal list, with 58 OC attorneys; has 425 firmwide ... community involvement includes Chief Executive Roundtable at University of California-Irvine (see entry, Education section), PBS SoCal Foundation ... undergraduate degree, Loyola University Maryland; law degree, University of California-Hastings

**FOR THE RECORD:** Middle name is Stewart

**DENNIS PARROTT**

OFFICE MANAGING PARTNER  
KPMG LLP

Leads No. 2 OC accountancy on Business Journal list based on number of local employees ... 530 local workers, 174,000 companywide ... 38 years with firm ... volunteer in area of diabetes research: executive council at University of California-Irvine Diabetes Center, Father of the Year 2013, American Diabetes Association ... capital campaign member at Discovery Science Center



**ALMA MATER:** University of California-Santa Barbara

**HERO:** Ronald Reagan

**HOBBIES:** Golf and beach sports

**CURRENT GOAL:** Grow our business, mentor our people, and make our community a better place

**FAVORITE TRAVEL**

**DESTINATION:** The world's best beaches



**MANUEL RAMIREZ**

FOUNDER, CHAIRMAN  
RJI INTERNATIONAL CPAS

Texas native has more than quarter century at firm he founded ... also has served as president, CEO ... co-founded Santa Ana Business Bank, GenNext PAC, Orange County Catholic Foundation, local chapter of Catholic group Legatus ... co-founder, first chairman political action committee Hispanic 100 ... former chairman, local Hispanic Chamber of Commerce ... service with Make-A-Wish Foundation

**ALMA MATER(S):** Bachelor's degree, California State University-Fullerton; master's, Golden Gate University

**HERO:** My father

**HOBBIES:** Horseback riding

**CURRENT GOAL:** Balance family and business

**FAVORITE TRAVEL**

**DESTINATION:** Maui

**MARK ROBINSON**

SOLE SHAREHOLDER, SENIOR PARTNER, ROBINSON CALCAGNIE INC.

Leads law firm that focuses on automotive, pharmaceutical cases ... part of landmark \$128 million judgment against Ford Motor Co. involving Ford Pinto ... also represented clients in cases against GM, Hyundai, Nissan ... leadership role in 15 multidistrict litigations



**ALMA MATER(S):** Bachelor's, Stanford University; Loyola Law School

**HOBBIES:** Working, the occasional golf game, family time

**CURRENT GOAL:** Continue to advocate for consumer safety

**FAVORITE TRAVEL**

**DESTINATION:** Europe

**WENDY PETERSON**

GENERAL COUNSEL  
KNOBBE MARTENS OLSON & BEAR

As general counsel, serves as attorney to attorneys—handles firm's internal legal matters ... joined 2002 ... previous roles include GC slot at Wynn Oil Co.; assistant GC at a Parker-Hannifin Corp. division ... Knobbe focus intellectual property (see Steven Natausky entry, this section) ... local clients include Masimo Corp. (see Joe Kiani entry, Healthcare section), for which Knobbe has been part of 20-year patent infringement, licensing process involving device maker's pulse oximetry intellectual property, which has brought Masimo about \$700 million ... Peterson admitted to bar 1985 ... bachelor's, law degrees, University of Hawaii schools



**FOR THE RECORD:** Producer of "Hello, My Name is Frank," award-winning film by director-husband, Dale



**JEFFREY REEVES**

PARTNER  
GIBSON, DUNN & CRUTCHER LLP

Admitted to bar 1992 ... recently completed eight-year term as partner-in-charge ... fourth largest law firm in OC, with 78 attorneys out of 1,300 firmwide ... Reeves defended Nike against lawsuit by Oakley Corp. ... other local clients include Tri Pointe Group Inc., Allergan Plc, Western Digital Corp.

**FOR THE RECORD:** Defended former Avanir Pharmaceuticals in litigation involving shareholder lawsuits

**ARYA ROHANI**

SENIOR PRINCIPAL, STANTEC

Hired last year to help local office of Canada-based engineering services firm develop 20 miles of road in city of Concord as test track for autonomous cars ... prior head of global cloud and mobility solutions, Ingram Micro; regional VP, Intelligent Transportation Systems at OC-based Iteris Inc. ... six years in 1990s with Irvine Company working on transportation, engineering projects ... speaks Italian ... birthday is Feb. 1



**FOR THE RECORD:** "One day we can cut [traffic fatalities] by over 90% with this technology," Rohani told the Business Journal last year

**CYNTHIA STAMPER GRAFF**CHIEF PROGRAMS AND SCIENCE OFFICER  
LINDORA MEDICAL CLINICS INC.

Oversees 45-year-old company founded by physician father Marshall Stamper ... from one medical weight loss clinic in 1971 to over 40 today ... company also sells diet product, offers online, phone-based weight-loss counseling ... Solis Capital (see entry, this section) has invested in it ... Business Journal Excellence in Entrepreneurship honoree 2012; Lindora had about \$50 million revenue from 35 clinics at the time ... law degree, Osgoode Hall Law School of York University, Toronto ... joined company 1988, has served as president, CEO



**FOR THE RECORD:** Author of four books that together have sold over 1 million copies

**RICHARD SUDEK**EXECUTIVE DIRECTOR  
UCI APPLIED INNOVATION

Recruited from Chapman University's Leatherby Center for Entrepreneurship in 2014 to lead former Innovation Institute (see Howard Gillman entry, Education section) ... efforts backed by Donald Beall (see entry, Civic Leaders section) ... UCI dropped "institute" connotations and changed name ... based at The Cove, which hosts student work spaces, company incubator and Cove Fund I—a

\$5 million for-profit LLC that directly invests in companies (see John Kensey entry, this section)

**FOR THE RECORD:** Sudek built companies and was angel investor before going back to school for doctorate to connect with university startup efforts

**GRANT VAN CLEVE**

PRESIDENT, TECH COAST ANGELS

Named to current role 2014 ... investor, venture capitalist ... also managing director, VCInvest ... chairman, OC software company Velexo; director, Carlsbad software company Perfectna ... worked on development of hotel, seaside resort in Albania with Vista Group LLC, 2004 to 2010 ... community, professional service includes Barnabas Group, the Masters Program, Urban Land Institute, YWAM ... foreign language proficiency includes Albanian, Swedish



**ALMA MATER:** Bachelor's degree, University of Pennsylvania and Wharton School, master's degree

**HERO:** William Carey, a Renaissance man: missionary to India, founder of a college, promoted commerce and social change, could translate seven languages

**HOBBIES:** Cultures, languages, food, studying world views

**CURRENT GOAL:** Quadruple total of early-stage investments in OC

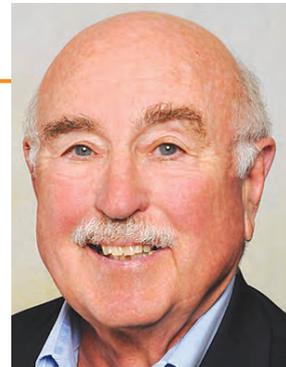
**FAVORITE TRAVEL**

**DESTINATION:** Istanbul

**TIMOTHY STRADER SR.**

CHAIRMAN, STARPOINTE VENTURES

Real estate development, entitlement expert helped Don Koll to build some of first business parks around John Wayne Airport in 1970s ... started Starpointe (then The Legacy Co.) in 1982 ... company has helped shape much of Irvine area, other South OC markets, now works with Five Point Communities for development of former El Toro Marine base ... sons Patrick and Tim Jr. executives at Starpointe, handle day-to-day work



**FOR THE RECORD:** Will receive 2016 Distinguished Service Award in November from Real Estate Center of University of California Irvine's Paul Merage School of Business

**GRETCHEN VALENTINE**OFFICE MANAGING PARTNER  
RSM US LP

Runs local operation for Chicago-based accountancy ... Business Journal-ranked top 10 accounting firm in OC, with 176 local employees ... 9,000 workers companywide ... company formerly McGladrey ... Valentine has been with it 12 years after 20 years with Ernst & Young (see entry, this section) in San Diego, Washington, D.C., and OC ... board member, president, Project Tomorrow, an education nonprofit

**ALMA MATER:** University of Southern California

**HERO:** My mother

**HOBBIES:** Travel, cooking, reading. I attempt golf.

**CURRENT GOAL:** To be grateful for my many blessings

**FAVORITE TRAVEL**

**DESTINATION:** Italy

**ERNESTO "ERNIE" VASQUEZ**

PARTNER, CEO, SVA ARCHITECTS

The "V" in former firm MVE & Partners, which he co-founded (see Carl McLarand entry, this section) ... now heads firm founded 2013 ... 37 years with MVE ... current firm focuses on arts, education, cultural projects ... signature work with Dana Point Harbor revitalization ... maintains offices in Oakland, Hawaii



**FOR THE RECORD:** The "S" in SVA is for Robert Simon, president and partner; the "A" is for company associates

**GEORGE J. WALL**  
PARTNER, GLASER WEIL LLP

Admitted to bar 1979 ... chairs M&A department ... work includes recapitalizations, securities transactions, fund formation ... clients, professional experience include Riordan, Lewis & Haden, Alacer Corp., apparel company OP, McDonald's Corp., and George Argyros (see entry, Real Estate section) ... transactions have totaled well into the tens of billions of dollars over 40-year career ... bachelor's degree, University of Virginia; law degree, University of Miami Law School



**FOR THE RECORD:** Has worked on transactions for Sacramento Kings, New Orleans Hornets, two deals that combined for \$850 million

**LOUIS WELCH**  
CO-FOUNDER,  
FITNESS INTERNATIONAL LLC

Launched L.A. Fitness chain 30 years ago with Chinyol Yi ... \$1.7 billion revenue, 600 locations, 29 states ... largest fitness chain in U.S. ... has doubled size in seven years, mainly through acquisitions ... bought 171 locations from bankrupt Bally in 2011 for \$153 million ... No. 12 on Business Journal list of largest private companies in OC

**FOR THE RECORD:** Linked to buy of \$34.5 million home in Laguna some years ago, \$45 million sale of penthouse in New York City this year



**ROGER WENINGER**  
PARTNER-IN CHARGE  
MOSS ADAMS LLP

Leads top 10 accounting firm in OC, based on Business Journal list ... 183 local employees, 2,500 companywide ... regional managing partner for Southern California ... 23 years with company ... previously nine years with Ernst & Young ... bachelor's degree, Chapman University ... interests include family, exercise, work

**FOR THE RECORD:** Fan of Los Angeles Angels, Lakers



**THEODORE "TED" WILM**  
OFFICE MANAGING PARTNER  
PRICEWATERHOUSECOOPERS LLP

Firm veteran of 33 years ... leads No. 4 accounting firm on Business Journal list based on local employees ... 376 workers in OC, 46,000 companywide ... Wilm has particular emphasis on asset management ... clients including BlackRock, Barclay's, Capital Group, Charles Schwab ... lists interests on LinkedIn ranging from old Corvettes to ice hockey, lacrosse

**ALMA MATER:** Villanova  
**HERO:** My parents  
**HOBBIES:** Classic cars and golf  
**CURRENT GOAL:** Distinctively provide service for our clients  
**FAVORITE TRAVEL**  
**DESTINATION:** Europe

**JOHN M. WORD III**  
CO-FOUNDER, PARTNER  
WORD & BROWN COMPANIES

Started agency with Edward J. "Rusty" Brown Jr. (see entry, this section) 32 years ago as marketer, distributor of health plans ... among largest groups in U.S. ... 1996 introduced CaliforniaChoice, a health insurance exchange for small groups' employees to choose among health plans, benefit levels ... established online quote, plan provider division, Quotit 2001



**ALMA MATER:** William Jewell College  
**HERO:** John Wayne  
**HOBBIES:** Boating, golfing, cycling  
**CURRENT GOAL:** Staying healthy and enjoying life  
**FAVORITE TRAVEL**  
**DESTINATION:** Mexico



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congratulates

**Ronald L. Litzinger**

President, Edison Energy Group

**Allan Schurr**

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# TECHNOLOGY

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ARLING 130 - WANG 139

**PAUL ARLING**CHAIRMAN, CEO  
UNIVERSAL ELECTRONICS INC.

Appointed to top post at world's largest universal remote control maker in 2000 ... named chairman 2001 ... firm supplies remote controls to nearly every paid cable provider and game console maker ... previously held consulting roles, executive positions with turf care and wall covering product makers, distributors ... named Outstanding Technology CEO at 2015 OC High-Tech Innovation Awards ... MBA, Wharton School



**FOR THE RECORD:** Joined Universal in 1996 amid turnaround and crafted strategy that focused its core business around technology assets

**PAUL BAY**PRESIDENT, NORTH AMERICA  
INGRAM MICRO

More than 20 years in IT industry ... also EVP, group president of the Americas ... responsible for overall operations from Canada to South America ... joined sales department 1995 ... increased roles, areas of responsibility in company ... rose to SVP of vendor management by 2006



**FOR THE RECORD:** Left Ingram Micro 2006 to 2010 for CEO post at Punch Software

**RESHMA BLOCK**

TECHNOLOGY CONSULTANT

Over 18 years IT, business management, entrepreneurial experience with Fortune 100, startup companies ... made splash with proposal to Intel CEO on how company should strengthen security post-9/11 ... consults to healthcare, hospitality, retail, insurance, manufacturing firms ... co-president, SAHARA, a nonprofit serving South Asian community in Southern California ... treasurer, Orange County Community

Foundation (see entry, Civic Leaders section) ... MBA, Pepperdine ... Lakers fan

**FOR THE RECORD:** Sahara is a Hindi word meaning support

**JOHN BURNS**SVP, PUBLISHING AND  
BUSINESS SERVICES, NCSOFT

Experience from entrepreneurship, startups to industry-leading large organizations ... also founded Skypigs for his consultancy and investments ... works with companies requiring publishing expertise, advice to bring products to market ... helps companies find funding

**FOR THE RECORD:** Studied English, science, economics at Trinity College in Ireland

**CRAIG COONING**PRESIDENT OF NETWORK AND  
SPACE SYSTEMS, BOEING CO.

Appointed 2014 ... world's largest aerospace company ... oversees 10,000 employees in 38 states and five countries ... space exploration, cybersecurity, missile defense, satellite communications ... programs include International Space Station, GPS work, space launch system, ground-based defense ... retired major general, U.S. Air Force ... on board of Aquarium of the Pacific in Long Beach



**FOR THE RECORD:** Retired as this book went to press

**MICHAEL D. CORDANO**

COO, WESTERN DIGITAL CORP.

20-year veteran of computer memory, storage industry ... co-founder, Fabrik Inc., bought by HGST April 2009 ... HGST acquired by Western Digital in 2011 in \$4.8 billion deal ... China regulators OK'd deal last year for WDC activities there



**FOR THE RECORD:** Bachelor's degree, University of Colorado

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**JAMES DOWNEY**

FOUNDER, ENCORE AEROSPACE LLC

His third go-round in aerospace sector ... sold a prior company, C&D Aerospace, to Zodiac SA in 2005 for \$600 million ... latest EnCore unit, LIFT, makes economy-class seats for B-737s, sells directly to airlines ... product is tailored directly to new Sky Interior of Boeing Co. (see entry, this section) ... first deliveries scheduled for mid-2017 ... on Business Journal's OC Wealthiest list

**FOR THE RECORD:** Oversees family investment firm Wave Equity Partners LLC

**HAYES DRUMWRIGHT**

EXECUTIVE CHAIRMAN, TRACE 3

Launched IT provider in 2002; now \$500 million revenue ... named executive chairman last year to focus on POPin, a private social networking app for businesses to crowdsource solutions ... two other start-ups: Memento Mori, a high-end winery in Napa Valley, and InstantScale, an add-on investment house



**FOR THE RECORD:** Diagnosed with testicular cancer before 21<sup>st</sup> birthday, in remission

**RUSSELL ELLWANGER**

CHIEF EXECUTIVE, TOWERJAZZ

Took reins in 2005 of OC's second largest chipmaker by employee count ... revenue \$961 million, up from \$100 million in 2005 ... considered one of world's top specialty foundries ... some chips made in OC, one of few chip factories in U.S. ... chip demand boom based on smartphones, wireless devices, Internet of Things

**FOR THE RECORD:** Decentralized R&D, product lines, other units after 2008 recession, counterintuitive move that gave more control to clients, local managers

**ROBIN FOLLMAN-OTTA**

CEO, MARKALL INC. AND R.A. INDUSTRIES LLC

Oversees daily operations at engineering firm with father, Robert Follman ... groomed for family business early ... firm was honoree at this year's Business Journal Family Owned Business awards; Follman-Otta honored at Business Journal Women in Business awards this year ... former artistic director, Orange County School of the Arts

**FOR THE RECORD:** Began training in opera singing at age 5; pro career spanned 30 years at prestigious houses, such as Seattle Opera, Singapore Lyric Opera

**PAUL GEERY**

VP, BOEING CO.

33 years with company as general manager, vice president ... 26 of those years as director ... helped Raytheon, Boeing join to develop C5I system—command, control, communications, computers, cyber, intelligence—for Royal Saudi Air Force ... system part of modernization of military unit's command, control efforts.



**FOR THE RECORD:** Bachelor's degree in electrical engineering, California State University-Long Beach

**DOMINIQUE GIANNONI**

CEO, THALES AVIONICS INC.

Leads eighth largest aerospace employer in OC ... handpicked for role in 2013 ... Thales is in-flight entertainment unit of French aerospace and defense stalwart Thales Group ... Thales and Panasonic Avionics Corp. (see entry, this section) run first, second in global IFE provider market ... OC area has several such companies, known as IFE Triangle



**FOR THE RECORD:** "I like the spirit (in OC) a lot. Thales is here because we believe this is the right place to develop this business," Giannoni told the Business Journal in 2013



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**FRANK GREINKE**OWNER, CHAIRMAN  
SOUTHERN COUNTIES OIL COMPANY

Previously CEO ... former CEO, PNEC Corp. ... former president, COO, CEO, Goldstream Inc. ... founding director, Republican moderate group New Majority (see entries, Civic Leaders section) ... ex-finance chairperson, Orange County Republican Party ... founding director, Pacific Ethanol Inc.



**FOR THE RECORD:** Serves on advisory board of private-equity firm Solis Capital Partners LLC (see entry, Finance section)

**LIAM GRIFFIN**PRESIDENT, CEO  
SKYWORKS SOLUTIONS INC.

Took top role at Woburn, Mass.-based chipmaker in May, maintains HQ here ... joined company 2001 as head of sales, marketing ... Skyworks annual sales \$3.2 billion ... lost bidding war in December to Microsemi Corp. (see entries, this section), which ended up buying PMC-Sierra Inc. in Sunnyvale for \$2.5 billion



**ALMA MATER(S):** University of Massachusetts-Amherst, MBA, Boston University

**HERO:** My parents

**HOBBIES:** Marathon running, coaching youth sports

**CURRENT GOAL:** Lead Skyworks to \$20 billion market cap and Fortune 500 status

**FAVORITE TRAVEL** Cape Cod, Mass.; Park City, Utah;

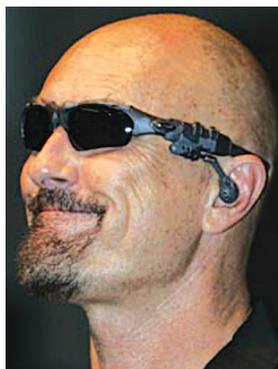
**DESTINATION:** Fenway Park

**GARY JABARA**

FOUNDER, CEO, MOBILITIE LLC

Launched wireless infrastructure company 2005 ... fastest-growing private company among large enterprises on Business Journal OC list, with 1,120% sales increase over past two years to \$500 million ... Business Journal Excellence in Entrepreneurship honoree 2015 ... funded launch of high-end home broker Villa Real Estate LLC ... sold part of cellphone towers portfolio to SBA Communication in 2012 for about \$1.1 billion ... on Business Journal OC Wealthiest list

**FOR THE RECORD:** Part of investment group that tried to buy San Diego Padres in 2012

**JAMES JANNARD**

FOUNDER, RED HAT DIGITAL CAMERA CO.

On his third global company (see James Downey entry, this section) ... built Oakley Inc. and sold it to Luxottica Group SPA in 2007 for \$2.1 billion ... later launched Red Digital Cinema Camera Co. ... now growing Red Hat, which sells 4K cameras ... directors Peter Jackson, Ridley Scott, James Cameron among clients ... Ren-Mar Studios, purchased in 2010, renamed Red Studios ... holds 90 patents

**FOR THE RECORD:** Quit USC School of Pharmacy to start Oakley in 1975 with \$300, selling motorcycle grips out of car

**GEORGE KURTZ**

FOUNDER, CROWDSTRIKE INC.

Launched security software maker 2011 with former executives from McAfee Inc. and Networks in Motion Inc. ... raised \$100 million in funding round last year, among highest in OC tech history ... established Foundstone Inc. in 1999 with Cylance co-founder Stuart McClure (see entry, this section) ... sold to McAfee in 2004 for \$86 million ... CrowdStrike, Cylance part of in-development cybersecurity hub in OC



**FOR THE RECORD:** Co-penned cybersecurity best-seller "Hacking Exposed" in 1983 with McClure and cybersecurity industry veteran Joel Scambray

**ANDREW LITTLEFAIR**CO-FOUNDER, CEO  
CLEAN ENERGY FUELS CORP.

Runs largest U.S. builder, operator of natural gas fueling stations ... \$384 million annual revenue ... 535 stations in 42 states that company calls America's Natural Gas Highway ... politically active: champions hydraulic fracking, increased natural gas production/distribution ... bachelor's degree, University of Southern California



**FOR THE RECORD:** Longtime colleague, business partner of corporate raider T. Boone Pickens, Clean Energy co-founder

**RONALD LITZINGER**

PRESIDENT, EDISON ENERGY GROUP

Previously president of Southern California Edison ... former engineer for Texaco ... on board of Associated Electric & Gas Insurance Services Limited, California Chamber of Commerce, Long Beach Area Council of the Boys Scouts of America, Los Angeles Philharmonic Association

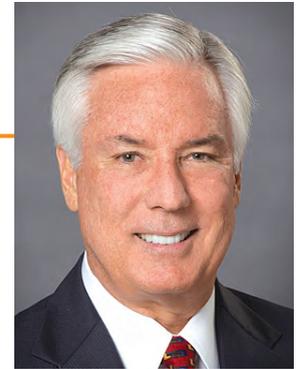


- ALMA MATER(S):** University of Washington; University of Redlands
- HERO:** Dave Milholland, skipper of Alaska fishing boat I worked on as a teenager and young adult
- HOBBIES:** Fishing
- CURRENT GOAL:** Demonstrating climate change can be addressed responsibly and profitably with emerging technologies
- FAVORITE TRAVEL DESTINATION:** Japan

**SCOTT MACCABE**

PRESIDENT, CEO TOSHIBA AMERICA BUSINESS SOLUTIONS, TOSHIBA GLOBAL COMMERCE SOLUTIONS INC.

Leading strategic ship in Toshiba Tec Corp.'s two largest U.S. business units ... TABS among largest OC private companies, with \$1 billion annual sales, 2,700 workers ... local unit makes commercial scanners, printers, copiers, digital displays ... TGCS has over \$2 billion annual sales, targets Fortune 500 with retail focus



- FOR THE RECORD:** over 160 trips to Japan, travels there at least four times a year
- ALMA MATER(S):** University of Colorado
- HERO:** My father, John McCabe: ultra-high integrity; devoted to his family [and others]; positive manner; high degree of respect
- HOBBIES:** Snow skiing, classic cars, avid outdoor person
- CURRENT GOAL:** Build our businesses to contribute to the betterment of society with innovative products and solutions
- FAVORITE TRAVEL DESTINATION:** Italy—historically and culturally rich, geographically diverse, with fabulous people and delicious food

**MARTIN MANNICHE**

CO-FOUNDER, CHAIRMAN, CEO GREENWAVE SOLUTIONS INC.

Leads smart-technology provider ... No. 1 on Business Journal list of fastest-growing private companies in OC, mid-sized businesses ... 100% growth over two years to \$52 million annual sales ... aims for \$100 million next year ... recently explored IPO with Goldman Sachs amid global expansion, strong demand for product suite that allows businesses to deploy own managed systems remotely for Internet of Things

- FOR THE RECORD:** Key role in bringing first hard disk drive recorder, connected DVD player to market as Cisco CTO

**PAUL MARGIS**

CEO, PANASONIC AVIONICS CORP.

Has led local unit of N.J.-based Panasonic Corp. of North America since 2005 ... maintains market share lead for in-flight entertainment segment ... \$1 billion annual sales ... corporate ladder includes GM of advanced systems engineering, VP of development engineering, and CTO .. Hughes Aircraft alumnus

- FOR THE RECORD:** Lifetime Achievement Award, 2010, from World Airline Entertainment Association, now known as Airline Passenger Experience Association

**STUART MCCLURE**

CO-FOUNDER, CEO, CYLANCE INC.

Started security software maker 2012, now one of OC's most-watched and fastest-growing companies ... annual sales top \$82 million ... raised \$100 million in June funding round, among highest in OC tech history ... Cylance software fuses machine learning, artificial intelligence algorithms, the cloud to thwart new, evolving threats, cyberattacks before they hit ... U.S. government lauded Cylance efforts in curtailing national breaches ... Business Journal Innovator of the Year honoree this year



- FOR THE RECORD:** "We were called everything from snake oil salesmen to the security unicorn. And I don't fault them for this belief. It is a very, very different way to solve this problem," McClure told the Business Journal this year.

- ALMA MATER(S):** University of Colorado-Boulder
- HERO:** My wife
- HOBBIES:** Cycling, pencil and charcoal drawing
- CURRENT GOAL:** Protect everyone under the sun
- FAVORITE TRAVEL DESTINATION:** My home

**STEPHEN MILLIGAN**PRESIDENT, CEO  
WESTERN DIGITAL CORP.

Top post at world's largest disk drive maker by units sold, revenue ... joined company in 2002 as VP finance, left, and rejoined in 2012 as president ... reunion came when Western Digital bought Milligan's company, Hitachi Global Storage Technologies, in 2012 for \$4.8 billion ... Milligan led \$17 billion takeover of SanDisk this year



**FOR THE RECORD:** Received Distinguished Achievement Award from B'nai B'rith International

**MIKE MORHAIME**CO-FOUNDER, CEO  
BLIZZARD ENTERTAINMENT INC.

Started Blizzard with fellow University of California-Los Angeles alums Allen Adham, Frank Pearce, 1991 ... its franchise hit, "World of Warcraft," depicted in feature film this summer a hit in China, panned in U.S. ... first-person shooter game "Overwatch" first new franchise in 18 years, another hit, particularly on eSports circuit ... part of Activision Blizzard, largest independent game publisher in world, \$4.6 billion revenue



**FOR THE RECORD:** Borrowed \$15,000 from grandmother to launch business; keeps the handwritten loan contract on office wall

**ALAIN MONIÉ**

CEO, INGRAM MICRO INC.

Leads OC's largest public company by sales with \$43 billion revenue ... joined 2003 as EVP, appointed Asia-Pacific president year later ... left in 2010 to head large pulp and paper producer in China ... returned 2011 as president, COO ... named to top post 2012 ... Business Journal 2013 Business Person of the Year in Technology ... led company's \$6 billion sale in March to Tianjin Tianhai Investment Co. ... fluent in English, French, Spanish



**ALMA MATER(S):** Institut Supérieur des Affaires and Ecole Nationale

**HERO:** Supérieure d'Arts et Matiers

**HOBBIES:** Away from work, I enjoy cars, travel, wine and scuba diving; Orange County is a great place to be for most of these pursuits.

**CURRENT GOAL:** Professionally, I am always very focused on guiding Ingram Micro into new and exciting areas; speaking personally (and frankly) I would like to dust off a few superfluous pounds I am carrying.

**FAVORITE TRAVEL**

**DESTINATION:** I especially love visiting Japan.

**NEWTH MORRIS**PRESIDENT, TELOGIS ROUTE AND  
TELOGIS NAVIGATION,  
VERIZON COMMUNICATIONS INC.

Co-founded logistics software maker Telogis Inc. in 2000 ... grew it to \$100 million annual sales ... partnerships with Apple, AT&T, Ford, GM, Isuzu, Volvo trucks, Manitowoc Cranes ... Led estimated \$900 million sale to Verizon this year ... Innovator of the Year honoree at Business Journal's inaugural event last year



**FOR THE RECORD:** Early experience in product development, systems engineering at Electronic Design Associates

**ANAND NALLATHAMBI**

PRESIDENT AND CEO, CORELOGIC, INC.

Led real estate and mortgage industry data and analytics firm since it split off First American in 2010 ... previously led information solutions group of the Santa Ana title insurance company ... moved CoreLogic's HQ to Irvine Spectrum shortly after split ... company's market value \$3.4 billion ... serves on board of Consumer Data Industry Association, which represents consumer information companies.



**FOR THE RECORD:** Activist shareholder push for his ouster shortly after split from First American faded as company profits and share price grew under his watch

**HENRY T. NICHOLAS III**CO-FOUNDER  
BROADCOM CORP.

Co-founded Broadcom in 1991 in spare bedroom of his Redondo Beach home with UCLA professor Henry Samueli (see entry, this section) ... estimated wealth \$3.2 billion after Broadcom's \$37 billion sale to Avago Technologies ... company renamed Broadcom Ltd. ... stepped down from Broadcom CEO role in 2003 amid personal difficulties and spent the past 12 years with no official role at company



**FOR THE RECORD:** Financially backs and advocates for Marsy's Law, crime victims' rights legislation advanced in several states that's named for his sister, who was murdered in 1983

**PATRICK O'NEILL**

FOUNDER, OLLOCLIP

Heads Huntington Beach startup that makes cases and a double-sided camera lens for Android and Apple mobile devices ... started firm in 2011, enlisted Kickstarter crowdfunding platform to raise funds ... Active Lenses product for Apple retail for about \$200 ... company has shipped more than million lenses to date ... announced plans to raise another \$7.5 million in institutional capital last year ... estimated \$15 million in sales last year



**FOR THE RECORD:** Company's product featured in recent Apple product launch, resulting in big sales boost

**PAUL PICKLE**

PRESIDENT, COO, MICROSEMI

Joined company 1998 ... other roles, duties have covered field applications engineering, sales, marketing, product development ... oversees worldwide operations, marketing, sales, information technology, R&D ... has helped lead Microsemi to \$1.3 billion revenue ... expanded its integrated circuits product portfolio in communications segment ... about third of business now in communications market



**ALMA MATER(S):** University of South Florida

**HERO:** Can't name just one; I always try to glean something positive or redeeming from those I meet.

**HOBBIES:** Surfing, mountain biking, running, building drones

**CURRENT GOAL:** Lead Microsemi to achieve its potential, enabling a focus on positively impacting lives

**FAVORITE TRAVEL**

**DESTINATION:** New Zealand

**JAMES J. PETERSON**CHAIRMAN, CHIEF EXECUTIVE  
MICROSEMI CORP.

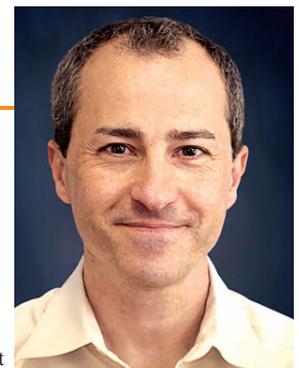
Boss of largest chipmaker headquartered in OC, with market value of \$4.3 billion ... acquisition strategy has seen company grow to over \$1.25 billion in sales, up more than fourfold since tenure began in 2000 ... has overseen 24 acquisitions, including \$2.5 billion buy of PMC-Sierra last year ... donated \$1 million to Chapman University, serves on school's board of trustees ... calls self "Jimmy P"



**FOR THE RECORD:** Microsemi struck one-year deal for naming rights at Los Angeles Rams practice facility at UCI

**MARCO RACANELLI**SVP AND NEWPORT BEACH SITE  
MANAGER, TOWERJAZZ

Oversees OC operations for Israel-based Tower Semiconductor Ltd., which runs 120,000-square-foot factory on Jamboree Road in Newport Beach and employs more than 700 people locally ... also oversees RF & High Performance Analog Business Group and Aerospace & Defense Business Group ... prior positions at Conexant Systems, Rockwell Semiconductor, Motorola Inc. ... chipmaking operations next door to massive Uptown Newport residential project nearing construction, TowerJazz has long-term lease for its building, which could eventually make way for new development



**FOR THE RECORD:** He holds over 35 U.S. patents

**MICHAEL RAY**EVP, CHIEF LEGAL OFFICER,  
SECRETARY, WESTERN DIGITAL CORP.

Part of executive management team for largest tech company based in OC ... joined Western Digital 2010, previously served as general counsel, named OCBJ's Public Company General Counsel of the Year 2012... former corporate counsel for Wynn's International ... served U.S. District Court, Central District of California as judicial clerk ... practiced at O'Melveny & Myers LLP... bachelor's degree, with honors, Harvard College; law degree, with honors, Harvard Law School



**FOR THE RECORD:** Director of Mercy House Transitional Living Center in Santa Ana

**DJ ROLLER**

CO-FOUNDER, NEXTVR

Laguna Beach virtual reality firm among OC's biggest recipients of venture capital funds over past year ... completed \$80 million round of funding led by syndicate of Asia-based technology companies this summer after raising \$30.5 million in 2015 ... developing VR content guide for consumers delivered through app or Web portal that aims to become go-to source for scheduling, calendars, events



**FOR THE RECORD:** Award-winning IMAX cinematographer, has worked on building 3-D HD video cameras with movie director James Cameron

**HENRY SAMUELI**CHIEF TECHNOLOGY OFFICER  
BROADCOM LTD.

Co-founder of Irvine's Broadcom Corp., chipmaker that was sold in February to Avago Technologies Inc. for \$37 billion ... retained CTO title at new entity and 2.3% stake of combined company after deal in which Avago kept Broadcom name but slashed Irvine operations ... one of OC's wealthiest residents for over decade, current fortune estimated at \$4 billion ... owns Anaheim Ducks, paid \$70 million for hockey club in 2005

**FOR THE RECORD:** Samueli and wife, Susan, own stake in KDOC-TV in Anaheim, which broadcasts Ducks games that aren't scheduled by cable channel Fox Sports West

**ALLAN SCHURR**

PRESIDENT, EDISON ENERGY LLC

Named to post in August 2015 ... reports to Ronald Litzinger (see entry, this section) ... previously a vice president for 10 years in IBM's energy and utilities industry work ... serves on board of Gridwise Alliance in Washington, D.C. ... co-inventor of patented system for managing energy within a system

**ALMA MATER(S):** University of California-Davis, St Mary's College

**HERO:** My father

**HOBBY:** Travel, cycling, gardening

**CURRENT GOAL:** Grow the leading business serving the largest energy-using enterprises

**FAVORITE TRAVEL**

**DESTINATION:** Kohala Coast, Big Island

**ROGER SHERRARD**PRESIDENT, AEROSPACE GROUP  
PARKER HANNIFIN CORP.

Heads fiscal and operational aspects of Parker's Aerospace operations, \$2.3 billion division of Cleveland-based firm that makes flight control, hydraulic, engine systems, other components for aerospace and other high-tech markets ... OC operations employ over 1,700, third most of any aerospace and defense contractor with operations here ... customers include Boeing and Airbus, in addition to government contracts



**FOR THE RECORD:** Mechanical engineering undergraduate degree, Georgia Institute of Technology; MBA, Case Western Reserve University

**SAM SINDHA**SENIOR VICE PRESIDENT  
SOUTHWEST REGION T-MOBILE

Oversees Southern California and other Southwest regions for T-Mobile, OC's third largest telecommunications company by employee count ... manages 4,400 employees, about a quarter of them in OC ... parents moved to U.S. from India when he was 12, he followed two years later, as teen worked at motel in Harbor City that parents managed ... joined T-Mobile in 2008 after long stint at CompUSA ... lives in Torrance



**FOR THE RECORD:** Calls market "a priority area for T-Mobile, both in terms of our network offerings and from a retail perspective"

**DEAN STOECKER**CHAIRMAN, CHIEF EXECUTIVE  
ALTERYX INC.

Head of analytics software maker, big-data specialist that provides data integration and predictive analytics ... raised \$85 million in venture capital last October following \$60 million funding round in 2014 ... investors include Vinny Smith's Toba Capital (see entry, Finance section) ... company in midst of doubling employee base with VC funds, employed 100 in OC at start of year ... signed lease for new headquarters at creative-office space at Park Place in Irvine this year



**FOR THE RECORD:** Wants to make Park Place HQ—which includes a pub and a Volkswagen bus that's being turned into a conference room—“coolest office in Orange County.”

**DAVID SUN**CO-FOUNDER, COO  
KINGSTON TECHNOLOGY CO.

Sun and Kingston's John Tu (see entry, this section) co-leaders of OC's top memory products maker for computers and consumer electronics, and third largest private company, with 2015 revenue of about \$6.5 billion ... plants in Fountain Valley, Taiwan, mainland China; Sun oversees U.S. operations ... estimated \$4 billion fortune ... Sun came from Taiwan in 1977, was chief engineer at Alpha Micro Systems in Costa Mesa



**FOR THE RECORD:** He and partner famous for giving \$100 million to workers after selling 80% of Kingston to Softbank in 1990s

**JOHN TU**CO-FOUNDER  
KINGSTON TECHNOLOGY CO.

Tu and Kingston's David Sun (see entry, this section) oversee maker of solid-state drives, contract manufacturing, embedded memory, gaming accessories that employs 650 in OC and 3,000 worldwide ... Tu, with \$4 billion in estimated wealth, handles company's operations in Asia ... pair are on second fortune, they co-founded memory products maker Camintonn in 1980s and sold it to former Irvine computer maker AST Research Inc.



**FOR THE RECORD:** Tu is a music devotee whose band, JT & Friends, plays benefits.

**WILLIAM WANG**CO-FOUNDER  
VIZIO INC.

Co-founded the Irvine-based consumer electronics brand in 2002, built Vizio into perennial contender for U.S. title in smart TV sales and market leader in soundbars ... planned IPO for company last year, scrapped that plan this July and sold Vizio to Beijing-based conglomerate LeEco for \$2 billion ... will step down from Vizio to head its developing data business, Inscape, which will operate separately ... estimated wealth \$1.1 billion



**FOR THE RECORD:** Survived crash of Singapore Airlines flight SQ006 in 2000; 83 of 179 occupants on flight died. Credits tragedy for helping him refocus, overcome prior business setbacks



# HALL OF FAME

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AGUIRRE 142 - THOMPSON 148

**GILBERT AGUIRRE**EVP RANCH OPERATIONS  
RANCHO MISSION VIEJO LLC

Responsible for all daily management of ranching, farming, agricultural and industrial lease operations on the ranch ... 40 years as managing partner of North Cattle Co. ... president of Rancho Mission Viejo Rodeo ... founder-director of Capital Bank ... board member, J.F. Shea Therapeutic Riding Center ... Livestock Person of the Year 2015—the “Oscar of Agriculture,” chosen by state agriculture producers and others



**FOR THE RECORD:** Road horseback to bring a sick infant to hospital, crossing San Juan Creek in a 100-year flood in 1967.

**ZEE ALLRED**CO-FOUNDER, CEO  
POOL WATER PRODUCTS

Co-founded wholesaler in 1961 with late husband, Marvin ... children involved in business ... among largest female-owned companies in OC ... revenue about \$100 million ... 21 distribution locations in four warm-weather states ... background in chemistry ... backs Segerstrom Center for the Arts (see entry, Civic section), paid for aquatics center, pool at Chapman University (see entries, Education section) ... Business Journal Women in Business Lifetime Achievement honoree, 2014



**FOR THE RECORD:** “She represents the best of Orange County—incredibly insightful and always generous,” then-Segerstrom Center Chairman Larry Higby (see entry, this section) told the Business Journal in 2014.

**BOB ALTER**FOUNDER, CHAIRMAN EMERITUS  
SUNSTONE HOTEL INVESTORS INC.

Founded Sunstone 1985 ... went public 1995 with \$30 million revenue, enterprise value of \$75 million ... grew to \$450 million and \$1 billion market in four years ... now a REIT with \$1.3 billion revenue, \$2.8 billion market cap ... president, Seaview Investors LLC ... serves on board of MIG Capital (see Paul Meraige entry, Finance section)



**FOR THE RECORD:** Alter bought 125 hotels with 20,000 rooms, sold 80 hotels, and led \$1 billion in renovations and brand conversions in 22 years as CEO

**RAJ BHATHAL**

FOUNDER, RAJ MANUFACTURING

Co-founded Raj Swim LLC (see Lisa Vogel, Marketing section) in 1967 with wife, Marta ... \$5,000 seed capital loan from Marta's mom ... apparel maker with focus on swimwear ... rebranded last year to current name ... makes, sells under its own and licensed brands that include Nautica, Ella Moss, Basta, Hurley ... has own retail chain, Swim Spot ... minority owner, Sacramento Kings



**FOR THE RECORD:** Turned down engineering job at Walt Disney Co. in Burbank in his youth because he had no car to make commute from Manhattan Beach home

**KATHY BRONSTEIN**PRESIDENT, KB BRONSTEIN  
MERCHANDISING

Strategic consultant to retail chains ... former CEO, Wet Seal Inc. ... EVP prior to that ... with the apparel company 18 years ... left with 630 stores, \$630 million revenue ... board member, Second Harvest Food Bank of Orange County (see Nicole Suydam entry, Civic section), board of governors, Chapman University



**FOR THE RECORD:** Erstwhile Arden B. contemporary chain named for daughter

**MARTIN BROWER**FORMER PUBLISHER, EDITOR  
ORANGE COUNTY REPORT

Ran trend- and real estate-watching OC Report 1985 to 1999 ... Coast Magazine columnist ... PR director, Irvine Company 13 years ... author, “The Irvine Ranch: A Time for People” and “Orange County Jew: A Memoir” ... daughter, Judith Brower Fancher, is founder, CEO, Brower, Miller, Cole PR firm



**FOR THE RECORD:** Editor of the Daily Bruin while earning 1951 bachelor's degree in business from University of California - Los Angeles



The Official DAS Provider at the Honda Center.

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**FIFI CHAO**

OWNER, CHAO'S DINESTY

Chao a mainstay of OC restaurant scene ... Chao's Dinesty 40 years ... conducts global food and wine tours ... Business Journal restaurant writer and Executive Dining columnist for 25 years ... annual Fifi's Best and other awards followed closely by industry, readers ... husband, Patrick, a retired hotelier, mainly with Marriott brands



**FOR THE RECORD:** Real name is Sheila Jean—boss at Bank of America gave her nickname years ago because she seemed “more like a Fifi”

**DALE DYKEMA**

MANAGING MEMBER, LUMINARA

Founded TD Service Financial Corp., a mortgage lending document services company 1964 ... chairman, CEO until sold to First American Financial Corp (see Parker Kennedy entry, Services section) in October ... investor in Luminara, a flameless battery-operated candle that uses licensed Walt Disney Co. technology



**ALMA MATER(S):** Calvin College, University of Michigan

**HERO:** Ronald Reagan

**HOBBY:** Traveling and reading

**CURRENT GOAL:** Start a new business

**FAVORITE TRAVEL**

**DESTINATION:** The Alps of southern Europe

**WERNER ESCHER**

EXECUTIVE DIRECTOR OF DOMESTIC AND INTERNATIONAL MARKETS SOUTH COAST PLAZA

Title befits 50 years as public face here and overseas for premier shopping destination owned by Segerstrom family (see entries, Retail and Restaurant section) ... Mall required itinerary item for foreign visitors to OC ... focus initially on Japan; China and Middle East (see Ed Fuller entry, Hospitality section) ... early duties included promoting demolition derbies as a young

Henry Segerstrom got started on promoting what would become world-renowned center

**FOR THE RECORD:** “My job was to build traffic,” Escher, on South Coast Plaza duties, to the Orange County Register in 2013

**PAUL FOLINO**

FORMER EXECUTIVE CHAIRMAN, CEO EMULEX CORP.

Longtime technology pro best known for leading Emulex during its heyday ... maker of data storage resisted takeover by Broadcom under Folino, sold to Avago Technologies Ltd. last year for \$660 million ... He has given some \$25 million to arts and education charities ... Folino Drive entrance at California State University-Fullerton named for him ... Toshiba Classic Hall of Fame ... board of directors, Lantronix Inc.

**FOR THE RECORD:** Gave up name on South Coast Repertory theater center—which followed \$10 million gift in 2002—allowing honors to go to company founders David Emmes and Martin Benson in 2013

**MARIE GRAY**

ST. JOHN KNITS INTERNATIONAL INC.

Former model co-founded women's apparel maker with husband, Robert, in 1962 ... grew company reputation in 1980s and '90s with upscale stylish togs for professional women ... Gray and daughter Kelly stepped away from firm, 2005, when it sold to private-equity firm ... duo has own line, Grayse



**FOR THE RECORD:** Gray's maiden name Hermann swapped out for St. John during career as model

**GAVIN HERBERT SR.**

FOUNDER, ALLERGAN INC.

Started ophthalmic business above L.A. drugstore in 1948, grew it into Allergan Inc. ... 1953 sales \$25,000 ... about \$220,000 in 2016 dollars ... 70-year-old firm, now Allergan Plc, had \$15 billion in 2015 revenue; \$90 billion market cap ... Herbert, wife, Ninetta, mother, Josephine, have given tens of millions of dollars to eye care and education ... helped launch UCI's Department of Ophthalmology and its Gavin Herbert Eye Institute ... owns “Western White House” in San Clemente, priciest home and grounds on OC market at \$69 million



**FOR THE RECORD:** Company was named for its first product in 1948, an antihistamine eyedrop

*Orange County Business Journal*

*together with*

*Lugano Diamonds*

*&*

*Union Bank*

*Would like to extend our  
congratulations to the inaugural*

*500*

**LARRY HIGBY**

FORMER CEO  
APRIA HEALTHCARE GROUP INC.

Also served as president, COO in 12 years with home healthcare provider ... paid \$350 million for infusion unit Apria later sold to CVS Corp. for \$1.2 billion ... previously president, COO, Unocal 76 Products Co. ... EVP Marketing for L.A. Times, president of Times Orange County edition under Times Mirror Group ... stint as top marketing exec at Taco Bell ... part of moderate Republican group New Majority ... accompanied Nixon to China as assistant to White House Chief of Staff H.R. Haldeman ... immediate past chairman of Segerstrom Center for the Arts



**ALMA MATER(S):** University of California-Los Angeles  
**HERO:** George Argyros  
**HOBBY:** Golf, sailing, grandchildren, nonprofit board focused on education  
**CURRENT GOAL:** Finish fundraising campaign for Segerstrom Center for the Arts  
**FAVORITE TRAVEL DESTINATION:** Hawaii, Pebble Beach

**BOB HURLEY**

HURLEY INTERNATIONAL LLC

Surfboard shaper established eponymous company 1979 ... licensed Billabong in U.S. 1980s ... exited Billabong and launched Hurley International LLC for apparel 1998 ... sold to Nike in 2002 for \$120 million ... retired last year for new role working with Nike athletes

**FOR THE RECORD:** OC has at least two well-known Bob Hurleys, the other a one-time CEO of Beckman Coulter

**TOM MCKERNAN**

CHAIRMAN, AUTOMOBILE CLUB  
OF SOUTHERN CALIFORNIA

50-year vet took chairman's role in 2012 after 21 years as CEO, handing prior post off to Robert Bouttier (see entry Services section) ... McKernan began with company as member rep for travel, DMV services ... member count grew to 6.2M during his tenure as CEO, up from 3.6M in 1991 ... bought AAA clubs Texas, New Mexico, Hawaii; affiliated with others in New England and South ... network of 14M in 21 states accounts for a third of all AAA members in U.S.



**ALMA MATER(S):** CSU-Los Angeles, Claremont Graduate University  
**HERO:** Peter Drucker  
**HOBBY:** Auto racing, boating, spending time with family  
**CURRENT GOAL:** Fostering economic growth and fiscal responsibility  
**FAVORITE TRAVEL DESTINATION:** Ireland

**CHUCK MARTIN**

CHAIRMAN, CEO, CIO  
MONT PELERIN CAPITAL

Investor, philanthropist with Ohio roots and deep connections in key OC industry segments ... hosted 2014 confab at his home with University of California President Janet Napolitano to discuss options for then-open University of California-Irvine Chancellor slot (see Howard Gillman entry, Education section) ... Mont Pelerin, founded 2005, manages hedge funds ... experience includes venture capital, more than 90 mergers and acquisitions ... trustee, UCI and Chapman ... author most recently of coffee table tome "Orange County Inc.—the Evolution of an Economic Powerhouse"

**FOR THE RECORD:** Mont Pelerin shares its name with Mont Pelerin Society, organization of free-market thinkers co-founded by Friedrich Hayek, Ludwig von Mises, Milton Friedman, others, which took its name from Swiss mountain chalet where group began in 1947

**BOB MCKNIGHT**

CO-FOUNDER, QUIKSILVER INC.

Launched with 1976 move of Australian brand to U.S. shores ... Roxy line for women introduced 1990 ... ran retail stores ... licensed name at one point for hotel development ... hit \$2.5 billion revenue at peak, stumbled with 2005 buy of Ski Rossignol ... stepped down as CEO 2013 ... retired 2014 ... company majority owned Oaktree Capital after 2015 bankruptcy



**FOR THE RECORD:** McKnight now adviser to son Robbie's apparel company, Cuater, which is focused on belts

**JIM MUZZY**

CO-FOUNDER, PIMCO

Co-founded Pacific Investment Management Co. in 1971 with Bill Gross (see entry, Finance) and Bill Podlich (see entry, this section) ... retired 2009 and formed investment firm MZ Partners ... previously on board of a medical device maker Avinger



**FOR THE RECORD:** Stayed on at University of Arizona for accelerated MBA program while future wife, Pam, completed last year of school

**FOREST OLSON**FORMER CHAIRMAN, CEO,  
COLDWELL BANKER REAL ESTATE GROUP

Led Coldwell Banker's real estate brokerage, franchised real estate agency, and relocation services division ... joined company when Coldwell bought his eponymous firm ... at time of acquisition Forest E. Olson company largest real estate brokerage in California ... over 50 offices, 3,000 agents ... University of California-Los Angeles grad

**FOR THE RECORD:** Coldwell Banker founded four months after 1906 San Francisco earthquake and fire

**DAVID PYOTT**FORMER CHAIRMAN, CEO  
ALLERGAN INC.

Led for 17 years company known for OC eye care roots (see Gavin Herbert entry, this section) and Botox ... fought off Canadian drugmaker Valeant and shepherded \$66 billion sale to Actavis Plc last year ... \$534 million payday upon leaving Allergan ... has added service on pharma firm boards in Boston, San Francisco since sale ... Chapman University trustee ... penning book on Allergan takeover fight ... also director for Avery Dennison



**ALMA MATER(S):** University of Edinburgh, London Business School, law degree, University of Amsterdam

**HOBBY:** Hiking, skiing, sailing, gardening, current affairs

**FAVORITE TRAVEL**

**DESTINATION:** Many in all continents

**AUGIE NIETO**

FOUNDER, FORMER CEO, LIFE FITNESS

Founded fitness equipment maker 1977 ... its Lifecycle pre-eminent stationary bicycle in fitness clubs at time ... sold to Bally in 1980s, repurchased company with private-equity firm for \$63 million in 1991, sold again, 1997 to Brunswick Corp. for \$310 million ... sold second fitness firm, elliptical machine maker Octane Fitness LLC, for \$115 million to publicly traded Nautilus Inc. at end of 2015 ... diagnosed with Lou Gehrig's Disease 2005 ... created Augie's Quest to fund research, seek a cure ... has raised over \$45 million

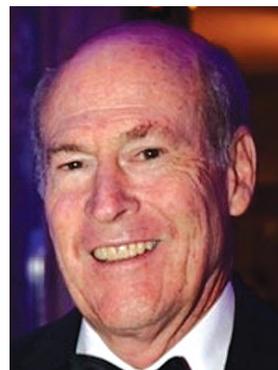


**FOR THE RECORD:** Piano-based rock act Five for Fighting included a song on 2009 album in honor of Nieto

**BILL PODLICH**

CO-FOUNDER, FORMER CEO, PIMCO

Co-founded Pacific Investment Management Co. with Bill Muzzy (see entry, this section) and Bill Gross (see entry, Finance section) with \$12 million in assets ... previously part of PacLife (see entries, Services section) ... sold to insurer Allianz SE ... 1966 grad Claremont McKenna College, where he founded fellowship program and serves as trustee



**FOR THE RECORD:** He and co-founder Bill Muzzy have the same middle name: Frederick

**SHELDON RAZIN**CHAIRMAN EMERITUS  
QUALITY SYSTEMS INC.

Company provides medical, dental practice management, medical records software ... founded 43 years ago ... CEO is Rusty Frantz (see entry, Healthcare section) ... \$493 million annual revenue; \$707 million market cap ... previously worked at Rockwell International ... has been president of investment adviser NextGen Capital LLC ... bachelor's degree in math, MIT ... support includes Jewish Federation of Orange County, University of California-Irvine



**FOR THE RECORD:** Early jobs included delivering meat on his bicycle

**JUDITH ROSENER**PROFESSOR EMERITA, UCI PAUL  
MERAGE SCHOOL OF BUSINESS

Teacher, researcher, author on cultural diversity and men and women at work ... broke on the scene with Harvard Business Review article "Ways Women Lead" 1990 ... author of "America's Competitive Secret: Women Managers" ... board and public service has included public TV station KCET, California Coastal Commission



**FOR THE RECORD:** Earned doctorate at age 50 from Claremont Graduate University

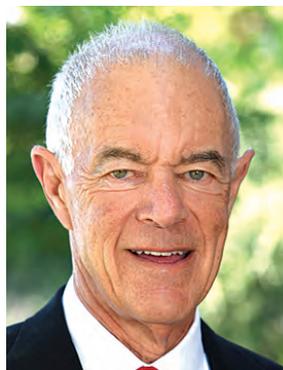
**BRUNO SERATO**

OWNER, ANAHEIM WHITE HOUSE

Restaurateur and Business Journal Excellence in Entrepreneurship honoree 2016 ... nonprofit Caterina's Club named for his mother, has served more than 1.2 million meals in 10 years to hungry children ... started out washing dishes at OC restaurant La Vie en Rose ... agreed to buy restaurant in 1987 with \$200 to name ... sealed deal four years later with traditional bank loan



**FOR THE RECORD:** Has been knighted by the Italian government

**RALPH STERN**

FOUNDER, CARECREDIT LLC

Founder, chief executive, Anaheim-based dental implant manufacturer Steri-Oss Inc., acquired by Bausch & Lomb Inc., now part of Valeant Pharmaceuticals ... launched CareCredit, financier for dental implants acquired by GE Capital, a unit of General Electric Co.

**FOR THE RECORD:** He and wife, Sue, donated \$5 million in 2014 to University of California-Irvine to establish Sue and Ralph Stern Center for Cancer Clinical Trials and Research

**LARRY THOMAS**

FORMER SVP, IRVINE COMPANY

Retired in 2007 as head of corporate communications for Irvine Company ... press secretary to then-VP George Bush, also did stints as key staffer for California governors Pete Wilson, George Deukmejian ... retirement letter noted his planned trade of "my suits and ties" for "board shorts [and] Rainbow sandals" ... emerged from retirement to pen 2014 post on Irvine Co. website on occasion of firm's 150<sup>th</sup> birthday

**ALMA MATER(S):** San Diego State University

**HERO:** Winston Churchill

**HOBBIES:** Golf, travel, wine, visiting old friends

**CURRENT GOAL:** Live my remaining life to mirror my faith

**FAVORITE TRAVEL**

**DESTINATION:** Italy

**BILL THOMPSON**

FORMER CHAIRMAN, CEO, PIMCO

Joined firm 1993 as co-CEO with Bill Podlich (see entry, this section) ... experience includes Salomon Brothers Inc. ... has supported Pacific Symphony Orchestra and Orange County Community Foundation (see entries, Civic section) ... family foundation gave \$14 million in 2012 to launch Autism Center at University of California-Irvine ... \$3 million to Chapman in 2015 for more work ... has funded a similar center at University of Missouri, his alma mater



**FOR THE RECORD:** "When [young superstars in a business] come up short, it's your job not just to forgive their mistakes but also to re-ignite their confidence," Thompson told Harvard Business Review in 2008, recounting a mistake early in his career, and the boss who helped him learn that lesson



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